

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Wilson, Samuel G	2. Court or Organization U.S. Dist. Ct. Western Dist. VA	3. Date of Report 6/4/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) Active U.S. District Judge	5. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address P. O. Box 2421 Roanoke, Virginia 24010-2421	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member Bd. Of Visitors

Wake Forest University School of Law

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

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FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Wilson, Samuel G

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1. _____

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1.

2003

Roanoke City School Board Teaching Salary

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1. _____

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ **NONE** - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. The New Economy Fund Shares in Mutual Fund	A	Dividend	M	T					
2. Treasury Securities	C	Interest	L	T					
3. Treasury Securities Series Q	D	Interest	L	T					
4. Condominium, Myrtle Beach	C	Rent	M	W					
5. Checking & Savings Accts. First Citizens Bank	A	Interest	J	T					
6. Sun Life Assurance Co. of Canada, Policy	A	Interest	J	T					
7. First Citizens Bank Checking Acct. Roanoke	A	Interest	J	T					
8. Capital World Growth & Income Fund, Shares	C	Dividend	L	T					
9. Smallcap World Fund, Shares	A	Dividend	L	T					
10. Savings Account First Citizens Bank	A	Interest	J	T					
11. Capital World Growth & Income Fund, Shares	C	Dividend	L	T					
12. Smallcap World Fund, Shares	C	Dividend	L	T					
13. Vodafone/Airtouch Stock	A	Dividend	J	T					
14. Merck & Co., Inc., Stock	A	Dividend	J	T	Sell	12/1	J	B	
15. Motorola, Inc., Stock	A	Dividend	J	T					
16. Anderson & Strudwick, Inc. (Brokerage Acct.)	A	Interest	J	T					
17. AT&T, Stock		None	J	T					
18. Vodafone/Airtouch Stock	A	Dividend	J	T	Pt. Sell	1/28	J	B	

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
(See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
(See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
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3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
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19. Comcast Corp., Stock [REDACTED]		None	J	T	Sell	4/29	J	B	
20. Corning, Inc., Stock [REDACTED]		None	J	T					
21. E.I. Dupont de nemours, Stock [REDACTED]	A	Dividend	J	T	Sell	8/28	J	B	
22. Merck & Co., Inc. Stock [REDACTED]	A	Dividend	J	T	Pt. Sell	1/3	J	B	
23.					Sell	10/23	J	B	
24. Pepsico, Inc., Stock [REDACTED]	A	Dividend	J	T					
25. Sun Microsystems, Stock [REDACTED]		None	J	T					
26. Anderson & Strudwick, Inc. (Brokerage Account) [REDACTED]	A	Interest	J	T					
27. AT&T, Stock [REDACTED]		None	J	T					
28. Vodafone/Airtouch Stock [REDACTED]	A	Dividend	J	T	Sell	1/28	J	B	
29. Comcast Corp., Stock [REDACTED]	A	Dividend	J	T	Sell	4/29	J	C	
30. Corning, Inc., Stock [REDACTED]		None	J	T	Sell	12/1	J	A	
31. E.I. Dupont de nemours, Stock [REDACTED]	A	Dividend	J	T	Sell	8/6	J	B	
32. Eastman Kodak, stock [REDACTED]	A	Dividend	J	T	Sell	7/16	J	A	
33. Merck & Co., Inc., Stock [REDACTED]	A	Dividend	J	T	Sell	8/6	J	C	
34. Pepsico, Inc., Stock [REDACTED]	A	Dividend	J	S	Sell	12/1	J	C	
35. Sun Microsystems, Stock [REDACTED]		None	J	T	Pt. Sell	8/6	J	C	
36.					Sell	12/1	J	D	

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37. Anderson & Strudwick, Inc. (Brokerage Acct) (X)	A	Interest	J	T					
38. Lucent Technologies, Inc. (X)		None	J	T					
39. Lucent Technologies, Inc. (X)		None	J	T					
40. Lucent Technologies, Inc. (X)		None	J	T					
41. NCR Corp. (X)		None	J	T					
42. Covance, Inc. (X)		None	J	T	Sell	10/23	J	B	
43. Quest Diagnostic, Inc. (X)		None	J	T	Pt. Sell	8/6	J	C	
44. Quest Diagnostic, Inc. (X)		None	J	T					
45. Yum Brands, Inc.		None	J	T	Sell	4/29	J	B	
46. Yum Brands, Inc.		None	J	T	Sell	7/16	J	B	
47. Avaya, Inc.		None	J	T					
48. First Citizens IRA									
49. Europacific Growth Fund	A	Dividend	J	T					
50. Growth Fund of America	A	Dividend	J	T					
51. Harford Small Co. Fund	A	Dividend	J	T					
52. Hartfund Stock Fund	A	Dividend	J	T					
53. Mutual Series Qualified Fund	A	Dividend	J	T					
54. Putnam International Growth Fund	A	Dividend	J	T	Sell	11/7	J	A	

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U = Real Value V = Other W = Estimated

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55. Van Kampen Government Securities	A	Dividend	J	T	Sell	4/24	J	A	
56. Pershing Government Acct. (Money Market Acct.)	A	Interest	J	T					
57. Lord Abbett Mid-CP VL FDINC	A	Dividend	J	T	Sell	10/3	J	A	
58. State ST Research Aurora CL A	A	Dividend	J	T					
59. Goldman Sachs Growth Opptns	A	Dividend	J	T					
60. Agere Systems, Inc.		None			Pt. Sell	12/22	J	A	
61. Medcohealth Solutions, Inc. spinoff from Merck 8//19/03	A	Dividend	J	T					
62. Alliance Bernstein Capital Reserve	A	Interest	J	T					
63. Lord Abbett Limited Duration U.S. Gov. Fund	A	Dividend	J	T	Buy	4/24	J		
64. PIMCO Renaissance	A	Dividend	J	T	Buy	10/13	J		
65. Templeton Foreign Fund	A	Dividend	J	T	Buy	11/7	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

Savings Account First Citizens Bank (DC) listed on Line 13 of the last report is the account of a child who is no longer a dependant.

The Anderson & Strudwick brokerage accounts listed on Lines 16, 26, and 37 were cash accounts for temporary deposits of funds by Anderson & Strudwick for sale proceeds for sales from brokerage account. Anderson & Strudwick now deposits those proceeds in a money market fund -- Alliance Bernstein Capital Reserve.

As with previous reports, the individual assets of the Anderson & Strudwick brokerage accounts are listed separately.

Alliance Bernstein Capital Reserve listed on Line 62 is a money market fund used for temporary deposit of funds for sale proceeds for sales from brokerage account.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

6/4/04

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544