

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS
UNITED STATES COURTHOUSE
1 COURTHOUSE WAY
BOSTON, MASSACHUSETTS 02210

GEORGE A. O'TOOLE, JR.
DISTRICT JUDGE

May 21, 2007

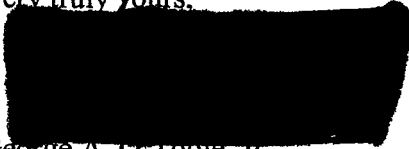
**SELF INITIATED
AMENDMENT**

Committee on Financial Disclosure
Administrative Office of the U.S. Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

To the Committee:

Enclosed please find one original and three copies of my REVISED 2006 Financial Disclosure Report. I inadvertently omitted an asset which is now located on lines 91-93.

Very truly yours,


George A. O'Toole, Jr.

FINANCIAL
DISCLOSURE OFFICE

2007 MAY 29 A 10:56

RECEIVED

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2006**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

**SELF INITIATED
AMENDMENT**

1. Person Reporting (last name, first, middle initial) O'Toole, George A	2. Court or Organization U.S.District Court	3. Date of Report 5/18/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address United States Courthouse 1 Courthouse Way, Room 4-710 Boston, Mass. 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust # 1 (see note 1, Part VIII)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

Page 2 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2006	Enterprise Bank, Lowell, MA (director's fees)
2. 2006	Raytheon Company (employment)
3.	
4.	
5.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. New York Intellectual Property Law Association	Transportation, lodging and meals; Annual Dinner in Honor of Federal Judiciary, March 24-25, 2006, New York, New York
2. American Bar Association	Transportation, lodging and meals; Seminar on White Collar Crime, March 1-4, 2006, San Francisco, California
3.	
4.	

FINANCIAL DISCLOSURE REPORT

Page 3 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 5 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Absolute Strategies Fund Int'l		None	J	T	Buy	12/12	J		
2. Apache Corp. common	A	Dividend	J	T					
3. Same	A	Dividend	J	T	Buy	8/17	J		
4. Avery Dennison common	A	Dividend			Sell	10/20	J		
5. Same	A	Dividend	J	T					
6. Bank of America common	B	Dividend	K	T	Sell	8/17	J	D	
7.					Sell	10/20	J	D	
8. Bank of America; various deposit accounts	A	Interest	K	T					
9. BP PLC sponsored ADR	A	Dividend	J	T					
10. Cintas Corp. common	A	Dividend			Sell	8/17	J	C	
11. Cisco Systems, Inc. common		None	J	T					
12. Constellation Brands Cl A		None	J	T					
13. Same		None	J	T					See note 2, Part VIII
14. CVS Corp. common	A	Dividend	J	T					See note 3, Part VIII
15. Same	A	Dividend	J	T	Sell	12/5	J	B	
16. Same	A	Dividend	J	T					
17. Dentsply Int common	A	Dividend	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 6 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Dreyfus Inst Cash Adv Fund	B	Interest	L	T					
19. Same	A	Interest	J	T					
20. Dreyfus Tax Exempt Cash Mgmt	A	Interest	K	T					
21. Enterprise Bank & Trust Co. common	B	Dividend	L	T					
22. Same	B	Dividend	L	T	Fee	var	J		
23. Equitable Resources, Inc. common	A	Dividend	K	T					
24. Equity Residential SBI	A	Dividend	J	T					
25. Same	A	Dividend	J	T					
26. Same	A	Dividend	J	T					
27. Expeditors Int'l of Washington com	A	Dividend	J	T	Buy	8/17	J		
28. Exxon Mobil common	A	Dividend	K	T					
29. First Data Corp. common	B	Dividend	J	T					See note 4, Part VIII
30. Fiserv Inc. common		None	J	T					
31. Fortune Brands common	A	Dividend	J	T					
32. Same	A	Dividend	J	T					
33. Same	A	Dividend	J	T					
34. General Electric Co. common	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 7 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Same	A	Dividend	J	T					
36. Harbor Small Cap Value Fund		None			Sell	8/18	J	A	
37. Same		None			Sell	8/18	J	A	
38. Home Depot, Inc. common	A	Dividend			Sell	12/14	J		
39. IBM common	A	Dividend	J	T					
40. iShares Lehman 7-10 yr. Treas. Bond Fund	A	Dividend	J	T					
41. iShares Lehman 1-3 yr Treas. Bond Fund	A	Dividend	K	T	Buy	10/20	J		
42. iShares Nasdaq Biotech Fund		None	J	T					
43. Same		None	J	T					
44. iShares Russell 2000 Value Index Fund	A	Dividend	K	T					
45. iShares TIPS Fund	A	Dividend	J	T					
46. John Hancock Financial Services common									See note 5, Part VIII
47. Johnson & Johnson common	A	Dividend	K	T					
48. Same	A	Dividend	J	T					
49. Same	A	Dividend	J	T					
50. Julius Baer Int'l Equity II Cl I	A	Dividend	J	T	Buy	8/17	J		
51. Kinetics Small Cap Optics Inst'l	A	Dividend	J	T	Buy	8/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 8 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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52. Same	A	Dividend	J	T	Buy	8/17	J		
53. Manulife Financial com	A	Dividend	K	T					See line 46
54. Marshall Prime Money Market Fund	D	Interest	M	T					
55. Same	A	Interest	J	T					
56. MA St Const Ln Series B 5.0% due 6/1/07	B	Interest	K	T					
57. MA St. Health & Educ. 4.2%, due 10/01/2009	B	Interest	K	T					
58. Ma St. Wtr Poll Abatement 4.2% due 8/01/2010	B	Interest	K	T					
59. Medtronic Inc. common	A	Dividend			Sell	12/14	J	B	
60. Microsoft common	A	Dividend	J	T					
61. Same	A	Dividend	J	T					
62. Novartis AG Spsrd ADR	A	Dividend	J	T					
63. Oakmark Int Fund Cl I	B	Dividend	J	T					
64. Same	A	Dividend	J	T					
65. Same		None	J	T	Buy	12/14	J		
66. Peabody Energy Corp. common	A	Dividend	J	T	Buy	8/17	J		
67. Pepsico common	A	Dividend	J	T					
68. Praxair, Inc. common	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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69. Same	A	Dividend	J	T					
70. Procter & Gamble Co. common	A	Dividend	K	T					
71. Same	A	Dividend	K	T					
72. ProLogis SBI	A	Dividend	J	T					
73. Same	A	Dividend	J	T					
74. Raytheon common	A	Dividend	J	T	Vest	6/23	J		See note 6, Part VIII
75. Raytheon options			M	T					See note 7, Part VIII
76. Raytheon Savings and Investment Plan:	C	Int./Div.	L	T					See note 8, Part VIII
77. -- Raytheon Stock Fund									
78. -- Real Estate Securities Fund									
79. -- BGI US Debt Index Fund									
80. -- PIMCO Total Return Inst									
81. -- Fidelity Inst Money Mkt									
82. Regency Centers Corp. common	A	Dividend	K	T					
83. Royal Dutch Petroleum Co. NY reg shrs	A	Dividend	J	T					
84. Simon Property Group common	A	Dividend	K	T					
85. Same	A	Dividend	K	T					See note 9, Part

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 10 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

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☐ NONE (No reportable income, assets, or transactions.)

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									VIII
86. Same	A	Dividend	J	T					
87. State Street Corp. common	A	Dividend	J	T					
88. Stericycle, Inc. common		None	J	T					
89. Same		None	J	T					
90. Symantec Corp. common		None			Sell	12/14	J		
91. Templeton Global Bond Fund	A	Dividend	J	T	Buy	8/17	J		
92. Same	A	Dividend	J	T	Buy	8/17	J		
93. Same	A	Dividend	J	T	Buy	1/14	J		
94. Teva Pharmaceuticals	A	Dividend	J	T					See note 10, Part VIII
95. Town of Carlisle MA Bond 5.00% due 6/15/08	B	Interest	K	T					
96. Verizon Communications common	A	Dividend			Sell	8/17	J		
97. Vodafone Group PLC common	A	Dividend			Sell	8/17	J		
98. Same	A	Dividend			Sell	12/14	J		
99. Wells Fargo & Co. common	A	Dividend	K	T					
100. Same	A	Dividend	J	T	Sell	12/5	J	C	
101. Same	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 11 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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102. Zimmer Holdings, Inc. common		None	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 12 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

1. All of the assets held in the trust identified in Part I are individually listed in Part VII, although they are not individually identified to the trust.
2. Part VII, lines 12-13: Two separate IRA accounts hold Constellation Brands common stock. The report for calendar year 2003, dated May 14, 2004, reported these two accounts. Through inadvertence, the reports for calendar years 2004 and 2005 listed this stock only once, although it continued to be held in the two accounts. The omission is corrected in this report. The values for the omitted years are the same as the values reported for 2006.
3. Part VII, line 14: The value of this asset was erroneously reported last year as "K" as of the end of 2005. It should have been reported as "J".
4. Part VII, line 29: On September 29, 2006 First Data Corp. spun off shares of Western Union common stock to First Data shareholders. The Western Union shares were sold immediately. This one-time event resulted in dividend income higher than would otherwise be the case for First Data.
5. Part VII, line 46: John Hancock was merged into Manulife Financial Corp. on April 4, 2004. The asset has been listed in the reports for 2004 and 2005 under "John Hancock." This report corrects that error. The asset is reported at Part VII, line 53.
6. Part VII, line 74: A restricted stock award earned by [REDACTED] as employment compensation vested on June 23, 2006.
7. Part VII, line 75: [REDACTED] held vested, unexercised options in Raytheon stock as of the end of both 2005 and 2006 that had a value (market value minus exercise price) of "M." The options were inadvertently omitted from last year's report. Because the options were unexercised, no dividends were received.
8. Part VII, line 76: In connection with her employment, [REDACTED] participates in a the Raytheon Savings and Investment Plan, a defined contribution plan. This asset was inadvertently omitted from prior reports. The asset and income values for 2006 are reported at Part VII, line 76. At December 31, 2005, the asset value was also "L," and the income value was "B."
9. Part VII, line 85: The value code for this asset was erroneously given as "L" as of the end of 2005. It should have been listed as "K". The value range remains the same this year.
10. Part VII, line 94: This asset was inadvertently omitted from the last two reports. Research for the preparation of this report disclosed that the asset was acquired April 30, 2004, at a value of "J." It had a value within that range both at the end of 2004 and the end of 2005, as well as the end of 2006 as reported in Part VII of this report. For each of the three years it also paid dividends within the income range "A."

FINANCIAL DISCLOSURE REPORT

Page 13 of 13

Name of Person Reporting

O'Toole, George A

Date of Report

5/18/2007

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date


May 18, 2007

NOTE: ANY INDIVIDUAL WHOSE NAME APPEARS ON THIS REPORT OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) O'Toole, George A	2. Court or Organization U.S.District Court	3. Date of Report 05/15/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address United States Courthouse 1 Courthouse Way, Room 4-710 Boston, Mass. 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Trustee	Trust # 1 (see note 1, Part VIII)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

Page 2 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2006	Enterprise Bank, Lowell, MA (director's fees)
2. 2006	Raytheon Company (employment)
3.	
4.	
5.	

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. New York Intellectual Property Law Association	Transportation, lodging and meals; Annual Dinner in Honor of Federal Judiciary, March 24-25, 2006, New York, New York
2. American Bar Association	Transportation, lodging and meals; Seminar on White Collar Crime, March 1-4, 2006, San Francisco, California
3.	
4.	

FINANCIAL DISCLOSURE REPORT
Page 3 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 5 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Absolute Strategies Fund Int'l		None	J	T	Buy	12/12	J		
2. Apache Corp. common	A	Dividend	J	T					
3. Same	A	Dividend	J	T	Buy	8/17	J		
4. Avery Dennison common	A	Dividend			Sell	10/20	J		
5. Same	A	Dividend	J	T					
6. Bank of America common	B	Dividend	K	T	Sell	8/17	J	D	
7.					Sell	10/20	J	D	
8. Bank of America; various deposit accounts	A	Interest	K	T					
9. BP PLC sponsored ADR	A	Dividend	J	T					
10. Cintas Corp. common	A	Dividend			Sell	8/17	J	C	
11. Cisco Systems, Inc. common		None	J	T					
12. Constellation Brands CI A		None	J	T					
13. Same		None	J	T					See note 2, Part VIII
14. CVS Corp. common	A	Dividend	J	T					See note 3, Part VIII
15. Same	A	Dividend	J	T	Sell	12/5	J	B	
16. Same	A	Dividend	J	T					
17. Dentsply Int common	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Dreyfus Inst Cash Adv Fund	B	Interest	L	T					
19. Same	A	Interest	J	T					
20. Dreyfus Tax Exempt Cash Mgmt	A	Interest	K	T					
21. Enterprise Bank & Trust Co. common	B	Dividend	L	T					
22. Same	B	Dividend	L	T	Fee	var	J		
23. Equitable Resources, Inc. common	A	Dividend	K	T					
24. Equity Residential SBI	A	Dividend	J	T					
25. Same	A	Dividend	J	T					
26. Same	A	Dividend	J	T					
27. Expeditors Int'l of Washington com	A	Dividend	J	T	Buy	8/17	J		
28. Exxon Mobil common	A	Dividend	K	T					
29. First Data Corp. common	B	Dividend	J	T					See note 4, Part VIII
30. Fiserv Inc. common		None	J	T					
31. Fortune Brands common	A	Dividend	J	T					
32. Same	A	Dividend	J	T					
33. Same	A	Dividend	J	T					
34. General Electric Co. common	A	Dividend	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 7 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Same	A	Dividend	J	T					
36. Harbor Small Cap Value Fund		None			Sell	8/18	J	A	
37. Same		None			Sell	8/18	J	A	
38. Home Depot, Inc. common	A	Dividend			Sell	12/14	J		
39. IBM common	A	Dividend	J	T					
40. iShares Lehman 7-10 yr. Treas. Bond Fund	A	Dividend	J	T					
41. iShares Lehman 1-3 yr Treas. Bond Fund	A	Dividend	K	T	Buy	10/20	J		
42. iShares Nasdaq Biotech Fund		None	J	T					
43. Same		None	J	T					
44. iShares Russell 2000 Value Index Fund	A	Dividend	K	T					
45. iShares TIPS Fund	A	Dividend	J	T					
46. John Hancock Financial Services common									See note 5, Part VIII
47. Johnson & Johnson common	A	Dividend	K	T					
48. Same	A	Dividend	J	T					
49. Same	A	Dividend	J	T					
50. Julius Baer Int'l Equity II Cl I	A	Dividend	J	T	Buy	8/17	J		
51. Kinetics Small Cap Oppties Inst'l	A	Dividend	J	T	Buy	8/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 8 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain - Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Same	A	Dividend	J	T	Buy	8/17	J		
53. Manulife Financial com	A	Dividend	K	T					See line 46
54. Marshall Prime Money Market Fund	D	Interest	M	T					
55. Same	A	Interest	J	T					
56. MA St Const Ln Series B 5.0% due 6/1/07	B	Interest	K	T					
57. MA St. Health & Educ. 4.2%, due 10/01/2009	B	Interest	K	T					
58. Ma St. Wtr Poll Abatement 4.2% due 8/01/2010	B	Interest	K	T					
59. Medtronic Inc. common	A	Dividend			Sell	12/14	J	B	
60. Microsoft common	A	Dividend	J	T					
61. Same	A	Dividend	J	T					
62. Novartis AG Spnsrd ADR	A	Dividend	J	T					
63. Oakmark Int Fund Cl I	B	Dividend	J	T					
64. Same	A	Dividend	J	T					
65. Same		None	J	T	Buy	12/14	J		
66. Peabody Energy Corp. common	A	Dividend	J	T	Buy	8/17	J		
67. Pepsico common	A	Dividend	J	T					
68. Praxair, Inc. common	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 9 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date - Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Same	A	Dividend	J	T					
70. Procter & Gamble Co. common	A	Dividend	K	T					
71. Same	A	Dividend	K	T					
72. ProLogis SBI	A	Dividend	J	T					
73. Same	A	Dividend	J	T					
74. Raytheon common	A	Dividend	J	T	Vest	6/23	J		See note 6, Part VIII
75. Raytheon options			M	T					See note 7, Part VIII
76. Raytheon Savings and Investment Plan:	C	Int./Div.	L	T					See note 8, Part VIII
77. -- Raytheon Stock Fund									
78. -- Real Estate Securities Fund									
79. -- BGI US Debt Index Fund									
80. -- PIMCO Total Return Inst									
81. -- Fidelity Inst Money Mkt									
82. Regency Centers Corp. common	A	Dividend	K	T					
83. Royal Dutch Petroleum Co. NY reg shrs	A	Dividend	J	T					
84. Simon Property Group common	A	Dividend	K	T					
85. Same	A	Dividend	K	T					See note 9, Part

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)



NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
									VIII
86. Same	A	Dividend	J	T					
87. State Street Corp. common	A	Dividend	J	T					
88. Stericycle, Inc. common		None	J	T					
89. Same		None	J	T					
90. Symantec Corp. common		None			Sell	12/14	J		
91. Teva Pharmaceuticals	A	Dividend	J	T					See note 10, Part VIII
92. Town of Carlisle MA Bond 5.00% due 6/15/08	B	Interest	K	T					
93. Verizon Communications common	A	Dividend			Sell	8/17	J		
94. Vodafone Group PLC common	A	Dividend			Sell	8/17	J		
95. Same	A	Dividend			Sell	12/14	J		
96. Wells Fargo & Co. common	A	Dividend	K	T					
97. Same	A	Dividend	J	T	Sell	12/5	J	C	
98. Same	A	Dividend	J	T					
99. Zimmer Holdings, Inc. common		None	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

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N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 11 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

1. All of the assets held in the trust identified in Part I are individually listed in Part VII, although they are not individually identified to the trust.
2. Part VII, lines 12-13: Two separate IRA accounts hold Constellation Brands common stock. The report for calendar year 2003, dated May 14, 2004, reported these two accounts. Through inadvertence, the reports for calendar years 2004 and 2005 listed this stock only once, although it continued to be held in the two accounts. The omission is corrected in this report. The values for the omitted years are the same as the values reported for 2006.
3. Part VII, line 14: The value of this asset was erroneously reported last year as "K" as of the end of 2005. It should have been reported as "J".
4. Part VII, line 29: On September 29, 2006 First Data Corp. spun off shares of Western Union common stock to First Data shareholders. The Western Union shares were sold immediately. This one-time event resulted in dividend income higher than would otherwise be the case for First Data.
5. Part VII, line 46: John Hancock was merged into Manulife Financial Corp. on April 4, 2004. The asset has been listed in the reports for 2004 and 2005 under "John Hancock." This report corrects that error. The asset is reported at Part VII, line 53.
6. Part VII, line 74: A restricted stock award earned by [REDACTED] as employment compensation vested on June 23, 2006.
7. Part VII, line 75: [REDACTED] held vested, unexercised options in Raytheon stock as of the end of both 2005 and 2006 that had a value (market value minus exercise price) of "M." The options were inadvertently omitted from last year's report. Because the options were unexercised, no dividends were received.
8. Part VII, line 76: In connection with her employment, [REDACTED] participates in a the Raytheon Savings and Investment Plan, a defined contribution plan. This asset was inadvertently omitted from prior reports. The asset and income values for 2006 are reported at Part VII, line 76. At December 31, 2005, the asset value was also "L," and the income value was "B."
9. Part VII, line 85: The value code for this asset was erroneously given as "L" as of the end of 2005. It should have been listed as "K". The value range remains the same this year.
10. Part VII, line 91: This asset was inadvertently omitted from the last two reports. Research for the preparation of this report disclosed that the asset was acquired April 30, 2004, at a value of "J." It had a value within that range both at the end of 2004 and the end of 2005, as well as the end of 2006 as reported in Part VII of this report. For each of the three years it also paid dividends within the income range "A."

FINANCIAL DISCLOSURE REPORT

Page 12 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2007

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

May 15, 2007

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544