

FOR CALENDAR YEAR 2008

in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Minaldi, Patricia H.	2. Court or Organization District Court - Louisiana	3. Date of Report 06/12/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address U. S. Courthouse 611 Broad Street Lake Charles, LA 70601	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Manager	Minerex, LLC
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2003	La. State Employee Retirement System (pension upon retirement)
2. _____	_____
3. _____	_____

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Minaldi, Patricia H

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1	
2	
3	
4	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Southwest Louisiana Bar Association	March 27 - 29, 2008	Houston, Texas	Bench Bar Conference	Reimbursement for lodging
2. Third Circuit Judges' Association	April 30 - May 4, 2008	Point Clear, Alabama	Annual Conference	Reimbursement for transportation, lodging and food
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Minercx, LLC		None	J	W					
2. Northwest Mutual Ins. Co. (account)	A	Interest	J	T					
3. Legg Mason Cash Reserve Trust	A	Dividend	J	T					
4. Hibernia National Bank (Accounts) Capital One	A	Interest	L	T					
5. Legg Mason Special Investment Trust	A	Dividend	J	T					
6. Legg Mason Cash Reserve Trust	A	Dividend	J	T					
7. Legg Mason Opportunity Trust	A	Dividend	J	T					
8. Legg Mason Cash Reserve Trust	A	Dividend	J	T					
9. Legg Mason Opportunity Trust	A	Dividend	J	T					
10. Other Property - St. Mary Parish (undivided interest)		None	J	W					
11. Fidelity Aggressive Growth	A	Dividend	K	T					Fidelity IRA
12. Fidelity Growth Companies	A	Dividend	K	T					Fidelity IRA
13. Fidelity Value	A	Dividend	L	T					Fidelity IRA
14. Spartan Total Market Index	A	Dividend	K	T					Fidelity IRA
15. AIM Equity Funds Blue Chip Fund	A	Dividend	K	T					Raymond James IRA
16. Hartford Mutual Funds Capital Appreciation Fund	A	Dividend	K	T					Raymond James IRA
17. Hartford Mutual Funds Midcap Fund	A	Dividend	K	T					Raymond James IRA

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Hartford Mutual Funds Global Health Fund	A	Dividend	J	T					Raymond James IRA
19. First Trust Target VIP Portfolio	A	Dividend	J	T	Sale/Repurch	12/30	J	A	Rebalancing sale/purchase
20. New York Whole Life	A	Dividend	J	T					
21. Northwest Mutual Whole Life #1	A	Dividend	J	T					
22. Northwest Mutual Whole Life #2	A	Dividend	J	T					
23. La. State Employee Retirement System		None	L	T					Please see note Part VII
24. Series EE Bonds		None	J	T					
25. Maxim Stock Index Portfolio		None	J	T					La. Deferred Comp. Plan
26. American Century Ultra Fund		None	J	T					La. Deferred Comp. Plan
27. Maxim INVESCO Small Cap Growth Portfolio		None	J	T					La. Deferred Comp. Plan
28. FERSTSP		None	K	T					
29. JP Morgan Chase Bank	A	Interest	J	T					
30. Western Asset Money Market	A	Dividend	J	T					
31. WR Advisors Science AND Technology	B	Dividend	F	T					
32. 25% Interest in Estate of [REDACTED]		None	N	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

1. La. Deferred Compensation Plan rolled over to FERSTSP (From Part VII, record 23, 26, 27, 28 & 29). Plan included Maxim Stock Index Portfolio, American Centruy Ultra Fund and Maxim INVESCO Small Cap Growth Portfolio.
2. La. State Employee Retirement Plan is in litigation (From Part VII, record 24).

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544