

AO 10
Rev 1/2010

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2009**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Zouhary, Jack	2. Court or Organization District Court, Northern District of Ohio	3. Date of Report 05/1/2010
4. Title (Article III judges indicate active or senior status, magistrate judges indicate full- or part-time) District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address U.S. District Court 1716 Spielbusch Avenue Toledo, OH 43604	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE.** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1	_____	_____
2	_____	_____
3	_____	_____
4	_____	_____
5	_____	_____

RECEIVED
2009 MAY 10 P 12:00
DISTRICT COURT

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1	_____	_____
2	_____	_____
3	_____	_____

FINANCIAL DISCLOSURE REPORT
Page 2 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

☒ NONE (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1			
2			
3			
4			

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section
(Dollar amount not required except for lawncare.)

☒ NONE (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1		
2		
3		
4		

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment
(includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1	University of Notre Dame Law School	3/21-22/2009	Notre Dame, IN	Mock Trial	Hotel
2	University of Cincinnati	4/4/2009	Cincinnati, OH	National Moot Court Competition	Hotel, mileage, meals
3	Northwestern University	4/20-21/2009	Chicago, IL	Judicial Symposia	Hotel, meals, mileage, parking, tolls
4	American College of Trial Lawyers	6/28-30/2009	Denver, CO	Task Force Meeting	Airfare, hotel, meals, transportation, mileage, parking
5	Toledo Bar Association	10/30/2009	Toledo, OH	IBA Bench/Bat Conference	Registration Fee
6	American College of Trial	11/12-15/2009	Irving, TX	Chairs' Workshop	Airfare, hotel, meals, transportation,

FINANCIAL DISCLOSURE REPORT
Page 3 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

Lawyers

mileage

FINANCIAL DISCLOSURE REPORT

Page 4 of 23

Name of Person Reporting

Zouhary, Jack

Date of Report

05/1/2010

V. GIFTS. *(Includes those to spouse and dependent children, see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1			
2			
3			
4			
5			

VI. LIABILITIES. *(Includes those of spouse and dependent children, see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1			
2			
3			
4			
5			

FINANCIAL DISCLOSURE REPORT
Page 5 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g. div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, redemption)	Date mm/dd/yy	Value Code 3 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1 DTE Energy *	A	Dividend	J	I					
2 Trust #1	G	Int Div	P2	I					
3 - Boeing*									
4 - DCT Industrial Trust*									
5 - Deere & Co*									
6 - DPL*									
7 - General Electric*									
8 - Intel*									
9 - I Shares TR Russell Mid Cap Value*									
10 - Motorola*									
11 - PepsiCo*									
12 - Pennsylvania Mutual Fund									
13 - Thornburg Intl. Value Fund									
14 - US Bancorp Delaware New*									
15 - Abbott Labs*									
16 - A1&I*									
17 - Atmos Energy*									

1 Income Gain Codes (See Columns B1 and D1)
 2 Value Codes (See Columns C1 and D3)
 3 Value Method Codes (See Column C2)

A - \$1,000 or less
 B - \$1,001 - \$2,500
 C - \$2,501 - \$5,000
 D - \$5,001 - \$15,000
 E - \$15,001 - \$50,000
 F - \$50,001 - \$100,000
 G - \$100,001 - \$1,000,000
 H - \$1,000,001 - \$5,000,000
 I - \$5,000,001 - \$1,000,000
 J - \$1,000,001 - \$5,000,000
 K - \$5,000,001 - \$1,000,000
 L - \$1,000,001 - \$5,000,000
 M - \$5,000,001 - \$1,000,000
 N - \$1,000,001 - \$5,000,000
 O - Assessment
 P - Assessment
 Q - Assessment
 R - Cost (Real Estate Only)
 S - Assessment
 T - Assessment
 U - Basis Value
 V - Other
 W - Focused

A1 - \$1,000 or less
 A2 - \$1,001 - \$2,500
 A3 - \$2,501 - \$5,000
 A4 - \$5,001 - \$15,000
 A5 - \$15,001 - \$50,000
 A6 - \$50,001 - \$100,000
 A7 - \$100,001 - \$1,000,000
 A8 - \$1,000,001 - \$5,000,000
 A9 - \$5,000,001 - \$1,000,000
 A10 - \$1,000,001 - \$5,000,000
 A11 - \$5,000,001 - \$1,000,000
 A12 - \$1,000,001 - \$5,000,000
 A13 - \$5,000,001 - \$1,000,000
 A14 - \$1,000,001 - \$5,000,000
 A15 - \$5,000,001 - \$1,000,000
 A16 - \$1,000,001 - \$5,000,000
 A17 - \$5,000,001 - \$1,000,000
 A18 - \$1,000,001 - \$5,000,000
 A19 - \$5,000,001 - \$1,000,000
 A20 - \$1,000,001 - \$5,000,000
 A21 - \$5,000,001 - \$1,000,000
 A22 - \$1,000,001 - \$5,000,000
 A23 - \$5,000,001 - \$1,000,000
 A24 - \$1,000,001 - \$5,000,000
 A25 - \$5,000,001 - \$1,000,000
 A26 - \$1,000,001 - \$5,000,000
 A27 - \$5,000,001 - \$1,000,000
 A28 - \$1,000,001 - \$5,000,000
 A29 - \$5,000,001 - \$1,000,000
 A30 - \$1,000,001 - \$5,000,000
 A31 - \$5,000,001 - \$1,000,000
 A32 - \$1,000,001 - \$5,000,000
 A33 - \$5,000,001 - \$1,000,000
 A34 - \$1,000,001 - \$5,000,000
 A35 - \$5,000,001 - \$1,000,000
 A36 - \$1,000,001 - \$5,000,000
 A37 - \$5,000,001 - \$1,000,000
 A38 - \$1,000,001 - \$5,000,000
 A39 - \$5,000,001 - \$1,000,000
 A40 - \$1,000,001 - \$5,000,000
 A41 - \$5,000,001 - \$1,000,000
 A42 - \$1,000,001 - \$5,000,000
 A43 - \$5,000,001 - \$1,000,000
 A44 - \$1,000,001 - \$5,000,000
 A45 - \$5,000,001 - \$1,000,000
 A46 - \$1,000,001 - \$5,000,000
 A47 - \$5,000,001 - \$1,000,000
 A48 - \$1,000,001 - \$5,000,000
 A49 - \$5,000,001 - \$1,000,000
 A50 - \$1,000,001 - \$5,000,000
 A51 - \$5,000,001 - \$1,000,000
 A52 - \$1,000,001 - \$5,000,000
 A53 - \$5,000,001 - \$1,000,000
 A54 - \$1,000,001 - \$5,000,000
 A55 - \$5,000,001 - \$1,000,000
 A56 - \$1,000,001 - \$5,000,000
 A57 - \$5,000,001 - \$1,000,000
 A58 - \$1,000,001 - \$5,000,000
 A59 - \$5,000,001 - \$1,000,000
 A60 - \$1,000,001 - \$5,000,000
 A61 - \$5,000,001 - \$1,000,000
 A62 - \$1,000,001 - \$5,000,000
 A63 - \$5,000,001 - \$1,000,000
 A64 - \$1,000,001 - \$5,000,000
 A65 - \$5,000,001 - \$1,000,000
 A66 - \$1,000,001 - \$5,000,000
 A67 - \$5,000,001 - \$1,000,000
 A68 - \$1,000,001 - \$5,000,000
 A69 - \$5,000,001 - \$1,000,000
 A70 - \$1,000,001 - \$5,000,000
 A71 - \$5,000,001 - \$1,000,000
 A72 - \$1,000,001 - \$5,000,000
 A73 - \$5,000,001 - \$1,000,000
 A74 - \$1,000,001 - \$5,000,000
 A75 - \$5,000,001 - \$1,000,000
 A76 - \$1,000,001 - \$5,000,000
 A77 - \$5,000,001 - \$1,000,000
 A78 - \$1,000,001 - \$5,000,000
 A79 - \$5,000,001 - \$1,000,000
 A80 - \$1,000,001 - \$5,000,000
 A81 - \$5,000,001 - \$1,000,000
 A82 - \$1,000,001 - \$5,000,000
 A83 - \$5,000,001 - \$1,000,000
 A84 - \$1,000,001 - \$5,000,000
 A85 - \$5,000,001 - \$1,000,000
 A86 - \$1,000,001 - \$5,000,000
 A87 - \$5,000,001 - \$1,000,000
 A88 - \$1,000,001 - \$5,000,000
 A89 - \$5,000,001 - \$1,000,000
 A90 - \$1,000,001 - \$5,000,000
 A91 - \$5,000,001 - \$1,000,000
 A92 - \$1,000,001 - \$5,000,000
 A93 - \$5,000,001 - \$1,000,000
 A94 - \$1,000,001 - \$5,000,000
 A95 - \$5,000,001 - \$1,000,000
 A96 - \$1,000,001 - \$5,000,000
 A97 - \$5,000,001 - \$1,000,000
 A98 - \$1,000,001 - \$5,000,000
 A99 - \$5,000,001 - \$1,000,000
 A100 - \$1,000,001 - \$5,000,000

FINANCIAL DISCLOSURE REPORT

Page 6 of 23

Name of Person Reporting

Zouhary, Jack

Date of Report

05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g. dividend or unit)	Value Code 2 (1-P)	Value Method Code 3 (Q-W)	Type (e.g. buy/sell redemption)	Date mm/dd/yy	Value Code 2 (1-P)	Gain Code 4 (A-H)	Identity of buyer/seller (if private transaction)
18 - BP PLC*									
19 - Cardinal Health Inc Ohio *									
20 - Coca Cola*									
21 - Eaton*									
22 - Centurytel (formerly Embark)*									
23 - HSBC Holding*									
24 - JP Morgan Chase*									
25 - Key Corp*									
26 - McDonald's*									
27 - Merck & Co*									
28 - PNC*									
29 - Royal Dutch Shell*									
30 - Bristol-Myers Squibb*									
31 - Conoco Phillips*									
32 - CBS*									
33 - Colgate Palmolive*									
34 - Conagra Foods*									

1 Income/Gain Codes

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C3)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P = \$250,001 - \$500,000

C = Appraised

L = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

X = Other

C = \$5,501 - \$5,000

I = \$1,000,001 - \$5,000,000

E = \$50,001 - \$100,000

M = \$1,000,001 - \$5,000,000

P = \$5,000,001 - \$50,000,000

Q = More than \$50,000,000

S = Assessed

W = Unaudited

D = \$2,001 - \$15,000

H2 = More than \$5,000,000

M = \$1,000,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash/Markets

E = \$15,001 - \$50,000

Page 7 of 23

Zouhary, Jack

05/1/2010

☐ NONE (No reportable income, assets, or transactions)

1. Income/Gain Codes (See C columns B1 and D4)	A = \$1,000 or less J = \$50,001 - \$100,000 K = \$250,001 - \$500,000 P1 = \$2,500,001 - \$5,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$1,500,001 - \$5,000,000 Q = \$5,000,001 - \$12,500,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000 J = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P2 = More than \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See C columns J and D3)	Q = Appraisal V = Book Value	P = Cost (Retail or Wholesale) W = Other	S = Assessment W = Estimated	T = Cash/Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g. div., rent or int.)	Value Code 2 (1-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm dd yy	Value Code 2 (1-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52 - Eaton Vance Ohio Mun (Fund)									
53 - Eaton Vance Tax (Fund)									
54 - Amgen*									
55 - Johnson & Johnson*									
56 - Microsoft*									
57 - American Electric Power*									
58 - Bob Evans Farms*									
59 - Citigroup*									
60 - Pfizer*									
61 - St. Paul Travelers*									
62 - Ieco Energy*									
63 - Verizon Communications*									
64 - Alcatel Lucent*									
65 - Vanguard Ohio Tax-Free Fund									
66 - Dividend Capital Total Realty Trust									
67 - Senior Living Commntys Senior Sub Notes					Redeemed	10/30/09	M		
68 - AIG Mtns LATAM Currency Note					Sold	05/07/09	K		

1. Income/Gain Codes

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P1 = \$25,000,001 - \$50,000,000

Q = At par

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost/Partial Sale Only

V = Other

C = \$2,501 - \$5,000

H = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P2 = \$5,000,001 - \$25,000,000

S = As seen

W = Estimated

D = \$5,000 - \$15,000

H2 = More than \$5,000,000

M1 = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Other Method

E = \$75,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 9 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g. dividend or rent)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69 - Deutsche Bank PFD Trust IX									
70 - I Shares TR S&P National Mun Bd Fund									
71 - NCR*									
72 - Tera Data*									
73 - Waste Management*									
74 - Verifone*									
75 - Real Estate Property No. 1 (Darke County, Ohio)									
76 - Real Estate Property No. 2 (Darke County, Ohio)									
77 - Real Estate Property No. 3 (Darke County, Ohio)									
78 - Capital One (Accounts) (cash)									
79 - Corvus Bank (Accounts)					Closed	12/13/09	M		
80 - Fifth Third Bank (Accounts)									
81 - Merrill Lynch (Accounts) (cash)									
82 - Key Bank (Accounts)									
83 - Thomas McDonald Partners (Accounts) (cash)									
84 - Various Municipal Tax-Exempt Bonds (Lines 85-105)									
85 - Greene County (Bond)									

1 Income Gain Codes
(See Columns B1 and D4)

A - \$1,000 or less
F - \$50,001 - \$100,000
J - \$15,000 or less
N - \$250,001 - \$500,000
P1 - \$25,000,001 - \$50,000,000
Q - Appraised
U - Book Value

B - \$1,001 - \$2,500
G - \$100,001 - \$500,000
K - \$15,001 - \$50,000
O - \$500,001 - \$1,000,000
R - Cost (for all state debts)
V - Other

C - \$2,501 - \$5,000
H1 - \$1,000,001 - \$2,000,000
L - \$50,001 - \$100,000
P2 - \$1,000,001 - \$5,000,000
P4 - More than \$5,000,000
S - Assessment
W - Estimated

D - \$5,001 - \$15,000
H2 - More than \$5,000,000
M - \$100,001 - \$250,000
P3 - \$5,000,001 - \$25,000,000
T - Fully Market

Q - \$12,001 - \$50,000

2 Value Method Codes
(See Columns C1 and D3)

FINANCIAL DISCLOSURE REPORT

Page 10 of 23

Name of Person Reporting

Zouhary, Jack

Date of Report

05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (I-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date (mm dd/yy)	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86 - Cincinnati Urban Redevelopment (Bond)									
87 - Ohio State Water Development (Bond)									
88 - Westlake Ohio City School (Bond)									
89 - Cleveland Public Power (Bond)									
90 - Wadsworth School Improvement (Bond)									
91 - Marysville School District (Bond)									
92 - Sharonville Ohio SPL (Bond)					Redeemed	12/01/09	K		
93 - Waverly City School (Bond)									
94 - Barberton City School (Bond)									
95 - Springboro Sewer System (Bond)									
96 - Millcreek - West Unity School (Bond)									
97 - Toledo Sewer System (Bond)									
98 - Akron Economic Development (Bond)									
99 - Anthony Wayne Local School (Bond)									
100 - Butler County Sewer System (Bond)									
101 - Ohio State Higher Education (Bond)									
102 - Lakewood City School (Bond)									

1 Income Gain Codes

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C3)

A = \$1,000 or less

F = \$50,001 - \$100,000

G = \$15,000 or less

H = \$250,001 - \$500,000

I = \$2,000,001 - \$5,000,000

J = \$5,000,001 - \$50,000,000

K = Book Value

B = \$1,001 - \$2,500

C = \$100,001 - \$1,000,000

D = \$15,001 - \$50,000

E = \$50,001 - \$100,000

F = \$100,001 - \$1,000,000

G = \$1,000,001 - \$5,000,000

H = \$5,000,001 - \$50,000,000

I = Other

C = \$2,501 - \$5,000

D = \$5,000,001 - \$5,000,000

E = \$50,001 - \$100,000

F = \$100,001 - \$5,000,000

G = \$5,000,001 - \$50,000,000

H = \$50,000,001 - \$50,000,000

I = Assessment

J = Other

D = \$5,001 - \$15,000

E1 = \$15,000,001 - \$5,000,000

E2 = More than \$5,000,000

K1 = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

F = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 11 of 23

Name of Person Reporting

Zouhary, Jack

Date of Report

05/1/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103 - Elida Local School (Bond)									
104 - Butler County Transportation (Bond)									
105 - Laramie Water System (Bond)									
106 - Ross Simlaine (Accounts) (cash)					Closed	11/30/09	M		
107 - Metamora Bank (Accounts)					Closed	10/02/09	M		
108 - Clorox									
109 - PPG									
110 - Q Com									
111 - VGI									
112 - VWO									
113 - Fairpoint Communications									
114 - Franklin High Yield (FRHIX) Fund									
115 - Blackrock Short Municipal (MALMX) Fund									
116 - Legg Mason (SHMMX) Fund									
117 - Legg Mason (SLXAX) Fund									
118 - Chevron									
119 - Heineken									

1. Income Gain Codes
(See Columns B1 and D4)

A = \$1,000 or less
E = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,000,001 - \$15,000,000

J = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

F = \$15,001 or less
N = \$250,001 - \$500,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

I = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

B2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraised
T = Book Value

P = Cost (Reg U.S. Gov. Sec.)
V = Other

P3 = More than \$50,000,000
S = Assessment
W = Unlisted

U = Cash/Mutual

FINANCIAL DISCLOSURE REPORT

Page 12 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm-dd-yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identify if buyer/seller (if private transaction)
120 - Nokia									
121 - Van Kampen Municipal (VKI)									
122 - Apple					Buy	01/20/09	K		
123 - Gilead Science					Buy	12/31/09	K		
124 - Kroger					Buy	12/08/09	J		
125 - Procter Gamble					Buy	02/02/09	K		
126 - Carefusion					Spinoff (from line 19)	09/16/09	K		
127 - NBH					Buy	07/09/09	J		
128 - AIOIX					Buy	12/09/09	L		
129 - FGBAX					Buy	12/18/09	J		
130 - LDIIX					Buy	07/15/09	L		
131 - Montgomery County Ohio Rev (Bond)					Buy	02/19/09	K		
132 - Ohio State Higher Education Fac (Bond)					Buy	03/13/09	L		
133 - Greene County Hosp (Bond)					Buy	10/29/09	K		
134 - Am Mun Power OH Rev (Bond)					Buy	11/19/09	L		
135 - Met Life Bank (Account)					Buy	10/30/09	I		
136 - IRA #1	D	Int/Div	N	I					

1 Income/Gain Codes
(See Columns B(1) and D(8))

2 Value Codes
(See Columns C(1) and D(7))

3 Value Method Code
(See Column C(2))

A - \$1,000 or less

F - \$15,000 or less

K - \$15,001 - \$50,000

P - \$50,001 - \$100,000

Q - \$100,001 - \$250,000

R - \$250,001 - \$500,000

S - \$500,001 - \$1,000,000

T - \$1,000,001 - \$5,000,000

U - More than \$5,000,000

B - \$1,001 - \$2,500

G - \$2,501 - \$5,000

H - \$5,001 - \$10,000

I - \$10,001 - \$25,000

J - \$25,001 - \$50,000

L - \$50,001 - \$100,000

M - \$100,001 - \$250,000

N - \$250,001 - \$500,000

O - More than \$500,000

C - \$2,501 - \$5,000

H - \$5,001 - \$10,000

I - \$10,001 - \$25,000

J - \$25,001 - \$50,000

K - \$50,001 - \$100,000

L - \$100,001 - \$250,000

M - \$250,001 - \$500,000

N - \$500,001 - \$1,000,000

O - More than \$1,000,000

D - \$5,001 - \$15,000

H - \$15,001 - \$25,000

I - \$25,001 - \$50,000

J - \$50,001 - \$100,000

K - \$100,001 - \$250,000

L - \$250,001 - \$500,000

M - \$500,001 - \$1,000,000

N - \$1,000,001 - \$5,000,000

O - More than \$5,000,000

E - \$15,001 - \$50,000

H - \$50,001 - \$100,000

I - \$100,001 - \$250,000

J - \$250,001 - \$500,000

K - \$500,001 - \$1,000,000

L - \$1,000,001 - \$5,000,000

M - \$5,000,001 - \$10,000,000

N - \$10,000,001 - \$50,000,000

O - More than \$50,000,000

S - Assessed

T - Estimated

W - Unsettled

X - Unsettled

Y - Unsettled

Z - Unsettled

FINANCIAL DISCLOSURE REPORT

Page 15 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (I-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (I-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171 - First Citizens (FCZA)*					Sold	06/30/09	I		
172 - Ishares S&P Global (100) (Fund)					Sold	06/30/09	I		
173 - BAC (MER)*					Sold	06/30/09	J		
174 - Microsoft (MSFT)*									
175 - Orbital Sciences (ORB)*					Sold	06/30/09	J		
176 - Templeton Fund (TFI)					Sold	06/30/09	J		
177 - Advent Claymore Global Fund					Sold	06/30/09	K		
178 - Intel					Sold	06/30/09	I	B	
179 - Fifth Third Bank (Accounts)	L	Interest	K	T					
180 - Citrus Bank (Accounts)	D	Interest			Closed	06/15/09	L		
181 - Key Bank (Accounts)	B	Interest	L	I					
182 - Rurban Financial	A	Dividend	I	T					
183 - Fifth Third IRA (CDs)	A	Interest	K	I					
184 - John Hancock Venture	D	Dividend	M	T					
185 - Reliance Whole Life (Insurance)	A	Interest	J	T					
186 - U.S Savings Bonds	B	Interest	K	T					
187 - Washington County Ohio Health (Bond)	A	Interest	J	T					

- 1 Income Gain Codes (See Columns B1 and D4)
2 Value Codes (See Columns C1 and D3)
3 Value Method Codes (See Column C2)
- A = \$1,000 or less
E = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P1 = \$25,000,001 - \$50,000,000
Q = Appraised
R = Book Value
- B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other
- C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
I = \$50,001 - \$100,000
P2 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Not Reported
- D = \$5,001 - \$15,000
F1 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

Page 16 of 23

Zouhary, Jack

05/1/2010

☐ NONE (No reportable income, assets, or transactions)

A Income Gain Codes (See Column B1 and D4)	A - \$1,000 or less	B - \$1,001 - \$2,500	C - \$2,501 - \$5,000	D - \$5,001 - \$15,000	E - \$15,001 - \$50,000
F Value Codes (See Columns C1 and D-5)	F - \$50,000 - \$100,000	G - \$100,001 - \$1,000,000	H1 - \$1,000,001 - \$5,000,000	H2 - More than \$5,000,000	N1 - \$100,001 - \$250,000
	J - \$500,001 - \$1,000,000	K - \$1,000,001 - \$5,000,000	L - \$5,000,001 - \$10,000,000	M - \$10,000,001 - \$50,000,000	P2 - \$5,000,001 - \$25,000,000
	N - \$250,001 - \$500,000	O - \$500,001 - \$1,000,000	P1 - \$1,000,001 - \$5,000,000	P3 - \$5,000,001 - \$25,000,000	P4 - More than \$25,000,000
V Value Method Codes (See Column C-2)	V - Any asset	W - Cost or Real Estate Only	X - Other	S - Assessment	T - Cash Market
	U - Basis Value			W - Specified	

FINANCIAL DISCLOSURE REPORT

Page 17 of 23

Name of Person Reporting

Zouhary, Jack

Date of Report

05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions)

	A. Description of Assets (including trust assets) Place "EX" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (I-P)	(2) Value Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date (mm/dd/yy)	(3) Value Code 2 (I-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205	Applied Material (AMAT)*	A	Dividend	I	T					
206	Ares Capital (ARCC)*	B	Dividend	K	T					
207	AT&T (T)*	A	Dividend	K	T					
208	Bristol-Myers Squibb (BMY)*	A	Dividend	J	T					
209	Coca Cola (KO)*	A	Dividend	J	T					
210	Conagra Foods (CAG)*	A	Dividend	I	T					
211	Eli Lilly (LLY)*	B	Dividend	K	T					
212	Intel (INTL)*	A	Dividend	J	T					
213	KeyCorp (KEY)*	B	Dividend	K	T					
214	Marathon Oil (MRO)*	A	Dividend	J	T					
215	ML & Co Mitts Russell (RRM)		None			Sold	03/30/09	J		
216	ML & Co Mitts S&P (MTSM)		None	K	T					
217	Sony (SNE)*	A	Dividend	K	T					
218	Verizon Communications (VZ)*	A	Dividend	J	T					
219	Zimmer Holdings (ZMH)*		None	I	I					
220	Goldman Sachs Fund (GHYAX)	B	Interest	I	T					
221	Blackrock Mun Intermediate Fund (MLI)	C	Interest	K	T					

1. Income/Gain Codes

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

B = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$250,000,001 - \$500,000,000

O = Appraisals

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

Q = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

X = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

D2 = More than \$5,000,000

M1 = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

F = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 18 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children: see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

	A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
		Amount Code 1 (A-H)	Type (e.g. div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222	Blackrock Muniholdings Fund (MHD)	C	Interest	L	T					
223	Nuveen Fund (NZF)	A	Interest	K	T					
224	Diversified Credit Oppty Fund		None	L	I					
225	CBS (CBSA)*	A	Dividend	J	I					
226	Goldman Sachs (GSMA)		None	J	I					
227	Loomis Sayles (NEIZX)	A	Interest	J	T					
228	Campbell Strategic		None	L	I					
229	Merck (MRK)*	A	Dividend	J	I					
230	Fedl Home Loan (Govt Bond)	A	Interest			Redeemed	06/17/09	J		
231	Ohio Water Dev (Bond)	A	Interest	J	T					
232	Cleveland City (Bond)	B	Interest			Redeemed	11/16/09	K		
233	Anthony Wayne School (Bond)	A	Interest	J	T					
234	Lakewood City (Bond)	B	Interest	K	I					
235	Cedar Fair (FLEX)*	A	Dividend	J	T					
236	Fifth Third (FIFB)*	A	Dividend			Distributed	11/05/09	I		
237	Royal Dutch Shell (RDSA)*	A	Dividend	K	T					
238	AIG Mitsl AIAAM Currency Note		None			Redeemed	05/07/09	K		

1. Income/Gain Code
(See Column B1 and D4)
A - \$1,000 or less
F - \$50,001 - \$100,000
J - \$15,000 or less
S - \$250,001 - \$500,000
PX - \$25,000,001 - \$50,000,000
2. Value Method Code
(See Column C2)
Q - Appraisal
E - Book Value
3. Income Code
L - \$1,001 - \$2,500
K - \$15,001 - \$50,000
I - \$5,001 - \$10,000
T - \$500,001 - \$1,000,000
R - Cost (Real Estate Only)
V - Other
4. Value Code
C - \$2,501 - \$5,000
H - \$1,000,001 - \$5,000,000
U - \$50,001 - \$100,000
P1 - \$1,000,001 - \$5,000,000
P2 - More than \$5,000,000
W - Estimated
5. Transaction Code
D - \$5,001 - \$15,000
H2 - More than \$5,000,000
M - \$100,001 - \$250,000
P - \$5,000,001 - \$25,000,000
U - Call to Market

FINANCIAL DISCLOSURE REPORT
Page 19 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children, see pp 34-60 of filing instructions.)

☐ **NONE (No reportable income, assets, or transactions.)**

A Description of Assets (including trust assets) Place "EX" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g. div., rev., or int.)	Value Code 2 (I-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (I-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
239 Deutsche Bank Pref Trust IX	B	Dividend	K	I					
240 Eaton Vance Nat Mun Fund	A	Dividend	K	I					
241 Bowling Green State University (Bond)	A	Interest			Redeemed	06/01/09	J		
242 Waverly Ohio City Schools (Bond)	A	Interest	I	T					
243 Barberton Ohio City Schools (Bond)	A	Interest	I	I					
244 Springboro Ohio Swt System (Bond)	A	Interest	J	I					
245 Millcreek-West University Ohio (Bond)	A	Interest	J	T					
246 Verifone (PAY)*		None	J	T					
247 Metamora Bank	A	Interest			Closed	10/02/09	L		
248 Nationwide Bank	B	Interest	I	I					
249 Butler County (Bond)	B	Interest	K	T					
250 Federal Home Loan Mortgage (Government Bond)	B	Interest			Sold	06/17/09	K		
251 Henderson International (FHOAX) Fund	A	Dividend	K	I					
252 EXJ	A	Dividend	K	I					
253 Pfizer (PFI)	A	Dividend	J	I					
254 VGL	A	Dividend	I	I					
255 VLU	A	Dividend	J	I					

1 Income Code
(See Columns B1 and D4)
2 Value Code
(See Columns C1 and D3)
3 Value Method Code
(See Column C2)

A = \$1,000 or less
B = \$1,001 - \$2,500
C = \$2,501 - \$5,000
D = \$5,001 - \$15,000
E = \$15,001 - \$50,000
F = \$50,001 - \$100,000
G = \$100,001 - \$1,000,000
H = \$1,000,001 - \$5,000,000
I = \$5,000,001 - \$25,000,000
J = \$25,000,001 - \$50,000,000
K = \$50,000,001 - \$1,000,000,000
L = \$1,000,000,001 - \$25,000,000,000
M = \$25,000,000,001 - \$50,000,000,000
N = \$50,000,000,001 - \$1,000,000,000,000
O = \$1,000,000,000,001 - \$25,000,000,000,000
P = \$25,000,000,000,001 - \$50,000,000,000,000
Q = Appears to
R = Cost (P, Cal, Est, or Other)
S = Assessor
T = Cash Market
U = Book Value
V = Other
W = Unmarked

FINANCIAL DISCLOSURE REPORT

Page 20 of 23

Name of Person Reporting
Zouhary, Jack

Date of Report
05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. dividend or interest)	(1) Value Code 2 (L-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (L-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256 Gigamedia Limited - GIGM		None	J	T					
257 VOHXX	A	Interest	K	T					
258 VOHIX	A	Interest	K	T					
259 DFA US Core Equity (DIQTX)	B	Dividend	M	I					
260 DFA International Core (DIEEX)	B	Dividend	K	T					
261 DFA Emerging (DIEEX)	B	Dividend	K	T					
262 Schwab (Account) (cash)	A	Interest	K	T					
263 Bank of America (BAC)	A	Dividend	J	T					
264 VGK	A	Dividend	J	T					
265 Franklin High Yield Tax Free (FRHIX) Fund	A	Interest	J	T					
266 Legg Mason Municipal High (SLXAX) Fund	A	Interest	J	T					
267 PNC Bank (IRA) (CD)	A	Interest	K	T					
268 Ohio State Higher Ed (Bonds)	C	Interest	L	T	Buy	03/13/09	K		
269 Montgomery County Ohio Rev (Bonds)	C	Interest	K	T	Buy	02/12/09	K		
270 Greene County Ohio Hos (Bonds)	B	Interest	L	T	Buy	10/21/09	L		
271 AIOIX	B	Interest	M	T	Buy	11/30/09	K		
272 XLP	A	Dividend	J	T	Buy	03/03/09	K		

1 Income Gain Codes
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2 Value Codes
(See Columns C1 and D1)

J = \$15,000 or less
K = \$250,001 - \$500,000
P1 = \$25,000,001 - \$50,000,000

L = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

M = \$50,001 - \$100,000
P2 = \$1,000,001 - \$5,000,000
P3 = More than \$5,000,000

H2 = More than \$5,000,000
H3 = \$100,001 - \$250,000
P2 = \$2,500,001 - \$25,000,000

3 Value Method Codes
(See Column C3)

Q = Appraised
V = Book Value

R = Other (Please define below)
W = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 21 of 23

Name of Person Reporting

Zouhary, Jack

Date of Report

05/1/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g. div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm-dd-yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
273 Dexacom		None	J	T	Buy	05/15/09	J		
274 HEV		None	I	T	Buy	10/26/09	J		
275 Met Life Bank (Account)	B	Interest	L	T	Buy	10/28/09	I		
276 VFSTX	A	Interest	I	T	Buy	07/01/09	K		

1. Income/Gain Codes

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value/Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$250,000.01 - \$500,000.00

O = Appraisal

T = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Real Estate (Real Estate Only)

X = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

I = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$5,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash/Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 22 of 23

Name of Person Reporting

Zouhary, Jack

Date of Report

05/1/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Names with asterisks are common stock

Trust #1 (Line 2) is an Aggregate Ownership Arrangement in which [REDACTED] is a one-fifth beneficiary. Assets are itemized (Lines 3 - 135)

The assets listed on Lines 75-77 of the 2009 report correspond with the entry on Line 82 of the 2008 report, which listed these properties in the aggregate. These assets are merged into Trust #1 in the 2009 report and included in the aggregate income and value for that trust (Line 2)

The asset listed on Line 83 for Trust #1 of the 2008 report and all assets within the Trust are merged into Trust #1 in the 2009 report (Line 2). Therefore, a separate header is not required.

IRA #1 (Line 136) and IRA #2 (Line 152) are [REDACTED] retirements again itemized

For tax purposes, IRA #3 (Merrill Lynch Private Investors Portfolio (MLIM) (Lines 167-168) and all its assets (Lines 169 - 178) represents a roll-over to Morgan Stanley & Co. Custodian for [REDACTED] (Line 169)

Fifth Third (FITB) (Line 236) was gifted to our children in November 2009

Additions to 2009 Report:

Lines 122 - 135

Acquisitions made to Trust #1

Line 151

Acquisition made to IRA #1

Line 166

Acquisition made to IRA #2

Lines 268 - 276

Acquisitions made jointly or [REDACTED]

FINANCIAL DISCLOSURE REPORT

Page 23 of 23

Name of Person Reporting

Zouhary, Jack

Date of Report

05/1/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544