

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Edgar, R. Allan	2. Court or Organization Eastern District of Tennessee	3. Date of Report 4/6/04
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief District Judge - Active	5. Report Type (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/03 to 12/31/03
7. Chambers or Office Address Post Office Box 1748 Chattanooga, TN 37401-1748	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)☐ **NONE** - (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director and President	Heritage Landing Condominium Association, Inc.
2. Co-Trustee	TRUST # 1
3. Trustee	TRUST # 2

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)☒ **NONE** - (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1. 2003	Tennessee Consolidated Retirement System	3,262.74

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☒ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	

IV. REIMBURSEMENTS — transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ NONE - (No such reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ NONE - (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		

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VII. INVESTMENTS and TRUSTS

-- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. SunTrust Bank, Chattanooga NA, Trustee Self-Directed IRA:									
2. STI Classic Prime Quality Money Market	A	Interest	J	T					
3. Vanguard Windsor II Fund	B	Dividend	L	T	Buy	10/23	J		
4. Harbor International Fund	B	Dividend	M	T	Part Sale	10/23	K	A	
5. Mutual Beacon Fund Z Shares	B	Dividend	L	T					
6. T Rowe Price New Era Fund	A	Dividend	L	T					
7. T Rowe Price Small Cap Value Fund	A	Dividend	K	T					
8. Harbor Capital App. Fund	A	Dividend	L	T					
9. Vanguard Mid-Cap Index Fund	A	Dividend	L	T					
10. Legg Mason Val Fd		None	K	T					
11. Biotech Holders Trust		None	K	T					
12. Semiconductor Holders Trust	A	Dividend	J	T					
13. Baron Small Cap Fd		None	K	T					
14. CGM Realty Fd	A	Dividend	K	T	Part Sale	10/24	J	C	
15. Pimco Corp Opportunity Fd	B	Dividend	K	T	Buy	3/20	K		
16. Fed Hom Loan Bk Step Note	B	Interest	L	T	Buy	10/21	L		
17. CGM Realty Fund (IRA)	A	Dividend			Sold	10/27	J	A	
18. Sel. Am. Shares Fund (IRA)	A	Dividend	J	T					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
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3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. Schwab Money Mkt Fund (IRA)	A	Dividend	J	T					
20. Vanguard Windsor II Fund (IRA)	A	Dividend	J	T					
21. Artisan Midcap Fund (IRA)	A	Dividend	J	T					
22. Baron Growth Fund (IRA)		None	J	T					
23. Oakmark Int'l Fund (IRA)	A	Dividend	J	T					
24. Schwab Total Bond Mkt Index Fund (IRA)	A	Dividend	J	T	Part Sale	4/02	J	A	
25. US Trust Co. CD (IRA)	A	Interest	J	T	Buy	3/27	J		
26. Oakmark Equity Inc. Fd (IRA)	A	Dividend	J	T	Buy	10/28	J		
27. Fidelity Cash Reserves Fund (IRA)	A	Interest	J	T	Part Sale	5/12	J		
28. Fidelity Equity Income II Fund (IRA)	A	Dividend	J	T					
29. Fidelity Mid Cap Stock Fund (IRA)		None	J	T					
30. Fidelity Contrafund (IRA)	A	Dividend	J	T					
31. Fidelity Intermediate Govt Income Fund (IRA)		None			Sold	3/22	J	A	
32. Spartan Total Market Index Fund (IRA)	A	Dividend	J	T					
33. Fidelity Div Int'l Fd (IRA)		None	J	T	Buy	9/10	J		
34. Fidelity Balanced Fd (IRA)	A	Dividend	J	T	Buy	9/10	J		
35. Fidelity Short Term Bond Fd (IRA)	A	Dividend	J	T	Buy	3/21	J		
36. Morgan Stanley Dean Witter Liquid Asset Fund	A	Interest	K	T					

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37. TIAA-CREF Retirement Fund	A	Dividend	K	T					
38. Lincoln National Life Variable Annuity	A	Dividend	K	T					
39. → TRUST # 1:									
40. TCW Investment Mgmt Invt Grade Bond Fund	D	Interest			Sold	4/02	M		
41. Cincinnati Asset Mgmt Invt Grade Bond Fund	C	Interest			Sold	4/02	M		
42. 1838 Invt Adv Lg Cap Blend Fund	B	Dividend			Sold	4/02	L		
43. J.W. Segliman Large Cap Val Fund	A	Dividend			Sold	4/02	L		
44. Fidelity Cash Fd	A	Dividend	K	T	Buy	4/02	M		
45. U.S. Treasury 5.875%	A	Interest	K	T	Buy	4/02	K		
46. Fed Home Ln Mtg 6.875%	A	Interest	K	T	Buy	4/02	K		
47. Fed Hom Ln Mtg 5.250%	A	Interest	K	T	Buy	4/02	K		
48. U.S. Treasury 6.5%	A	Interest	K	T	Buy	4/02	K		
49. Morgan Stanley Bd 5.8%	A	Interest	K	T	Buy	4/02	K		
50. Scripps Co. 6.625%	A	Interest	K	T	Buy	4/02	K		
51. Phillip Morris 7.650%	A	Interest	J	T	Buy	4/02	J		
52. Ford Mo Cred 5.8%	A	Interest	K	T	Buy	4/02	K		
53. Fed Natl Mort 5.25%	A	Interest	K	T	Buy	4/02	K		
54. Union Tank Car 7.45%	A	Interest	K	T	Buy	4/02	K		

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55. Great Lakes Chem 7%	A	Interest	J	T	Buy	4/02	J		
56. Abitibi-Consol 7.875%	A	Interest	J	T	Buy	4/02	J		
57. Ford Mo Cred 7.375%	A	Interest	J	T	Buy	4/02	J		
58. Gen Motors Acc 7.75%	A	Interest	J	T	Buy	4/02	J		
59. Citigroup 6.5%	A	Interest	K	T	Buy	4/02	K		
60. JP Morgan 6.75%	A	Interest	K	T	Buy	4/02	K		
61. Cardinal Health 6.75%	A	Interest	J	T	Buy	4/02	J		
62. Boeing Cap 6.1%	A	Interest	J	T	Buy	4/02	J		
63. Am Home Prod 6.7%	A	Interest	J	T	Buy	4/02	J		
64. Morgan Stanley 6.75%	A	Interest	J	T	Buy	4/02	J		
65. Caterpillar Inc 6.55%	A	Interest	J	T	Buy	4/02	J		
66. Hormel Foods 6.625%	A	Interest	J	T	Buy	4/02	J		
67. Ocean Energy 7.25%	A	Interest	J	T	Buy	4/02	J		
68. Ford Mo Cred 7.25%	A	Interest	K	T	Buy	4/02	K		
69. Honeywell Intl 6.125%	A	Interest	J	T	Buy	4/02	J		
70. Lehman Bros 6.625%	A	Interest	J	T	Buy	4/02	J		
71. Genl Elec Cap 6%	A	Interest	J	T	Buy	4/02	J		
72. Bank of Am 4.875%	A	Interest	J	T	Buy	4/02	J		

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73.	Boise Cascade 7.35%	A	Interest	J	T	Buy	4/02	J		
74.	U.S. Treasury 8.125%	A	Interest	J	T	Buy	4/02	J		
75.	WalMart 7.55%	A	Interest	K	T	Buy	4/02	K		
76.	Spartan Total Mkt Index Fd	B	Dividend	M	T	Buy	4/08	K		
77.						Buy	8/08	L		
78.	Fidelity Div Intl Fd		None	J	T	Buy	12/30	J		
79.	Fidelity Low Pr. Stk Fd		None	J	T	Buy	12/30	J		
80.	TRUST # 2:									
81.	Vanguard Pacific Index Fund	A	Dividend	J	T					
82.	Vanguard European Index Fund	A	Dividend	J	T					
83.	Vanguard Total Stock Mkt. Index Fund	A	Dividend	K	T					
84.	Vanguard Prime Money Market Fund	A	Dividend	J	T					
85.	Vanguard Inter Term Bond Index Fund					Sell	12/08	J	A	
86.	Vanguard U.S. Growth Index Fund	A	Dividend	J	T					
87.	Vanguard Sht Term Bond Index Fund	A	Dividend	J	T	Buy	12/09	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

PARTS I AND VII -- The listed trusts are [REDACTED] trusts for the benefit of [REDACTED] I am Co-Trustee of TRUST # 1, and Trustee of TRUST #2.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date April 6, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544