

UNITED STATES COURT OF APPEALS
DISTRICT OF COLUMBIA CIRCUIT
E. BARRETT PRETTYMAN UNITED STATES COURTHOUSE
333 CONSTITUTION AVE. N.W.
WASHINGTON, DC 20001-2856

Chambers of
DAVID S. TATEL
UNITED STATES CIRCUIT JUDGE

RECEIVED
JUL 27 10 09 AM '04
FINANCIAL
DISCLOSURE OFFICE
Telephone: (202) 216-7448
Facsimile: (202) 208-1922

July 22, 2004

Honorable Mary M. Lisi, Chair
Judicial Conference of the United States Committee on Financial Disclosure
One Columbus Circle, NE
Washington, DC 20544

Re: Calendar Year 2003 Filing

Dear Judge Lisi:

This letter is in response to your letter of July 6, 2004 requesting additional information regarding my 2003 annual financial disclosure report.

My specific responses are as follows:

- Part VII, page 3, lines 40-42, 47, and 48, no income was earned from the assets listed during the reporting period.
- Part VII, page 3, line 46- there was a partial sale of the position in ISHARES Lehman MSCI Spain. The value of the entire remaining position as of the end of the reporting period is indicated on line 43.

Please do not hesitate to contact me again if you require further clarification of these items.



David S. Tatel

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Tatel, David S	2. Court or Organization U.S. Court of Appeals, DC Cir.	3. Date of Report 5/8/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (Active)	5. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address 3818 Prettyman U.S. Courthouse 333 Constitution Ave., NW Washington, DC 20001	8. On the basis of the information contained in this Report and any modifications pertaining hereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ **NONE** - (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director	Carnegie Foundation for the Advancement of Teaching
2. Director	Historical Society for the District of Columbia Circuit

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ **NONE** - (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____

RECEIVED
 MAY 11 10 47 AM '04
 FINANCIAL
 DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Tatel, David S

Date of Report

5/8/2004

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1.

2003

Self-Employed (education consultant)

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1.

Carnegie Foundation for the Advancement of Teaching,
Menlo Park, CA

3/20-24 -- Airfare and cabs for my [REDACTED] and me to attend Executive Committee meeting.

2.

Carnegie Foundation for the Advancement of Teaching,
Menlo Park, CA

7/24-25 -- Airfare, rental car, and cabs for my [REDACTED] and me to attend Board Retreat.

3.

New York University School of Law, New York, NY

10/27 -- Train fare, cabs, parking, and meals for me (accompanied by my [REDACTED]) to deliver the James Madison Lecture.

4.

Carnegie Foundation for the Advancement of Teaching,
Menlo Park, CA

11/13-14 -- cabs for me to attend Board Meeting.

V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE**

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ **NONE** - (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			

FINANCIAL DISCLOSURE REPORT

Page 1 of 6

Name of Person Reporting

Tatel, David S

Date of Report

5/8/2004

VIL INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Chevy Chase Bank	A	Interest	J	T					
2. SEI Daily Income Prime Obligation Cl. B	A	Dividend	L	T					
3. Federal Farm Credit Bank Med Term Note dtd 10/2/98 5%	B	Interest			Redeemed	10/2	K		
4. Federal Home Loan Bank 5.125% due 9/15/03	C	Interest			Redeemed	9/15	K		
5. Prince Georges Cnty MD Cns Pub Impt MBIA dtd 1/15/94 4.4%	A	Interest			Redeemed	3/15	K	A	
6. Oklahoma St. Inds Auth Rev Baptist Med Ctr dtd 6/1/78 7	A	Interest			Redeemed	7/1	J		
7. Everett Wash Wtr & Swr Rev dtd 8/1/80 8.5%	B	Interest	K	T					
8. Michigan St Hosp Detroit Med Ctr dtd 12/1/93 4.8%	B	Interest	K	T					
9. PG MD Indl Dev Upper Marlboro Justice Ctr 2/1/93 5.3%	A	Interest			Redeemed	9/11	K	A	
10. Maryland Hlth & Hghr Edl Fac Auth U. MD Med 1/1/93 5.3%	B	Interest	K	T					
11. Anne Arundel Cnty MD Cons Genl Impt dtd 7/15/93 4.9%	A	Interest			Redeemed	7/15	K	A	
12. Maryland St Dept Transn Cons Transn Rev dtd 9/15/94 5%	B	Interest	K	T					
13. Baltimore Cnty Met Dist 65th Issue dtd 11/1/93 4.5%	B	Interest			Redeemed	8/1	K		
14. MD State St & Loc Fac LN First Ser dtd 2/1/93 5.4%	A	Interest			Redeemed	2/3	K	A	
15. MD St Tspn Au Spl Oblig BWI Intl Arpt dtd 10/15/94 5.7%	B	Interest	K	T					
16. Saint Petersburg Fla Excise Tax Rev dtd 10/1/93 4.8%	B	Interest			Redeemed	10/9	K	A	
17. Howard Co MD Cons Pub Imp Ser A dtd 7/1/94 5.2%	A	Interest			Redeemed	5/15	K		
18. Charles Cnty MD Cons Pub Impt GO dtd 2/15/94 5%	B	Interest	L	T					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$30,000	L = \$30,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	Q = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 2 of 6

Name of Person Reporting

Tatel, David S

Date of Report

5/8/2004

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. Honolulu Hawaii City & Cnty dtd 9/1/96 6%	B	Interest	K	T					
20. Snohomish Cnty Wash Pub Hosp Dist dtd 11/1/93 4.9%	B	Interest			Redeemed	12/1	K		
21. Maryland St G/O St & Loc FACS 2nd Ser dtd 6/1/93 5.1%	A	Interest			Redeemed	4/15	K	A	
22. Baltimore MD Cons Pub Impt Ser C dtd 7/1/93 5.2%	C	Interest			Redeemed	10/15	K		
23. Starbucks Corp.		None	K	T					
24. Standard & Poors Midcap 400	A	Dividend	L	T					
25. Federal Realty Investment Trust	B	Dividend	K	T					
26. Avalonbay Communities	B	Dividend	K	T					
27. NASDAQ 100 Trust Ser 1	A	Dividend	J	T					
28. Poore Brothers, Inc.		None	J	T					
29. St. Joe Company	A	Dividend	K	T					
30. Archstone-Smith Trust	B	Dividend	K	T					
31. New Germany Fund	A	Dividend	J	T					
32. Ishares MSCI Singapore (Free) Index Fund	A	Dividend	J	T	Add. Purch.	10/17	J		
33. Calvert Group Tax-Free Money Market Fund	A	Dividend	J	T					
34. Harford Cnty MD 4.25% 1/15/09	B	Interest	K	T					
35. Western Fin Bk CD 2.05% 10/9/03	A	Interest			Redeemed	10/9	K		
36. Canada-Gov't 3.5% due 6/1/04	B	Interest	L	T	Buy	1/31	L		

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 3 of 6

Name of Person Reporting

Tatel, David S

Date of Report

5/8/2004

VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div, rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
37. American Century Global Gold Fund	A	Dividend	K	T	Buy	6/18	J		
38. See Line 37					Addl. Purch.	6/27	J		
39. ISHARES Russell 2000	A	Dividend	K	T	Buy	4/30	K		
40. ISHARES S&P Europe 350			K	T	Buy	10/20	K		
41. Gold Bank CD 1.6% due 5/6/04			K	T	Buy	5/6	K		
42. New Zealand Govt. 6.5% due 2/15/05			L	T	Buy	9/23	L		
43. ISHARES Lehman 1-3yr Treasury Bond	A	Dividend	M	T	Buy	9/4	K		
44. See Line 43					Buy	10/17	L		
45. See Line 43					Buy	10/20	K		
46. See Line 43					Partial Sell	12/23	K		
47. ISHARES MSCI Spain			K	T	Buy	4/30	K		
48. T. Rowe Price New Asia Fund #39			K	T	Buy	12/18	K		
49. Simplified Employee Pension Plan (SEP-IRA)	A	Dividend	L	T					
50. --Salomon Brothers Fund, Inc.					Sold	12/22	J	A	
51. --Adams Express Co.									
52. --Intl Bank for Recon & Dev Zero Coupon Ser 2					Redeemed	2/21	K		
53. --SEI Daily Income Prime (bl C) B									
54. --St. Joe Company									

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H = \$1,000,001-\$5,000,000	I = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P = \$1,000,001-\$5,000,000	Q = \$5,000,001-\$25,000,000	
	P5 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 4 of 6

Name of Person Reporting
Tatel, David S

Date of Report
5/8/2004

VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
55. --SHARES S&P Europe 350					Buy	12/22	J		
56. --New Zealand Govt. 6.5% due 2/15/05					Buy	4/30	J		
57. --ISHARES MSCI Spain					Buy	9/4	J		
58. Individual Retirement Account	E	Dividend	P1	T					
59. See Item 58	E	Interest							
60. --SEI Daily Income Prime Obl Cl B									
61. --US Treasury Note dtd 1/17/01 due 1/31/03 4.75%					Redeemed	1/31	K		
62. --US Treasury Note dtd 3/21/01 due 3/31/03 4.25%					Redeemed	3/31	L		
63. --Federal Home Loan Bank due 8/15/03 4.125%					Redeemed	8/15	K		
64. --Avalonbay Communities Inc.									
65. --Royce Value Trust, Inc.					Addl. Purch.	3/14	J		
66. --See Line 65					Addl. Purch.	3/25	J		
67. --See Line 65					Addl. Purch.	6/24	J		
68. --Adams Express Co.									
69. --Aberdeen Australia Equity Fund, Inc.									
70. --Standard & Poors Midcap 400									
71. --Cohen & Steers Total Return Realty Fund, Inc.									
72. --Franklin Capital Growth Fund									

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	● = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 5 of 6

Name of Person Reporting
Tate, David S

Date of Report
5/8/2004

VIL INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div, rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
73. --Franklin Equity Income Fund									
74. --Ishares MSCI Canada Index Fund, Inc.					Addl. Purch.	1/31	J		
75. --T. Rowe Price Growth & Income Fund, Inc.									
76. --T. Rowe Price Equity Income Fund, Inc.					Addl. Purch.	4/28	K		
77. --T. Rowe Price Small Cap Stock Fund									
78. --T. Rowe Price International Stock Fund									
79. --Third Avenue Value Fund, Inc.									
80. --Catellus Development Corp.					Addl. Purch.	12/18	J		
81. --St. Joe Co.									
82. --Imperial Oil Ltd.									
83. --FHLB 3.125% 11/14/03					Redeemed	11/14	M		
84. --FFCB 3.55% 5/25/04									
85. --Western Fin Bk CD 2.05% 10/9/03					Redeemed	10/9	L		
86. --T. Rowe Price Growth Stock Fund					Sold	2/27	K		
87. --Provident Bk CD 2.4% 11/29/04									
88. --Provident Bk CD 2.00% 12/31/03					Redeemed	12/31	L		
89. --Canada Govt. 3.5% due 6/1/04					Buy	1/31	K		
90. --American Century Global Gold Fund					Buy	6/18	J		

1. Income/Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal (See Column C2)	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 6

Name of Person Reporting
Tatel, David S

Date of Report
5/8/2004

VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
91. --Health Care Select SPDR					Buy	10/17	K		
92. --FHLMC MTN 3.25% due 11/15/09					Buy	11/20	L		
93. --ISHARES Lehman 1-3 yr. Treasury Bond					Buy	9/4	L		
94. --See Line 93					Addl. Purch.	10/17	L		
95. --See Line 93					Addl. Purch.	11/20	L		
96. --Beal Bank CD 1.65% due 12/29/04					Buy	12/31	L		
97. --New Zealand Govt. 6.5% due 2/15/05					Buy	4/30	L		
98. Life Insurance- Massachusetts Mutual Life Insurance		None	M	T					
99. Rental property, Rappahannock County, VA (8/2/96 \$86,600)	D	Rent	L	R					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assesment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Tatel, David S

Date of Report

5/8/2004

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

Part VII-

American Century Global Growth Fund- 6/18 purchased 1,048.218 shares
6/27 purchased 1,106.195 shares

ISHARES Lehman 1-3 yr. Treasury Bond- 9/4 Purchased 600 shares
10/17 Purchased 700 shares
10/20 Purchased 600 shares
12/29 Sold 600 shares

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Tatel, David S

Date of Report

5/8/2004

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature ✓

Date ✓

5/7/04

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544