

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Golden, Thomas M.	2. Court or Organization U.S. Eastern District Ct of PA	3. Date of Report 05/12/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge -Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address The Madison Building - Rm 401 400 Washington Street Reading, PA 19601	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Pennsylvania Bar Insurance Fund & Trust - See Part VIII - #1
2.	
3.	
4.	
5.	

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2008	Masano Bradley, LLP - purchase agreement of law firm interest. It is a five (5) year contract. See Part VIII - #2
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2008	Masano Bradley, LLP	\$131,329.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	Goggle Works - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. US Allianz Alterity annuity		None	K	T					
2. National Penn Bancshares, Inc. - common stock	F	Dividend	M	T	Transferred (to line 140)	11/13	J		See Part VIII #3
3. Sovereign Bancorp Inc. - common stock	A	Dividend	K	T					
4. Brokerage Account #1									
5. - Western Asset Municipal Money Market Fund Class A	C	Interest		T	Transferred (to line 6)	9/24	N		See Part VIII #4
6. - Citibank NA Bank Deposit Program	A	Interest			Transferred (from line 5)	9/24	L		See Part VIII #4
7. - Citicorp Trust Bank, FSB	A	Interest			Transferred (from line 5)	9/24	L		See Part VIII #4
8. - Citibank NA South Dakota Bank Deposit Program	A	Interest			Transferred (from line 5)	9/24	L		See Part VIII #4
9. - Bethlehem Center School District PA - municipal bonds		None			Redeemed	9/1	K		
10. - Oley Valley PA School District - municipal bond		None	K	T					
11. IRA - account #1A	C	Int./Div.	M	T					
12. - Citibank, NA South Dakota Bank Deposit Program		Interest							
13. - Apache Corp - common stock		Dividend							
14. - Conocophillips - common stock		Dividend							
15. - Drill-Quip Inc - common stock		Dividend							
16. - Exxon Mobil Corp - common stock		Dividend							
17. - Johnson & Johnson - common stock		Dividend							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other			
3. Value Method Codes (See Column C2)					

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☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - Kraft Foods Inc C1 A		Dividend							
19. - Morgan Stanley - common stock		Dividend			Sold	9/19	J		
20. - Discover Financial Svcs - common stock		Dividend			Sold	1/17	J		
21. - Sovereign Bancorp Inc - common stock		Dividend							
22. - Tyco International LTD New - common stock		Dividend							
23. - Wachovia Corp 2nd New Com - common stock		Dividend							
24. - Pepsico Inc. NC - common stock		Dividend							
25. - Huaneng Power Intl SP ADR - common stock		Dividend							
26. - Covidien Ltd - common stock		Dividend			Buy	10/24	J		
27. - Tyco Electronics Ltd - common stock		Dividend			Buy	10/24	J		
28. - Philip Morris Intl Inc - common stock		Dividend			Buy	3/27	K		
29. - Altria Group Inc - common stock		Dividend							
30. IRA - account #2A	C	Int./Div.	M	T					
31. - Citibank, NA Dakota Bank Deposit Fund		Interest							
32. - Apache Corp - common stock		Dividend							
33. - Conocophillips - common stock		Dividend							
34. - Drill-Quip Inc - common stock		Dividend							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. - Johnson & Johnson - common stock		Dividend							
36. - Kraft Foods Inc Cl A		Dividend							
37. - Morgan Stanley - common stock		Dividend			Sold	9/19	J	A	
38. - Discover Financial Svcs - common stock		Dividend			Sold	1/17	J	A	
39. - Sovereign Bancorp Inc - common stock		Dividend							
40. - Tyco International Ltd New - common stock		Dividend							
41. - Wachovia Corp 2nd New Com - common stock		Dividend							
42. - Huaneng Power Intl SP ADR - common stock		Dividend							
43. - Pepsico Inc. NC - common stock		Dividend							
44. - Altria Group Inc. - common stock		Dividend							
45. - Covidien Ltd - common stock		Dividend			Buy	10/24	J		
46. - Tyco Electronics Ltd - common stock		Dividend			Buy	10/24	J		
47. - Philip Morris Intl Inc - common stock		Dividend			Buy	3/27	J		
48. Inherited IRA - account #3	D	Int./Div.	O	T					
49. - Schwab Money Market Fund		Interest							
50. - Ford Cap Trust II Conv Pfd - preferred stock		Dividend			Sold	8/26	J		
51. - Bank of America Corp - common stock		Dividend			Sold	3/4	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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52. - General Electric - common stock		Dividend			Buy (add'l)	7/17	J		
53. - General Electric - common stock		Dividend			Buy	11/21	J		
54. - Biloxi Marsh Lands Corp - common stock		Dividend			Sold	8/11	J		
55. - Biloxi Marsh Lands Corp - common stock		Dividend			Sold	12/30	J		
56. - Chevron Corp - common stock		Dividend			Sold	8/8	K	D	
57. - Chevron Corp - common stock		Dividend			Sold	12/5	J	C	
58. - Conocophillips - common stock		Dividend			Sold	10/8	J	C	
59. - Conocophillips - common stock		Dividend							
60. - Oil States Intl - common stock		Dividend			Sold	6/17	K	D	
61. - Johnson and Johnson - common stock		Dividend							
62. - Donegal Group Inc Cl A - common stock		Dividend			Sold	9/5	K	D	
63. - Allstate Corporation - common stock		Dividend			Sold	9/5	J		
64. - A T & T Inc. - common stock		Dividend							
65. - A T & T Inc. - common stock		Dividend							
66. - Coventry Health Care Inc. - common stock		Dividend			Buy (add'l)	4/22	J		
67. - Coventry Health Care Inc. - common stock		Dividend			Sold	8/11	J		
68. - Coventry Health Care Inc. - common stock		Dividend			Sold	8/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	E=\$15,001 - \$50,000
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69. - Endurance Specialty Holdings LTD - c common stock		Dividend			Sold	2/14	K	B	
70. - Freeport-McMoran Copper & Gold Inc - common stock		Dividend			Buy (add'l)	4/22	J		
71. - Freeport-McMoran Copper & Gold Inc - common stock		Dividend			Sold (part)	1/22	K	C	
72. - Freeport-McMoran Copper & Gold Inc - common stock		Dividend			Sold (part)	12/3	J		
73. - Freeport-McMoran Copper & Gold Inc - common stock		Dividend			Sold	12/5	J		
74. - Goldman Sachs Group - common stock		Dividend			Sold	3/4	K	B	
75. - Hartford Financial Services Group - com mon stock		Dividend			Buy (add'l)	8/12	J		
76. - Hartford Financial Services Group - com mon stock		Dividend			Buy	10/13	J		
77. - Hartford Financial Services Group - com mon stock		Dividend			Buy	11/26	J		
78. - Hartford Financial Services Group - com mon stock		Dividend			Buy	12/5	J		
79. - Noble Corp - common stock		Dividend			Buy (add'l)	4/22	J		
80. - Noble Corp - common stock		Dividend							
81. - Time Warner Inc - common stock		Dividend			Sold	10/6	J		
82. - TODCO-CL A - common stock		Dividend			Sold	7/18	J	C	
83. - Abbott Laboratories - common stock		Dividend			Buy (add'l)	4/22	J		
84. - Abbott Laboratories - common stock		Dividend			Sold (part)	12/5	K		
85. - Abbott Laboratories - common stock		Dividend			Sold	12/12	J		

1. Income Gain Codes:

(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes

(See Columns C1 and D3)

J = \$15,000 or less

N = \$250,001 - \$500,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes

(See Column C2)

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

R = Cost (Real Estate Only)

V = Other

P4 = More than \$50,000,000

S = Assessment

W = Estimated

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86. - Allegheny Technologies Inc - common stock		Dividend			Buy (add'l)	2/14	J		
87. - Allegheny Technologies Inc - common stock		Dividend			Sold	12/5	J		
88. - Allegheny Technologies Inc - common stock		Dividend			Buy (add'l)	7/17	J		
89. - Allegheny Technologies Inc - common stock		Dividend			Sold	9/29	J		
90. - Allegheny Technologies Inc - common stock		Dividend			Buy (add'l)	8/12	J		
91. - Allegheny Technologies Inc - common stock		Dividend			Sold	12/12	J		
92. - Allegheny Technologies Inc - common stock		Dividend			Buy	10/13	J		
93. - Allegheny Technologies Inc - common stock		Dividend			Sold	12/12	J		
94. - American Intl Group - common stock		Dividend			Buy (add'l)	2/19	J		
95. - American Intl Group - common stock		Dividend			Sold	3/4	J		
96. - Amgen - common stock		Dividend			Sold	12/12	K		
97. - FedEx Corporation - common stock		Dividend			Sold	3/31	K		
98. - Glaxosmithkline PLC ADR - common stock		Dividend			Sold	10/6	K		
99. - Harris Corp - common stock		Dividend			Sold	12/22	J		
100. - Harris Corp - common stock		Dividend							
101. - Hewlett-Packard Co - common stock		Dividend			Buy (add'l)	2/19	J		
102. - Hewlett-Packard Co - common stock		Dividend			Sold (part)	12/12	J		

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103. - Hewlett-Packard Co - common stock		Dividend			Sold	12/22	J		
104. - J C Penney - common stock		Dividend			Buy (add'l)	2/19	J		
105. - J C Penney - common stock		Dividend			Sold	7/25	J		
106. - J P Morgan Chase & Co - common stock		Dividend							
107. - J P Morgan Chase & Co - common stock		Dividend							
108. - Seagate Technology - common stock		Dividend			Buy (add'l)	2/19	J		
109. - Seagate Technology - common stock		Dividend			Sold	7/17	J		
110. - Terex Corp - common stock		Dividend			Buy (add'l)	2/14	J		
111. - Terex Corp - common stock		Dividend			Sold	12/5	J		
112. - Terex Corp - common stock		Dividend			Buy (add'l)	8/12	J		
113. - Terex Corp - common stock		Dividend			Buy	10/13	J		
114. - Terex Corp - common stock		Dividend			Sold	12/05	J		
115. - Alliance Data Systems Corp - common stock		Dividend			Buy	2/14	J		
116. - Alliance Data Systems Corp - common stock		Dividend			Sold	6/17	K	B	
117. - Altria Group Inc - common stock		Dividend			Buy	11/21	J		
118. - Corning Inc - common stock		Dividend			Buy	2/19	J		
119. - Corning Inc - common stock		Dividend			Sold	12/5	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identit of buyer/seller (if private transaction)
120. - Dawson Geophysical Co - common stock		Dividend			Buy	10/13	J		
121. - Goodrich Corp - common stock		Dividend			Buy	2/19	K		
122. - Goodrich Corp - common stock		Dividend			Sold	7/17	J		
123. - McDonalds Corp - common stock		Dividend			Buy	6/20	K		
124. - McDonalds Corp - common stock		Dividend			Sold	12/5	K	A	
125. - Petroleo Brasileiro SA ADR - common stock		Dividend			Buy	2/19	K		
126. - Petroleo Brasileiro SA ADR - common stock		Dividend			Sold	10/8	J		
127. - Petroleo Brasileiro SA ADR - common stock		Dividend			Buy	3/13	J		
128. - Petroleo Brasileiro SA ADR - common stock		Dividend			Sold	10/8	J		
129. - Petroleo Brasileiro SA ADR - common stock		Dividend			Buy	3/14	J		
130. - Petroleo Brasileiro SA ADR - common stock		Dividend			Sold	10/8	J		
131. - Petroleo Brasileiro SA ADR - common stock		Dividend			Buy	6/18	J		
132. - Verizon Communications - common stock		Dividend			Buy	10/13	J		
133. National Penn Bank - account	A	Interest	L	T					
134. Sovereign Bank - account	A	Interest	J	T					
135. AXA Equitable - whole life policy	A	Dividend	J	T					
136. AXA Equitable - whole life policy	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. MetLife - flexible premium life policy	C	Interest	K	T					
138. MetLife - flexible premium life policy	C	Interest	K	T					
139. Brokerage Account #2									
140. - National Penn Bancshares, Inc - common stock					Transferred (from line 2)	11/13	J		See Part VIII #3

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

- 1). Part I, Page 1, Line #1 - Uncompensated to serve as one of several Trustees of a Trust Fund of the Pennsylvania Bar Association to promote education and charitable purposes associated with the legal profession and the administration of justice, with particular reference to the promotion of such purposes in the Commonwealth of Pennsylvania.
- 2). Part II, Page 1, Line #1 - The Agreement provides for monthly payments of \$11,777.35 over the remaining term of the Agreement. The Agreement will terminate on July 1, 2011.
- 3). Part VII, Page 4, Line #2 and Page #12, Line #140 - A partial transfer of some of the shares held in certificate form for National Penn Bancshares, Inc. listed on this line were transferred to Brokerage Account #2 and are now listed on Line #140.
- 4). Part VII, Page 1, Lines #5, 6, 7, and 8 - The cash held in said Municipal Money Market Fund listed on Line #5 was divided and transferred into three (3) different funds which are listed on Lines #6, #7, and #8 of said schedule.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544