

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Goeke, Joseph R.	2. Court or Organization United States Tax Court	3. Date of Report 03/25/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge (Active Status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address 400 Second Street, N.W. Room 410 Washington, D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Goeke, Joseph R.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. FNMA	A	Interest	K	T					
2. Western Bank of PR - CD	A	Interest	K	T					
3. NY NY Bonds	C	Interest	L	T	Buy (add'l)	02/28/12	K		
4. Chevy Chase Bank (now Capital One)	A	Interest	K	T					
5. Citibank Accounts	A	Interest	K	T					
6. Proctor & Gamble - common stock	E	Dividend	N	T					
7. Nestle SA Shares	D	Dividend	J	T					
8. Franklin Fed Tax-Free Income Fund	E	Interest	N	T					
9. Royal Dutch Shell PLC	A	Dividend	J	T					
10. Microsoft Corp	A	Dividend	J	T					
11. College Illinois Tuition Plan	C	Interest	J	T					
12. Euro Pac Growth Fund	E	Dividend	K	T	Buy	1/12/12	K		
13. AT&T Inc. - senior notes	A	Interest	K	T					
14. FICO - Bonds	B	Interest	L	T					
15. Resolution FDG Corp. - Fed Bonds	A	Interest	J	T					
16. U.S. Treasury - Bonds	B	Interest	K	T					
17. Metlife - Bonds	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. Capital One Bank - CD	A	Interest	K	T					
19. Federal Judiciary - Notes	B	Interest	K	T	Redeemed	12/27/12	K	A	
20. Barclay Bank PLC - Bonds	A	Interest	K	T					
21. Fed Natl Mtge Assn - Bonds	A	Interest	K	T					
22. Cohen & Stearns Intl - Bonds	A	Interest	J	T					
23. Darby Bank - CD	A	Interest	K	T					
24. Goldman Sachs - CD	A	Interest	K	T					
25. Great Hall - Investment Funds	A	Interest	K	T					
26. Harris PFD Capital Corp. - Pref stks	B	Interest	K	T					
27. Morgan Stanley - CD	A	Interest	J	T					
28. Prudential PLC - Bonds	B	Interest	K	T					
29. Southwestern Bank	A	Interest	K	T					
30. Bank of America - Bonds	A	Interest	L	T					
31. General Electric - Bonds	B	Interest	M	T					
32. Provident Bank - Accounts	C	Interest	K	T					
33. Transportation Alliance - CD	B	Interest	L	T					
34. Growth Fund of America	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. Pioneer Cullen - Value Fund	A	Dividend	J	T					
36. DWS Conservative - Allocation Fund	C	Dividend	M	T					
37. Goldman Sachs - Bonds	C	Interest	L	T					
38. GMAC - Bonds	C	Interest	L	T					
39. GMAC - Smartnotes	B	Interest			Redeemed	12/28/12	K	A	
40. Eagle Mid - Capital Fund	A	Dividend	J	T					
41. HSBC Holdings PLC - Pref	A	Distribution	L	T					
42. Bank of America - Account	A	Interest			Redeemed	1/11/12	J	A	
43. Pioneer Cullen - Value Fund C	A	Dividend	K	T					
44. Chain Bridge Bank - Stock		None	K	T					
45. National Grid PLC	A	Dividend	J	T					
46. Citigroup - Shares	A	Dividend	K	T					
47. BB&T - Account	A	Interest	J	T					
48. Palm Beach County Fla Bonds	A	Interest	L	T					
49. USB Capital - Bonds	A	Interest	J	T					
50. CMA - Tax Exempt Fund	A	Interest	J	T					
51. Calamos - Und	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Treasury - Level Plus Fund	B	Interest	M	T					
53. Merrill Lynch - Bank Deposit Prog.	A	Interest	J	T					
54. Verizon New England - Bonds	A	Interest	J	T					
55. Flagherty & Crumrine - Bonds	A	Interest	J	T					
56. Fidelity - Income Fund	A	Interest	K	T					
57. Merrill Lynch - CMA Fund	A	Interest	J	T					
58. Jefferson Pilot - Ins. Policies	B	Dividend	L	T					
59. Berkshire - Life Ins. Policy	D	Dividend	L	T					
60. ABN AMRO - Cap Fund TR VII	A	Interest	J	T					
61. Citrus Bank	A	Interest	J	T					
62. Lehman Bros - Bonds	B	Interest	L	T					
63. Evergreen - Wells Fargo Asset Allocation Fund	A	Dividend	J	T					
64. Oregon School Bonds	C	Interest	M	T					
65. Fed. Natl Mtge Assn - Bonds	A	Interest	K	T					
66. Citigroup - Capital Bonds	A	Interest	J	T					
67. BAC - Capital Trust Bonds	A	Interest	J	T					
68. Comcast - Bonds	A	Interest	J	T	Redeemed	04/20/12	J	A	

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69. Columbia - Small Cap Value Fund	A	Dividend	J	T					
70. Sentinel - Small Co. Fund	A	Dividend	J	T					
71. Metlife - Insurance	A	Dividend	K	T					
72. LCNB - Stocks	A	Dividend	J	T					
73. GNMA - Bonds	A	Interest	J	T					
74. Discover - Bonds - CD	A	Interest	K	T					
75. Washington State Economic Development Bonds	A	Interest	L	T					
76. Blacks Rock Global	A	Dividend	J	T					
77. Google - Stock	A	Dividend	J	T					
78. ML Bank USA	A	Interest	J	T					
79. Bank Of Nova Scotia	B	Dividend	L	T	Buy	1/13/12	L		
80. PIMCO - All Asset Fund	A	Dividend	J	T					
81. Port St. Lucie Bonds	A	Interest	K	T					
82. Aegon NV Bonds	A	Interest	K	T					
83. McDonalds Corp.	A	Dividend	L	T					
84. Bank of Okla	A	Interest	L	T					
85. ING Group	A	Interest	K	T					

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86. Eaton Vance Risk Managed Fund	A	Dividend	J	T					
87. JP Morgan Chase - CD	C	Interest	L	T					
88. Bank of Okla. - CD	C	Interest	L	T					
89. Power Shares Bank Amer. - Bonds	A	Interest	K	T					
90. HSBC Bank - CD	C	Interest	L	T					
91. IL Pension Boards - Bonds	C	Interest	L	T					
92. Suntrust Bank C/D	B	Interest	M	T	Buy	02/23/12	M		
93. H.J. Heinz stock	A	Dividend	L	T	Buy	03/14/12	L		
94. Conoco Phillips	A	Dividend	J	T	Buy	03/20/12	J		
95. exelon corp	A	Dividend	K	T	Buy	03/21/12	K		
96. intel	A	Dividend	K	T	Buy	03/21/12	K		
97. Chevron	A	Dividend	J	T	Buy	03/28/12	J		
98. uit trust	B	Dividend	K	T	Buy	09/19/12	K		
99. Royal bank of Scotland	A	Dividend	K	T	Buy	01/31/12	K		
100. FIA	A	Dividend	J	T	Buy	01/26/12	J		
101. Putnam Capital Spectrum	C	Dividend	K	T	Buy	09/07/12	K		
102. DWS Ultra Short Duration	A	Dividend	J	T	Buy	01/03/12	J		

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103. Kellogg	C	Dividend	K	T	Buy	09/24/12	K		
104. GE	A	Dividend	J	T	Buy	09/24/12	J		
105. kimberly clark	B	Dividend	K	T	Buy	09/24/12	K		
106. marathon oil	A	Dividend	J	T	Buy	09/07/12	J		
107. sims metal	A	Dividend	J	T	Buy	09/07/12	J		
108. MTA Mass rapid transit bonds	B	Interest	L	T	Buy	06/29/12	L		
109. Lansing Michigan bonds	A	Interest	J	T	Buy	01/31/12	J		
110. Fort Lauderdale bonds	B	Interest	L	T	Buy	01/31/12	L		
111. Anne Arundel co. bonds	B	Interest	K	T	Buy	01/25/12	K		
112. New orleans bonds	B	Interest	K	T	Buy	10/25/12	K		
113. Shrewsbury mass bonds	A	Interest	K	T	Buy	11/13/12	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Joseph R. Goeke

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544