

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Haddon, Sam E	2. Court or Organization District Court - Montana	3. Date of Report 04/25/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address Federal Courthouse 215 1st Avenue North Room 200 Great Falls, MT 59401	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

FINANCIAL DISCLOSURE REPORT

Page 2 of 7

Name of Person Reporting

Haddon, Sam E

Date of Report

04/25/2008

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2007	Buchanan Capital LLC for First Clearing LLC - Pension plan distribution	\$ 156,500.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	The Northern Trust Company for Providence Health System - Retirement distribution
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	University of Montana	May 20-27, 2007	Missoula, MT	Adv Trial Advocacy Prog	Lodging & meals
2.	Exchange Club of Missoula	June 7-8, 2007	Missoula, MT	Law Enforcement Banquet	Transportation, lodging & meals
3.					
4.					
5.					

FINANCIAL DISCLOSURE REPORT

Page 5 of 7

Name of Person Reporting

Haddon, Sam E

Date of Report

04/25/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Sovereign Bank CD	C	Interest			Matured	2/1	L		
19. World Savings Bank 5.1		None	M	T	Buy	5/16	M		
20. World Savings Bank 5.3	C	Interest	M	T	Buy	6/27	L		
21. American Bank	B	Interest	L	T	Buy	2/8	K		
22. PHO	A	Dividend			Buy	4/30	K		
23.					Sell	9/27	L	C	
24. PEO	A	Dividend			Buy	3/13	K		
25.					Sell	5/30	K	C	
26. DHS	C	Dividend	L	T	Buy	2/9	K		
27.					Buy	2/26	K		
28.					Buy	3/13	K		
29. DTH		None			Buy	2/9	K		
30.					Buy	2/26	K		
31.					Buy	3/13	K		
32.					Sell	7/18	L	D	

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$750,000,001 - \$1,000,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 6 of 7

Name of Person Reporting

Haddon, Sam E

Date of Report

04/25/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part VII. Investments and Trusts

2 transactions occurred in 2006 that were inadvertently omitted from the 2006 financial disclosure report. They are as follows:

1. Southwest Air:

Column B, Part 1: A

Column B, Part 2: Int

Column C, Part 1: No entry

Column C, Part 2: No entry

Column D, Part 1: Matured

Column D, Part 2: 11/1/2006

Column D, Part 3: K

Column D, Part 4: No entry

Column D, Part 5: No entry

2. Blackrock Global: Additional ownership was purchased 10/3/06, for value within the \$50,001 to \$100,000 range. This asset was included in the 2007 sale of all Blackrock Global.

FINANCIAL DISCLOSURE REPORT

Page 7 of 7

Name of Person Reporting

Haddon, Sam E

Date of Report

04/25/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT

Page 3 of 7

Name of Person Reporting

Haddon, Sam E

Date of Report

04/25/2008

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. American College of Trial Lawyers	Membership dues & meeting registration fees	\$ 1,600.00
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 7

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1. Growth Fund of Am - American Funds	D	Dividend	L	T					
2. Investment Co of Am - American Funds	D	Dividend	M	T					
3. Washington Mutual - American Funds	D	Dividend	M	T					
4. National Rural Utility	B	Interest	K	T					
5. Money Market - Wachovia Securities	C	Interest	L	T					
6. First Interstate Bank	A	Interest	N	T					
7. Capital Income Builder	E	Dividend	N	T					
8. Independent Bank CD	C	Interest			Matured	12/31	L		
9. Lasalle CD	B	Interest			Matured	12/14	K		
10. FHL Bank 4	B	Interest			Matured	3/7	M		
11. FHL Bank 4.5	C	Interest	M	T					
12. Wright Bank CD	B	Interest			Matured	12/7	K		
13. Blackrock Global	B	Dividend			Buy	2/21	K		
14.					Sell	4/16	L	D	
15. Domestic Bank CD	C	Interest			Matured	2/16	L		
16. Amcore Bank CD	D	Interest	M	T					
17. Washington CD	D	Interest			Matured	5/10	L		

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H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
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