

AO 10
Rev. 1/2010

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2009**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) MCCALLA, JON P.	2. Court or Organization U.S. DISTRICT COURT	3. Date of Report 5/31/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE (ACTIVE)	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2009 to 12/31/2009
7. Chambers or Office Address 167 N. MAIN STREET 11TH FLOOR MEMPHIS, TN 38103	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

MCCALLA, JON P.

Date of Report

5/31/2010

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2009	MCCALLA EAR, NOSE & THROAT, P.C. - PHYSICIAN
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

MCCALLA, JON P.

Date of Report

5/31/2010

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

MCCALLA, JON P.

Date of Report

5/31/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-F)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 1ST TN BANK - CHECKING/ SAVING, MEMPHIS, TN	A	Interest	J	T					
2. [REDACTED] FARMS, SHELBY CO, TN	A	Rent	K	R					
3. SHS TRUSTMARK BANK COMMON	B	Dividend	K	T					
4. FARM LAND #1, SHELBY COUNTY, TN 12/16/94	A	Rent	K	Q					
5. FARM LAND #2, SHELBY COUNTY, TN 11/28/94	A	Rent	J	Q					
6. FARM LAND #3, SHELBY COUNTY, TN 11/28/94	A	Rent	J	Q					
7. SHS TRUSTMARK BANK COMMON	C	Dividend	L	T					
8. IRA-WELLS FARGO-FIRST EAGLE SOGEN FDS INC GLOBAL FD CL A	B	Dividend	M	T					
9. IRA-WELLS FARGO-AMERICAN FUNDS-NEW PERSPECTIVE	A	Dividend	K	T					
10. IRA-WELLS FARGO-FLOWERS INDUSTRIES SHS COMMON	A	Dividend	J	T					
11. SHS HANOVER INS	A	Dividend	J	T					
12. AMERICAN FUNDS-AMERICAN GROWTH FUND		None			Sold	12/23/09	J		
13. AMERICAN FUNDS-INVESTMENT CO OF AMERICA	A	Dividend	K	T					
14. AMERICAN FUNDS-AMERICAN NEW PERSPECTIVES FUND	A	Dividend	K	T					
15. FRACTIONAL INTERESTS IN FARM LAND, SHELBY CO., TN	A	Rent	K	W					
16. FRACTIONAL INTEREST IN FARM LAND, INHERITED, SHELBY CO, TN	A	Rent	L	W					
17. IRA-WELLS FARGO-INVESCO AIM-AIM CONSTELLATION FD CL A	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$500,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

MCCALLA, JON P.

Date of Report

5/31/2010

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. IRA-WELLS FARGO-AMERICAN FUNDS-AM GROWTH FUND OF AMERICA	A	Dividend	K	T					
19. IRA-WELLS FARGO-CALAMOS INVT TR - NEW GROWTH FUND CL C		None	J	T	Sold (part)	10/08/09	L		
20. PUTNAM INVT FUNDS- MID CAP VALUE FD CL C		None			Sold	10/30/09	K		
21. CALAMOS INVT TR NEW GROWTH FUND CL C		None			Sold	10/30/09	K		
22. ING FUNDS- INTL VALUE FUND CL C	A	Dividend			Sold	10/30/09	K		
23. IRA-WELLS FARGO-VAN KAMPEN FD-VAN KAMPEN GROWTH & INCOME	A	Dividend	K	T					
24. IRA-WELLS FARGO-AMERICAN FUNDS-GROWTH FUND OF AMERICA	A	Dividend	L	T					
25. IRA-WELLS FARGO-DISCOVER BK CD	A	Interest			Sold	01/30/09	J		
26. IRA-WELLS FARGO-ALLSTATE LIFE INS T-LINK ANNUITY	C	Interest	M	T					
27. GROWTH FUND OF AMERICA		None			Sold	12/23/09	K	B	
28. COMMERCIAL REAL ESTATE-MEMPHIS, TN	F	Rent	N	R					
29. IRA-WELLS FARGO-GENERAL ELECTRIC	A	Dividend	K	T					
30. IRA-WELLS FARGO-PIMCO FUNDS-PAC INVT MGMT COM REAL RET STRAT	B	Dividend	K	T					
31. IRA-WELLS FARGO-HOTCHKIS & WILEY FD- LRG CAP VAL FDS CL C	A	Dividend	K	T					
32. PUTNAM FUNDS-PUTNAM FLOATING RATE INCOME FD CL C	B	Dividend	K	T					
33. IRA-WELLS FARGO-HOTCHKIS & WILEY fd- LRG CAP VALUE	A	Dividend	L	T					
34. HOTCHKIS & WILEY FD -LRG CAP VALUE FUNDS CL C	A	Dividend			Sold	08/18/09	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

MCCALLA, JON P.

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5/31/2010

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35. IRA-WELLS FARGO-NUVEEN- NUVEEN TRADEWINDS VALUE OPP FD CL C	A	Dividend	K	T					
36. IRA-WACHOVIA-CASH	A	Interest	K	T					
37. WACHOVIA BANK DEPOSIT SWEEP	A	Interest	J	T					
38. IRA-WELLS FARGO-ALLIANCE BERNSTEIN INVT- INTL VALUE CL C	A	Dividend	J	T					
39. IRA-WELLS FARGO-CALAMOS INVT TR - MARKET NEUTRAL FD CL C	A	Dividend	K	T					
40. IRA-WELLS FARGO -MUNDER FDS- INC GWTH MID-CAP CORE GWTH CL A	A	Dividend	J	T					
41. IRA-WELLS FARGO-RYDEX SERIES FUNDS-MANAGED FUTURES STRATEGY	A	Dividend	K	T					
42. IRA-WELLS FARGO-CALAMOS INVT TR NEW CONVERTIBLE FUND	A	Dividend	K	T	Buy	10/07/09	K		
43. SHS TRUSTMARK BANK COMMON	A	Dividend	J	T	Buy	03/06/09	J		
44. AMERICAN FUNDS-TAX EXEMPT BOND FUND CL C	A	Interest	K	T	Buy	10/07/09	K		
45. AMERICAN FUNDS-TAX EXEPMT BOND FUND CL A	A	Interest	J	T	Buy	10/07/09	J		
46. CALAMOS INVT TR NEW CONVERTIBLE FUND	A	Dividend	K	T	Buy	10/30/09	K		
47. ING FUNDS INTERMEDIATE BOND FUND	A	Int./Div.	K	T	Buy	10/30/09	K		
48. IRA-WELLS FARGO-CALAMOS MARKET NEUTRAL FD CL C	A	Dividend	K	T	Buy	10/07/09	K		
49. PUTNAM DIVERSIFIED INCOME TR	B	Dividend	K	T	Buy	10/30/09	K		
50.									

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

MCCALLA, JON P.

Date of Report

5/31/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

SCHEDULE VII, LINE 2

1/3 INTEREST IN [REDACTED] FARMS, SHELBY COUNTY, TENNESSEE WAS PURCHASED ON JULY 20, 1982 FOR \$96,800. THIS LAND IS IN AGRICULTURAL USE.

SCHEDULE VII, LINE 4

INHERITED AN UNDIVIDED 1/12 INTEREST IN FARM LAND IN SHELBY COUNTY, TENNESSEE, DATED 12/16/94.

SCHEDULE VII, LINES 5 & 6

RECEIVED AN UNDIVIDED 1/6 INTEREST IN FARM LAND AND AN UNDIVIDED 1/12 INTEREST IN FARM LAND LOCATED IN SHELBY COUNTY, TENNESSEE, DATED 11/28/94.

SCHEDULE VII, LINE 15

FRACTIONAL INTERESTS IN FARM LAND IN SHELBY COUNTY, TENNESSEE GIFTED IN 2000.

SCHEDULE VII, LINE 16

FRACTIONAL INTEREST IN FARM LAND IN SHELBY COUNTY, TENNESSEE INHERITED IN 1992.

SCHEDULE VII, LINE 28

COMMERCIAL REAL ESTATE WAS PURCHASED 8/3/03 FOR \$479,988.

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

MCCALLA, JON P.

Date of Report

5/31/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544