

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Wolf, Mark L	2. Court or Organization District of Massachusetts	3. Date of Report 5/12/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge Active	5. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address 1 Courthouse Way Suite 5110 Boston, MA 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)
POSITIONNAME OF ORGANIZATION/ENTITY

1. Chairman, Director

Albert Schweitzer Fellowship

2. Chair

John William Ward Fellowship

3. Trustee

[REDACTED] Trust

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 FINANCIAL
 DISCLOSURE OFFICE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)
DATEPARTIES AND TERMS

1.

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Wolf, Mark L.

Date of Report

5/12/2004

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1. April 3	Brandeis University - Payment to Boston Latin School Foundation in lieu of honorarium	\$500

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☒ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. New York Patent Law Association	NY, NY, March 28, 2003, Annual Dinner for Federal Judiciary (Transportation, Food, and Lodging)

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Wolf, Mark L

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5/12/2004

V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ NONE - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ NONE - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1.

FINANCIAL DISCLOSURE REPORT

Page 1 of 4

Name of Person Reporting

Wolf, Mark L

Date of Report

5/12/2004

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Fidelity USA (Money Market)	B	Dividend	L	T					
2. Fidelity Fund (Mutual)	A	Dividend	L	T					
3. Fleet Bank (Checking)	A	Interest	K	T					
4. Fleet Bank Savings	A	Interest	K	T					
5. Public Storage (Corp)	A	Dividend	J	T					
6. Fidelity Fund (Mutual)	B	Dividend	M	T					
7. Fidelity Puritan Balanced Fund (Mutual)	B	Dividend	M	T					
8. Atlantic Trust Pell Rudman ("ATPR") Eq. Growth Fund	C	Dividend	O	T	part sold	2/15	M	F	
9. AIM Liquid Asset Money Market Fund (Money Market)	A	Interest	L	T					
10. AIM Liquid Asset Money Market Fund (Money Market)	A	Interest	J	T					
11. ATPR Equity Income (formerly ATPR Convertible Fund)	B	Dividend	L	T					
12. ATPR Midcap Growth (Common Trust)	A	Dividend	L	T	part sold	2/15	K	B	
13. ATPR Int'l Growth (Common Trust)	A	Dividend			sold	2/15	K	A	
14. ATPR Int'l Growth (Common Trust)	A	Dividend			sold	8/29	J	A	
15. Dighton Rehoboth Regional Sch. 5.15% 7/15/05 (Bond)	C	Interest	L	T					
16. McDonalds Corp. (Stock)	A	Dividend	K	T					
17. ATPR Int'l Growth (Common Trust)	A	Dividend			sold	8/29	J	D	
18. MA St. HFA Single Family 5.25% 12/1/06 (Bond)	A	Interest	J	T	part sold	8/15	J	A	

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 2 of 4

Name of Person Reporting

Wolf, Mark L

Date of Report

5/12/2004

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	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code I (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
19. Foxborough MA 5.25% 11/15/09	C	Interest	L	T					
20. Merrill Lynch Global Allocation (Mutual)	A	Dividend	J	T					
21. MA St. Turnpike Auth. 5.1% 1/1/08 (Bond)	C	Interest	L	T					
22. Boston MA Series A 5% 2/1/03 (Bond)	B	Interest			redemption	2/1	K	A	
23. MA St. Cons. MBIASERD 5.5% (Bond)	B	Interest	K	T					
24. MA HEFA Caregroup MBIA 5% 7/1/04 (Bond)*	A	Interest			exchange	1/22	J	A	exchange for no. 47 & 57
25. MA St. REF (FGIC) 5% 8/1/04	A	Interest			sold	11/20	K	A	
26. ATPR MA Muni Tax Exempt (Common Trust)	D	Dividend	M	T					
27. EMC Corp. MA (Stock)		None	J	T					
28. ATPR MidCap Growth (Common Trust)	A	Dividend	K	T	sold	2/15	L	A	bought various dates
29. ATPR Midcap Growth (Common Trust)	A	Dividend	L	T					
30. AIM Liquid Assets Imoney Market)	A	Interest	J	T					
31. ATPR Equity Growth (Common Trust)	A	Dividend	K	T	sold	2/15	K	A	bought various dates
32. ATPR Equity Growth (Common Trust)	A	Dividend	K	T	sold	2/15	L	A	bought various dates
33. Neuberger Berman Genesis Fund (Mutual)	A	Dividend	K	T					
34. LILO, LLC (Limited Liability Corp.)	E	Dividend	N	W					
35. [REDACTED] Blues Partners (Limited Partnership)		None	K	W					
36. AIM Liquid Assets (Money Market)	A	Interest	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 3 of 4

Name of Person Reporting

Wolf, Mark L

Date of Report

5/12/2004

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	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A -H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
37. ATPR Equity Income Fund (Common Trust)*	A	Dividend			sold	2/28	K	A	*formerly Convertible
38. ATPR Midcap Growth (Common Trust)	A	Dividend	J	T	sold	2/15	K	B	bought various dates
39. ATPR Equity Growth Fund (Common Trust)	B	Dividend	M	T					
40. ATPR Int'l Growth (Common Trust)	A	Dividend			sold	2/15	K	A	
41. AIM Liquid Assets (Money Market)	A	Interest	J	T					
42. AIM Liquid Assets (Money Market)	A	Interest	J	T					
43. AIM Liquid Assets (Money Market)	A	Interest	J	T					
44. AIM Liquid Assets (Money Market)	A	Interest	J	T					
45. Citizens Bank (Savings and Checking)	A	Interest	J	T					
46. Mass State Cons. MBIASERD 5.59% (Bond)	D	Interest	M	T					
47. MA St. Health Auth. 5 % 7/1/04 (Bond)	A	Interest	J	T	exchange	1/22	J		exchange for no. 24
48. Boston MA G.O. 5% 8/1/13 (Bond)	B	Interest	K	T	buy	11/20	K		
49. Longleaf Partners (Mutual Fund)	A	Dividend	K	T	buy	7/17	K		
50. Longleaf Partners (Mutual Fund)	A	Dividend	K	T	buy		K		bought various dates
51. Longleaf Partners (Mutual Fund)	A	Dividend	K	T	buy		K		bought various dates
52. Dodge & Cox Stock Fund (Mutual Fund)	A	Dividend	K	T	buy		K		bought various dates
53. ATPR Short Term Muni Bond Fund (Common Trust)	A	Dividend	K	T	buy		K		bought various dates
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FINANCIAL DISCLOSURE REPORT

Page 4 of 4

Name of Person Reporting

Wolf, Mark L

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55. Atlantic Whitehall Intern. Fund (Mut. Fd.) (form. ATPR)	A	Dividend	K	T	buy		K		bought various dates
56. Dodge & Cox Stock Fund (Mutual Fund)	A	Dividend	L	T	buy		K		bought various dates
57. MA HEFA Caregroup ETM 5 % 7/1/04	B	Interest	L	T					

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FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Wolf, Mark L

Date of Report

5/12/2004

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

As previously reported, many of the assets owned by my [REDACTED] my [REDACTED], and me are managed or held by an investment advisory firm, Atlantic Trust Pell Rudman ("ATPR"). ATPR has provided the information contained in this report concerning the assets in its custody. The information provided by ATPR is, to the best of my knowledge, accurate.

The bond listed in Section VII, line 24 was, as stated in my 2002 Report, refinanced and replaced with two bonds. On January 22, 2003, the bond listed on line 24 was exchanged for the bond listed on line 47. The second bond resulting from the 2002 refinancing is listed on line 57.

The mutual funds listed in Section VII, lines 28, 31, 32 and 38 were each sold on the dates, and for the amounts, stated. They were each bought again later in 2003, on various dates, for an aggregate amount in the range of the gross value reported in column (C)(1).

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Wolf, Mark L

Date of Report

5/12/2004

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 13, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544