

FINANCIAL DISCLOSURE REPORT

Page 13 of 14 **AMENDED 5/13/04**

Name of Person Reporting

Nelson, David

Date of Report

5/10/2004

VII. INVESTMENTS and TRUSTS

-- income, value, transactions (includes those of dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-E)	(2) Type (e.g. div, rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, transfer, redemption)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-E)	(5) Identity of buyer/seller (if private transaction)
217.					Acct # 3				
218. --Medco Health Solutions stock					Spin-off	8/25	J		
219. --Nvidia Corp. stock					Buy	2/3	K		
220. --Texas Genco stock					Spin-off	1/6	J		(See Part VIII)
221. John Hancock Whole Life	B	DIVIDEND	L	V					
222. Security Financial Whole Life	A	DIVIDEND	J	V					
223. Brokerage Acct # 3									(See Part VIII)
224. --Agere Systems Class A stock		None	J	T					
225. --Agere Systems Class B stock		None	J	T					
226. --Agilent Technologies		None	J	T					
227. --Avaya Inc. stock		None	J	T					
228. --Cirrus Logic stock		None	J	T					
229. --Cornerstone Realty REIT shares	A	Dividend	J	T					(See Part VIII)
230. --Corning Inc. Stock		None	J	T					
231. --Hawthorn Financial REIT shares		None	K	T					
232. --Imperial Parking stock		None	J	T					
233. --Jacuzzi Brands stock		None	J	T					
234. --Korea Fund stock	A	Dividend	K	T					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Nelson, David A	2. Court or Organization U.S. COURT OF APPEALS, 6TH CIR	3. Date of Report 5/10/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. CIRCUIT JUDGE-SENIOR	5. Report Type (check appropriate type) ☐ Nomination, ☐ Date- ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address Potter Stewart U.S. Courthouse 5th and Walnut Streets Cincinnati, OH 45202-3988	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part
where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Trustee

David A. Nelson Qualified Personal Residence Trust

2.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Nelson, David A

Date of Report

5/10/2004

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(years, not spouses)

1.

2.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1.

2003

Broadwing, Inc/Cincinnati Bell Inc. Director Fees

2.

2003

Union Central Life Ins. Co. Director Fees

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1.

Federalist Society

April 22-23 - Gainesville, Florida -- University of Florida Law School Symposium
(Transportation, Meals, and Room)

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Nelson, David A

Date of Report

5/10/2004

V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☐ **NONE** - (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. GMAC Mortgage Corp.	Mortgage loan on relative's residence. (I was one of two accommodation makers of a mortgage note	L
2.	on which a relative was the principal obligor. He was responsible for all mortgage payments and	
3.	agreed to indemnify the accommodators against any loss, cost or expense in connection with the loan. He	
4.	repaid the loan in full during the reporting period, thereby extinguishing my contingent liability.)	

FINANCIAL DISCLOSURE REPORT

Page 1 of 14

Name of Person Reporting

Nelson, David A

Date of Report

5/10/2004

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-I)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Brokerage Acct #1									
2. -- WP Carey & Co. LLC shares	A	Income Dist.	J	T					
3. -- Convergys Corp. stock		None	L	T					
4. -- John Hancock Financial Services stock	A	Dividends		T	Transfer	12/4	K	K	(See Part VIII)
5. -- Cash & Money Market Funds	A	Int.&Div.	J	T					
6. -- Blount International Inc., stock		None	J	T					
7. -- Broadwing/Cincinnati Bell, Inc. common stock		None	K	T					(See Part VIII)
8. -- ICN Pharmaceutical/Valeant Pharmaceutical Intl. Stock	A	Dividends	J	T					(See Part VIII)
9. -- Tyco Intl. Stock	A	Dividends	K	T					
10. Commodores Club partnership share	A	Partnership	J	W					
11.		Distribution							
12. Huntington Natl Bank misc-accounts	A	Int. & Div.	K	T					(See Part VIII)
13. IRA #1	E	Dividends	O	T	(Note:				(See Part VIII)
14.		dist. of			Income				
15.		realized cap			reported				
16.		gains,			does not				
17.		interest			include				
18.					return of				

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$350,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Liquidated		

-- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

					Type	If not			
						(2)	(3)	(4)	(5)
20.									
22.	--Archstone Smith REIT shares								(See Part VIII)
23.	--Central Securities Corp. stock								
24.	--New Plan Excel Realty Trust REIT shares								
25.	--Ranger Indus. stock								
26.	--TCW Convertible Secs. Fund stock								
27.	--Tri-Continental Corp. stock				Sell	1/31	J	A	
28.	--United Dominion Realty Trust REIT shares								
29.	--Washington REIT REIT shares								
30.	--Williams Cos. stock								
31.	--Aberdeen Asia Pacific Income Fund Inc. stock								
32.	--International Rectifier stock				Sell	9/5	K	A	
33.	--Telecom Corp. of N.Z. ADRs								
34.	--Velocity HSI stock				Deleted as	8/4	J	A	(See Part VIII)
35.					worthless				
36.	--Ericsson LM Tel Co ADRs								

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes:	Q = Appraised	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

						disclosure			
						If			
						(2)	(3)	(4)	(5)
37.	-- Nortel Networks Corp. stock								
38.	-- Armaly Mgt. Mgmt. REIT shares								
39.	-- Boston ppty REIT shares								
40.	-- Cooper Industries stock								
41.	-- Equity Resident. REIT shares								
42.	-- Gables Resident. REIT shares								
43.	-- Health Care Ppty REIT shares								
44.	-- LaSalle Hotel Ppty REIT shares								
45.	-- Merck & Co. stock				Sell	6/9	J	A	
46.	-- Plum Ck Timber REIT shares								
47.	-- Smucker J M Co. Stock				Sell	1/31	J	B	
48.	-- Tyco Intl stock				Sell	1/16	K	A	
49.	-- WalMart stock				Sell	5/16	J	A	
50.	-- AT&T Sr Notes 7% 5/15/05								
51.	-- AOL Conv. Note 0% 12/6/19 (Put 12/6/04)								
52.	-- Chiquita Brands Note 10.56% 3/15/09								
53.	-- Juniper Networks Note 4.75% 3/15/07				Partial	11/26	K	C	
54.					Redemp.				

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	P = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H = \$1,000,001-\$5,000,000	J1 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column E2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting
Nelson, David A.

Date of Report
5/10/2004

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
55. -- Lucent Tech. Note 7.25% 7/15/06									
56. -- Xerox Cap. Europe Note 6.25% 4/24/08									
57. -- Korea Fund stock					Buy	4/7	J		
58.					Sell	5/29	J	A	
59. -- Cinergy Corp. Stock					Buy	2/6	J		
60. -- Conoco Phillips stock					Buy	2/6	J		
61. -- Occidental Petroleum stock					Buy	12/29	J		
62. -- Teco Energy stock					Buy	2/13	J		
63.					Buy More	3/24	J		
64. -- Thornburg Mortgage REIT shares					Buy	1/16	J		
65.					Buy More	5/1	J		
66. -- T.Rowe Price Int'l Bond Fund mutual fund					Buy	1/29	K		
67. IRA #2	E	Div. & Distr.	P1	T					
68.		of cap.gains							
69. --Vanguard High-Yield Corp. mutual fund					Sell Part	1/2	J	A	(See Part VIII)
70. --Vanguard Wellesley Income Admiral mutual fund									(See Part VIII)
71. --Vanguard REIT Index mutual fund					Sell part	1/6	J	A	(See Part VIII)
72.					Sell Part	5/14	J	B	(See Part VIII)

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

Name of Person Reporting
Nelson, David A

Date of Report
5/10/2004

VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
73. --Vanguard Emerging Markets stock index mutual fund									(See Part VIII)
74. --Vanguard European Stock Index Admiral mutual fund									(See Part VIII)
75. --Vanguard Pacific Stock Index Admiral mutual fund									(See Part VIII)
76. --Vanguard Health Care mutual fund									(See Part VIII)
77. --Vanguard Prime Money Market mutual fund									(See Part VIII)
78. --Vanguard STAR mutual fund									(See Part VIII)
79. --Vanguard Equity Income mutual fund									(See Part VIII)
80. --Vanguard Growth & Income mutual fund									(See Part VIII)
81. --Vanguard Windsor II mutual fund					Buy More	1/15	K		(See Part VIII)
82. --Vanguard GNMA mutual fund					Sell Part	3/19	K	A	(See Part VIII)
83.					Sell Part	12/16	J	A	(See Part VIII)
84. --Vanguard Mid-Cap Index mutual fund					Buy More	1/15	K		(See Part VIII)
85. --Vanguard Inflation Protected Securities mutual fund					Sell Part	1/2	J	A	(See Part VIII)
86.					Sell Part	1/15	K	C	
87. --Vanguard Total Stock Market Index mutual fund					Sell Part	2/3	J	A	(See Part VIII)
88. --Vanguard Short Term Treasury mutual fund									(See Part VIII)
89. --Vanguard Sm Cap. Mutual fund									(See Part VIII)
90. --Vanguard Intl. Explorer mutual fund					Buy More	12/16	J		(See Part VIII)

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H = \$1,000,001-\$5,000,000	I = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column L2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

Name of Person Reporting

Nelson, David A

Date of Report

5/10/2004

VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
91. --Vanguard U.S. Value mutual fund									(See Part VIII)
92. -- Vanguard Capital Opportunity mutual fund					Buy	5/14	K		(See Part VIII)
93. IRA #3	B	Dividends	K	T					
94. -- Equity Residential Properties Trust REIT shares					Reinvest	1/3	J		
95.					quarterly	4/11	J		
96.					dividends	7/10	J		
97.						10/9	J		
98. --Cornerstone Realty Income Trust (Formerly Merry Land									
99. Properties) REIT shares									
100. IRA #4	A	Dividends	L	T					
101. --Vanguard Prime Money Mkt mutual fund					Reinvest				
102.					dividends				
103. --Vanguard Health Care Fund					Reinvest				
104.					dividends				
105. USAA subscriber savings account	A	Alloc & Dist	J	T					(See Part VIII)
106. Vanguard Money Market Reserves	A	Dividends	J	T					
107. D.A. & M.D. Nelson Charitable Remainder Annuity Trust	C	Int. & Div.	K	W					
108.		+cap.gain							

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and B4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D1)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Bond Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting
Nelson, David A

Date of Report
5/10/2004

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
109. Hamilton College Charitable Gift Annuity	A	Cap.Gain +	K	T	Buy	12/9	K		
110.		Inc.Dist.							
111. Cincinnati Bell, Inc. common stock		None			Transfer to	10/10	M		(See Part VIII)
112.					Brokerage				
113.					Acct. # 2				
114. Brokerage Acct # 2									
115. --Cincinnati Bell common stock		None	L	T	Sell Part	10/15	K	A	
116.					Give Part	12/9	K		Nelson Grantor Trust
117. --John Hancock Financial Services stock		None			Trans In	12/4	K		(See Part VIII)
118.					Trans Out	12/9	K		
119. ●Options to purchase Cincinnati Bell stock									(See Part VIII)
120. Vanguard Money Market Reserve	A	Dividend	J	T					
121. Vanguard Money Market Reserve	A	Dividend	K	T					
122. Convergys Corp. Options		None	K	W					
123. Vested interest in Cincinnati Bell Def. Comp. Acct		None	L	T	Grant of	1/2	J		(See Part VIII)
124.					add'l shares				
125. IRA # 5 (Formerly designated IRA #6)	F	Dividend	P1	T					
126. --Adams Express stock									

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column D2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 8 of 14

Name of Person Reporting
Nelson, David A

Date of Report
5/10/2004

VII. INVESTMENTS and TRUSTS — Income, value, transactions (includes those of the spouse and dependent children. See pp. 54-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
127. --American WaterWorks Co. stock					Merger	1/10	M	E	(See Part VIII)
128. --BRE Properties, Inc. REIT shares									
129. --Boeing Co. stock									
130. --CapAmerica Realty Corp. REIT shares									
131. --J.P. Morgan Chase & Co. stock									
132. --Cirrus Logic, Inc. stock					Transfer to	1/30	J	A	(See Part VIII)
133.					Brokerage				
134.					Acct #3				
135. --Delta Air Lines stock									
136. --Eastman Chemical Co. stock									
137. --Equity Residential Properties Tr REIT shares									
138. --Wachovia Corp. stock									
139. --First Union Real Estate Eq.& Mtge REIT shares									
140. --U.S. Bancorp stock									
141. --Plum Creek Timber Co. REIT shares									
142. --Hawthorne Financial Corp. REIT shares					Transfer to	1/30	J	D	(See Part VIII)
143.					Brokerage				
144.					Acct #3				

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting
Nelson, David A

Date of Report
5/10/2004

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
145. --Hewlett Packard Co. Stock									
146. --International Business Machines stock									
147. --Kimberly Clark Corp. stock									
148. --LSI Logic Corp. stock									
149. --Lubrizol Corp. stock									
150. --Lucent Technologies stock									
151. --Lunar Corporation stock									
152. --Merck & Co., Inc. stock					Sell	6/4	L	E	
153. --Cornerstone Realty income Trust (formerly									
154. Merry Land Properties) REIT shares									
155. --Motorola, Inc. stock									
156. --New Plan Excel Realty Tr. Inc. REIT shares									
157. --Pfizer, Inc. stock									
158. --RGS Energy Group, Inc. stock									
159. --Ranger Industries, Inc. stock									
160. --Sea Containers Ltd.-A stock					Buy More	4/22	J		
161.					Buy More	12/15	K		
162. --Tyco International Ltd. Stock									

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D5)	N = \$250,000-\$500,000	● = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes:	C = Appraisal	D = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 10 of 14

Name of Person Reporting
Nelson, David A

Date of Report
5/10/2004

VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div, rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
163. --TCW Convertible Securities Fd. Inc. stock									
164. --United Dominion Realty Trust REIT shares									
165. --Jacuzzi Brands (formerly U.S. Industries, Inc.) stock					Transfer to	1/30	J	A	(See Part VIII)
166.					Brokerage				
167.					Acct #3				
168. --Washington Federal, Inc. stock									
169. --Washington Real Estate Inv. Tr REIT shares									
170. --Weyerhaeuser Co. stock									
171. --Xerox Corp. stock					Transfer to	4/28	K	A	(See Part VIII)
172.					Brokerage				
173.					Acct #3				
174. --Money Market Fund									
175. --Agilent Technol. stock					Transfer to	1/30	J	A	(See Part VIII)
176.					Brokerage				
177.					Acct #3				
178. --Avaya Inc. stock					Transfer to	1/30	J	A	(See Part VIII)
179.					Brokerage				
180.					Acct #3				

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B) and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H = \$1,000,001-\$5,000,000	I = \$5,000,001-\$25,000,000	J = More than \$25,000,000
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	N = \$250,001-\$500,000
(See Columns C) and D3)	O = \$500,001-\$1,000,000	P = \$1,000,001-\$5,000,000	Q = \$5,000,001-\$25,000,000	R = \$25,000,001-\$50,000,000	S = \$50,000,001-\$100,000,000
3. Value Method Codes:	T = Appraisal	U = Cost (Real Estate Only)	V = Assessment	W = Cost/Market	X = Other
(See Column C2)	Y = Book Value	Z = Other			

FINANCIAL DISCLOSURE REPORT

Page 11 of 14

Name of Person Reporting
Nelson, David A

Date of Report
5/10/2004

VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent, or inL)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identify of buyer/seller (if private transaction)
181. --Carnival Corp. stock									
182. --Fifth Third Bancorp. stock					Buy More	4/25	K		
183. --General Electric stock									
184. --Imperial Parking Corp. stock					Transfer to	1/30	J	B	(See Part VIII)
185.					Brokerage				
186.					Acct # 3				
187. --Symbol Technologies Inc. stock									
188. --United Parcel Service Class B stock									
189. --Velocity HSI, Inc. stock									
190. --Pulte Homes, Inc. stock									
191. --Central Securities Corp. stock					Reinvest div	12/29	B		
192. --Corning, Inc. stock					Transfer to	1/30	K	A	(See Part VIII)
193.					Brokerage				
194.					Acct # 3				
195. --Agere Systems Class A stock					Transfer to	1/30	J	A	(See Part VIII)
196.					Brokerage				
197.					Acct # 3				
198. --Agere Systems Class B stock					Transfer to	1/30	K	A	(See Part VIII)

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

Nelson, David A

Date of Report

5/10/2004

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-F)	Type (e.g. div. rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
199.					Brokerage				
200.					Acct #3				
201. --Annaly Mtg Mgmt REIT shares					Buy More	4/7	K		
202. --Bank of America stock									
203. --Center Point Energy stock									
204. --Energy East stock									
205. --Reliant Resources stock					Transfer to	4/28	J	A	(See Part VIII)
206.					Brokerage				
207.					Acct #3				
208. --Williams Cos. Stock									
209. --Bob Evans Farms stock					Buy	7/16	K		
210. --Bristol-Myers Squibb stock					Buy	12/18	K		
211. --Bunge Ltd stock					Buy	6/4	L		
212. --Cinergy Corp. stock					Buy	2/3	K		
213. --E.I. DuPont stock					Buy	1/16	K		
214. --Korea Fund stock					Buy	4/2	K		
215.					Transfer to	5/27	K		(See Part VIII)
216.					Brokerage				

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting
Neison, David A

Date of Report
5/10/2004

VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div, rent or int.)	(1) Value Code 2 (I-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
217.					Acct # 3				
218. --Medco Health Solutions stock					Spin-off	8/25	J		
219. --Nvidia Corp. stock					Buy	2/3	K		
220. --Texas Genco stock					Spin-off	1/6	J		(See Part VIII)
221. John Hancock Whole Life			L	V					
222. Security Financial Whole Life			J	V					
223. Brokerage Acct # 3									(See Part VIII)
224. --Agere Systems Class A stock		None	J	T					
225. --Agere Systems Class B stock		None	J	T					
226. --Agilent Technologies		None	J	T					
227. --Avaya Inc. stock		None	J	T					
228. --Cirrus Logic stock		None	J	T					
229. --Cornerstone Realty REIT shares	A	Dividend	J	T					(See Part VIII)
230. --Corning Inc. Stock		None	J	T					
231. --Hawthorn Financial REIT shares		None	K	T					
232. --Imperial Parking stock		None	J	T					
233. --Jacuzzi Brands stock		None	J	T					
234. --Korea Fund stock	A	Dividend	K	T					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting
Nelson, David A

Date of Report
5/10/2004

VI. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date, Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
235. --Reliant Resources stock		None	J	T					
236. --Xerox stock		None	K	T					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Nelson, David A

Date of Report

5/10/2004

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

Section VII

- All shares of John Hancock Financial Services stock were transferred on 12/4 from Brokerage Acct # 1 to Brokerage Acct # 2. On 12/9 the shares were transferred from Brokerage Acct # 2 to the Trustees of Hamilton College to fund a charitable gift annuity.
- The broadband business of Broadwing, Inc., was sold on 5/28, along with the name "Broadwing;" the seller readopted the name "Cincinnati Bell, Inc.," at that time.
- The name of ICN Pharmaceutical was changed to Valeant Pharmaceutical International on 11/17.
- [REDACTED] and I are customers of Huntington National Bank, which has offices in Cincinnati and Cleveland, Ohio. Interest and dividend income from our Huntington accounts is reported to us in combined statements, and the information provided in Columns B and C of this report is given on an aggregate basis.
- Dividends and distributions on most of the securities in IRA #1 were reinvested under a dividend reinvestment plan.
- On September 16, 2001, American Water Works Company, Inc., entered into a merger agreement with RWE Aktiengesellschaft and Thames Water Aqua Holdings GmbH. In January 2003, pursuant to the agreement, American Water Works merged with a subsidiary of RWE, and the stockholders of American Water Works received cash for their shares.
- Archstone Communities merged with another REIT prior to the reporting period to form Archstone Smith.
- Velocity HSI Inc. went into Chapter 7 bankruptcy in August 2001. On 5/4/03 the custodian of IRA #1 deleted the security as valueless.
- Required minimum distributions based on 12/31/02 values of IRA #1 and IRA #2 were made automatically, on a monthly basis, by transfer from the Vanguard Prime Money Market Fund in IRA #2 to one of the Vanguard Money Market Funds held individually.
- Gains on mutual fund sales have been estimated.
- Certain Vanguard Prime Money Market Funds are linked to certain IRA accounts. Activity in the latter may be reflected in the former. Income dividends and capital gain distributions on all Vanguard funds were reinvested.
- All Vanguard Wellesley Income Fund Investor Shares were converted into Vanguard Wellesley Income Fund Admiral Shares, with slightly lower expenses, on 12/17.
- All Vanguard European Stock Index Fund Investor Shares were converted into Vanguard European Stock Index Fund Admiral Shares, with slightly lower expenses, on 12/17.
- All Vanguard Pacific Stock Index Fund Investor Shares were converted into Vanguard Pacific Stock Index Fund Admiral Shares, with slightly lower expenses, on 12/17.
- Minimum distribution requirements with respect to IRA # 3, IRA # 4, and IRA # 5 were satisfied by in-kind transfers of stock from IRA # 5 to Brokerage Acct # 3, opened on 1/30.
- All shares of Merry Land Properties Inc. were exchanged for common and preferred -- Series B shares of Cornerstone Realty Income Trust Inc. pursuant to a 6/5 merger. The preferred shares were exchanged for common shares on 10/2.
- I carry liability insurance with USAA, a reciprocal insurance exchange. Pursuant to 16 USC Section 832(f), a portion of USAA's income is allocated to each member's Subscriber's Savings Account. I also received two cash distributions in 2003.
- Cincinnati Bell stock was transferred on 10/10 to Brokerage Acct. # 2, opened on that date.
- All options to purchase Cincinnati Bell stock were under water at 12/31. According to a letter of 9/19/02 from the Committee, options that are under water at year end are not reportable.

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Nelson, David A

Date of Report

5/10/2004

VII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

- Cincinnati Bell (formerly Broadwing, Inc.) maintains a Deferred Compensation Plan for Outside Directors, superseding a retirement plan for such directors. "Phantom shares" of Cincinnati Bell stock are credited to each outside director's account from time to time, and the director's interest in the account becomes vested after a prescribed period of service on the board. The value of the account at any given point depends on the market price of Cincinnati Bell stock. In general, no payment may be made to a participant in the Deferred Compensation Plan while he or she remains a member of the board.
- U.S. Industries, Inc., became Jacuzzi Brands, Inc., by change of name on 6/4.
- Medco Health Solutions stock represents spin-off from Merck. Cash payment also received for fractional share.
- Texas Genco stock represents spin-off from Center Point Energy. Cash payment also received for fractional share.
- A fractional share of Cornerstone Realty was sold upon transfer from IRA # 5 to Brokerage Acct # 3 (value code J) and there was subsequently a return of capital (value code J) on this security.

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Nelson, David A

Date of Report

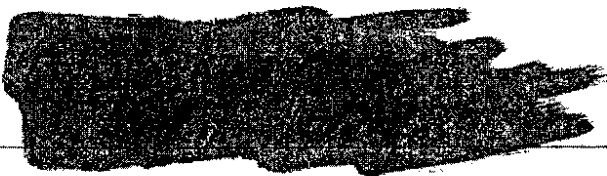
5/10/2004

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 10, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544