



JUDGE'S CHAMBERS

SHARION AYCOCK
UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF MISSISSIPPI
301 WEST COMMERCE STREET, ROOM 321
POST OFFICE BOX 847
ABERDEEN, MISSISSIPPI 39730-0847

TELEPHONE (662) 369-2628

July 8, 2009

Judge Bobby R. Baldock, Chair
Judicial Conference of the United States
Committee on Financial Disclosure
One Columbus Circle, N. E.
Washington, D. C. 20544

RECEIVED
2009 JUL 13 A 11:21
FINANCIAL
DISCLOSURE OFFICE

Re: Calendar Year 2008 Filing

Dear Judge Baldock:

Pursuant to your request by letter dated June 29, 2009, please amend my 2008 filing as follows:

- 1) In Part VII, page 6, line 48, "Edward Jones Money Market-SA" is the same investment as shown in my 2007 filing in Part VII, page 5, line 28, "Morgan Keegan Money Market-SA". Please see Part VII, page 5, line 20 of the 2008 filing which denotes the Morgan Keegan account redeemed. I transferred the Morgan Keegan Money Market to an Edward Jones Money Market account.
- 2) In Part VII, page 4, line 8, the property listed as "Drug Store Rental-A/C" is located in Red Bay, Franklin County, Alabama. In Part VII, page 6, line 46, the property listed as "Shop/Office Building" is located in Fulton, Itawamba County, Mississippi.
- 3) In Part VII, page 4, line 9, an asset listed as "Performance Funds" should be more particularly described as "Large Cap Equity-Class A" and "Mid Cap Equity-Class A". These funds combine for the value indicated on the Financial Disclosure.

Please advise if you need any additional information. Thank you for your attention to this matter.

SA/g

cc: Mr. James Ray Davis

Aycock_Sharion_H

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Aycock, Sharion H.		2. Court or Organization U. S. District Court, Northern Mississippi		3. Date of Report 05/14/2009	
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. DISTRICT COURT JUDGE		5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final		6. Reporting Period 01/01/2008 to 12/31/2008	
7. Chambers or Office Address 301 W. Commerce Street, Rm 321 P O Box 847 Aberdeen, MS 39730-0847		8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____			
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.					

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. CO-TRUSTEE	TRUST # 3
2. PRESIDENT	RICHARDSON DEVELOPMENT CO INC
3. DIRECTOR	RICHARDSON DEVELOPMENT CO INC
4. DIRECTOR	DARRELL HARP ENTERPRISES INC
5. DIRECTOR	TREMONT DEVELOPMENT CO INC
6.	
7.	
8.	

RECEIVED
2009 MAY 15 A 10:51
FINANCIAL
DISCLOSURE OFFICE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1984	MS PERS RETIREMENT ACCOUNT; DRAWING RETIREMENT IN 2008
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Aycock, Sharion H.

Date of Report

05/14/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2008	United States Judges - Wages	\$157,530.00
2. 2008	Darrell Harp Enterprises, Inc. - Wages	\$5,260.00
3. 2008	Darrell Harp Enterprises, Inc. - Director's fee	\$3,600
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	Travelers Indemnity Company - Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

Aycock, Sharion H.

Date of Report

05/14/2009

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)☒ **NONE** (No reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)☐ **NONE** (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. FEDERAL LAND BANK	NOTE ON PROPERTY 1	L
2. BANCORPSOUTH BANK	UNSECURED NOTES	J
3. FEDERAL LAND BANK	NOTE ON PROPERTY 2	L
4. THREE RIVERS PLANNING AND DEVELOPMENT DISTRICT	NOTE ON PROPERTY 3	K
5. BANCORPSOUTH BANK	NOTE ON PROPERTY 4	L

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Aycock, Sharion H.

Date of Report

05/14/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BANCORPSOUTH COMMON STOCK	A	Dividend	J	T					
2. TRUSTMARK COMMON STOCK-RA	A	Dividend	J	T	Sold	04/24	K	A	
3. DARRELL HARP ENT INC	B	Dividend	N	U					
4. 4A INVESTMENT CO	C	Interest	L	T					
5. PROPERTY 1, Grenada Co, MS	A	Interest	L	W					
6. MS DEFERRED COMP COMPENSATION CO	B	Interest	L	T					
7. MS PERS RETIREMENT FUND		None	L	T					
8. DRUG STORE RENTAL-A/C	D	Interest	K	W					
9. PERFORMANCE FUNDS	A	Dividend	J	T					
10. MET-LIFE Policyholder Trust	A	Dividend	K	T					
11. G PUTMAN FUND OF BOSTON-SA	C	Dividend	J	T					
12. PUTMAN GROWTH AND INCOME-SA	A	Dividend	J	T					
13. PUTMAN HEALTH SCIENCES-SA	B	Dividend	J	T					
14. CAPITAL INC BUILDER FUND-RA	A	Dividend	J	T	Buy (add'l)	01/31	J		
15. CAPITAL WORLD GROWTH AND INC F URARA	A	Dividend	J	T	Sold (part)	4/24	J	A	
16. FUNDAMENTAL INVESTORS FUND-RA	A	Dividend	J	T	Sold (part)	4/24	J	A	
17. GROWTH FUND OF AMERICA-RA	A	Dividend	J	T	Sold (part)	4/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

Name of Person Reporting

Aycock, Sharion H.

Date of Report

05/14/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. HOME FEDERAL SAVINGS BANK-RA/C D	A	Interest	J	T	Matured	01/11	J	A	
19. TRUSTMARK MONEY MARKET-SA	A	Interest	J	T					
20. MORGAN KEEGAN MONEY MARKET- SA	B	Interest	K	T	Redeemed	01/10	K	A	
21. BANCORPSOUTH CHECKING AC		None	J	T					
22. SOUTHERN FARM BUREAU	A	Interest	J	T					
23. ST PAUL COMMON STOCK FUND	C	Dividend	N	T					
24. ST PAUL TRAVELER S PREFERRED F UND	A	Dividend	K	T					
25. NEUBERGER BERMAN GENESIS FUND	C	Dividend	L	T					
26. COMMUNITY SPIRIT-DRUG STORE RE NTALS-CD	C	Interest	L	T					
27. MS DEV BK SPL OBLG SOUTHHAVEN WTR SWR SYS PROJECT	A	Interest	L	T					
28. RICHARDSON DEV CO ACCOUNT R ECEIVABLE	A	Interest	K	T					
29. TRUSTMARK COMMON STOCK-SA	B	Dividend	K	T	Sold	12/23	K	A	
30. FEDERAL LAND BANK	A	Interest	J	T					
31. COMMUNITY SPIRIT MONEY MARKET	A	Interest	J	T					
32. TREMONT DEV CO	A	Distribution	J	T					
33. MCKEE HOUSE, FULTON, MS-RDC	D	Rent	L	W					
34. PROPERTY 3, Itawamba Co, MS	B	Rent	M	W					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 6 of 9

Name of Person Reporting

Aycock, Sharion H.

Date of Report

05/14/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. PROPERTY 4, Itawamba Co. MS	C	Rent	K	W					
36. ST PAUL TRAVELERS PENSION FUND		None	M	T					
37. PROPERTY 2, Itawamba Co, MS	B	Rent	M	W					
38. FARM, TREMONT, MS	B	Rent	M	W					
39. LOT IN TUPELO, MS		None	K	W					
40. PROPERTY, TREMONT, MS		None	J	W					
41. LOT, FULTON, MS		None	J	W					
42. FARM, BALDWYN, MS	B	Rent	K	W					
43. Tmark CD/Jefferson Pilot Life, Trust III	C	Int./Div.	N	T					
44. BANK OF WALKER COUNTY STOCK -SA	A	Dividend	J	T					
45. TRUSTMARK SAVINGS A/C-DHJ/SA	A	Dividend	J	T					
46. SHOP/OFFICE BUILDING		None	L	T					
47. BancorpSouth Preferred SH	A	Dividend	J	T	Buy	12/12	J		
48. Edward Jones Money Market-SA	A	Interest	L	T					
49. Capital Income Builders, American Funds -SA	A	Dividend	K	T	Buy	02/13	K		
50. Income Fund of America, American Funds- SA	A	Dividend	K	T	Buy	02/13	K		
51. Capital World G & I Income Fund, Americ an Funds-SA	A	Dividend	J	T	Buy	02/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

Aycock, Sharion H.

Date of Report

05/14/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Investment Company of America, American Funds - SA	A	Dividend	K	T	Buy	02/13	K		
53. Growth Fund of America, American Funds- SA	A	Dividend	K	T	Buy	02/13	K		
54. New Perspective Fund, American Funds-SA	A	Dividend	J	T	Buy	02/13	K		

1. Income Gain Codes:

(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes

(See Columns C1 and D3)

J = \$15,000 or less

N = \$250,001 - \$500,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

P3 = \$25,000,001 - \$50,000,000

P4 = More than \$50,000,000

3. Value Method Codes

(See Column C2)

Q = Appraisal

U = Book Value

R = Cost (Real Estate Only)

V = Other

S = Assessment

W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Aycok, Sharion H.

Date of Report

05/14/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Assets on lines 22, 23, 24, 25, 26, 29, 43, 44, 45, 46 and 58 of the prior year report are omitted because the owner [REDACTED]

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Aycock, Sharon H.

Date of Report

05/14/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544