

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) FRIEDMAN, BERNARD A.	2. Court or Organization EASTERN DISTRICT OF MICHIGAN	3. Date of Report 04/21/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) SENIOR U. S. DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address 100 UNITED STATES COURTHOUSE 231 WEST LAFAYETTE BOULEVARD DETROIT, MICHIGAN 48226	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1982-pre	State of Michigan 48th District Court Pension Fund
2. _____	_____
3. _____	_____

RECEIVED
210 MAY 12 A 9:38
FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT
Page 2 of 15

Name of Person Reporting
FRIEDMAN, BERNARD A.

Date of Report
04/21/2010

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)*

☐ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2009	Self-Employed Psychological Practice
2.	
3.	
4.	

IV. REIMBURSEMENTS *- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*

☒ **NONE** *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT
Page 3 of 15

Name of Person Reporting
FRIEDMAN, BERNARD A.

Date of Report
04/21/2010

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

04/21/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA AND PENSION ACCOUNT: 48TH DISTRICT COURT		None			(Heading)				
2. Large Cap Blend/Victor Fund	A	Dividend	M	T					
3. AIM Fund	A	Dividend	J	T					
4. Templeton Foreign Fund	A	Dividend	K	T					
5. STATE OF MICHIGAN 401 K		None			(Heading)				
6. Dodge & Cox Stock Fund	A	Dividend	K	T					
7. Am Fund Euro-Pacific	A	Dividend	J	T					
8. Rainier Lg. Cap. (formerly Legg Mason)	A	Dividend	J	T					
9. Fidelity Fund Manager Program Portfolio Advisory (IRA)	C	Div.	N	T					
10. Lloyd's Mobile Home Ltd. P'ship Int.	B	Distribution	K	W					
11. Archwood Apt. Assoc. Ltd. Partnership Interest	A	Distribution	K	W					
12. Lighthouse Pte. Apt. Project Limited Partners		None	K	W					
13. Weathervane Apt. Assoc., a Ltd. Partnership		None	K	W					
14. Bellridge Apartment Assoc., Limited Partnership		None	K	W					
15. Kingsborough Ltd. P/S in Mobile Home Park		None	K	W					
16. High Country, Ltd.	A	Distribution	K	W					
17. OLTC, Ltd.		None	K	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT
Page 5 of 15

Name of Person Reporting
FRIEDMAN, BERNARD A.

Date of Report
04/21/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Bank One	B	Dividend	J	T					
19. Certificates of Deposit/Regular Savings - JP Morgan Chase	A	Interest	L	T					
20. Nationwide Ins. Co.	A	Interest	K	T					
21. U. S. Savings Bonds	B	Interest	K	T					
22. (CAPTION) COMMON STOCKS		None			(Heading)				
23. Pepsico	C	Dividend	N	T					
24. Disney	A	Dividend	J	T					
25. Kellogg	A	Dividend	K	T					
26. Lockheed Martin	A	Dividend	J	T					
27. CMS Energy	A	Dividend	J	T					
28. NCR	A	Dividend	J	T					
29. Teradata Corporation		None	J	T					
30. Target	A	Dividend	J	T					
31. Wal-Mart	A	Dividend	J	T					
32. Glimcher Realty Trust	A	Dividend	J	T					
33. U. S. Bancorp	A	Dividend	J	T					
34. Magellan Fund - Fidelity	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 6 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

04/21/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. (CAPTION) MUNICIPAL BONDS		None			(Heading)				
36. Roseville MI Com. Schools	A	Interest			Redeemed	05/01/09	K	A	Merrill Lynch
37. Rochester Hills MI Cap	A	Interest			Redeemed	8/03/09	L	A	Merrill Lynch
38. Manistee MI Public Schools	A	Interest			Redeemed	5/1/09	K	A	Merrill Lynch
39. MI Mun Bd. Auth Rev	A	Interest	K	T					
40. Milan MI Schools	A	Interest	K	T					
41. Michigan Comprehensive	A	Interest			Redeemed	06/12/09	J	A	Merrill Lynch
42. White Cloud Michigan Public Schools	A	Interest	K	T					
43. CD J. P. Morgan Chase	A	Interest			Redeemed	04/09/09	L	A	Merrill Lynch
44. CD Am Trust Bank	A	Interest			Redeemed	6/11/09	L	A	Merrill Lynch
45. Fed. Nat. Mtg. Ass.	A	Interest			Redeemed	06/30/09	K	A	Merrill Lynch
46. ATT	A	Dividend	K	T					
47. Am. Bal. Fund	A	Dividend	K	T					
48. Waste Mgt.	A	Dividend	J	T					
49. CD Banco Puerto Rico	A	Interest	L	T	Buy	11/10/09	L		Merrill Lynch
50. CD Banco Puerto Rico	A	Interest	L	T	Buy	11/10/09	L		Merrill Lynch
51. CD Discovery Bank	A	Interest	L	T	Buy	11/10/09	L		Merrill Lynch

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT
Page 7 of 15

Name of Person Reporting
FRIEDMAN, BERNARD A.

Date of Report
04/21/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. MI St. Hosp. Authority *X	A	Interest	J	T		01/31/09	J		Inherited - Merrill Lynch
53. Taylor County FL Sales Tax *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
54. DC Ren *X	A	Interest	M	T		01/31/09	M		Inherited - Merrill Lynch
55. White Cloud Pub Sch *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
56. Baltimore County M/T *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
57. Jasper Wtr Wks/Wts *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
58. Metro Pea IL Ded Tax St *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
59. Rich LD - Dean Bissm In *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
60. Grand Rapids - Kent County *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
61. ND St Mun Bd *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
62. Utah Trans Aut Sales Tx *X	A	Interest	J	T		01/31/09	K		Inherited - Merrill Lynch
63. Galveston Tx *X	A	Interest	K	T		01/31/09	K		Inherited - Merrill Lynch
64. Tortoise Energy	A	Interest	J	T	Buy	12/09/09	J		Merrill Lynch
65. Merrill Lynch Managed Account	A	Interest	N	T	Buy	10/01/09	N		Merrill Lynch
66. (CAPTION) IRAs and SEPs		None			(Heading)				
67. (CAPTION) FIDELITY CORP. IRA		None			(Heading)				
68. Diversified International	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

04/21/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Appreciation Fund	A	Dividend	J	T					
70. Stock Selector Fund	A	Dividend	J	T					
71. Magellan	A	Dividend	J	T					
72. (CAPTION) FIDELITY SEP/IRA		None			(Heading)				
73. Fidelity Canada	A	Dividend	J	T					
74. Contrafund	A	Dividend	K	T					
75. Fidelity Bal	A	Dividend	J	T					
76. Fidelity Growth & Income	A	Dividend	K	T					
77. Alpine Realty Income	A	Dividend	J	T					
78. Fidelity International Disc.	A	Dividend	J	T					
79. Newberger Brennan P/S	A	Dividend	J	T					
80. Janus Fund	A	Dividend	J	T					
81. American Century IRA/S & F	A	Dividend	J	T					
82. (CAPTION) T. ROWE PRICE SEP/IRA		None			(Heading)				
83. Capital Appreciation	A	Dividend	J	T					
84. (CAPTION) COMMON STOCK HELD BY WACHOVIA		None			(Heading)				
85. Air Products & Chem.	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 9 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

04/21/2010

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Alcatel - Lucent	A	Dividend	J	T					
87. American International Group	A	Dividend	J	T					
88. Archer Daniels Midland	A	Dividend	J	T					
89. Arkema	A	Dividend	J	T					
90. AT&T	A	Dividend	K	T					
91. Autoliv, Inc.	A	Dividend	J	T					
92. Bristol Myers Squibb	A	Dividend	K	T					
93. CISCO Systems	A	Dividend	K	T					
94. Citadel Broadcasting	A	Dividend	J	T					
95. Coca-Cola	A	Dividend	K	T					
96. Covidien, Ltd.	A	Dividend	J	T					
97. Fifth Third Bank	A	Dividend	J	T					
98. Gartner Group - B	A	Dividend	J	T					
99. General Electric	A	Dividend	K	T					
100. General Mills	A	Dividend	K	T					
101. Halliburton	A	Dividend	J	T					
102. Home Depot	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT
Page 10 of 15

Name of Person Reporting
FRIEDMAN, BERNARD A.

Date of Report
04/21/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Hospira Inc.	A	Dividend	J	T					
104. IMS	A	Dividend			Redeemed	2/26/09	J	C	Wells Fargo
105. Intel Corp.	A	Dividend	J	T					
106. Janus Cap Group, Inc.	A	Dividend	J	T					
107. Johnson & Johnson	A	Dividend	M	T					
108. J. P. Morgan Chase	A	Dividend	J	T					
109. Kimberly Clark	A	Dividend	K	T					
110. Limited	A	Dividend	J	T					
111. LSI Corp.	A	Dividend	J	T					
112. Masco Corp.	A	Dividend	J	T					
113. McDonald's Corp.	A	Dividend	L	T					
114. Medco Health Solutions	A	Dividend	J	T					
115. Merck & Co.	B	Dividend	L	T					
116. Motorola	A	Dividend	J	T					
117. Perot Systems	A	Dividend	J	T	Merged (with line 125)	12/3/09	J	A	Wells Fargo
118. Pitney Bowes	A	Dividend	J	T					
119. Prudential Financial	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 11 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

04/21/2010

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Rohm & Hass Co.	A	Dividend			Redeemed	04/09/09	J	A	Wells Fargo
121. Royal Dutch Petroleum	A	Dividend	K	T					
122. Sysco Corp.	A	Dividend	L	T					
123. Tween Brands	A	Dividend	J	T	Merged (with line 125)	11/30/09	J	A	Wells Fargo
124. Tyco International	A	Dividend	K	T					
125. Wells Fargo	A	Dividend	L	T					
126. Walgreen	A	Dividend	J	T					
127. Walt Disney	A	Dividend	J	T					
128. Whole Foods	A	Dividend	J	T					
129. Zimmer Holdings	A	Dividend	J	T					
130. COLUMBIA SPECIAL FUND	A	Dividend	J	T					
131. JANUS OVERSEAS FUND	A	Dividend	J	T					
132. American Inv FDS European Growth	A	Dividend	K	T					
133. Federated Kaufman	A	Dividend	J	T					
134. R S Value Fund	A	Dividend	J	T					
135. Janus Contrarian *X	A	Dividend	J	T		01/09/09	J		Inherited - Wells Fargo
136. Neuberger & Berman Equity FD *X	A	Dividend	J	T		1/9/2009	J		Inherited - Wells Fargo

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

04/21/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Select Am Shares *X	A	Dividend	J	T		01/09/09	J		Inherited - Wells Fargo
138. Wells Fargo Bank CD	A	Dividend	M	T	Buy	12/12/09	M		Wells Fargo
139. (CAPTION) J. P. MORGAN		None			(Heading)				
140. J. P. Morgan Mid-Cap Value Fund	A	Dividend	K	T					
141. J. P. Morgan Intrep. Mid-Cap	A	Dividend	K	T					
142. J. P. Morgan Small Cap Value Fund	A	Dividend	K	T					
143. J. P. Morgan International Fund	A	Dividend	J	T					
144. (CAPTION) VANGUARD		None			(Heading)				
145. Growth Index Fund	A	Dividend	J	T					
146. FIDELITY PORTFOLIO FND. MGR ACCT. (NO CTRL/ASSET SELEC. 1)	C	Dividend	O	T					
147. FIDELITY PORTFOLIO FND. MGR ACCT. (NO CTRL/ASSET SELEC. 2)	A	Dividend	N	T	Buy	12/30/09	N		Fidelity
148. Manulife Financial *X	A	Dividend	L	T		9/23/09	L		Inherited - BNY Mellon
149. DFCU CD	A	Interest	M	T	Buy	11/20/09	M		DFCU
150. WELLS FARGO IRA (heading)									Heading
151. Janus Contrarian *X	A	Interest	J	T		12/12/09	J		Inherited - Wells Fargo
152. Rowe T Price *X	A	Interest	J	T		12/12/09	J		Inherited - Wells Fargo
153. Select Am. Shares *X	A	Interest	J	T		12/12/09	J		Inherited - Wells Fargo

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

04/21/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Vanguard Equity Income *X	A	Interest	K	T		12/12/09	K		Inherited - Wells Fargo
155. Vanguard Prime Cap *X	A	Interest	J	T		12/12/09	J		Inherited - Wells Fargo
156. Vanguard Wellington *X	A	Interest	K	T		12/12/09	K		Inherited - Wells Fargo
157. Vanguard Windsor *X	A	Interest	J	T		12/12/09	J		Inherited - Wells Fargo
158.									
159.									
160.									
161.									
162.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 14 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

04/21/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

FINANCIAL DISCLOSURE REPORT

Page 15 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

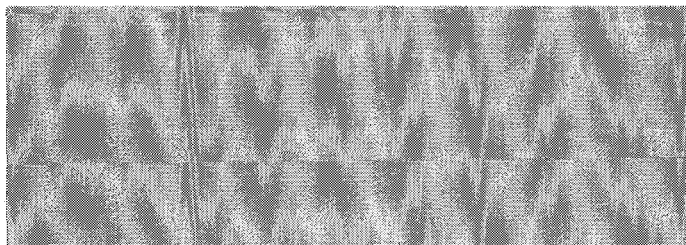
Date of Report

04/21/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544