

United States District Court
Northern District of California
United States Courthouse
450 Golden Gate Avenue
San Francisco, California 94102



Chambers of
Jeffrey S. White
United States District Judge

August 1, 2005

Via Facsimile and U.S. Mail

Hon. Mary M. Lisi, Chair
Judicial Conference of the
United States
Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, D.C. 20544

Re: Calendar Year 2004 Filing

Dear Judge Lisi,

I received your letter dated July 7, 2005, requesting additional information regarding my Financial Disclosure Report for the calendar year 2004. Please accept this letter as a supplement to that report. For ease of reference, I have responded to the issues raised by your July 7 letter in the order you raised them.

Part VII

On page 1, line 1, "Cash" should be listed as "Schwab National Tax Exempt Money Market Fund."

On page 5, line 78, "Money Market Fund" should be listed as "Schwab Money Market Fund."

Please do not hesitate to contact me if you have further questions regarding this additional information or if you require any other information from me.

Very truly yours,

A large black rectangular redaction box covers the signature area of the letter.

Jeffrey S. White

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2004**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) White, Jeffrey S	2. Court or Organization U.S. District, Northern Calif.	3. Date of Report 12/31/04
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Court Judge	5. ReportType (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/04 to 12/31/04
7. Chambers or Office Address U.S. District Court 450 Golden Gate Avenue San Francisco, CA 94102	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ **NONE** - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Lecturer

Boalt Hall UC Berkeley

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ **NONE** - (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

RECEIVED
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FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1. 2004

Boalt Hall - UC Berkeley - teaching

11200

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ **NONE** - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1.

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A -H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Cash	A	Interest	K	T					
2. Smith Barney Diversified Large Cap Growth Fund	A	Dividend	J	T					
GM Corporate 0% Bonds		None	K	T					
ISHARES DJ US Basic Materials	A	Dividend	K	T	Buy	2/11	K		
ISHARES Goldman Sach Tech 1	A	Dividend	L	T	Buy	3/31	L		
6. ISHARES US Consumer Noneyclic	A	Dividend	K	T	Buy	2/11	K		
7. ISHARES DJ US Consumer Cyclic	A	Dividend	K	T	Buy	2/11	K		
8. ISHARES DJ US Energy Sector	A	Dividend	L	T	Buy	4/5	L		
9. ISHARES DJ US Fiancial Sector	B	Dividend	L	T	Buy		L		
10. ISHARES DJ US Healthcare Sector	A	Dividend	L	T	Buy		L		
11. ISHARES DJ US Industrial Sector	A	Dividend	L	T	Buy	3/31	K		
12. ISHARES DJ US Telecommunications	B	Dividend	L	T	Buy	2/19	L		
13. ISHARES DJ US Utilities Sector	A	Dividend	K	T	Buy	2/19	K		
14. Consumer Discretionary Sector SPDR	A	Dividend	K	T	Buy	2/19	K		
15. Consumer Staples Select Sector SPDR Trust	A	Dividend	K	T	Buy	2/11	K		
16. Financial Select Sector SPDR	A	Dividend	L	T	Buy		L		
17.					Partial Sale	4/12	K	A	
18. Health Care Select Sector SPDR	A	Dividend	L	T	Buy		L		

1. Income/Gain Codes: A = \$1,000 or less B = \$100,001-\$1,000,000 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
(See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
(See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
P3 = \$25,000,001-\$50,000,000 P4 = \$More than \$50,000,000
3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
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						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. Industrial Select Sector SPDR	A	Dividend	L	T	Buy	3/31	K		
20. Technology Select Sector SPDR	B	Dividend	L	T	Buy	3/31	L		
21. San Bernardino CA Bond TRNS S/S	A	Interest			Sell	2/24	K	A	
22. Foothill/Eastern Bonds TCA Tolls Road	A	Interest			Sell	2/20	K	A	
23. Lake Elsinore CA Unified District	A	Interest			Sell	2/20	K	B	
24. Rancho, CA Water District FNG REV	A	Interest			Sell	2/20	K	A	
25. Muniholdings Cal Insured Fund	A	Dividend			Sell	2/11	J	A	
26. Muniyield Cal Fed Insured	A	Dividend			Sell	2/11	J	B	
27. American Century California	A	Dividend			Sell	2/11	M	B	
28. Federated US Govt Sec FD	A	Dividend			Sell	2/11	K	A	
29. Metropolitan Water District Southern	A	Interest			Sell	2/24	J		
30. Montebello Calif. Bond	A	Interest			Sell	2/20	K		
31. Sierra Madre California	A	Interest			Sell	2/24	K		
32. Schwab CA Muni Money Fund	A	Interest			Sell	2/24	K		
33. Dodge and Cox Balanced Fund		None			Sell	2/6	K	C	
34. Federated Government	A	Dividend			Sell	2/11	L		
35. PIMCO Total Return	A	Dividend			Sell	2/6	L	A	
36. Vanguard High Yield Corp	A	Dividend			Sell	2/11	K	A	

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(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
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	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A -H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
37. Vanguard Inter Term Corp	A	Dividend			Sell	2/11	L	A	
38. Jensen Portfolio		None			Sell	2/6	K	C	
39. Bank One Corp 6.875%	A	Interest			Sell	2/23	K		
40. Cit group 7.625%	A	Interest			Sell	2/23	K		
41. Citicorp 7.20%	A	Interest			Sell	2/23	K		
42. Schwab CA Long Term TF	A	Interest			Sell	2/11	K	A	
43. Lehman Bros Inc 7.375%	A	Interest			Sell	2/23	K		
44. American Century Equity		None			Sell	2/11	K	C	
45. Hennessy Cornerstone		None			Sell	2/6	K	C	
46. Vanguard Short-Term Federal	A	Dividend			Sell	2/11	L		
47. California St 6.4%	A	Interest			Sell	2/24	J		
48. California St 6.5%	A	Interest			Sell	2/24	J		
49. Oppenheimer US Govt Trust Class B	B	Dividend			Sell	4/19	M		
50. Smith Barney Capital Preservation Fund	B	Dividend	L	T					
51. National City Corp Cleveland	B	Interest	K	T					
52. Oppenheimer Limited Term Govt Class B	C	Dividend	M	T	Buy	4/19	M		See Note 1
53. Federated Fund for US Govt Sec	B	Dividend	L	T					
54. Tiers Principal Protected (DJQ)		None	L	T					

- | | | | | | |
|-----------------------|---|--|--|--|---|
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(See Columns B1 and D4) | B = \$1,001-\$2,500
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| 2. Value Codes: | J = \$15,000 or less
(See Columns C1 and D3) | K = \$15,001-\$50,000
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P1 = \$1,000,001-\$5,000,000 | M = \$100,001-\$250,000
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55. Tiers Principal Protected (NAS)		None	L	T					
56. Orrick Investments 2000 LLC	A	Interest	J	U					
57. Pollock Montgomery Washington Tower Investors II Partnership	B	Rent	J	U					
58. Intercarp Limited Partnership	B	Rent	J	U					
59. Anchor National Polaris Insurance Annuity		None	K	T					
60. Best of America (X)									
61. Fidelity VIP Equity Income (X)		None	J	T					
62. Fidelity VIP Contrafund (X)		None	J	T					
63. Gartmore Govement Bond Fund (X)		None	J	T					
64. Salomon Brothers Investor Fund (X)		None	J	T					
65.									
66. Citicorp IRA # 1	A	Int. & Div.	M	T					
67. MFS Total Return Fund A									
68. Smith Barney Fundamental Value Fund Class B									
69. Smith Barney Capital Preservation Fund B									
70. Tiers Principal Protected									
71. Citicorp IRA # 2	A	Int. & Div.	K	T					
72. MFS Total Return Fund A									

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73. Smith Barney Value Fund Class B									
74. Smith Barney Capital Preservation Fund B									
75.									
76. Charles Schwab - 401K Plan	F	Div & Int.	P1	T					
77. Gold Bank CD									
78. Money Market Fund									
79. La Salle Bank CD									
80. Bank Of America Corp Bond					Buy	2/25	L		See Note 1
81. Chase Manhattan Corp Bond					Buy	2/25	L		See Note 1
82. Federated Income Instl Shares					Sell	2/12	M	A	
83. Vanguard High Yield					Sell	2/13	L	B	
84. Ford Motor Credit Note									
85. Vanguard Short Term Federal					Sell	2/20	M		
86. General Motors Corp Bond									
87. General Motors Acceptance Bond					Buy	2/23	L		See Note 1
88.					Buy	11/19	K		
89. Citigroup Inc					Buy	2/23	M		
90. Dodge and Cox Stock Fd					Sell	4/5	K	C	

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91. Coca-Cola Enterprises					Buy	2/20	L		
92.					Buy	9/9	K		
93. Oakmark Equity Income Fund					Sell	2/20	M	E	
94. Merrill Lynch Corp Bonds									
95. Countrywide Home Loan					Buy	2/26	L		
96. JP Morgan Corp Bond					Buy	3/1	K		
97. US Inflation Index					Sell	2/19	M	F	
98. Household Finance Hsbc Corp					Buy	2/23	L		
99. NationsBank Corp Bond									
100. International Lease Finance Corp					Buy	2/25	L		
101. Lehman Brothers Holdings					Buy	2/26	L		
102. Sweden Kindgom Bond									
103. Morgan Stanley					Buy	2/23	L		
104.					Buy	4/12	L		
105. Federal High Income Bond Fund					Sell	2/24	K		
106. ABN AMRO Cap Preferred					Sell	4/1	K		
107. Target Corp					Buy	2/24	K		
108. Cohen & Steers Adv Income					Sell	2/24	K	E	

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109. Nova Chemicals Preferred					Sell	3/1	K		
110. Royce Low Price Sotck Fund					Sell	2/20	L		
111. RS Partners Fund					Sell	2/20	K	A	
112. William Blair Intl Growth Fund- CI N					Sell	2/20	L	A	
113. Chase Captial V Trust Orig Preferred					Redemptio n	11/1	L		
114. Conseco Fin VI Trust Orig					Sell	2/24	J	A	
115. Intl Paper Cap Preferred					Redemptio n	1/14	K		
116. Phoenix Quarterly Bond									
117. General Electric Corp Bond									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

1) Additional purchases of these stocks and bonds were purchased during the reporting period, increasing the investment amounts.

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12/31/04

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

4/26/05

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544