

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Fogel, Jeremy D	2. Court or Organization N. D. California	3. Date of Report 05/09/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address United States Courthouse 280 South First Street San Jose, California 95113	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Lecturer	Stanford Law School
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 9/30/81	California Judicial Retirement System: entitled to approximately 61% of then-current salary of Superior Court Judge as of my 63rd birthday
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

Page 2 of 10

Name of Person Reporting

Fogel, Jeremy D

Date of Report

05/09/2006

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2005	Stanford Law School (teaching)	\$ 10,000
2. 2005	California Continuing Education of the Bar (compensation for writing introduction to ADR practice guide)	\$ 300
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2005	Las Gatos-Saratoga Joint Union High School District
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. Institute for the Study and Development of Legal Systems	January 24-February 2 - Taipei, Taiwan and Delhi, India; legal exchange programs (transportation, meals and lodging)
2.	
3.	
4.	
5.	

FINANCIAL DISCLOSURE REPORT

Page 3 of 10

Name of Person Reporting

Fogel, Jeremy D

Date of Report

05/09/2006

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*☒NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 10

Name of Person Reporting

Fogel, Jeremy D

Date of Report

05/09/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Reber/Russell Co. (stock fund-assets listed below)					Part. Redem.	3/29	K		
2.					Part. Redem.	12/29	K		
3. Russell Equity I	B	Distribution	K	T					
4. Russell Tax-Managed Lg Cap Fund	B	Distribution	L	T					
5. Russell Int'l Cl. I	C	Distribution	L	T					
6. Russell Emerging Mkts	A	Distribution	J	T					
7. Russell Tax Exempt Bd	A	Interest	L	T					
8. Fidelity Cash	A	Interest	J	T					
9. Russell Tax-Free Money Market		None			Reallocation	1/3	J		
10. Russell Tac-Mgd Mid & Sm Cap Fund	B	Distribution	K	T					
11. Morgan Stanley Dean Witter IRA #1 (assets listed below)									
12. MSDW Liquid Asset Fund	A	Dividend	J	T					
13. Pioneer Mid-Cap Fund	A	Dividend	J	T					
14. Van Kampen EAFE Select	A	Dividend	J	T	Buy	5/26	J		
15. John Hancock Regional Bank B	B	Interest	J	T					
16. Morgan Stanley Dean Witter IRA #2 (assets listed below)									
17. MSDW Liquid Asset Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$500,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 5 of 10

Name of Person Reporting

Fogel, Jeremy D

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05/09/2006

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. MSDW Global Advantage B	A	Dividend	J	T					
19. Pioneer Mid-Cap Fund	A	Dividend	J	T					
20. John Hancock Regional Bank A	A	Interest	J	T					
21. MS Spectrum Tech	A	Dividend	J	T	Buy	5/26	J		
22. MS Spectrum Select	A	Dividend	J	T	Buy	5/26	J		
23. MSDW Stock Fund #1 (assets listed below)									
24. MSDW US Govt Moneymarket	A	Dividend			Reallocation	5/26	J		
25. MSDW Global Dividend Growth	A	Dividend			Sold	5/26	K	A	
26. MSDW Information Fund	A	Dividend			Sold	5/26	J	A	
27. MSDW Financial Scv Tr B	A	Dividend			Sold	5/26	J	A	
28. MSDW Global Advantage Fund	A	Dividend			Sold	5/26	J	A	
29. MSDW Govt Secs B	B	Dividend			Sold	5/26	K	A	
30. MSDW Pacific Growth B	A	Dividend			Sold	5/26	J	A	
31. MSDW American Opportunities B	A	Dividend			Sold	5/27	J	A	
32. MSDW Dividend Growth B	A	Dividend			Sold	5/27	J	A	
33. Orange County COP BE	A	Interest			Redemption	12/1	J		
34. MSDW Active Assets	A	Interest	J	T	Buy	5/31	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 10

Name of Person Reporting

Fogel, Jeremy D

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						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Van Kampen Comstock I	A	Dividend	K	T	Buy	5/31	K		
36. Van Kampen Growth & Income Fund	A	Dividend	K	T	Buy	5/31	K		
37. International Value Equity Fund	B	Distribution	K	T	Buy	5/31	K		
38. Mid-Cap Value Fund B	C	Distribution	K	T	Buy	5/31	K		
39. MSIF Fixed Income Port Inst	A	Dividend	J	T	Buy	5/31	J		
40. MSIF Tr Ltd Duration Inst	A	Dividend	K	T	Buy	5/31	K		
41. MSIF Emerging Markets	A	Dividend	J	T	Buy	5/31	J		
42. MSIF US Real Estate Port A	A	Dividend	J	T	Buy	5/31	J		
43. MSIF TR US Small Cap Val Inst	A	Dividend	J	T	Buy	5/31	K		
44. MSDW Stock Fund #2 (assets listed below)									
45. MSDW Global Dividend Growth	A	Dividend			Sold	5/27	K	A	
46. US Govt Money Market Tr	A	Dividend			Sold	5/27	K	A	
47. MSDW Capital Opp Trust B	A	Dividend			Sold	5/27	J	A	
48. MSDW Global Advantage Fund B	A	Dividend			Sold	5/27	J	A	
49. MSDW Aggressive Equity Fund B	A	Dividend			Sold	5/27	K	A	
50. MSDW US Govt Secs B	A	Dividend			Sold	5/27	J	A	
51. MSDW Pacific Growth B	A	Dividend			Sold	5/27	J	A	

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FINANCIAL DISCLOSURE REPORT

Page 7 of 10

Name of Person Reporting

Fogel, Jeremy D

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52. MSDW European Growth B	A	Dividend			Sold	5/27	J	A	
53. MSDW Dividend Growth B	A	Dividend			Sold	5/27	J	A	
54. LA Conv Exhib BE	A	Interest			Redemption	8/15	K		
55. Santa Clara Elec B	A	Interest	J	T					
56. US Tsy Bd Fed Str	A	Interest	J	T					
57. MSDW Active Assets	A	Interest	J	T	Buy	5/31	J		
58. International Value Equity Fund	A	Dividend	K	T	Buy	5/31	K		
59. Mid-Cap Value Fund D	A	Dividend	K	T	Buy	5/31	K		
60. MSIF Fixed Income Port Inst	A	Dividend	J	T	Buy	5/31	J		
61. MSIF Tr Ltd Duration Inst	A	Dividend	K	T	Buy	5/31	K		
62. MSIF Emerging Markets	A	Dividend	J	T	Buy	5/31	J		
63. Van Kampen EAFE Select	A	Dividend	K	T	Buy	5/31	K		
64. Wachovia Securities Stock Fund #1 (assets listed below)									
65. Europe Fund	A	Dividend	J	T					
66. S&P Mid-Cap	A	Dividend	J	T					
67. Nasdaq 100 SHS	A	Dividend	J	T					
68. Spdr Tr Unit Ser 1	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 8 of 10

Name of Person Reporting

Fogel, Jeremy D

Date of Report

05/09/2006

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69. Scudder New Asia Fund Inc.	A	Dividend	J	T					
70. Wachovia Securities Stock Fund #2 (assets listed below)									
71. Europe Fund	A	Dividend	J	T					
72. S&P Mid-Cap	A	Dividend	J	T					
73. Nasdaq 100 SHS	A	Dividend	J	T					
74. Spdr Tr Unit Ser I	A	Dividend	K	T					
75. Scudder New Asia Fd Inc	A	Dividend	J	T					
76. World Savings IRA (CD)	A	Interest	J	T					
77. World Savings IRA (CD)	A	Interest	J	T					
78. Ice Lakes Lodge, Inc. common Stock		None	J	U					
79. Nortel Networks, inc. common stock		None	J	T					
80. LTCQ, Inc. common stock		None	K	U					

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2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 9 of 10

Name of Person Reporting

Fogel, Jeremy D

Date of Report

05/09/2006

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

FINANCIAL DISCLOSURE REPORT

Page 10 of 10

Name of Person Reporting

Fogel, Jeremy D

Date of Report

05/09/2006

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

5/9/06

NOTE: ANY PERSON WHO KNOWINGLY AND WILLFULLY VIOLATES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544