

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) FRIEDMAN, BERNARD A.	2. Court or Organization EASTERN DISTRICT OF MICHIGAN	3. Date of Report 03/02/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) ACTIVE U. S. DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 100 UNITED STATES COURTHOUSE 231 WEST LAFAYETTE BOULEVARD DETROIT, MICHIGAN 48226	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member of the Board	Children's Hospital of Michigan
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1982-pre	State of Michigan 48th District Court Pension Fund
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

03/02/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/1-12/31	Self-Employed Psychological Practice
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

FRIEDMAN, BERNARD A.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA AND PENSION ACCOUNT: 48TH DISTRICT COURT		None			(Heading)				
2. Large Cap Blend/Victor Fund	A	Dividend	M	T					
3. AIM Fund	A	Dividend	J	T					
4. Templeton Foreign Fund	A	Dividend	K	T					
5. STATE OF MICHIGAN 401 K		None			(Heading)				
6. Dodge & Cox Stock Fund	A	Dividend	K	T					
7. Am Fund Euro-Pacific	A	Dividend	J	T					
8. Rainier Lg. Cap. (formerly Legg Mason)	A	Dividend	J	T					State chg'd fr. Legg Mason
9. Fidelity Fund Manager Program Portfolio Advisory	C	Div.	M	T					
10. Lloyd's Mobile Home Ltd. P'ship Int.	B	Distribution	K	W					
11. Archwood Apt. Assoc. Ltd. Partnership Interest	B	Distribution	K	W					
12. Lighthouse Pte. Apt. Project Limited Partners	A	Distribution	K	W					
13. Weathervane Apt. Assoc., a Ltd. Partnership	A	Distribution	K	W					
14. Bellridge Apartment Assoc., Limited Partnership	A	Distribution	K	W					
15. Kingsborough Ltd. P/S in Mobile Home Park	B	Distribution	K	W					
16. Vista Del Sol Ltd. P/S in Mobile Home Park	B	Distribution			Closed	12/1	J	A	P/S Dissolved
17. High Country, Ltd.	B	Distribution	K	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Page 5 of 14

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18. OLTC, Ltd.	A	Distribution	K	W					
19. 29180 Van Born LLL	A	Distribution			Closed	6/1	J	D	P/S Dissolved
20. Bank One	B	Dividend	J	T					
21. Certificates of Deposit/Regular Savings - JP Morgan Chase	C	Interest	K	T					
22. Nationwide Ins. Co.	A	Interest	K	T					
23. U. S. Savings Bonds	B	Interest	K	T					
24. (CAPTION) COMMON STOCKS		None			(Heading)				
25. Pepsico	B	Dividend	N	T					
26. Disney	A	Dividend	J	T					
27. Kellogg	A	Dividend	K	T					
28. Lockheed Martin	A	Dividend	J	T					
29. CMS Energy	A	Dividend	J	T					
30. NCR	A	Dividend	J	T					
31. Teradata Corporation		None	J	T					
32. Target	A	Dividend	J	T					
33. Wal-Mart	A	Dividend	J	T					
34. Glimcher Realty Trust	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 6 of 14

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35. Lehman Bros. Holding	A	Dividend			Closed	9/15	J	A	No value/gain - bankr upt
36. U. S. Bancorp	A	Dividend	J	T					
37. Magellan Fund - Fidelity	A	Interest	J	T					
38. (CAPTION) MUNICIPAL BONDS		None			(Heading)				
39. Roseville MI Com. Schools	A	Interest	J	T					
40. Rochester Hills MI Cap	A	Interest	L	T					
41. Manistee MI Public Schools	A	Interest	K	T					
42. MI Mun Bd. Auth Rev	A	Interest	K	T					
43. Milan MI Schools	A	Interest	K	T					
44. Detroit/Wayne County	A	Interest			Redeemed	2-1	K	A	Merrill Lynch
45. Detroit Michigan School District	A	Interest			Redeemed	5/1	K	A	Merrill Lynch
46. Michigan Comprehensive	A	Interest	J	T					
47. White Cloud Michigan Public Schools	A	Interest	K	T					
48. CD Merrill Lynch	A	Dividend			Redeemed	1/15	L	A	Merrill Lynch
49. CD Western Bank of PR	A	Interest			Redeemed	5-16	J	A	
50. CD J. P. Morgan Chase	A	Interest	L	T	Buy	3/31	K		Merrill Lynch
51. CD Am Trust Bank	A	Interest	L	T	Buy	6/11	K		Merrill Lynch

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FINANCIAL DISCLOSURE REPORT

Page 7 of 14

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52. Fed. Nat. Mtg. Ass.	A	Interest	K	T	Buy	10/11	K		Merrill Lynch
53. ATT	A	Dividend	K	T	Distributed	4/11	K		Inherited - Merrill L ynch
54. Am. Bal. Fund	A	Dividend	K	T	Distributed	4/11	K		Inherited - Merill Ly nch
55. Waste Mgt.	A	Dividend	J	T	Distributed	7/30	J		Inherited - Merill Ly nch
56. CD 1st Bank of PR	A	Interest			Redeemed	5-8	K	A	Merrill Lynch
57. (CAPTION) IRAs and SEPs		None			(Heading)				
58. (CAPTION) FIDELITY CORP. IRA		None			(Heading)				
59. Diversified International	A	Dividend	J	T					
60. Appreciation Fund	A	Dividend	J	T					
61. Stock Selector Fund	A	Dividend	J	T					
62. Magellan	A	Dividend	J	T					
63. (CAPTION) FIDELITY SEP/IRA		None			(Heading)				
64. Fidelity Canada	A	Dividend	J	T					
65. Contrafund	A	Dividend	K	T					
66. Fidelity Bal	A	Dividend	J	T					
67. Fidelity Growth & Income	A	Dividend	K	T					
68. Alpine Realty Income	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 14

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69. Fidelity International Disc.	A	Dividend	J	T					
70. Newberger Brennan P/S	A	Dividend	J	T					
71. Janus Fund	A	Dividend	J	T					
72. American Century IRA/S & F	A	Dividend	J	T					
73. (CAPTION) T. ROWE PRICE SEP/IRA		None			(Heading)				
74. Capital Appreciation	A	Dividend	J	T					
75. (CAPTION) COMMON STOCK HELD BY WACHOVIA		None			(Heading)				
76. Abbott Labs	A	Dividend			Sold	9/19	M	E	Wachovia
77. Air Products & Chem.	A	Dividend	K	T					
78. Alcatel - Lucent	A	Dividend	J	T					
79. American International Group	A	Dividend	J	T					
80. Archer Daniels Midland	A	Dividend	J	T					
81. Arkema	A	Dividend	J	T					
82. AT&T	A	Dividend	K	T					
83. Autoliv, Inc.	A	Dividend	J	T					
84. Bristol Myers Squibb	A	Dividend	K	T					
85. CISCO Systems	A	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

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86. Citadel Broadcasting	A	Dividend	J	T					
87. Coca-Cola	A	Dividend	K	T					
88. Comcast Corp New A	A	Dividend			Sold	11/21	J	D	Wachovia
89. Covidien, Ltd.	A	Dividend	J	T					
90. EDS	A	Dividend			Redeemed	7/26	J	D	Wachovia
91. Exxon Mobil Corp.	A	Dividend			Sold	11/21	L	E	Wachovia
92. Fifth Third Bank	A	Dividend	J	T					
93. Gannett Co.	A	Dividend			Sold	11/21	J	D	Wachovia
94. Gartner Group - B	A	Dividend	J	T					
95. General Electric	A	Dividend	K	T					
96. General Mills	A	Dividend	K	T					
97. Halliburton	A	Dividend	J	T					
98. Home Depot	A	Dividend	J	T					
99. Hospira Inc.	A	Dividend	J	T					
100. IMS	A	Dividend	J	T					
101. Intel Corp.	A	Dividend	J	T					
102. IBM	A	Dividend			Sold	9/19	M	D	Wachovia

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

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B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

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R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

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Page 10 of 14

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103. Iomega Corp.	A	Dividend			Redeemed	4/10	J	A	Wachovia
104. Janus Cap Group, Inc.	A	Dividend	J	T					
105. Johnson & Johnson	A	Dividend	M	T					
106. J. P. Morgan Chase	A	Dividend	J	T					
107. Kimberly Clark	A	Dividend	K	T					
108. Limited	A	Dividend	J	T					
109. Logic Corp (LSI)	A	Dividend	J	T					
110. Masco Corp.	A	Dividend	J	T					
111. McDonald's Corp.	A	Dividend	K	T					
112. Medco Health Solutions	A	Dividend	J	T					
113. Merck & Co.	B	Dividend	L	T					
114. Motorola	A	Dividend	J	T					
115. Neenah Paper, Inc.	A	Dividend			Redeemed	3/28	J	A	Wachovia
116. Perot Systems	A	Dividend	J	T					
117. Pitney Bowes	A	Dividend	J	T					
118. Prudential Financial	A	Dividend	J	T					
119. Rohm & Hass Co.	A	Dividend	J	T					

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Royal Dutch Petroleum	A	Dividend	K	T					
121. Sysco Corp.	A	Dividend	L	T					
122. Time Warner	A	Dividend			Sold	9/19	J	D	Wachovia
123. Tween Brands	A	Dividend	J	T					
124. Total Fina	A	Dividend			Sold	11/21	K	D	Wachovia
125. Tyco International	A	Dividend	K	T					
126. Wachovia Corp.	A	Dividend	L	T					Bought by Wells Fargo
127. Walgreen	A	Dividend	J	T					
128. Wells Fargo Co.	A	Dividend	J	T		12/08			Exchanged - Wachovia
129. Walt Disney	A	Dividend	J	T					
130. Whole Foods	A	Dividend	J	T					
131. Zimmer Holdings	A	Dividend	J	T					
132. 3 M Co.	A	Dividend			Sold	11/21	K	D	Wachovia
133. COLUMBIA SPECIAL FUND	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
134. JANUS OVERSEAS FUND	A	Dividend	J	T					
135. American Inv FDS European Growth	A	Dividend	K	T					
136. Federated Kaufman	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

03/02/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. R S Value Fund	A	Dividend	J	T					
138. (CAPTION) J. P. MORGAN		None			(Heading)				
139. J. P. Morgan Mid-Cap Value Fund	A	Dividend	K	T					
140. J. P. Morgan Intrep. Mid-Cap	A	Dividend	K	T					
141. J. P. Morgan Small Cap Value Fund	A	Dividend	K	T					
142. J. P. Morgan International Fund	A	Dividend	J	T					
143. (CAPTION) VANGUARD		None			(Heading)				
144. Growth Index Fund	A	Dividend	J	T					
145. FIDELITY PORTFOLIO FND. MGR AC CT. (NO CONTROL/ASSET SELEC.)	C	Dividend	O	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

03/02/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

██████████ I are trustees of an Irrevocable Living Trust created January 19, 1990, by ██████████ for the sole purpose of owning an insurance policy on their lives.

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

FRIEDMAN, BERNARD A.

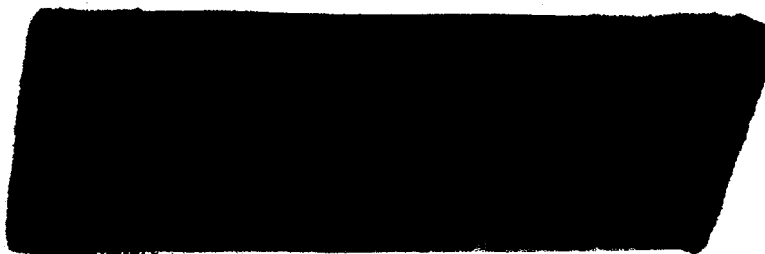
Date of Report

03/02/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544