

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Howell, Beryl A.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 08/12/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Court Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address US Courthouse, Room 6600 333 Constitution Avenue, NW Washington, DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	DC Circuit Historical Society
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2016	Twin Cities Public Television, business income
2. 2016	WGBH Educational Foundation, business income
3. 2016	Dalio Foundation, business income
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. U.S. State Department	March 5 - 17, 2016	Sierra Leone	Bail and sentencing reform project	Transportation, meals, hotel
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1. _____

2. _____

3. _____

4. _____

5. _____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1. _____

2. _____

3. _____

4. _____

5. _____

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Citibank Accounts (svgs, money market, checking)	A	Interest	M	T					
2. Wells Fargo Accounts (savings and checking)		None	K	T	Open	03/08/16	J		
3. Schwab Gov't Money Fund	A	Interest	PI	T					
4. Schwab Bank money market fund	A	Interest	J	T	Buy	12/27/16	J		
5. Stroz Friedberg LLC, stock and RSU's		None			Sold	11/01/16	P1	G	
6. American Funds VCPS/College Money Market Fund 529F1		None	K	T	Buy (add'l)	12/28/16	K		
7.					Sold (part)	12/28/16	K		
8. American Funds Fundamental Investors 529F1	A	Dividend	J	T	Sold (part)	12/27/16	K	B	
9.					Sold (part)	12/28/16	K		
10. American Funds Growth Fund of America 529F1	A	Dividend	K	T	Sold (part)	12/27/16	J	C	
11.					Sold (part)	12/28/16	K		
12. American Funds Small Cap World Fund 529F1		None	J	T	Buy (add'l)	12/27/16	J		
13. American Funds Income Fund of America 529F1	A	Dividend	L	T	Sold (part)	01/19/16	K		
14.					Sold (part)	08/04/16	K		
15.					Sold (part)	11/29/16	J		
16.					Buy (add'l)	12/28/16	L		
17. American Funds New Economy Fund 529F1	A	Dividend	K	T	Sold (part)	11/29/16	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.					Buy (add'l)	12/27/16	J		
19.					Buy (add'l)	12/28/16	J		
20.					Sold (part)	12/28/16	J		
21. American Funds Europacific Growth Fund 529F1	A	Dividend	K	T	Sold (part)	11/29/16	J		
22.					Buy (add'l)	12/27/16	J		
23.					Buy (add'l)	12/28/16	J		
24.					Sold (part)	12/28/16	J		
25. American Funds New Perspective Fund 529F1	A	Dividend	L	T	Buy (add'l)	12/27/16	J		
26.					Buy (add'l)	12/28/16	J		
27. American Funds Washington Mutual Investors Fund	A	Dividend			Sold	12/28/16	K	A	
28. TIAA Cref Ist tg rtm 20 inst		None			Closed	01/04/16	L	B	
29. MONY whole life insurance policy	A	Interest	K	T					
30. US Treasury Note 1.0% due 8/31/16	A	Interest			Matured	8/31/16	K		
31. US Treasury Note 1% due 9/30/16	A	Interest			Matured	9/30/16	K		
32. US Treasury Note 1% due 10/31/16	A	Interest			Matured	10/31/16	K		
33. US Treasury Note 1% due 3/31/17	A	Interest	L	T					
34. US Treasury Note 1% due 5/31/18	A	Interest	K	T					

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35. US Treasury Note 1% due 6/30/19	A	Interest	K	T					
36. US Treasury Note 1.25% due 1/31/19	A	Interest	L	T					
37. US Treasury Note 1.25% due 4/30/19	A	Interest	L	T	Buy	12/23/16	L		
38. US Treasury Note 1.25% due 8/31/19	A	Interest	L	T	Buy	12/23/16	L		
39. Baron Growth Fund	A	Dividend	J	T					
40. Goldman Sachs Strategic Income	A	Interest	J	T					
41. Ishares DJ US Oil Equipment ETF	A	Dividend	L	T					
42. Ishares Russell 1000 Growth	A	Dividend	J	T					
43. Ishares Rusel Midcap Growth ETF	A	Dividend	J	T					
44. US Inflation Index Bond --Government bond	B	Interest	N	T	Buy (add'l)	12/23/16	K		
45.					Matured	4/15/16	L	A	
46. Technology SPDR	C	Dividend	M	T					
47. Ishares Health Care Providers Index Fd	A	Dividend	M	T					
48. Ishares TR Russel 2000 Growth Index	B	Dividend	M	T					
49. SPDR Consumer Discretionary ETF	B	Dividend	M	T					
50. SPDR Healthcare ETF	C	Dividend	M	T					
51. SPDR Industrials ETF	C	Dividend	M	T					

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52. Powershares Dynamic Media	A	Dividend	L	T					
53. Vanguard Consumer Staples	B	Dividend	M	T					
54. Vanguard Dividend Appreciation	A	Dividend	J	T					
55. ishares Gold Trust		None	J	T	Buy	12/22/16	J		
56. SPDR Gold		None	L	T	Buy	12/8/16	L		
57. Visa		None	L	T	Buy	12/8/16	L		
58. Herman Bronsweig Educational and Health Trust (X)									
59. --Johnson and Johnson (X)	C	Dividend	M	T					
60. --Lockheed Martin (X)	C	Dividend	M	T					
61. --Oracle (X)	A	Dividend	J	T	Sold (part)	8/4/16	J	D	
62. --Schwab Bank	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section II - Agreements

Stroz Friedberg, Inc. (SFI) was sold to another company in November 2016. My previously listed agreements with SFI are now moot.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beryl A. Howell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544