

FOR CALENDAR YEAR 2003

in Government Act of 1978,
(5 U.S.C. App. §§101-111)

1. Person Reporting (Last name, first, middle initial)

Furgeson, William R.

2. Court or Organization

U. S. District Court, Texas Western

3. Date of Report

June 22, 2004
[AMENDED 8/25/04]

4. Title (Article III judges indicate active or senior status;
magistrate judges indicate full- or part-time)

U. S. District Judge Article III

5. Report Type (check appropriate type)

___ Nomination, Date ___

___ Initial X Annual ___ Final

6. Reporting Period

01/01/03 through 12/31/03

7. Chambers or Office Address

655 E. Durango, Courtroom Four
San Antonio, TX 78206

8. On the basis of the information contained in this Report and
any modifications pertaining thereto, it is, in my opinion,
in compliance with applicable laws and regulations.

Reviewing Officer _____ Date _____

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts,
checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of Instructions.)

POSITION

NAME OF ORGANIZATION/ENTITY

☒ X

NONE (No reportable positions.)

3

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of Instructions.)

DATE

PARTIES AND TERMS

☐

NONE (No reportable agreements.)

1

2

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of Instructions.)

DATE

SOURCE AND TYPE

GROSS INCOME

A. Filer's Non-Investment Income

☒ x

NONE (No reportable non-investment income.)

1

\$

2

\$

3

\$

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, please complete this
section. (dollar amount not required except for honoraria)

☐

NONE (No reportable non-investment income.)

1

2003

Self-employed lawyer

2

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

June 22, 2004

[Amended 8/25/04]

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children. See pp. 25-27 of Instructions.)SOURCEDESCRIPTION☐

NONE (No such reportable reimbursements.)

1	State Bar of Texas	Austin, TX, February 7 and 8, contract seminar-professional assoc. (meals, hotel, transportation)
2	State Bar of Texas	Houston, TX, February 20, contract seminar-professional assoc. (meals, hotel, transportation)
3	University of Cincinnati	Cincinnati, OH, March 13 and 14, contract seminar (meals, hotel, transportation)
4	State Bar of Texas	Austin, TX, March 28, contract seminar-professional assoc. (meals, hotel, transportation)
5	Trans-Pecos Bar Association	Marfa, TX, April 26 and 27, professional assoc. (meals, hotel, transportation)
6	State Bar of Texas	Dallas, TX, May 18 and 19, contract seminar-professional assoc. (meals, hotel, transportation)
7	State Bar of Texas	Houston, TX, June 12 and 13, contract seminar-professional assoc. (meals, hotel, transportation)

V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of Instructions.)SOURCEDESCRIPTIONVALUE☒

NONE (No such reportable gifts.)

1			\$
2			\$
3			\$
4			\$

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-33 of Instructions.)CREDITORDESCRIPTIONVALUE CODE*☒

NONE (No reportable liabilities.)

1			
2			
3			
4			
5			

*Value Codes: J=\$15,000 or less K=\$15,001-\$50,000 L=\$50,001-\$100,000 M=\$100,001-\$250,000 N=\$250,001-\$500,000
O=\$500,001-\$1,000,000 P1=\$1,000,001-\$5,000,000 P2=\$5,000,001-\$25,000,000
P3=\$25,000,001-\$50,000,000 P4=\$50,000,001 or more

FINANCIAL DISCLOSURE REPORT
(Attachment)

Furgeson, William R.

IV. REIMBURSEMENTS

- | | | |
|-----|----------------------------|--|
| 8. | Center for Civic Education | Washington, DC, Sept. 20-23, professional assoc.
(meals, hotel, transportation) |
| 9. | State Bar of Texas | Dallas, TX, Oct. 9 and 10, professional assoc. (meals,
hotel, transportation) |
| 10. | State Bar of Texas | Houston, TX, Nov. 6 and 7, professional assoc.
(meals, hotel, transportation) |

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

6/22/04-amended 8/25/04

VII. Page 1 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children. See pp. 34-57 of Instructions.)

A Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure</i>	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt. Code1 (A-H)	Type (e.g., div., rent or int.)	Value Code2 (J-P)	Value Method Code3 (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets,									
1 Wells Fargo Bank Accts.		None	J	T					
2 Oaks Bank Acct.		None	J	T	Open	07/05	J		
3 Wells Fargo Inv.-money market		None	J	T	Open	11/03	J		
4 USAA Brokerage Svc. Acct. #1									
5 -Growth & Income Fund		None	J	T	Buy	11/03	J		
6 -S&P 500 Index Fund Mem.Shares		None	J	T	Buy	11/03	J		
7 -Tax-Exmpt Intrmed.-Term Fund		None	J	T	Buy	11/03	J		
8 USAA Brokerage Svc. Acct. #2									
9 -Growth & Income Fund		None	K	T	Buy	11/03	K		
10 -High-Yield Opp. Fund		None	J	T	Buy	11/03	J		
11 -S&P 500 Index Fund Mem.Shares		None	K	T	Buy	11/03	K		
12 -Tax-Exmpt Intrmed.-Term Fund		None	J	T	Buy	11/03	J		
13 -Tax-Exmpt Money Mkt. Fund		None	K	T	Buy	11/03	K		
14 -Tax-Exmpt Short-Term Fund		None	J	T	Buy	11/03	J		
15 -Value Fund		None	K	T	Buy	11/03	K		
16 USAA Bank		None	K	T	Open	10/02	K		
17 Trust Account #1									

1	Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4)	B=\$1,001-\$2,500 F=\$50,001-\$100,000	C=\$2,501-\$5,000 G=\$100,001-\$1,000,000	D=\$5,001-\$15,000 H1=\$1,000,001-\$5,000,000	E=\$15,001-\$50,000 H2=More than \$5,000,000
2	Value Codes: J=\$15,000 or less (See Col. C1, D3)	K=\$15,001-\$50,000 N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	L=\$50,001-\$100,000 O=\$500,001-\$1,000,000	M=\$100,001-\$250,000 P1=\$1,000,001-\$5,000,000 P4=More than \$5,000,000	
3	Value Method Codes: Q=Appraisal (See Col. C2)	R=Cost (real estate only) U=Book value	S=Assessment V=Other	T=Cash/Market W=Estimated	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Ferguson, William R.

Date of Report

6/22/04 [amended 8/25/04]

VII. Page 2 INVESTMENTS and TRUSTS -- income, value, transactions (includes those of

spouse and dependent children. See pp. 34-37 of Instructions.)

A Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure</i>	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt. Code1 (A-H)	Type (e.g., div, rent or int.)	Value Code2 (J-P)	Value Method Code (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
18 -USAA Delayed Quote		None	J	T	Took over	10/09	J		
19 -USAA Growth & Income Fund		None	K	T	Took over	10/09	K		
20 -USAA Income Fund		None	J	T	Took over	10/09	J		
21 -USAA Intrmed-Term Bond Fund		None	K	T	Took over	10/09	K		
22 -USAA Money Market Fund		None	K	T	Took over	10/09	K		
23 -USAA S&P 500 Ind Fnd Mem.Sh		None	L	T	Took over	10/09	L		
24 -USAA Short-Term Bond Fund		None	K	T	Took over	10/09	K		
25 Trust Account #2									
26 -USAA Delayed Quote		None	K	T	Took over	10/09	K		
27 -USAA Growth & Income Fund		None	L	T	Took over	10/09	L		
28 -USAA Income Fund		None	L	T	Took over	10/09	L		
29 -USAA Intrmed-Term Bond Fund		None	M	T	Took over	10/09	M		
30 -USAA Money Market Fund		None	K	T	Took over	10/09	K		
31 -USAA S&P 500 Ind Fnd Mem.Sh		None	M	T	Took over	10/09	M		
32 -USAA Short-Term Bond Fund		None	M	T	Took over	10/09	M		
33 Trust Account #3									
34 -Am.Mutual Fund, Inc.		None	J	T	Took over	12/01	J		

1	Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4)	F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: J=\$15,000 or less (See Col. C1, D3)	N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$5,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: Q=Appraisal (See Col. C2)	U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

6/22/04 (amended 8/25/04)

VII. Page 3 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of

spouse and dependent children. See pp. 34-57 of Instructions.)

A Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure.</i>	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amf. Code1 (A-H)	Type (e.g., div, rent or int.)	Value Code2 (J-P)	Value Method Code (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date- Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
35 -Income Fund of America, Inc.		None	K	T	Took over	12/01	K		
36 -Wash.Mutnal Inv. Fund, Inc.		None	J	T	Took over	12/01	J		
37 Trust #4									
38 -Amer. Mutual Fund, Inc.		None	J	T	Took over	12/01	J		
39 -Income Fund of America, Inc.		None	K	T	Took over	12/01	K		
40 -Wash. Mutual Inv. Fund, Inc.		None	J	T	Took over	12/01	J		
41									
42									
43									
44									
45									
46									
47									
48									
49									
50									
51									

1	Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4)	F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: J=\$15,000 or less (See Col. C1, D3)	N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$50,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: Q=Appraisal (See Col. C2)	U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

6/22/04 [amended 8/25/04]

VII. Page 4 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of

spouse and dependent children. See pp. 34-57 of Instructions.)

A Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure.</i>	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Am't Code1 (A-H)	Type (e.g., div., rent or int.)	Value Code2 (J-P)	Value Method Code (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date: Month Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
52									
53									
54									
55									
56									
57									
58									
59									
60									
61									
62									
63									
64									
65									
66									
67									
68									

1	Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4) F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: J=\$15,000 or less (See Col. C1, D3) N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$5,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: Q=Appraisal (See Col. C2) U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

6/22/04 [amended 8/25/04]

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

Under Section VII, items listed on lines 2, 3, 8 through 16 were acquired through marriage.

Under Section VII, items listed on lines 17 through 40 are separate property that person reporting took over handling and has no financial interest.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app., § 501 et. seq., 5 U.S.C. § 7353 and Judicial Conference regulations.

Signature _____

Date _____

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. App., § 104.)

FILING INSTRUCTIONS:

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the
United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT

FOR CALENDAR YEAR 2003

Report Required by the Ethics
in Government Act of 1978,
(5 U.S.C. App. §§101-111)

1. Person Reporting (Last name, first, middle initial) Furgeson, William R.		2. Court or Organization U. S. District Court, Texas Western		3. Date of Report June 22, 2004	
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge Article III		5. Report Type (check appropriate type) ____ Nomination, Date _____ ____ Initial ☒ Annual ____ Final		6. Reporting Period 01/01/03 through 12/31/03	
7. Chambers or Office Address 655 E. Durango, Courtroom Four San Antonio, TX 78206		8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____			

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of Instructions.)

POSITION

NAME OF ORGANIZATION/ENTITY

☒ NONE (No reportable positions.)

1 _____
2 _____
3 _____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of Instructions.)

DATE

PARTIES AND TERMS

☒ NONE (No reportable agreements.)

1 _____
2 _____

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of Instructions.)

DATE

SOURCE AND TYPE

GROSS INCOME

A. Filer's Non-Investment Income

☒ NONE (No reportable non-investment income.)

1	_____	\$ _____
2	_____	\$ _____
3	_____	\$ _____

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)

☐ NONE (No reportable non-investment income.)

1	2003	Self-employed lawyer	_____
2	_____	_____	_____

RECEIVED
 2004 JUN 28 A 11:02
 FINANCIAL
 DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

June 22, 2004

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.*(Includes those to spouse and dependent children. See pp. 25-27 of Instructions.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>
☐	NONE (No such reportable reimbursements.)	
1	State Bar of Texas	Austin, TX, February 7 and 8, contract seminar-professional assoc. (meals, hotel, transportation)
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7	State Bar of Texas	Houston, TX, June 12 and 13, contract seminar-professional assoc. (meals, hotel, transportation)

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of Instructions.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
☒	NONE (No such reportable gifts.)		
1			\$
2			\$
3			\$
4			\$

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of Instructions.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE*</u>
☒	NONE (No reportable liabilities.)		
1			
2			
3			
4			
5			

*Value Codes: J=\$15,000 or less

K=\$15,001-\$50,000

L=\$50,001-\$100,000

M=\$100,001-\$250,000

N=\$250,001-\$500,000

O=\$500,001-\$1,000,000

P1=\$1,000,001-\$5,000,000

P2=\$5,000,001-\$25,000,000

P3=\$25,000,001-\$50,000,000

P4=\$50,000,001 or more

FINANCIAL DISCLOSURE REPORT
(Attachment)

Furgeson, William R.

IV. REIMBURSEMENT

- | | | |
|-----|----------------------------|--|
| 8. | Center for Civic Education | Washington, DC, Sept. 20-23, professional assoc.
(meals, hotel, transportation) |
| 9. | State Bar of Texas | Dallas, TX, Oct. 9 and 10, professional assoc. (meals,
hotel, transportation) |
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(meals, hotel, transportation) |

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

June 22, 2004

VII. Page 1 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children. See pp. 34-57 of Instructions.)

A. Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure.</i>	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
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2 Oaks Bank Acct.		None			Open	07/05	J		
3 Wells Fargo Inv.-money market		None			Open	11/03	J		
4 USAA Brokerage Svc. Acct. #1									
5 -Growth & Income Fund		None			Buy	11/03	J		
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7 -Tax-Exmpt Intrmed.-Term Fund		None			Buy	11/03	J		
8 USAA Brokerage Svc. Acct. #2									
9 -Growth & Income Fund		None			Buy	11/03	K		
10 -High-Yield Opp. Fund		None			Buy	11/03	J		
11 -S&P 500 Index Fund Mem.Shares		None			Buy	11/03	K		
12 -Tax-Exmpt Intrmed.-Term Fund		None			Buy	11/03	J		
13 -Tax-Exmpt Money Mkt. Fund		None			Buy	11/03	K		
14 -Tax-Exmpt Short-Term Fund		None			Buy	11/03	J		
15 -Value Fund		None			Buy	11/03	K		
16 USAA Bank		None			Open	10/02	K		
17 Trust Account #1									

1	Income/Gain Codes: (See Col. B1, D4)	A=\$1,000 or less F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: (See Col. C1, D3)	J=\$15,000 or less N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4 More than \$5,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$ 5,000,000	
3	Value Method Codes: (See Col. C2)	Q=Appraisal U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

June 22, 2004

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	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt. Code1 (A-H)	Type (e.g., div., rent or int.)	Value Code2 (J-P)	Value Method Code (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
18 -USAA Delayed Quote		None			Took over	10/09	J		
19 -USAA Growth & Income Fund		None			Took over	10/09	K		
20 -USAA Income Fund		None			Took over	10/09	J		
21 -USAA Intrmed-Term Bond Fund		None			Took over	10/09	K		
22 -USAA Money Market Fund		None			Took over	10/09	K		
23 -USAA S&P 500 Ind Fnd Mem.Sh		None			Took over	10/09	L		
24 -USAA Short-Term Bond Fund		None			Took over	10/09	K		
25 Trust Account #2									
26 -USAA Delayed Quote		None			Took over	10/09	K		
27 -USAA Growth & Income Fund		None			Took over	10/09	L		
28 -USAA Income Fund		None			Took over	10/09	L		
29 -USAA Intrmed-Term Bond Fund		None			Took over	10/09	M		
30 -USAA Money Market Fund		None			Took over	10/09	K		
31 -USAA S&P 500 Ind Fnd Mem.Sh		None			Took over	10/09	M		
32 -USAA Short-Term Bond Fund		None			Took over	10/09	M		
33 Trust Account #3									
34 -Am.Mutual Fund, Inc.		None			Took over	12/01	J		

1	Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4)	F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: (See Col. C1, D3)	J=\$15,000 or less N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$50,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: (See Col. C2)	Q=Appraisal U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

June 22, 2004

VII. Page 3 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children. See pp. 34-57 of Instructions.)

A. Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure.</i>	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt. Code1 (A-H)	Type (e.g., div., rent or int.)	Value Code2 (J-P)	Value Method Code (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
35 -Income Fund of America, Inc.		None			Took over	12/01	K		
36 -Wash.Mutual Inv. Fund, Inc.		None			Took over	12/01	J		
37 Trust #4									
38 -Amer. Mutual Fund, Inc.		None			Took over	12/01	J		
39 -Income Fund of America, Inc.		None			Took over	12/01	K		
40 -Wash. Mutual Inv. Fund, Inc.		None			Took over	12/01	J		
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1	Income/Gain Codes: (See Col. B1, D4)	A=\$1,000 or less F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: (See Col. C1, D3)	J=\$15,000 or less N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$50,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: (See Col. C2)	Q=Appraisal U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

June 22, 2004

VII. Page 4 INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children. See pp. 34-57 of Instructions.)

A. Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure.</i>	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt. Code1 (A-H)	Type (e.g., div., rent or int.)	Value Code2 (J-P)	Value Method Code (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
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1	Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4) F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: J=\$15,000 or less (See Col. C1, D3) N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$50,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: Q=Appraisal (See Col. C2) U=Book value	R=Cost (re least te only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

June 22, 2004

VII. Page 5 INVESTMENTS and TRUSTS – income, value, transactions *(Includes those of spouse and dependent children. See pp. 34-57 of Instructions.)*

A. Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure.</i>	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt. Code1 (A-H)	Type (e.g., div. rent or int.)	Value Code2 (J-P)	Value Method Code (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
67									
68									

1	Income/Gain Codes: (See Col. B1, D4)	A=\$1,000 or less F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: (See Col. C1, D3)	J=\$15,000 or less N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$50,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: (See Col. C2)	Q=Appraisal U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Mar et	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Furgeson, William R.

Date of Report

June 22, 2004

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

Under Section VII, items listed on lines 2, 3, 8 through 16 were acquired through marriage.

Under Section VII, items listed on lines 17 through 40 are separate property that person reporting took over handling and has no financial interest.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app., § 501 et. seq., 5 U.S.C. § 7353 and Judicial Conference regulations.

Signature

Date

06/23/04

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. App., § 104.)

FILING INSTRUCTIONS:

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the
United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544