

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) FOX, JAMES C	2. Court or Organization U.S. DISTRICT COURT, NC	3. Date of Report 05/15/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - SENIOR	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address UNITED STATES DISTRICT COURT P.O. BOX 2143 WILMINGTON, NC 28402	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. TRUSTEE	TRUST # 1
2. TRUSTEE	TRUST # 2
3. TRUSTEE	FOUNDATION # 1
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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FOX, JAMES C

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA #2	A	Dividend	K	T					
2. -AMERICAN INTERNATIONAL GROUP INC COMM									
3. -AUTOMATIC DATA PROCESSING INC COMM									
4. - BROADBRIDGE FINANCIAL SOLUTIONS INC. (SPINOFF AUTO. DATA)					SPINOFF	4/2	J		
5.					SELL	12/3	J	A	
6. -MEDTRONIC COMM									
7. -MICROSOFT CORP COMM									
8. -PFIZER COMM									
9. -WACHOVIA CORP COMM									
10. -RESERVE PRIMARY FUND M/M									
11. IRA #1	D	Dividend	N	T					
12. -ABBOTT LABORATORIES COMM									
13. -MEDTRONIC COMM									
14. -AMERICAN EXPRESS COMPANY COMM									
15. -BB&T CORP COMM									
16. -BANK OF AMERICA (FLEETBOSTON FINANCIAL CORP)									
17. - CREE, INC					BUY	1/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18.					SELL	3/13	J	A	
19. - DUKE ENERGY CORP NEW					BUY	1/10	J		
20. -GENERAL ELECTRIC CO COMM									
21. -LILLY, ELI & CO COMM									
22. -MERRILL LYNCH & CO INC COMM					SELL	11/2	K	C	
23. -MICROSOFT CORP COMM									
24. -PROCTER & GAMBLE CO COMM (GILLETTE CO. COMM)									
25. - SUNRISE SENIOR LIVING INC					BUY	7/10	J		
26. -ROYAL DUTCH PETROLEUM CO COMM									
27. -TEXAS INSTRUMENTS INC COMM									
28. -THE CHUBB CORP COMM									
29. - WILLIS LEASE FINANCE CORP					BUY	5/17	J		
30. -WYETH COMM					PARTIAL SALE	1/23	J		
31. -RESERVE PRIMARY FUND M/M									
32. -PEPSICO INC. COMM									
33. -ABN AMRO BANK BOND					REDEMPTION	10/1	K		
34. -GENL ELECTRIC CAP CORP NOTE									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

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35. -CITIGROUP GLBL MKTS NOTE									
36. -IBM CORP NOTE									
37. -SCHERING PLOUGH CORP NOTE									
38. BROKERAGE #1									
39. -RESERVE PRIMARY FUND M/M	B	Dividend	L	T					
40. BROKERAGE #2									
41. -RESERVE PRIMARY FUND M/M	B	Dividend	L	T					
42. EATON VANCE FUND #1 (CAPITAL EXCHANGE FUND #1)	E	Dividend	P1	T					
43. CHESTNUT ST. EXCHANGE FUND #1	D	Dividend	O	T					
44. FEDERATED CAPITAL APPRECIATION EXCHANGE FUND #1	F	Dividend	M	T					
45. VK AMERICAN EXCHANGE FUND #1	B	Dividend	L	T					
46. EATON VANCE FUND #2 (CAPITAL EXCHANGE FUND #2)	E	Dividend	P1	T					
47. CHESTNUT ST EXCHANGE FUND #2	D	Dividend	O	T					
48. FEDERATED CAPITAL APPRECIATION EXCHANGE FUND #2	F	Dividend	M	T					
49. VK AMERICAN EXCHANGE FUND #2	D	Dividend	N	T					
50. GALLAHER GROUP PLC #2 COMM	A	Dividend	K	T	SELL	8/6	K	E	
51. TRUST #1	E	Dividend	O	T					NOTE A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. -GENERAL ELECTRIC CO COMM					Partial Sale	6/19	K	E	
53. -3M CO COMM									
54. -DIAGEO PLC COMM					Partial Sale	4/12	J	A	
55. -CVS CORP COMM					SELL	4/30	K	D	
56. -PROCTER & GAMBLE CO COMM									
57. -LOWES CO COMM									
58. -PHARMACEUTICAL PROD DEV COMM					Partial Sale	6/19	K	E	
59. -HEWLETT PACKARD CO COMM									
60. -MICROSOFT CORP COMM									
61. -WYETH COMM									
62. -US BANCORP DEL COMM NEW					SELL	4/12	J	B	
63. -ZIMMER HOLDINGS INC COMM					SELL	2/15	J	D	
64. -EXXON MOBIL CORP COMM					Partial Sale	6/19	J	D	
65. -AT&T INC COMM (SBC COMMUNICATIONS INC COMM)									
66. -BANK AMERICA COMM									
67. -HARTFORD FINL SVCS GRP COMM									
68. -JP MORGAN CHASE & CO COMM									

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69. -PRAXAIR INC COMM									
70. -VERIZON COMMUNICATIONS COMM					Partial Sale	4/12	J	B	
71. -IDEARC INC COMM (SPINOFF VERIZON COMMUNICATIONS)					SELL	4/12	J	A	
72. ELL INTERNATIONAL PROPERTY					BUY	6/25	J		
73. GOLDEN SMALL CORE VALUE FUND					BUY	6/25	J		
74. TOUCHSTONE MID CAP FUNDS					BUY	6/25	J		
75. DODGE & COX INTERNATIONAL					BUY	6/25	K		
76. SSGA FUNDS EMERGING MKTS					BUY	6/25	J		
77. -BARCLAYS BANK PLC FUND									
78. -COHEN & STEER INSTL RLTY FUND					Partial Sale	6/22	J		
79. -EVERGREEN NC MUNICIPAL BOND					Buy Addl Shr	6/25	J		
80. -NUVEEN FUNDS HIGH YIELD MUNI BD									
81. -PIMCO EMERGING MARKETS BOND									
82. -WACHOVIA (FIRST UNION) SHORT-TERM INVESTMENT FUND									
83. TRUST #2	E	Dividend	O	T					NOTE B
84. -GENERAL ELECTRIC COMM					SELL	6/19	J	B	
85. -UNITED TECHNOLOGIES CORP COMM									

1. Income Gain Codes:

(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes

(See Columns C1 and D3)

J = \$15,000 or less

N = \$250,001 - \$500,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

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86. -CARNIVAL CORP COMM									
87. -LOWES COMM									
88. -CISCO SYS COMM					SELL	6/19	K	D	
89. -HEWLETT PACKARD COMM									
90. -INTEL CORP COMM					SELL	6/19	K	D	
91. -IBM CORP COMM									
92. -PROCTER & GAMBLE COMM									
93. -3M CO COMM									
94. -MICROSOFT CORP COMM									
95. -ABBOTT LABS COMM					SELL	6/19	K	D	
96. -JOHNSON & JOHNSON COMM									
97. -PFIZER INC COMM					SELL	6/19	J	C	
98. -WYETH COMM									
99. -EXXON MOBIL CORP COMM					Partial Sale	6/15	J	B	
100. -AT&T COMM (SBC COMMUNICATIONS COMM)									
101. -BANK AMERICA CORP COMM					Partial Sale	6/19	J	D	
102. -JP MORGAN CHASE & CO COMM									

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103. -WACHOVIA CORP COMM									
104. -PRAXAIR INC COMM									
105. -DODGE & COX INTERNATIONAL STK FD					BUY	6/25	K		
106. -ELL INTERNATIONAL PROPERTY					BUY	6/25	J		
107. -GOLDEN SMALL CORE VALUE FD					BUY	6/25	J		
108. -SSGA FDS EMERGING MKTS FD					BUY	6/25	J		
109. -TOUCHSTONE MID CAP FUND					BUY	6/25	J		
110. -COHEN & STEER INSTL RLTY FUND					Buy Addl Shr	6/25	J		
111. -BARCLAYS BANK PLC FUND									
112. -EVERGREEN NC MUNI BOND					Buy Addl Shr	6/25	J		
113. -NUVEEN FUNDS HIGH YIELD MUNI BD									
114. -PIMCO EMERGING MARKETS BOND									
115. -WACHOVIA (FIRST UNION) SHORT-TERM INVESTMENT FUND									
116. FOUNDATION #1	E	Dividend	O	T					NOTE C
117. -WYETH COMM									
118. -BB&T CORP COMM									
119. -BP AMOCO COMM									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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120. -DUKE ENERGY CORP NEW COMM (MERGER FR DUKE ENERGY CORP)									
121. -LILLY, ELI & CO COMM									
122. -NUVEEN PREF & CONV INCOME MF									
123. -PIEDMONT NATUARAL GAS COMM									
124. -VERIZON COMMUNICATIONS COMM									
125. -IDEARC INC COMM (SPINOFF FR VERIZON COMMUN.)									
126. -WACHOVIA CORP COMM									
127. -SPECTRA ENERGY CORP (SPINOFF FR DUKE ENERGY)					SPINOFF	1/3	J		
128. -WILLIS LEASE FINANCE CORP					BUY	5/17	K		
129. -BLOCK FINANCIAL CORP BOND 04/15/07					REDEMPTION	4/16	J		
130. -UNION TANK CORP BOND 06/01/09									
131. -CONSOLIDATED EDISON BOND 05/01/10									
132. -FORD MOTOR CREDIT CORP NOTE 10/28/09									
133. -VERIZON MARYLAND BOND									
134. -RESERVE PRIMARY FUND M/M									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

FOX, JAMES C

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05/15/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

NOTE A - Under the distributive provisions of the Trust # 1, the income of said trust, within the sole and absolute discretion of the corporate trustee thereof, may be distributed in whole or part to members. The corporate trustee, in its sole discretion, may distribute all or any portion of the corpus of said trust to any one or more such beneficiaries if necessary to meet the reasonable needs of such beneficiary. James C. Fox was a co-trustee until his resignation and appointment of a successor trustee on August 16, 2006. James C. Fox has a testamentary limited power of appointment with regard to the corpus of the trust.

NOTE B - Under the distributive provisions of the Trust # 2, the income of said trust, within the sole and absolute discretion of the corporate trustee thereof, may be distributed in whole or part to members. The class of potential distributees may be increased by the birth of additional members and by future marriage of members. The corporate trustee, in its sole discretion, may distribute all or any portion of the corpus of said trust to any one or more of such beneficiaries if necessary to meet the reasonable needs of such beneficiary. James C. Fox was a co-trustee until his resignation and appointment of a successor trustee on August 16, 2006. James C. Fox has a testamentary limited power of appointment in regard to the corpus of the trust.

NOTE C - James C. Fox is a co-trustee of the Foundation # 1, a trust created and operated exclusively for charitable, religious, scientific and educational purposes. The assets of the trust approximated \$616,184 at December 31, 2007.

NOTE D - Abbreviations used in the description of assets, Part VII include the following: "COMM" designates common stock; "PREF" designates preferred stock; "M/M" designates a cash equivalent money market account; "BOND" designates a corporate bond; "MUNI" designates a tax exempt bond; and "MF" designates a mutual fund.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

FOX, JAMES C

Date of Report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

A black rectangular redaction box covering the signature.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544