

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Minaldi, Patricia H	2. Court or Organization District Court - Louisiana	3. Date of Report 05/11/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address U. S. Courthouse 611 Broad Street Lake Charles, LA 70601	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Manager	Minerex, LLC
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2003	La. State Employee Retirement System (pension upon retirement)
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2005	U.S. Judges Admin. Office Of The U.S. Courts	\$ 143,267
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2005	Louisiana Health Insurance Indemnity Company
2. 2005	Southern National Life Insurance Company
3. 2005	Stockwell, Sievert, Viccellion, Clements & Shaddock, LLP
4.	
5.	

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. Louisiana Association of Defense Counsel	April 16-23, 1005 Annual Conference in Rome and Sorrento; reimbursement of transportation, lodging and food
2.	
3.	
4.	
5.	

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*☒ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Minerex, LLC		None	J	W					
2. Northwest Mutual Ins. Co. (account)	A	Interest	J	T					
3. Legg Mason Cash Reserve Trust	A	Dividend	J	T					
4. Hibernia National Bank (Accounts)	B	Interest	L	T					
5. Legg Mason Special Investment Trust	B	Dividend	J	T					
6. Legg Mason Cash Reserve Trust	A	Dividend	J	T					
7. Legg Mason Opportunity Trust	A	Dividend	J	T					
8. Legg Mason Cash Reserve Trust	A	Dividend	J	T					
9. Legg Mason Opportunity Trust	A	Dividend	J	T					
10. Other Property - St. Mary Parish (undivided interest)		None	J	W					
11. Fidelity Aggressive Growth	A	Dividend	K	T					Fidelity IRA.
12. Fidelity Growth Companies	A	Dividend	K	T					Fidelity IRA.
13. Fidelity Value	A	Dividend	L	T					Fidelity IRA.
14. Spartan Total Market Index	A	Dividend	K	T					Fidelity IRA.
15. AIM Equity Funds Blue Chip Fund	A	Dividend	K	T					Raymond James IRA.
16. Hartford Mutual Funds Capital Appreciation Fund	A	Dividend	K	T					Raymond James IRA.
17. Hartford Mutual Funds Midcap Fund	A	Dividend	K	T					Raymond James IRA.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Hartford Mutual Funds Global Health Fund	A	Dividend	J	T					Raymond James IRA.
19. First Trust Target VIP Portfolio	A	Dividend	J	T	Sale/Repurch	12/30	J	A	Rebalancing sale/purchase- same security.
20. New York Whole Life	A	Dividend	J	T					
21. Northwest Mutual Whole Life #1	A	Dividend	J	T					
22. Nortwest Mutual Whole Life #2	A	Dividend	J	T					
23. La. State Employee Retirement System		None	L	T					Please see note in Part VIII.
24. Series EE Bonds		None	J	T					
25. Maxim Stock Index Portfolio		None	J	T					From La. Deferred Comp. Plan
26. American Century Ultra Fund		None	J	T					From La. Deferred Comp. Plan
27. Maxim INVESCO Small Cap Growth Portfolio		None	J	T					From La. Deferred Comp. Plan
28. FERSTSP		None	K	T					
29. JP Morgan Chase Bank	A	Interest	J	T					
30.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

1. La. Deferred Compensation Plan rolled over to FERSTSP (From Part VII, record 23, 26, 27, 28, & 29). Plan included Maxim Stock Index Portfolio, American Century Ultra Fund and Maxim INVESCO Small Cap Growth Portfolio.
2. La. State Employee Retirement Plan is in litigation (From Part VII, record 24).

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

5/11/06

NOTE: A person who knowingly falsifies or fails to file this report may be subject to civil and criminal sanctions (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544