

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Edgar, R. Allan	2. Court or Organization Eastern District of Tennessee	3. Date of Report 04/11/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 900 Georgia Avenue, Room 253 Chattanooga, TN 37402	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Co-Trustee	TRUST #1
2. Trustee	TRUST #2
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

Page 2 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2007	Tennessee Consolidated Retirement System	\$ 3,614.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

FINANCIAL DISCLOSURE REPORT

Page 4 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. SUNTRUST BANK CHATTANOOGA NA, TRUSTEE SELF-DIRECTED IRA:									
2. - STI Classic Prime Quality Money Market	D	Interest	M	T					
3. - Vanguard Windsor II Fund	B	Dividend	L	T					
4. - Harbor International Fund	B	Dividend	M	T					
5. - T Rowe Price New Era Fund	B	Dividend	M	T					
6. - Harbor Capital App. Fund	A	Dividend	L	T					
7. - Vanguard Mid-Cap Index Fund	B	Dividend	L	T					
8. - CGM Realty Fund	B	Dividend	K	T					
9. - I Shares S&P TOPIX 150 Index Fund	A	Dividend			Sell	11/28	J	C	
10. - I Shares MSCI Pacific Ex Japan Fund	A	Dividend	K	T					
11. - Fed Home Loan Bk 4% Bond	C	Interest	L	T	Sell	4/5	L		
12. - Fidelity Value Fund	C	Dividend	K	T					
13. - Fidelity Contrafund	B	Dividend	K	T					
14. - Brandywine Fund	C	Dividend	K	T					
15. - Fidelity Fifty Fund	D	Dividend	K	T					
16. - Fed Home Loan BK 5.6% Bond	B	Interest			Sell	8/15	K		
17. - Fed Home Loan BK 5.7% Bond	B	Interest			Sell	8/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 ● = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - I-shares CDN capped Energy Fd		None			Buy	4/24	K		
19.					Sell	12/3	K	C	
20. - Macquarie Infrastructure Co. Trust	A	Dividend	J	T	Buy	4/24	J		
21. - I-shares DJ US. Financial Services		None	K	T	Buy	11/28	K		
22. - Fed Home Loan BK 4.5% Bond		None	L	T	Buy	10/30	L		
23. - Fed Home Loan BK 4.5% Bond		None	L	T	Buy	10/31	L		
24. Sel. Am. Shares Fund (IRA)	A	Dividend	K	T					
25. Schwab Money Market Fund (IRA)	A	Dividend	J	T					
26. Vanguard Windsor II Fund (IRA)	A	Dividend	K	T					
27. Artisan Midcap Fund (IRA)	A	Dividend	J	T					
28. Baron Growth Fund (IRA)		None	J	T					
29. Oakmark Int'l Fund (IRA)	B	Dividend	J	T					
30. Schwab Total Bond Mkt Index Fund (IRA)	A	Dividend	J	T					
31. Oakmark Equity Inc. Fund (IRA)	A	Dividend	J	T					
32. Sky Bank 3.95% CD, (IRA)	A	Interest			Redeem	6/22	K		
33. Wash Mutual Bk 4.75% CD, (IRA)		None	K	T	Buy	11/13	K		
34. Fidelity Cash Reserves Fund (IRA)	A	Interest	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 6 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

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☐ NONE (No reportable income, assets, or transactions.)

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35. Fidelity Equity Income II Fund (IRA)		None			Sell	1/26	J		
36. Fidelity Contrafund (IRA)	A	Dividend	J	T					
37. Spartan Total Market Index Fund (IRA)	A	Dividend	K	T					
38. Fidelity Div Int'l Fund (IRA)	A	Dividend	J	T					
39. Fidelity Balanced Fund (IRA)	A	Dividend	J	T					
40. Fidelity Short Term Bond Fund (IRA)	A	Dividend	J	T					
41. Fidelity Value Fund (IRA)	A	Dividend	J	T					
42. Fidelity Overseas Fd (IRA)	B	Dividend	J	T					
43. Morgan Stanley Liquid Asset Fund	C	Interest	K	T					
44. TIAA-CREF Retirement Fund	A	Dividend	K	T					
45. TRUST #1:									
46. - Fidelity Cash Fund	A	Dividend	J	T					
47. - Morgan Stanley Bond 5.8%	A	Interest			Redeem	4/1	K		
48. - Scripps Co. 6.625%	A	Interest			Redeem	10/15	K		
49. - Phillip Morris 7.650%	A	Interest	J	T					
50. - Ford Motor Credit 5.8%	A	Interest	K	T					
51. - Fed Nat'l Mortgage 5.25%	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 ● = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 7 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

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52. - Union Tank Car 7.45%	A	Interest	K	T					
53. - Great Lakes Chem 7%	A	Interest	J	T					
54. - Abitibi-Consol 7.875%	A	Interest	J	T					
55. - Ford Motor Credit 7.375%	A	Interest	J	T					
56. - Gen Motors Acc 7.75%	A	Interest	J	T					
57. - Citigroup 6.5%	A	Interest	K	T					
58. - JP Morgan 6.75%	A	Interest	K	T					
59. - Cardinal Health 6.75%	A	Interest	J	T					
60. - Boeing Cap 6.1%	A	Interest	J	T					
61. - Am Home Prod 6.7%	A	Interest	J	T					
62. - Morgan Stanley 6.75%	A	Interest	J	T					
63. - Caterpillar Inc. 6.55%	A	Interest	J	T					
64. - Hormel Foods 6.625%	A	Interest	J	T					
65. - Ocean Energy 7.25%	A	Interest	J	T					
66. - Ford Motor Credit 7.25%	A	Interest	K	T					
67. - Honeywell Int'l 6.125%	A	Interest	J	T					
68. - Lehman Bros 6.625%	A	Interest	J	T					

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

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69. - General Electric Cap 6%	A	Interest	J	T					
70. - Bank of America 4.875%	A	Interest	J	T					
71. - Boise Cascade 7.35%	A	Interest	J	T					
72. - U S Treasury 8.125%	A	Interest	J	T					
73. - WalMart 7.55%	A	Interest	K	T					
74. - Spartan Total Market Index Fund	C	Dividend	M	T					
75. - Fidelity Div Int'l Fund	B	Dividend	K	T					
76. - Fidelity Low Pr. Stk Fund	A	Dividend			Sell	10/3	K	D	
77. - Fidelity Ultra Short Bond Fund	A	Dividend			Sell	12/27	J		
78. - Fidelity 500 Index Fund	A	Dividend	K	T					
79. -N. Salem St BK-CD 5.1%	B	Interest	K	T					
80. -Fidelity Mega Cap Fd	A	Dividend	K	T	Buy	10/3	K		
81. -21st Centy Bk CD		None	J	T	Buy	12/28	J		
82. -Citizens Bk Flint MI CD		None	K	T	Buy	10/31	K		
83. -Metro Bk Dade Co FL CD		None	J	T	Buy	4/25	J		
84. TRUST #2:									
85. - Vanguard Pacific Index Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 9 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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86. - Vanguard European Index Fund	A	Dividend	J	T					
87. - Vanguard Total Stock Market Index Fund	A	Dividend	K	T					
88. - Vanguard Prime Money Market Fund	A	Dividend	J	T					
89. - Vanguard Short Term Bond Index Fund	A	Dividend	J	T					
90. - T Rowe Price New Era Fund	A	Dividend	K	T					
91. John Hancock Universal Life Insurance Policy	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 10 of 11

Name of Person Reporting	Date of Report
Edgar, R. Allan	04/11/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

PARTS I AND VII --

The listed trusts are [REDACTED] trusts for the benefit of [REDACTED]
I am Co-Trustee of TRUST #1, and Trustee of TRUST #2.

Part VII, line 42. Fidelity Overseas Fund was purchased on 11/20/06 at a value of J. This fund was inadvertently omitted from the previous disclosure report.

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

Name of Person Reporting

Edgar, R. Allan

Date of Report

04/11/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544