AMENDED

AO 10
Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jack, Janis G.	U. S. District Court	7/15/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	**6. Reporting Period** 01/01/2008 to 12/31/2008
7. Chambers or Office Address 1133 N. Shoreline Blvd. Room 321 Corpus Christi, TX 78401	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** Reviewing Officer_____ Date_____	

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Jack, Janis G.	7/15/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2008	[redacted] Medical Practice
2.		
3.		
4.		

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Tulane University	Feb. 14-17, 2008	New Orleans, LA	Speak at MDL symposium	Transportation Reimbursement
2.	American Conference Institute	June 24-25, 2008	New York, NY	Speak at conference	Transportation and Lodging Reimbursement
3.	Lawyers Assn of Kansas City	Nov. 5, 2008	Kansas City, MO	Receive Award	Transportation and Lodging Reimbursement
4.	American Conference Institute	Dec. 10-11, 2008	New York, NY	Speak at conference	Transportation, Lodging and Meals Reimbursement
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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Jack, Janis G.	7/15/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. FROST NATL. BANK	A	Interest	J	T					
2. NAVY FEDERAL CREDIT UNION	A	Interest	J	T					
3. PROSPERITY BANK formerly First Capital Bank		None			Matured	1-2	K		
4. 2.587497% PARTNER, MEDICAL PLAZA ASSOC. P/S	D	Distribution	J	W					
5. [redacted] PROFIT S HARING PLAN:									
6. SHORT TERM PRIME-I	D	Dividend	M	T					
7. MICROSOFT CORP WASHINGTON CO MMON STOCK		None			Sold	8-28	K		
8. PIMCO TOTAL RETURN FUND - A	A	Dividend	J	T					
9. US SVGS BDS SER I	B	Interest	K	T					
10. BB&T CORP COMMON STOCK		None			Sold	8-28	K		
11. KRISPY KREME DOUGHNUTS COMMO N STOCK		None			Sold	8-28	J		
12. DISCOVER BK GREENWOOD CD	B	Interest			Matured	4-30	M		
13. FIRST BANK PR CD	B	Interest			Matured	12-6	L		
14. RG PREMIER BK P R HA CD	C	Interest			Matured	4-30	L		
15. US SVGS BDS SER I	B	Interest	K	T					
16. AVATAR HOLDINGS INC. COMMON ST OCK		None			Sold	8-28	J		
17. BEAR STEARNS COMPANIES INC.COM MON STOCK		None			Sold	3-25	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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18. BOYD GAMING COMMON STOCK		None			Sold	8-28	K		
19. BROOKLINE BANCORP INC. COMMON STOCK		None			Sold	8-28	J		
20. CHITTENDEN CORP COMMON STOCK		None			Sold	4-30	K		
21. COMPUTER ASSOC. INTL/CA INC COM STOCK/CA Inc.		None			Sold	8-28	L		
22. EASTMAN KODAK CO. COMMON S TOCK		None			Sold	8-28	K		
23. FOREST CITY ENTERPRISES INC. CL A STOCK		None			Sold	7-30	J		
24. GLACIER BANCORP COMMON STOCK		None			Sold	8-28	J		
25. HARRAH'S ENTERTAINMENT INC. C OMMON STOCK		None			Sold	4-30	K		
26. HEARST-ARGYLE TELEVISION CO MMON STOCK		None			Sold	8-28	K		
27. HEWLETT PACKARD CO. COMMON S TOCK		None			Sold	9-3	L		
28. INTERNATIONAL GAME TECHNOLOG Y COMMON STOCK		None			Sold	8-28	K		
29. MGM MIRAGE INC. COMMON STOCK		None			Sold	8-28	K		
30. MARCUS CORP COMMON STOCK		None			Sold	8-28	J		
31. NOVELLUS SYSTEMS INC. COMMON STOCK		None			Sold	9-3	K		
32. PROVIDENT NEW YORK BANCORP C OMMON STOCK		None			Sold	8-28	J		
33. STERLING FINANCIAL CORP COMM ON STOCK		None			Sold	8-28	J		
34. SYMANTEC CORP COMMON STOCK		None			Sold	9-3	K		

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35. UNIVERSAL HEALTH SERVICES CL ASS B STOCK		None			Sold	8-28	K		
36. WEBSTER FINANCIAL CORP COMMON STOCK		None			Sold	6-10	J		
37. AVID TECHNOLOGY INC.COMMON S TOCK		None			Sold	8-28	K		
38. BANK OF HAWAII CORP. COMMON STOCK		None			Sold	8-28	K		
39. FIRST NIAGARA FINCL GROUP INC. COMMON STOCK		None			Sold	8-4	J		
40. FULTON FINCL CORP. COMMON ST OCK		None			Sold	8-28	J		
41. HUNTINGTON BANCSHARES INC. C OMMON STOCK		None			Sold	1-28	J		
42. INTERNATIONAL BUSINESS MACHI NES CORP. COMMON STOCK		None			Sold	9-3	K		
43. JOHN WILEY & SONS INC. CL A STO CK		None			Sold	9-3	K		
44. LEHMAN BROTHERS HOLDINGS INC. COMMON STOCK		None			Sold	1-24	J		
45. NORTHERN TRUST CORP. COMMON STOCK		None			Sold	8-28	K		
46. RAYMOND JAMES FINCL INC. COM MON STOCK		None			Sold	8-28	K		
47. VALLEY NATIONAL BANCORP. COM MON STOCK		None			Sold	7-22	J		
48. WINDSTREAM CORP. COMMON STOC K		None	K	T					
49. ASTA FDG INC. COMMON STOCK		None			Sold	8-28	J		
50. AUTONATION INC COMMON STOCK		None			Sold	8-28	J		
51. BEA SYSTEMS INC COMMON STOCK		None			Sold	5-1	K		

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52. BROADRIGE FINCL SOLUTIONS INC COMMON STOCK		None			Sold	8-28	J		
53. CAPITAL CITY BK GROUP INC COMM ON STOCK		None			Sold	8-28	J		
54. FIRST CTZNS BANCSHARES CL A CO MMON STOCK		None			Sold	8-28	J		
55. HEALTH MGMT ASSOC INC NEW CL A		None			Sold	8-28	J		
56. HEARST-ARGYLE TELEVISION INC C OMMON STOCK		None			Sold	8-28	K		
57. INDEPENDENT BK CORP MASS CO MMON STOCK		None			Sold	8-28	J		
58. INTERNATIONAL GAME TECHNOLO GY COMMON STOCK		None			Sold	8-28	K		
59. MOTOROLA INC COMMON STOCK		None			Sold	9-3	K		
60. OCEANFIRST FINANCIAL CORP C OMMON STOCK		None			Sold	8-28	J		
61. SHUFFLE MASTER INC COM STOCK		None			Sold	8-28	J		
62. SPRINT NEXTEL CORP COM STOCK		None			Sold	8-28	K		
63. TIBCO SOFTWARE INC COM STOCK		None			Sold	8-28	K		
64. TRANE INC COM STOCK		None			Sold	4-30	K		
65. WHITNEY HOLDING CORP COM ST OCK		None			Sold	8-28	K		
66. XEROX CORP COM STOCK		None			Sold	7-30	J		
67. AMERICAN BEACON LG CAP INST		None	L	T	Buy	9-29	L		
68. MAINSTAY LARGE CAP GROWTH FD I		None	K	T	Buy	9-29	K		

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69. THORNBURG INTL VALUE FUND INST L CL *		None	K	T	Buy	9-29	K		
70. THORNBURG VALUE FUND CLASS I*		None	L	T	Buy	9-29	L		
71. PIMCO FOREIGN BD (USD HEDGED) - I NSTL *		None	M	T	Buy	9-30	M		
72. VANGUARD SHORTTERM INV GRADE INSTL		None	O	T	Buy	9-2	O		
73. PUTNAM US GOVT INC TR IRA FROST BROKERAGE SVCS:									
74. PUTNAM INTL GROWTH FD CL A		None	L	T					
75. PUTNAM US GOVT INC TR IRA - FR OST BROKERAGE SVCS:									
76. PUTNAM INTL GROWTH FD CL A		None	K	T					
77. CASH VALUE OF LIFE INSURANCE:									
78. MUTUAL OF NEW YORK	A	Interest	K	T					
79. MASSACHUSETTS MUTUAL	A	Dividend	J	T					
80. LINCOLN NATL LIFE INS CO	A	Dividend	J	W					
81. LINCOLN NATL LIFE INS CO	A	Dividend	J	W					
82. FROST NATL BANK	B	Interest			Matured	11-28	K		
83. AMERICAN BANK	A	Interest	J	T					
84. AMERICAN BANK	A	Interest	J	T					
85. AMERICAN BANK	A	Interest	J	T					

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86. AMERICAN BANK	A	Interest			Matured	3-20	J		
87. PRIME CARE IPA		None	J	T					
88. 9.428562% Int [redacted] CARDIOVASCULAR IMAGING,L.P.	C	Distribution	K	T					
89. 9.524%INT [redacted] CARDIOVASCULAR IMAGING MGMT,L C	A	Interest	J	T					
90. TRUST #1 - [redacted] REAL ESTATE	D	Rent			Transferred (to line 105)	8-17	P1		
91. VCSP/COLLEGE AMERICA - GROWTH FUND OF AMERICA	B	Dividend	K	T					
92. VCSP/COLLEGE AMERICA INVEST MENT COMPANY OF AMERICA	B	Dividend	K	T					
93. AMERICAN BANK		None	J	T					
94. FIRST NATL BANK	C	Interest	L	T					
95. FIRST NATL BANK	A	Interest	J	T					
96. FROST NATL BANK	A	Interest	J	T					
97. AMERICAN BANK	A	Int./Div.			Matured	4-20	J		
98. AMERICAN PHYSICIANS SRVICE GR OUP INC. COM STOCK	A	Dividend	J	T					
99. FROST NATL BANK	A	Dividend	J	T					
100. VCSP/COLLEGE AMERICA GROWTH FUND OF AMERICA	A	Dividend	J	T	OPEN	8-2	J		
101. VCSP/COLLEGE AMERICA INVEST MENT COMPANY OF AMERICA	A	Dividend	J	T	OPEN	8-2	J		
102. NAVY FEDERAL CREDIT UNION	B	Interest			Matured	5-30	L		

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103. EDUCATION TRUST #1 - REAL ESTATE [redacted]		None	K	W	Transferred (from line 105)	8-17	K		
104. EDUCATION TRUST #2 - REAL ESTATE [redacted]		None	K	W	Transferred (from line 105)	8-17	K		
105. [redacted] REALTY LLC - REAL ESTATE	A	Rent	O	W	Transferred (from line 90)	8-17	P1		
106. BANK OF AMERICA		None	J	T	Open	12-4	J		
107. 2008 LIFETIME TRUST		None	K	W	Transferred (from line 105)	5-16	K		
108. FROST BANK	A	Interest	J	T	Open	5-30	J		
109. FROST BANK	A	Interest	J	T	Open	1-2	J		
110. FROST BANK	A	Interest	J	T	Open	1/2	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jack, Janis G.	7/15/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Name of Person Reporting	Date of Report
Jack, Janis G.	7/15/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature [redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

AO 10
Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jack, Janis G.	U. S. District Court	05/07/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2008 to 12/31/2008
7. Chambers or Office Address 1133 N. Shoreline Blvd. Room 321 Corpus Christi, TX 78401	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** **Reviewing Officer**_____ **Date**_____	

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

FILED
2009 MAY 11 A 10:42
CLERK US DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2008	Medical Practice
2.		
3.		
4.		

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Tulane University	Feb. 14-17, 2008	New Orleans, LA	Speak at MDL symposium	Transportation Reimbursement
2.	American Conference Institute	June 24-25, 2008	New York, NY	Speak at conference	Transportation and Lodging Reimbursement
3.	Lawyers Assn of Kansas City	Nov. 5, 2008	Kansas City, MO	Receive Award	Transportation and Lodging Reimbursement
4.	American Conference Institute	Dec. 10-11, 2008	New York, NY	Speak at conference	Transportation, Lodging and Meals Reimbursement
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. FROST NATL. BANK	A	Interest	J	T					
2. NAVY FEDERAL CREDIT UNION	A	Interest	J	T					
3. PROSPERITY BANK formerly First Capital Bank		None			Matured	1-2	K		
4. 2.587497% PARTNER, MEDICAL PLAZA ASSOC. P/S	D	Distribution	J	W					
5. [redacted] PROFIT S HARING PLAN:									
6. SHORT TERM PRIME-I	D	Dividend	M	T					
7. MICROSOFT CORP WASHINGTON CO MMON STOCK		None			Sold	8-28	K		
8. PIMCO TOTAL RETURN FUND - A	A	Dividend	J	T					
9. US SVGS BDS SER I	B	Interest	K	T					
10. BB&T CORP COMMON STOCK		None			Sold	8-28	K		
11. KRISPY KREME DOUGHNUTS COMMO N STOCK		None			Sold	8-28	J		
12. DISCOVER BK GREENWOOD CD	B	Interest			Matured	4-30	M		
13. FIRST BANK PR CD	B	Interest			Matured	12-6	L		
14. RG PREMIER BK P R HA CD	C	Interest			Matured	4-30	L		
15. US SVGS BDS SER I	B	Interest	K	T					
16. AVATAR HOLDINGS INC. COMMON ST OCK		None			Sold	8-28	J		
17. BEAR STEARNS COMPANIES INC.COM MON STOCK		None			Sold	3-25	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. BOYD GAMING COMMON STOCK		None			Sold	8-28	K		
19. BROOKLINE BANCORP INC. COMMON STOCK		None			Sold	8-28	J		
20. CHITTENDEN CORP COMMON STOCK		None			Sold	4-30	K		
21. COMPUTER ASSOC. INTL/CA INC COM STOCK/CA Inc.		None			Sold	8-28	L		
22. EASTMAN KODAK CO. COMMON S TOCK		None			Sold	8-28	K		
23. FOREST CITY ENTERPRISES INC. CL A STOCK		None			Sold	7-30	J		
24. GLACIER BANCORP COMMON STOCK		None			Sold	8-28	J		
25. HARRAH'S ENTERTAINMENT INC. C OMMON STOCK		None			Sold	4-30	K		
26. HEARST-ARGYLE TELEVISION CO MMON STOCK		None			Sold	8-28	K		
27. HEWLETT PACKARD CO. COMMON S TOCK		None			Sold	9-3	L		
28. INTERNATIONAL GAME TECHNOLOG Y COMMON STOCK		None			Sold	8-28	K		
29. MGM MIRAGE INC. COMMON STOCK		None			Sold	8-28	K		
30. MARCUS CORP COMMON STOCK		None			Sold	8-28	J		
31. NOVELLUS SYSTEMS INC. COMMON STOCK		None			Sold	9-3	K		
32. PROVIDENT NEW YORK BANCORP C OMMON STOCK		None			Sold	8-28	J		
33. STERLING FINANCIAL CORP COMM ON STOCK		None			Sold	8-28	J		
34. SYMANTEC CORP COMMON STOCK		None			Sold	9-3	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. UNIVERSAL HEALTH SERVICES CL ASS B STOCK		None			Sold	8-28	K		
36. WEBSTER FINANCIAL CORP COMMON STOCK		None			Sold	6-10	J		
37. AVID TECHNOLOGY INC.COMMON S TOCK		None			Sold	8-28	K		
38. BANK OF HAWAII CORP. COMMON STOCK		None			Sold	8-28	K		
39. FIRST NIAGARA FINCL GROUP INC. COMMON STOCK		None			Sold	8-4	J		
40. FULTON FINCL CORP. COMMON ST OCK		None			Sold	8-28	J		
41. HUNTINGTON BANCSHARES INC. C OMMON STOCK		None			Sold	1-28	J		
42. INTERNATIONAL BUSINESS MACHI NES CORP. COMMON STOCK		None			Sold	9-3	K		
43. JOHN WILEY & SONS INC. CL A STO CK		None			Sold	9-3	K		
44. LEHMAN BROTHERS HOLDINGS INC. COMMON STOCK		None			Sold	1-24	J		
45. NORTHERN TRUST CORP. COMMON STOCK		None			Sold	8-28	K		
46. RAYMOND JAMES FINCL INC. COM MON STOCK		None			Sold	8-28	K		
47. VALLEY NATIONAL BANCORP. COM MON STOCK		None			Sold	7-22	J		
48. WINDSTREAM CORP. COMMON STOC K		None	K	T					
49. ASTA FDG INC. COMMON STOCK		None			Sold	8-28	J		
50. AUTONATION INC COMMON STOCK		None			Sold	8-28	J		
51. BEA SYSTEMS INC COMMON STOCK		None			Sold	5-1	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
52. BROADRIGE FINCL SOLUTIONS INC COMMON STOCK		None			Sold	8-28	J		
53. CAPITAL CITY BK GROUP INC COMM ON STOCK		None			Sold	8-28	J		
54. FIRST CTZNS BANCSHARES CL A CO MMON STOCK		None			Sold	8-28	J		
55. HEALTH MGMT ASSOC INC NEW CL A		None			Sold	8-28	J		
56. HEARST-ARGYLE TELEVISION INC C OMMON STOCK		None			Sold	8-28	K		
57. INDEPENDENT BK CORP MASS CO MMON STOCK		None			Sold	8-28	J		
58. INTERNATIONAL GAME TECHNOLO GY COMMON STOCK		None			Sold	8-28	K		
59. MOTOROLA INC COMMON STOCK		None			Sold	9-3	K		
60. OCEANFIRST FINANCIAL CORP C OMMON STOCK		None			Sold	8-28	J		
61. SHUFFLE MASTER INC COM STOCK		None			Sold	8-28	J		
62. SPRINT NEXTEL CORP COM STOCK		None			Sold	8-28	K		
63. TIBCO SOFTWARE INC COM STOCK		None			Sold	8-28	K		
64. TRANE INC COM STOCK		None			Sold	4-30	K		
65. WHITNEY HOLDING CORP COM ST OCK		None			Sold	8-28	K		
66. XEROX CORP COM STOCK		None			Sold	7-30	J		
67. AMERICAN BEACON LG CAP INST		None	L	T	Buy	9-29	L		
68. MAINSTAY LARGE CAP GROWTH FD I		None	K	T	Buy	9-29	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
69. THORNBURG INTL VALUE FUND INST L CL *		None	K	T	Buy	9-29	K		
70. THORNBURG VALUE FUND CLASS I*		None	L	T	Buy	9-29	L		
71. PIMCO FOREIGN BD (USD HEDGED) - I NSTL *		None	M	T	Buy	9-30	M		
72. VANGUARD SHORTTERM INV GRADE INSTL		None	O	T	Buy	9-2	O		
73. PUTNAM US GOVT INC TR IRA FROST BROKERAGE SVCS:									
74. PUTNAM INTL GROWTH FD CL A		None	L	T					
75. PUTNAM US GOVT INC TR IRA - FR OST BROKERAGE SVCS:									
76. PUTNAM INTL GROWTH FD CL A		None	K	T					
77. CASH VALUE OF LIFE INSURANCE:									
78. MUTUAL OF NEW YORK	A	Interest	K	T					
79. MASSACHUSETTS MUTUAL	A	Dividend	J	T					
80. LINCOLN NATL LIFE INS CO	A	Dividend	J	W					
81. LINCOLN NATL LIFE INS CO	A	Dividend	J	W					
82. FROST NATL BANK	B	Interest			Matured	11-28	K		
83. AMERICAN BANK	A	Interest	J	T					
84. AMERICAN BANK	A	Interest	J	T					
85. AMERICAN BANK	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
86. AMERICAN BANK	A	Interest			Matured	3-20	J		
87. PRIME CARE IPA		None	J	T					
88. 9.428562% Int[redacted] CARD IOVASCULAR IMAGING,L.P.	C	Distribution	K	T					
89. 9.524%INT[redacted] CARDIOVASCULAR IMAGING MGMT,L C	A	Interest	J	T					
90. TRUST #1 -[redacted] REAL ESTATE	D	Rent			Transferred (to line 105)	8-17	P1		
91. VCSP/COLLEGE AMERICA - GROWTH FUND OF AMERICA	B	Dividend	K	T					
92. VCSP/COLLEGE AMERICA INVEST MENT COMPANY OF AMERICA	B	Dividend	K	T					
93. AMERICAN BANK		None	J	T					
94. FIRST NATL BANK	C	Interest	L	T					
95. FIRST NATL BANK	A	Interest	J	T					
96. FROST NATL BANK	A	Interest	J	T					
97. AMERICAN BANK	A	Int./Div.			Matured	4-20	J		
98. AMERICAN PHYSICIANS SRVICE GR OUP INC. COM STOCK	A	Dividend	J	T					
99. FROST NATL BANK	A	Dividend	J	T					
100. VCSP/COLLEGE AMERICA GROWTH FUND OF AMERICA	A	Dividend	J	T	OPEN	8-2	J		
101. VCSP/COLLEGE AMERICA INVEST MENT COMPANY OF AMERICA	A	Dividend	J	T	OPEN	8-2	J		
102. NAVY FEDERAL CREDIT UNION	B	Interest			Matured	5-30	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
103. EDUCATION TRUST #1 - REAL ESTATE [redacted]		None	K	T	Transferred (from line 105)	8-17	K		
104. EDUCATION TRUST #2 - REAL ESTATE [redacted]		None	K	T	Transferred (from line 105)	8-17	K		
105. [redacted] REALTY LLC - REAL ESTATE [redacted]	A	Rent	O	W	Transferred (from line 90)	8-17	P1		
106. BANK OF AMERICA		None	J	T	Open	12-4	J		
107. 2008 LIFETIME TRUST		None	K	W	Transferred (from line 105)	5-16	K		
108. FROST BANK	A	Interest	J	T	Open	5-30	J		
109. FROST BANK	A	Interest	J	T	Open	1-2	J		
110. FROST BANK	A	Interest	J	T	Open	1/2	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Name of Person Reporting	Date of Report
Jack, Janis G.	05/07/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature [redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544