AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2018

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Bowdre, Karon O.	U.S. District Court, Alabama	08/13/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2018 **to** 12/31/2018
7. Chambers or Office Address		
Hugo Black Courthouse 1729 Fifth Avenue North Birmingham, AL 35203		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Proprietor	[redacted]
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2001	Samford University (Defined Benefit Plan) - vested benefits in plan of former employee
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2018	Self-Employed Law Practice
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Pepperdine University/Law School	03/14/2018 through 03/17/2018	Malibu, CA	Instructor at Pepperdine Byrne Judicial Clerkship Seminar	Reimbursed for airfare, provided lodging and food
2.	ABA - Labor and Employment Law Section Private Funds	11/07/2018 through 11/09/2018	San Francisco, CA	Speaker at ABA 12th Annual Labor & Employment Law Conference	Reimbursed for travel, hotel, parking, etc.
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Alabama Farm Credit, FLCA	Mortgage on LLC #5	M
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Bowdre, Karon O.	08/13/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. LLC #1-Hwy 280, LLC Real Estate I Birmingham, Alabama	C	Rent	K	W					
2. Synovus Bank Acct (See Part VIII)	A	Interest	J	T					
3. Fundamental Investors	A	Dividend	J	T					
4. Growth Fund of America	A	Dividend	J	T					
5. Morgan Stanley Private Bank NA	A	Dividend			Sold	08/21/18	K	A	
6. Clearbridge Value Trust	A	Dividend	L	T					
7. Fundamental Investors Fund (IRA)	A	Dividend	J	T					
8. Cap World Growth & Inc (IRA)	B	Dividend	L	T					
9. American Funds Wash. Mutual Inv. Fund (IRA) (WMFFX)	A	Dividend	K	T					
10. Trust I; Inc. Bene.; Spouse = Trustee (H); See Part VIII									
11. - [redacted] (See Part VIII)									
12. --Blackrock Equity Dividend Manager	H2	Dividend	P4	T					
13. --Eagle Asset Manager	H2	Dividend	P4	T					
14. --Tax Exempt Bond Fund of America Mutual Fund	H2	Interest	P4	T					
15. --T. Rowe Price Summit Muni Intermed. Mutual Fund	H2	Interest	P4	T	Sold (part)	12/21/18	J	A	
16. --Fidelity Advisor Strategic Inc. Mutual Fund	H2	Interest	P4	T					
17. --Capital Income Builder Mutual Fund	H2	Dividend	P4	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Bowdre, Karon O.	08/13/2019

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18. --Income Fund of America Mutual Fund	H2	Dividend	P4	T					
19. --T. Rowe Price Overseas Mutual Fund	H2	Dividend	P4	T					
20. --American Century Mid Cap Mutual Fund	H2	Dividend			Sold	12/21/18	N		
21. --American Century Equity Income Mutual Fund	H2	Dividend	P4	T	Sold (part)	01/16/18	K	A	
22.					Sold (part)	03/22/18	K	A	
23.					Sold (part)	07/02/18	K	A	
24.					Sold (part)	10/02/18	K	A	
25. --American Cap. World Growth & Income Mutual Fund	H2	Dividend	P4	T					
26. --Smead Value Fund	H2	Dividend	P4	T					
27. --Neuberger Berman Equity Inc. Fund	H2	Dividend	P4	T					
28. --Lord Abbett Intermediate Tax Free Fund; X (See Part VIII)	H2	Dividend	P4	T					
29. (X)--MFS Midcap Value Fund	H2	Dividend	P4	T	Buy	12/21/18	N		
30. --Boyd Waterson Ultra Enhanced Core Managed Acct	H2	Int./Div.	P4	T	Sold (part)	11/21/18	N	A	
31. --Minneapolis All Cap Managed Acct	H2	Dividend	P4	T					
32. --W. H. Reaves Long Term Value Managed Acct	H2	Dividend	P4	T					
33. --Dana Large Cap Equity Managed Acct	H2	Dividend	P4	T					
34. --WCM Focused Growth Intl. Managed Acct	H2	Dividend	P4	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. --Noesis Core Equity Managed Acct	H2	Dividend	P4	T	Sold	07/31/18	O	A	
36. (X)--Legg Mason Man. Acct	H2	Dividend	P4	T	Buy	11/26/18	O		
37. (X)--Washington Crossing Advisors	H1	Dividend	P4	T	Buy	11/26/18	N		
38. -- Morgan Stanley Cash Acct	A	Interest	K	T					
39. - Vanguard Intermediate Tax Exempt Fund	A	Dividend	K	T					
40. - Vanguard Prime Money Market Fund (Y)	A	Dividend	J	T					
41. Regions Bank Acct.	A	Interest	N	T					
42. (X) Regions Bank Money Market	A	Interest	K	T					
43. Trust II; Inc. Bene.; Spouse=Trustee (H)									
44. - [redacted] (See Part VIII)									
45. --Blackrock Equity Dividend Manager	H2	Dividend	P4	T					
46. --Eagle Asset Manager	H2	Dividend	P4	T					
47. --Tax Exempt Bond Fund of America Mutual Fund	H2	Interest	P4	T					
48. --T. Rowe Price Summit Muni Interned. Mutual Fund	H2	Interest	P4	T	Sold (part)	12/21/18	J	A	
49. --Fidelity Advisor Strategic Inc. Mutual Fund	H2	Interest	P4	T					
50. --Capital Income Builder Mutual Fund	H2	Dividend	P4	T					
51. --Income Fund of America Mutual Fund	H2	Dividend	P4	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. --T. Rowe Price Overseas Mutual Fund	H2	Dividend	P4	T					
53. --American Century Mid Cap Mutual Fund	H2	Dividend			Sold	12/21/18	N	A	
54. --American Century Equity Income Mutual Fund	H2	Dividend	P4	T	Sold (part)	01/16/18	K	A	
55.					Sold (part)	03/22/18	J	A	
56.					Sold (part)	07/02/18	K	A	
57.					Sold (part)	10/02/18	K	A	
58. --American Cap. World Growth & Income Mutual Fund	H2	Dividend	P4	T					
59. --Smead Value Fund	H2	Dividend	P4	T					
60. --Neuberger Berman Equity Inc. Fund	H2	Dividend	P4	T					
61. --Lord Abbett Intermediate Tax Free Fund; X (See Part VIII)	H2	Dividend	P4	T					
62. (X)--MFS Midcap Value Fund	H2	Dividend	P4	T	Buy	12/21/18	N		
63. --Boyd Waterson Ultra Enhanced Core Managed Acct	H2	Int./Div.	P4	T	Sold (part)	11/21/18	N	A	
64. --Minneapolis All Cap Value Managed Acct	H2	Dividend	P4	T					
65. --W. H. Reaves Long Term Value Managed Acct	H2	Dividend	P4	T					
66. --Dana Large Cap Equity Managed Acct	H2	Dividend	P4	T					
67. --WCM Focused Growth Intl. Managed Acct	H2	Dividend	P4	T					
68. --Noesis Core Equity Managed Acct	H2	Dividend	P4	T	Sold	07/31/18	N	A	

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69. (X)--Legg Mason Man. Acct.	H2	Dividend	P4	T	Buy	11/26/18	O		
70. (X)--Washington Crossing Advisors	H2	Dividend	P4	T	Buy	11/26/18	N		
71. -- Morgan Stanley Cash Account	A	Interest	K	T					
72. (X)- Morgan Stanley Bank Deposit (BDPS)	A	Dividend	L	T	Buy	10/25/18	K		
73. - [redacted] (X) See Part VIII	B	Int./Div.	J	W					
74. --Invesco Premier Tax-Exempt Nav Fund	H2	Interest	P4	T					
75. --The London Co. Income Equity Fund	H2	Dividend	P4	T					
76. --Wells Fargo Golden SMID Core Portfolio Fund	H1	Dividend	P4	T					
77. --Cambiar Intl Equity ADR Fund	H2	Dividend	P4	T					
78. --Lazard Em Markets Select ADR Fund	H2	Dividend	P4	T					
79. --Thornburg Ltd. Term Muni Fund	H2	Dividend	P4	T					
80. --Nuveen Intermediate Muni Bond Fund	H2	Dividend	P4	T					
81. --Principal Real Estate Sec REIT Gross Fund	H2	Dividend	P4	T					
82. --SPDR Gold Shares ETF Fund		None	P4	T					
83. --Morgan Stanley Cash Acct	A	Interest	J	T					
84. --Morgan Stanley Checking Acct	A	Interest	K	T					
85. - [redacted] (X) See Part VIII									

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86. --AFLAC	A	Dividend	K	T					
87. --AT&T	D	Dividend	M	T					
88. --Bank of America	C	Dividend	M	T					
89. --Bank of New York Mellon	C	Dividend	M	T					
90. --Boeing	C	Dividend	M	T					
91. --Coca-Cola	E	Dividend	P1	T					
92. --Colgate-Palmolive	D	Dividend	N	T					
93. --El Paso Energy Capital Trust 4.75% Preferred Stock	B	Interest	K	T					
94. --Exxon Mobil	B	Dividend	K	T					
95. --General Electric	A	Dividend	J	T	Sold (part)	12/21/18	J	A	
96. --Genuine Parts	D	Dividend	N	T					
97. --Avanos (previously Halyard Health) See Part VIII		None	J	T					
98. --International Paper	B	Dividend	K	T					
99. --Johnson & Johnson	B	Dividend	L	T					
100. --Kimberly Clark	B	Dividend	K	T					
101. --Monsanto	A	Dividend			Redeemed	06/07/18	L	E	
102. --Morgan Stanley Bank Deposit	A	Interest	M	T					

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103. --Nike	A	Dividend	K	T					
104. --Southern Company	B	Dividend	K	T					
105. --Verizon	A	Dividend			Sold	08/23/18	K	D	
106. --Visa	A	Dividend	L	T					
107. --Pioneer Multi-Asset Ultra Short Income Fund	H2	Dividend	P4	T					
108. "(X) -- Veritiv- See Part VIII	A	None	J	T					
109. - Vanguard Intermediate Term Tax Exempt Fund	B	Dividend	K	T	Buy (add'l)	12/10/18	J		
110. - Vanguard Balanced Index Fund	C	Dividend	M	T					
111. - Vanguard Prime Money Market Fund	A	Dividend	J	T	Buy (add'l)	07/16/18	J		
112.					Sold (part)	09/19/18	J	A	
113.					Buy (add'l)	10/16/18	J		
114.					Buy (add'l)	12/10/18	J		
115. 401(k) #1 (H)									
116. - Dodge & Cox Stock Fund	B	Dividend	M	T	Buy (add'l)	12/31/18	J		
117. - Vanguard 500 Index Adm	C	Dividend	N	T	Buy (add'l)	12/31/18	J		
118. - Vanguard Mid Cap U.S. Stock	A	Dividend	L	T	Buy (add'l)	12/31/18	J		
119. - Hartford Midcap	A	Dividend	L	T	Buy (add'l)	12/31/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120. - Vanguard Small Cap Index Adm	B	Dividend	M	T	Buy (add'l)	12/31/18	J		
121. - Vanguard International Value Inv	C	Dividend	M	T	Buy (add'l)	12/31/18	J		
122. - Vanguard International Explorer Inv	A	Dividend	K	T	Buy (add'l)	12/31/18	J		
123. - PIMCO Total Return Instl	B	Dividend	L	T	Buy (add'l)	12/31/18	J		
124. - PIMCO High Yield Instl	C	Dividend	M	T	Buy (add'l)	12/31/18	J		
125. Lawfirm Cap. Contrib (see Part VIII)		None	K	W					
126. Trust III; Inc. Bene; Phnx Life Whole Life Surv Policy;		None	J	W					
127. Trust IV; Inc.Bene.; NW Mut.Life Ins. Whole Life Pol.; (See Part VIII)		None	M	W					
128. Merrill Lynch/Bank of America Cash Acct.	A	Interest	K	T	Sold (part)	12/19/18	J	A	
129. Merrill Lynch/Bank of America, Cash Acct.	A	Interest	J	T					
130. Janus Henderson Small Cap & Value Fund (IRA) (JSCOX) See Part VIII	A	Dividend	K	T					
131. T. Rowe Price Mid-Cap Growth Fund (IRA)	A	Dividend	L	T					
132. Metlife (New England Financial) Perm Life Ins.	A	Int./Div.	K	T					
133. American Capital World Growth (WGIFX)	A	Dividend	K	T					
134. American Capital World Growth (WGIFX)	A	Dividend	K	T					
135. American Fundamental Investors Class F	B	Dividend	L	T					
136. Voya - Reliastar Life Ins. Co., ING GPUL Policy; (see Part VIII)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
137. LLC #4 - Iris, LLC, Real estate investment; Birmingham, AL	D	Distribution	M	W					
138. American New World Fund (NFFFX)	B	Dividend	L	T					
139. American Tax Exempt Bond Fund CL-C	B	Dividend	L	T					
140. American Cap Inc Bldr FD CLC (CAIFX)	A	Dividend	K	T					
141. American Fundamental Inv. Inc	A	Dividend	K	T	Buy (add'l)	05/25/18	J		
142. American Fund Income Fund (AMEFX)	A	Dividend	K	T					
143. American Tax Exempt Bond Fund CL-C	A	Dividend	K	T	Sold	03/20/18	K	A	
144. Merrill Lynch/Bank of America Cash Acct.	A	Interest	J	T					
145. American Bond Fund	A	Dividend	K	T					
146. Neuberger Berman Equity	A	Dividend	J	T					
147. Synovus Bank (previously First Commercial)	A	Interest	J	T					
148. American Washington Mutual Investors	A	Dividend	K	T					
149. American Tax Exempt Bd Fd	A	Dividend	J	T	Buy (add'l)	05/22/18	J		
150. American High Income Trust Fd	A	Dividend	J	T					
151. Janus Henderson High Yield Fund (JHYFX)	A	Dividend	J	T					
152. Janus Henderson High Yield Fund (JHYFX)	C	Dividend	L	T					
153. Fidelity Adv Strategic	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
154. Merrill Lynch/Bank of America Cash Acct.	A	Interest	J	T	Sold	03/20/18	J	A	
155. Hartford Life & Annuity Ins. Co. UL Policy (See Part VIII)	B	Dividend	M	T					
156. Synovus Bank Acct. (previously First Commercial Bank)	A	Interest	J	T					
157. Merrill Lynch/Bank of America Cash Acct.	A	Interest	J	T					
158. Smead Value Fund	A	Dividend	J	T					
159. Smead Value Fund	B	Dividend	L	T					
160. Trust V - Income Bene; See Part VIII									
161. - [redacted]									
162. --AFLAC	A	Dividend	K	T					
163. --AT&T	D	Dividend	M	T					
164. --Bank of America	C	Dividend	M	T					
165. --Bank of New York Mellon	C	Dividend	M	T					
166. --Boeing	C	Dividend	M	T					
167. --Coca-Cola	E	Dividend	P1	T					
168. --Colgate-Palmolive	D	Dividend	N	T					
169. --El Paso Energy Capital Trust 4.75% Preferred Stock	B	Interest	K	T					
170. --Exxon Mobil	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
171. --General Electric	A	Dividend	J	T	Sold (part)	12/21/18	J	A	
172. --Genuine Parts	D	Dividend	N	T					
173. --Avanos Medical (previously Halyard)		None	J	T					
174. --International Paper	B	Dividend	K	T					
175. --Johnson & Johnson	B	Dividend	L	T					
176. --Kimberly Clark	B	Dividend	K	T					
177. --Monsanto	A	Dividend			Redeemed	06/07/18	L	E	
178. --Morgan Stanley Bank Deposit	A	Interest	M	T					
179. --Nike	A	Dividend	K	T					
180. --Southern Company	B	Dividend	K	T					
181. --Verizon	A	Dividend			Sold	08/23/18	K	D	
182. --Visa	A	Dividend	L	T					
183. --Pioneer Multi-Asset Ultra Short Income Fund	C	Dividend	M	T					
184. "--(X) Veritiv (See Part VIII).		None	J	T					
185. American CNT Int Term Tax Free Bond	A	Dividend			Sold	05/22/18	J	A	
186. Amer. Cent. Mid Cap Value Fund	A	Dividend	J	T					
187. Amer. High Income Muni Bond Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Bowdre, Karon O.	08/13/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
188. Royce Total Return Fund	A	Dividend			Sold	09/16/18	J	A	
189. Smead Value Fund	A	Dividend	K	T					
190. T. Rowe Price Summit Muni Inter Fd	A	Dividend	J	T	Buy (add'l)	08/24/18	K		
191. Congress Mid Cap Growth A	A	Dividend	K	T					
192. American High Income Trust	B	Dividend	K	T					
193. American Century Mid Cap Value	A	Dividend	K	T					
194. American Cnt Interm. Tax Free Bond Fund	A	Dividend			Sold	03/20/18	J	A	
195. American High Income Trust Fund	A	Dividend			Sold	03/20/18	J	A	
196. LLC, V - [redacted]; Birmingham, Alabama	C	Dividend	N	W					
197. Smead Value Fund	A	Dividend	K	T	Buy (add'l)	07/30/18	J		
198. T. Rowe Price Overseas Stock Fund	A	Dividend	K	T	Buy (add'l)	11/30/18	J		
199. T. Rowe Price Overseas Stock Fund	B	Dividend	L	T	Buy (add'l)	01/30/18	J		
200. Fidelity Adv Strategic Income Fund	A	Dividend	J	T					
201. T. Rowe Price Overseas Stock Fund	A	Dividend	J	T					
202. T. Rowe Price Overseas Stock Fund	A	Dividend	J	T					
203. American Fundamental Investors	A	Dividend	J	T					
204. American New World Fund (NFFFX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
205. American Cap World Growth & Income (WGIFX)	A	Dividend	J	T					
206. Congress Mid Cap Growth Fund (IMIDX)	A	Dividend	J	T					
207. Janus Henderson Global Research Fund (JWWFX)	A	Dividend	J	T					
208. Neuberger Berman Genesis Fund (NBGIX)	A	Dividend	J	T					
209. Royce Total Return Fund (RYTRX)	A	Dividend			Sold	09/25/18	J	A	
210. Victory Sycamore Fund (VEVYX)	A	Dividend	J	T					
211. American Funds Washington Mutual (WMFFX)	A	Dividend	J	T					
212. Janus Henderson Global Fund (JWWFX)	A	Dividend	K	T					
213. Royce Total Return Fund (RYTRX)	A	Dividend			Sold	09/06/18	J	A	
214. T. Rowe Price Summit Muni Intermed Income Fund (PRSMX)	B	Dividend	L	T	Buy (add'l)	01/30/18	J		
215. ML Bank of America	A	Dividend			Sold	03/20/18	K	A	
216. American Cap Inc Builder	A	Dividend	J	T	Buy	12/17/18	J		
217. T. Rowe Price Small Cap (PRSVX)	A	Dividend	J	T	Buy	09/24/18	J		
218. Vanguard Small Cap Value (VBR)	A	Dividend	J	T	Buy	09/07/18	J		
219. Vanguard Small Cap Value (VBR)	A	Dividend	J	T	Buy	09/07/18	J		
220.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 2- First Commercial Bank changed its name to Synovus Bank.

Trust I (Line 10) was not created by the filer or spouse but the spouse receives income from Trust I. The only assets in Trust I are a fractional interest in , and limited investments in Vanguard Funds. Following the deaths of two family members who previously held management roles in family business entities, the investments of came under the control of the filer's spouse. Accordingly, the entity in which the family related trust described herein holds an ownership interest, that asset has been disclosed in Part VII. For mutual funds and manager directed funds that are "widely held investment funds" and over which the spouse "cannot control the selection of assets," under the Guide to Judiciary Policy, Vol. 2D, Section 315.30, and the Instructions to this Report, the accounts and funds were identified in Part VII(A) but the information listed in Parts B, C and D reflect the financial information on the funds and investment accounts as a whole, and not the small portion of such funds held by . Immediately following the listing of Trust I are the assets held in that trust indicated by a single dash (-), such as the fractional interest held by the trust in . The holdings of are set forth below the listing of by a double dash (--). A similar convention was used for the other holdings of Trust I in Vanguard money market and investment accounts. Previously an effort was made to estimate the proportionate share of asset information under the line for , but that information appears duplicative and misleading since all of the separate components of assets held in have been separately itemized, and accordingly the asset information for on Line 11 (like that of Trust 1) is now reflected without that duplicative information in Parts B-D.

Lines (29 and 62), (36 and 69), and (37 and 70), reflect new investments for , which in turn are new ownership assets in Trust I and Trust II, in which the spouse holds an income interest. Each listing appears twice, one in connection with Trust I and once in connection with Trust II. The inclusion of these new investments in this order (rather than using the normal convention of including a new investment at the end of all previously reported asset holdings in the Report) is to reflect their inclusion under as a holding of Trust I and Trust II, rather than a new asset held by the filer or spouse directly.

Line 42 reflects the movement in October of 2018 of some funds from the bank checking account (Line 41) to a money market account at the same bank. Per the Instructions, the new account is identified but the initial transaction between those two accounts at the same bank are not.

Trust II (Line 43) was not created by the filer or spouse or dependent but the spouse receives income from Trust II. The only assets in Trust II are a fractional interest in a fractional interest in , a fractional interest in and limited investments in Vanguard Funds. Following the deaths of two family members who previously held management roles in family business entities, some of the investments held by , and come under the control of the filer's spouse. Accordingly, the entities in which family related trusts hold an ownership interest have now been listed in Part VII. For mutual funds and manager directed funds that are "widely held investment funds" and over which the spouse "cannot control the selection of assets," under the Guide to Judiciary Policy, Vol. 2D, Section 315.30, and the Instructions to this Report, the accounts and funds were identified in Part VII(A) but the information listed in Parts B, C and D reflect the financial information on the funds and investment accounts as a whole, and not the small portion of such fund held by or one of the other family business entities. Immediately following the listing of Trust II are the assets held in that trust indicated by a single dash (-), such as the fractional interests held by the trust in and . The holdings of are set forth below the listing of by a double dash (--). A similar convention was used for the assets held by and . The other holdings of Trust II are in Vanguard money market and investment accounts and are reflected by a single dash (-). Previously an effort was made to estimate the proportionate share of asset information under the line for and but that information appears both duplicative and misleading since all of the separate components of assets held in each family business entity have been separately itemized, and accordingly the asset information for each business entity is now reflected without that duplicative information in Parts B-D which is already reflected in the component investment parts.

Line 97. The company changed its name from Halyard Health to Avanos.

Line 108 -Veritiv was transferred into an account on 03/24/16 but was inadvertently omitted from the report for that year and 2017. Please consider the inclusion in this report as an amendment to the earlier reports.

Line 125 - Lawfirm Capital Contribution (Spouse) is in the law firm of Wallace, Jordan, Ratliff & Brandt, LLC in Birmingham, AL.

Line 127 is a Trust holding a Northwestern Mutual Life whole life policy.

Line 136 is an ING policy classified as a graded premium universal life policy.

Line 160 - Trust V was not created by the filer or spouse, but the filer has an income interest in the Trust. The asset holding of that Trust is a fractional interest in (Line 161) with the business entity reflecting a single dash (-) to indicate its connection to the Trust. The assets of , are listed below with a double dash (--) indicating that none of these assets are owned by the filer or Trust V but instead are owned by , a small fractional interest of which business entity is held in Trust V.

Partial Sales in some holdings did not change year-end category listings. Deletion of some holdings in previous reported years caused the deletion of certain lines and effectuated a change in numbering for subsequent entries.

When acquisitions in a particular year required multiple lines for the holding of a particular asset acquired in different lots in the same account, the holdings are combined for future years in the absence of additional acquisitions or dispositions requiring additional disclosure.

Line 196 - LLC V. owns property in Blount County, AL.

Name of Person Reporting	Date of Report
Bowdre, Karon O.	08/13/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Karon O. Bowdre**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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