

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Barrett, Susan D.	2. Court or Organization U.S. Bankruptcy Court, GA-S	3. Date of Report 05/15/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address P. O. Box 31267 Augusta, Georgia 30903		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Member	Hill Properties, LLC
2.	Partner	 Partnership
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

Barrett, Susan D.

Date of Report

05/15/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Southeastern Bankruptcy Law Institute, Inc.	March 19-21, 2014	Atlanta, Georgia	Seminar	Registration, Meals and Educational Materials
2. Coastal Bankruptcy Law Institute, Inc.	May 8, 2014	Savannah, Georgia	Seminar	Registration, Meals, Educational Materials and Lodging
3. American Bankruptcy Institute	July 24-27, 2014	Amelia Island, Florida	Seminar	Registration, Meals, Mileage, Parking, Educational Materials and Lodging
4. State Bar of Georgia, Bankruptcy Law Section	October 23-24, 2014	Greensboro, Georgia	Seminar	Registration, Meals, Educational Materials and Lodging
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

Barrett, Susan D.

Date of Report

05/15/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

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05/15/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Suntrust Bank Checking	A	Interest	J	T					
2. Suntrust Money Market	A	Interest	K	T					
3.									
4. BROKERAGE ACCT.#1 SCHWAB									
5. -SCHWAB US TREAS MONEY FD SWEEP (SWUXX)	A	Dividend	L	T					
6.					Redeemed (part)	12/08/14	J		
7.					Buy (add'l)	12/17/14	J		
8.					Buy (add'l)	12/30/14	J		
9.					Buy (add'l)	11/04/14	L		
10.					Redeemed (part)	11/12/14	L		
11.					Redeemed (part)	11/26/14	K		
12.					Redeemed (part)	09/09/14	J		
13.					Buy (add'l)	09/24/14	K		
14.					Buy (add'l)	09/29/14	J		
15.					Buy (add'l)	07/02/14	J		
16.					Redeemed (part)	06/16/14	J		
17.					Buy (add'l)	06/30/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Buy (add'l)	05/02/14	J		
19.					Redeemed (part)	03/10/14	J		
20.					Buy (add'l)	03/31/14	J		
21.					Buy (add'l)	01/03/14	J		
22. -SCHWAB TOTAL STK MKT (SWTSX)	D	Dividend	O	T					
23. GA ST HSG & FA R 0.85% 16	A	Interest	K	T					
24. DOVER CORP (DOV)(X)	A	Dividend	K	T	Buy	11/26/14	K		
25. GA STATE 3% 14	B	Interest			Matured	11/01/14	L		See Part VIII
26. GOLDMAN SACHS BK 1.45% 17 (X)		None	L	T	Buy	11/04/14	L		
27. PHOENIX AZ WTR CIV 4.75% 25	B	Interest	L	T					
28. ISHARES 2017 ETF (IBMF)	A	Interest	L	T					See Part VIII
29. ISHARES SELECT DIV (DVY)	C	Dividend	M	T					
30. ISHARES TR INT'L (IDV)	B	Dividend	K	T					
31. SCH US DIV EQUITY ETF (SCHD)	D	Dividend	N	T					
32.									
33. BROKERAGE ACCT. #2 (SCHWAB ROLLOVER IRA)									
34. -SCHWAB US TREAS MONEY FD MONEY MARKET (SWUXX)	A	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Buy (add'l)	12/17/14	J		
36.					Buy (add'l)	12/30/14	J		
37.					Buy (add'l)	10/22/14	K		
38.					Buy (add'l)	09/29/14	J		
39.					Redeemed (part)	07/01/14	K		
40.					Buy (add'l)	07/17/14	K		
41.					Redeemed (part)	07/21/14	K		
42.					Buy (add'l)	05/19/14	K		
43. -SCHWAB TOTAL STK MKT (SWTSX)	B	Dividend	M	T					
44. SCH US DIV. EQUITY ETF (SCHD)	C	Dividend	M	T					
45.					Buy (add'l)	07/01/14	K		
46.					Buy (add'l)	07/16/14	K		
47. ISHARES SELECT DIV FUND (DVY)	A	Dividend	K	T					
48. ISHARES TR INT'L (IDV)	A	Dividend			Sold	10/21/14	J	A	
49. SPDR S&P BIOTECH ETF (XBI)	A	Dividend			Sold	05/16/14	K	D	
50. GABELLI ASSET FUND AAA (GABAX)		None			Sold	01/03/14	J	A	
51. VANGUARD FTSE EUROPE (VGK)	A	Dividend			Sold	07/11/14	K	B	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 7 of 14

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52.									
53. VANGUARD INDUSTRIALS (VIS)	A	Dividend	K	T					
54. SECTOR SPDR ENGY SELECT (XLE)	A	Dividend			Sold	10/21/14	J	A	
55.									
56. BROKERAGE ACCT #3 (WELLS FARGO)(X)									See Part VIII
57. BANK DEPOSIT SWAP(X)	A	Interest	L	T					
58. CHEVRON CORP (CVX)(X)	B	Dividend	L	T					
59. EQUITY RESIDENTIAL (EQR)(X)	D	Dividend	M	T					
60. GENERAL ELECTRIC CO. (GE)(X)	A	Dividend	K	T					
61. KIMBERLY CLARK CORP (KMS)(X)	A	Dividend			Sold	06/10/14	K	B	
62. PROCTOR & GAMBLE CO. (PG)(X)	B	Dividend	L	T					
63. SUNTRUST BANK, INC. (STI)(X)		None			Sold	06/17/14	L	D	
64.									
65.									
66. PROCTOR & GAMBLE (PG)	A	Dividend	K	T					
67.									

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FINANCIAL DISCLOSURE REPORT

Page 8 of 14

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Barrett, Susan D.

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68. MEMBERSHIP INTEREST IN HILL PROPERTIES, LLC (OWNER OF RENTAL PROP. AUGUSTA, GA)	A	Rent			Sold (part)	02/26/14	M	D	See Part VIII
70.									
71. ██████████ PSHIP (OWNS LIFE INS. POL-CASH VALUE & SMALL BANK ACCT. AT SUNTRUST)		None	N	T					
73.									
74. HODGES - PERSONAL LOAN		None	J	T					
75.									
76. CO-OWNER OF A PERSONAL CHECKING ACCOUNT OF ██████████ AT SUNTRUST BANK	A	Interest			Closed	10/08/14	J		
78.									
79. ESTATE ACCT. #1 (EXECUTOR) (SCHWAB BROKERAGE ACCT.)									
80. SCHWAB GOVT MONEY FUND (SWEEP) (SWGXX)	A	Dividend	M	T					
81.					Redeemed (part)	12/08/14	J		
82.					Buy (add'l)	12/31/14	J		
83.					Buy (add'l)	11/14/14	J		

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FINANCIAL DISCLOSURE REPORT

Page 9 of 14

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84.					Redeemed (part)	11/25/14	K		
85.					Buy (add'l)	10/22/14	L		
86.					Redeemed (part)	09/09/14	J		
87.					Redeemed (part)	09/10/14	J		
88.					Redeemed (part)	09/16/14	J		
89.					Redeemed (part)	09/26/14	K		
90.					Buy (add'l)	09/30/14	J		
91.					Redeemed (part)	08/01/14	K		
92.					Redeemed (part)	08/27/14	J		
93.					Redeemed (part)	07/15/14	K		
94.					Redeemed (part)	06/03/14	L		
95.					Redeemed (part)	06/05/14	K		
96.					Redeemed (part)	06/12/14	K		
97.					Redeemed (part)	06/16/14	J		
98.					Redeemed (part)	06/24/14	L		
99.					Buy (add'l)	06/30/14	J		
100.					Buy (add'l)	05/19/14	L		

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FINANCIAL DISCLOSURE REPORT

Page 10 of 14

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101.					Redeemed (part)	03/10/14	J		
102.					Buy (add'l)	01/09/14	K		
103.					Buy (add'l)	01/13/14	K		
104. ABBVIE, INC. (ABBV)(X)	A	Dividend	K	T	Buy	06/12/14	K		
105. AMERICAN EXPRESS COMPANY (AXP) (X)	A	Dividend	K	T	Buy	09/10/14	K		
106. BERKSHIRE HATHAWAY B NEW (CLASS B) (BRKB) (X)		None	K	T	Buy	08/27/14	K		
107. INTEL CORP (INTC)(X)	A	Dividend	L	T	Buy	06/03/14	K		
108. WALMART STORES, INC.(X)	A	Dividend	K	T	Buy	06/05/14	K		
109. HALYARD HEALTH, INC. (HYH)(X)		None			Sold	11/13/14	J	A	See Part VIII
110.					Spinoff (from line 120)	11/03/14	J		See Part VIII
111. CARNIVAL CORP NEW F PAIRED STK (CCL)(X)	A	Dividend			Sold	10/21/14	K		
112.					Buy	07/15/14	K		
113. MERCK & CO., INC. NEW (MRK)(X)	A	Dividend			Sold	10/21/14	L		
114.					Buy	06/24/14	L		
115. DUPONT EI DEMOUR & CO. (DD)(X)	A	Dividend			Sold	09/10/14	K		
116.					Buy	06/03/14	K		
117.									

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 11 of 14

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
118. DEERE & CO. (DE)	A	Dividend	K	T					
119. JOHNSON & JOHNSON (JNJ)	B	Dividend	L	T					
120. KIMBERLY -CLARK CORP (KMB)	B	Dividend	K	T					
121. MC DONALDS CORP (MCD)	A	Dividend	K	T					
122.					Buy	09/26/14	K		
123.					Sold (part)	08/26/14	K		
124. MICROSOFT (MSFT)	B	Dividend	K	T					
125. PAYCHEX (PAYX)	A	Dividend	K	T					
126. ROWE T PRICE GROUP INC (TROW)	B	Dividend	M	T					
127. UNITED TECHNOLOGIES CORP (UTX)	A	Dividend	K	T					
128.					Buy (add'l)	11/25/14	K		
129. 3M (MMM)	B	Dividend	L	T					
130. SCH US DIV EQUITY ETF (SCHD)	B	Dividend	L	T					
131.					Buy (add'l)	08/01/14	K		
132.					Buy (add'l)	06/24/14	K		
133. SECTOR SPDR ENGY SELECT (XLE)	B	Dividend	L	T					
134. SPDR S&P BIOTECH ETF (XBI)	A	Dividend			Sold	05/16/14	L	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

Barrett, Susan D.

Date of Report

05/15/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
135. SOUTHERN CO (SO)	A	Dividend			Sold	01/08/14	K		
136. COUSINS PROPERTIES INC (CUZ)	A	Dividend			Sold	01/10/14	K	A	
137.									
138. ESTATE ASSET #2 (WELLS FARGO BROKERAGE ACCT.)									See Part VIII
139. BANK DEPOSIT SWEEP	A	Interest	L	T	Distributed (part)	06/06/14	K		
140. CHEVRON (CVX)	D	Dividend	L	T	Distributed (part)	06/06/14	M		
141. EQUITY RESIDENTIAL (EQR)	E	Dividend	O	T	Distributed (part)	06/06/14	N	E	See Part VIII
142. GENERAL ELECTRIC (GE)	C	Dividend	K	T	Distributed (part)	06/06/14	K	E	See Part VIII
143. HEWLETT-PACKARD (HPQ)	B	Dividend	M	T					
144. KIMBERLY-CLARK (KMB)	A	Dividend			Distributed	06/06/14	M	C	See Part VIII
145. PROCTOR & GAMBLE (PG)	D	Dividend	M	T					
146. ROYAL DUTCH SHELL PLC ADR CL A (RDS/A)	C	Dividend	L	T					
147. SUNTRUST BANKS INC (STI)	C	Dividend	M	T	Distributed (part)	06/06/14	M	E	See Part VIII
148.									
149. ESTATE ASSET #3 (SUNTRUST ESTATE BANK ACCT.)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting	Date of Report
Barrett, Susan D.	05/15/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII (Line 14). There is no gain to report.

Section VII (Line 28). This was listed in the 2013 Report as "ISHARES 2017 ETF (MUAF)" the fund has changed its symbol to "IBMF."

Section VII (Line 56) These assets in Brokerage Acct. #3 were acquired via an estate distribution. See Section VII (Lines 138-147).

Section VII (Lines 68-69) Real property owned by Hill Properties, LLC located in Augusta, Georgia has been sold in 2014 and the loan listed in Section VII of the 2013 Report was satisfied. The entity in which I hold a membership interest remains viable, but as of December 2014 it holds no assets.

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Barrett, Susan D.

Date of Report

05/15/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Susan D. Barrett**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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