

AO-10
Rev. 1/2004

FINANCIAL DISCLOSURE REPORT
INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) KING, CAROL D	2. Court or Organization U.S. COURT OF APPEALS 5TH CIR.	3. Date of Report 5/6/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. CIRCUIT JUDGE (ACTIVE)	5. Report Type (check appropriate type) ☐ Nonrecurrent Date ☒ Initial ☐ Annual ☐ Final	6. Reporting Period 1/1/2004 to 12/31/2004
7. Chambers or Office Address U.S. COURTHOUSE, ROOM 11020 515 RUSK AVENUE HOUSTON, TX 77002-2694	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ **NONE** - (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. MEMBER OF VISITOR'S COMMITTEE	SOUTH TEXAS COLLEGE OF LAW
2. MEMBER	BOARD OF ADVISORS, SYRACUSE UNIVERSITY COLLEGE OF LAW
3. RESEARCH FELLOW	THE CENTER FOR AMERICAN AND INTERNATIONAL LAW (FORMERLY SOUTHWESTERN LEGAL FOUNDATION)
4. MEMBER OF COUNCIL	AMERICAN LAW INSTITUTE
5. MEMBER OF ADVISORY BOARD	THE CENTER FOR THOMISTIC STUDIES, UNIVERSITY OF SAINT THOMAS
6. MEMBER OF ADVISORY BOARD OF THE JUDICIAL OUTREACH PROGRAM	AMERICAN SOCIETY OF INTERNATIONAL LAW

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ **NONE** - (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____

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2005 MAY -9 A 11:56
FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORTName of Person Reporting
KING, CAROLYN DDate of Report
5/6/2005**III. NON-INVESTMENT INCOME.** (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME
(yours, not spouse's)

1.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1. 2004

See attached report of Thomas M. Reavley

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1. Syracuse University

Commencement Exercises; Reimbursement of Airfare, Lodging, Taxes; May 15-16, 2004; Syracuse, New York

2. American Society of International Law

Meeting; Reimbursement of Airfare and Lodging; October 29-30, 2004; Washington, DC

3. Yale University

Moot Court; Reimbursement of Airfare; December 13, 2004; New Haven, Connecticut

4.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☐ **NONE** - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1. United States

Accrued federal income taxes for 2004, net of amounts withheld or paid quarterly

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VII. INVESTMENTS and TRUSTS

-- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. o. int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Compass Bank Houston, TX (Money Market)	A	Interest	K	T					
2. 7.25% Greenville, TX Bonds Due 4/1/2005	B	Interest	K	T					
3. 10% California Bonds Due 8/1/2004	B	Interest			Redeem	8/2	K		Issuer
4. 7.25% Florida State Board of Education Bonds Due 6/1/2010	B	Interest	K	T					
5. Merck & Co. Common Stock	C	Dividend			Sale	10/1	L	F	
6. Citigroup Common Stock (formerly Citicorp)	D	Dividend	N	T					
7. Pfizer Common Stock	B	Dividend	K	T					
8. Daily Tax Free Income Fund	B	Interest	N	T					
9. J.P. Morgan Chase Common Stock (formerly J.P. Morgan & Co.)	B	Dividend	K	T					
10. Coca-Cola Common Stock	A	Dividend	K	T					
11. General Electric Co. Common Stock	C	Dividend	M	T					
12. 5% Atlanta, GA Bonds Due 12/1/2009	B	Interest	L	T					
13. 5% Florida St. Board of Education Bonds Due 6/1/2011	B	Interest	L	T					
14. 4.85% University of North Carolina-Chapel Hill Rev. RFDG	B	Interest	L	T					
15. Bonds Due 11/1/2010									
16. 5% Wisconsin St. Bonds Due 5/1/2014	B	Interest	L	T					
17. Intel Corp Common Stock	A	Dividend	K	T					
18. IBM Common Stock	A	Dividend	K	T					

1. Income/Gain Codes	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
2. Value Codes:	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
(See Columns C1 and D3)	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. d.v. rmd. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. 4.3% Jupiter Isl. Florida Util. Syst. Due 10/1/2007	B	Interest	L	T					
20. Exxon Mobil Corp. Common Stock	A	Dividend	K	T					
21. Costco Wholesale Corp. Common Stock	A	Dividend			Sell	11/30	L	E	
22. Compass Bank Checking Account in the Name of Carolyn D. King		None	J	T					
23. or Thomas M. Reavley									
24. T. Rowe Price Small Cap Value Fund	C	CapGainDi /	M	T					
25.		Dividend							
26. T. Rowe Price New Era Fund	C	CapGainD:s/	L	T					
27.		Dividend							
28. Morgan Stanley & Co. (cash balance in brokerage account)		None	J	T					
29. Mesquite, TX ISD 5% Due 8/15/2012	C	Interest	M	T					
30. Mansfield, TX Bonds 4.4% Due 2/15/2007	B	Interest	K	T					
31. Azle, TX ISD Series C 4.875% Due 2/15/2011	C	Interest	M	T					
32. Northwestern Mutual Whole Life Policies - See Part VIII	E	Dividend	N	V					
33. Abbott Labs Common Stock	B	Dividend	L	T					
34. Cisco Systems Common Stock		None	K	T					
35. Illinois Tool Works Inc Common Stock	C	Dividend	M	T					
36. 4.00% Texas State Pub Fin Gen Oblig Bonds Due 10/1/2006	B	Interest	L	T					

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(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
37. 5.25% Indiana St. Office Bldg. Comm. Bonds Due 7/1/10	C	Interest	L	T					
38. BP Amoco PLC	D	Dividend	M	T					
39. Microsoft	D	Dividend	L	T					
40. MedcoHealth Solutions, Inc.		None	J	T					
41. 3.25% Danbury, Connecticut Bonds Due 8/1/2010	C	Interest	M	T					
42. 5% California Economic Recovery Bonds Due 7/1/2015		None	M	T	Buy	6/2	M		
43. Wells Fargo Co.		None	L	T	Buy	12/2	L		
44. Hospir		None	J	T	Spin-off	5/6	J		Abbott Laboratories

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See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$90,000,000		P4 = \$90,000,001-\$90,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

In response to Part VII C, I have reported the aggregate cash surrender value for the policies. In response to Part VII B, I have shown the aggregate amount of the dividends on the policies, which are used to pay the premiums and increase the cash surrender value.

On August 27, 2004, I married [REDACTED]. I have attached a copy of his Financial Disclosure Report for 2004 for the information about [REDACTED] required by the Instructions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date May 6, 2005

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544