

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Garrity, James L.	2. Court or Organization U.S. Bankruptcy Court -- Southern District New York	3. Date of Report 08/11/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge -- Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address United States Bankruptcy Court One Bowling Green New York, New York 10004		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Officer	Lincoln Hall Boys' Haven
2.	Officer	Lincoln Hall Foundation
3.	Co-executor	Estate
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	2011	Shearman & Sterling Employee Pension Plan -- Defined Benefit Pension Plan
2.	2013	Morgan Lewis & Bockius LLP -- Cash Balance Plan
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.	Hudson Valley Bar Association	09/30/16	Poughkeepsie, New York	CLE	Transportation & meal
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2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Citibank, NA Savings, Checking, Money Market	B	Interest	L	T					
2. Uniform Trans. to Minors Account									
3. -- Invesco Global Core Equity Fund Class A		None	J	T					
4. -- Eaton Vance Tax Managed Growth Fund I, I Class A	A	Dividend	J	T					
5. -- Wells Fargo Asset Allocation	A	Dividend	J	T					
6. 529 Plan Account -- JP Morgan 529 College Age-Based Portfolio C	B	Dividend	M	T					
7. Shearman & Sterling HR 10 -- Tax Qualified Defined Contribution Plan		None	O	T					
8. Morgan Lewis Bockius LLP -- Defined Contribution Plan	D	Int./Div.	L	T					
9. Shearman & Sterling 401(k)									
10. -- Wellington Vanguard	A	Int./Div.	K	T					
11. -- TRP Stable Value Fund Sch. A	A	Int./Div.	K	T					
12. Berkshire Hathaway Inc. Series B New BRK/B		None			Sold	04/25/16	L	A	
13. Dow Chemical Company	A	Dividend			Sold	04/21/16	K	B	
14. iShares Silver Tr ET SLV		None	J	T					
15. iShares ET US Preferred	C	Dividend	L	T					
16. iShares ET Int'l Select Dividend	A	Dividend	J	T					
17. iShares MSCI Brazil ET Capped	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. IShares Select ET Dividend	C	Dividend	L	T					
19. Vaneck Vectors JR Gold Miners	A	Dividend	K	T					
20. Microsoft Corp	A	Dividend			Sold	04/21/16	K	C	
21. Mondelez Int'l Inc.	A	Dividend			Sold	04/25/16	K	B	
22. Philip Morris International Inc	A	Dividend			Sold	04/25/16	K	C	
23. SPDR Dow Jones Indl ET Average ETF TR	B	Dividend	L	T					
24. SPDR Gold Trust ET		None	L	T					
25. Dunkin Brands Grp Inc	A	Dividend			Sold	04/21/16	K		
26. SPDR S&P Midcap 400 ET Trust Series N	C	Dividend	N	T					
27. SPDR S&P 500 Trust ET SPY	D	Dividend	N	T					
28. Puerto Rico Commonwealth Infrastructure Fin Auth	A	Interest			Sold	07/05/16	K		
29. New York NY Issues See 64966K Preref 5.000% Due 1/1/22	A	Interest	K	T					
30. Mt. Vernon NY City School Distr G/O	A	Interest	J	T					
31. Dutchess Co. NY Indl Dev Agcy Civic FAC Bard Coll	B	Interest	K	T					
32. Hempstead Town NY LOC Dev Corp Adephi Univ	B	Interest	K	T					
33. Poughkeepsie City NY Pub Impt Ser A Due 6/1/19	B	Interest	K	T					
34. New York State Dorm Auth REVS Non ST Supported Debt 2009 Due 7/1/19	B	Interest	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Newburgh NY Pub Impt Ser B G/O Due 9/1/19	B	Interest	K	T					
36. Oyster Bay NY G/O Ltd CPN 3.250% Due 8/1/20	A	Interest	K	T					
37. NYS MTG AGY REV NY ST HIGH ED FIN AUTH Due 11/1/20	B	Interest	K	T					
38. General Brown Cent Sch Distr NY Brownville & Dexter G/O	A	Interest	K	T					
39. NYS Dorm Auth Revs Non St Supported Debt 2009 Due 10/1/21	A	Interest	K	T					
40. Yonkers NY Sch Ser D G/O Ltd 2.750%	A	Interest	K	T					
41. Metro Trans Auth NY Rev Trans CPN 5.000% due 11/15/21	B	Interest	K	T					
42. NYS Urban Dev Corp CPN 5.000% due 1/1/22	B	Interest	L	T					
43. Orangetown NY Pub Imp Ser CPN 2.000% due 2/1/22	A	Interest	K	T					
44. Rockland Co NY NY Var Purp Ser CPN 4.250% due 6/1/22	B	Interest	K	T					
45. Tobacco Settlement Fing Corp NY Rev Asset BKD CPN 5.000% due 6/1/22	A	Interest			Sold	06/01/16	K		
46. Rockland Co NY VAR Purp Ser CPN 4.000% Due 10/15/22	A	Interest	K	T					
47. Puerto Rico Pub Bldgs Auth CPN 5.250% due 7/1/23	A	Interest	J	T					
48. New York NY Subser J 1 CPN 5.000% due 5/15/24	B	Interest	K	T					
49. Oyster Bay NY G/O Ltd CPN 3.250% due 8/1/24	A	Interest	K	T					
50. Ramapo NY Pub Impt Ser A G/O CPN 3.625% due 5/15/25	A	Interest	K	T					
51. Metro Trans Auth NY Rev Trans Ser D CPN 5.000% due 11/15/25	A	Interest	K	T					

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52. New York NY City Transitional FN Fiscal 2013 Due 7/15/37	A	Interest	K	T					
53. Metr Trans Auth NY Rev Trans Ser A CPN 5.000% Due 11/15/37	B	Interest	K	T					
54. Hudson Yards NY Infra Corp SR B/E CPN 5.000% due 2/15/47	B	Interest	K	T					
55. Barclay BAn PLC Step Up CPNMedium Term Note CPN 4.500% Due 7/9/20	B	Interest	K	T					
56. First Eagle FDS Inc Global FD CL 1 SGIX	A	Dividend	M	T					
57. First Eagle SOCGEN Global FD CL C FESGX Held in Margin		None	L	T					
58. IVY FDS Inc Asset Strategy FD CL 1	A	Dividend	L	T					
59. JP Morgan Equity Income Fund CL A	B	Dividend	L	T					
60. Pioneer Fundamental Growth FD	A	Dividend	K	T					
61. Wells Fargo Advantage FDS - Asset Allocation FD Class C	C	Dividend	M	T					
62. Cohen & Steers Select PFD & Income FD Inc	C	Dividend	L	T					
63. Nuveen NY AMT FRE Municipal Income Fund NRK	A	Dividend	K	T					
64. Barclays Bank PLC 8.125% Non cum Perp PFD	B	Dividend	K	T					
65. Deutsche Bank 7.60% PFD contingent Cap III	A	Dividend	J	T					
66. Royal BK Scotland 7.25% PERPNon-Cum PFD	C	Dividend			Sold	09/23/16	K		
67. American Funds -- Washington Mutual Investors Fund	B	Dividend	K	T					
68. Mass Mutual Variable Universal Life/MML Small Cap Growth Equity Fund	A	Dividend	J	T					

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69. Schodak NY Central Shool District Fund	A	Interest	K	T					
70. Syracuse NY Pub. Impt. Ser.	A	Interest	K	T	Buy	03/01/16	K		
71. NY State Urban Dev. A 5% due 1/1/19	B	Interest	K	T	Buy	01/29/16	K		
72. Oyster Bay NY Pub Impt 3% due 3/1/24	B	Interest	K	T	Buy	05/02/16	L		
73. HSBC Bank USA Cpn 1.250% 7/27/21	B	Interest	L	T	Buy	08/16/16	L		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I -- Estate identified in Part I does not hold any reportable assets.

Part VII -- Shearman & Sterling HR 10 -- The reports that I receive on this account do not provide a break down of the income attributable to the assets in the fund. I attempted to get that information but was unable to obtain it. I was advised that over the course of the reporting period, the fund lost value. That said, I understand that for purposes of this report, there is a distinction between income and value. Again, I was not able to obtain the information.

Part VII -- I held securities in American Fin. Grp 7% PFD Maturity 9/30/50 when I filed my initial report. The shares were called and redeemed on September 30, 2015. I inadvertently failed to note that event in my 2015 report. I apologize for that error. Please accept this as an amendment to my 2015 report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **James L. Garrity**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544