

FINANCIAL DISCLOSURE REPORT

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, first, middle initial) Owsley, Brian L.	2. Court or Organization Southern District of Texas	3. Date of Report 07/30/13
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge (full-time)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☐ Annual ☒ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/13 to 05/05/13
7. Chambers or Office Address 1133 North Shoreline Boulevard Corpus Christi, TX 78401		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	2013	Texas Tech Law School	Visiting Assistant Professorship
2.			9/1/13 - 5/31/14
3.			

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)**A. Filer's Non-Investment Income**☒ NONE (No reportable non-investment income.)DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)DATESOURCE AND TYPE

1.	2013	Christus Spohn Health Systems - salary
2.	2013	Surgical Consu Hant, PA - salary
3.	2013	Dr. Craig Chang, PA - salary
4.		

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.	Yale Law School	Mar. 2-4, 2013	New Haven, CT	Conference	Transportation, hotel, food
2.	Texas Tech Law School	Apr. 19-20, 2013	Lubbock, TX	Conference	Transportation, hotel, food
3.					
4.					
5.					

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

NONE (No reportable gifts.)

SOURCEDESCRIPTIONVALUE

1. _____
2. _____
3. _____
4. _____
5. _____

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

NONE (No reportable liabilities.)

CREDITORDESCRIPTIONVALUE CODE

1. Chase Home Finance Mortgage on Rental Property K
2. Guild Mortgage Mortgage on Rental Property N
3. American Bank Loan (personal) M
4. _____
5. _____

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-40 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "OX" after each asset except from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property, Washington DC	E	Rent	N	W					
2. Janus Growth+Income Mutual Fund		None	K	T					
3. Fidelity Asset Manager Growth Mutual Fund		None	K	T					
4. Fidelity Freedom 2030 Mutual Fund		None	K	T					
5. Citibank IRA Account	A	Dividend	J	T					
6. USAA Account	A	Interest	J	T					
7. Navy Army Federal Credit	A	Interest	J	T					
8. ING Direct Account	A	Interest	L	T					
9. Fidelity Advisor 529 Account	A	Dividend	J	T					
10. Upromise College Fund (Income)	A	Dividend	K	T					
11. Upromise College Fund (Aggressive)	A	Dividend	K	T					
12. SEP Brokerage Account #1									
13. American Funds (EuroPacific)	A	Dividend	J	T					
14. American Funds (Capital New World)	A	Dividend	J	T					
15. American Funds (World Growth)	A	Dividend	J	T					
16. American Funds (Wash. Mkt. Investors)	A	Dividend	J	T					
17. American Funds (Capital Income Builder)	A	Dividend	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes:

(See Columns C1 and D3)

3. Value Method Codes:

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P5 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessed

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

F = Cash Market

D = \$15,001 - \$50,000

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Owsley, Brian D.

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VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset except from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(3)	(2)	(3)	(4)	(5)	
	Amount Code I (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)	
1. Rental Property, Corpus Christi TX		D Rent	N	W						
2. Apple Common Stock		None	K	T						
3. Allergan Common Stock	A	Dividend	K	T						
4. AT&T Common Stock	A	Dividend	J	T						
5. San Antonio Municipal Bond	A	Interest	K	T						
6. American Bank Accounts	A	Interest	K	T						
7. Personal Note (Charles Cleveland)	A	Interest	M	T						
Rental Property Las Vegas NV	D	Rent	O	W						
9.										
10.										
11.										
12.										
13.										
14.										
15.										
16.										
17.										

1. Income Gain Codes:	A - \$1,000 or less	B - \$1,001 - \$2,500	C - \$2,501 - \$5,000	D - \$5,001 - \$15,000	E - \$15,001 - \$50,000
(See Columns B1 and D4)	F - \$50,001 - \$100,000	G - \$100,001 - \$1,000,000	H1 - \$1,000,001 - \$5,000,000	H2 - More than \$5,000,000	
2. Value Codes:	J - \$15,000 or less	K - \$15,001 - \$50,000	L - \$50,001 - \$100,000	M - \$100,001 - \$250,000	
(See Columns C1 and D3)	N - \$250,001 - \$500,000	O - \$500,001 - \$1,000,000	P1 - \$1,000,001 - \$5,000,000	P2 - \$5,000,001 - \$25,000,000	
	P3 - \$25,000,001 - \$50,000,000		P4 - More than \$50,000,000		
3. Value Method Codes:	Q - Appraisal	R - Cost (Real Estate Only)	S - Assessed	T - Cash Market	
(See Column C2)	U - Book Value	V - Other	W - Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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