

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) FRIEDMAN, BERNARD A.	2. Court or Organization EASTERN DISTRICT OF MICHIGAN	3. Date of Report 07/27/2016 AMENDED
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) SENIOR U. S. DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 100 UNITED STATES COURTHOUSE 231 WEST LAFAYETTE BOULEVARD DETROIT, MICHIGAN 48226		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1982-pre	State of Michigan 48th District Court Pension Fund
2.	
3.	

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Name of Person Reporting

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2016	Self-Employed Psychological Practice
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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Name of Person Reporting

FRIEDMAN, BERNARD A.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting FRIEDMAN, BERNARD A.	Date of Report 07/27/2016
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA AND PENSION ACCOUNT: 48TH DISTRICT COURT		None			(Heading)				New Plan Administrator
2. Prin Trust (SM) Tgt 2020 Fund	A	Dividend	M	T					
3. STATE OF MICHIGAN 401 K		None			(Heading)				
4. Dodge & Cox Stock Fund	A	Dividend	K	T					
5. Am Fund Euro-Pacific	A	Dividend	J	T					
6. Jennisin (Rainier)	A	Dividend	J	T					
7. FIDELITY IRA TRADITIONAL		None							(Heading)
8. Spartan Total Mk. Index Fund	A	Dividend	N	T	Buy	03/12/15	N		Fidelity
9. Fidelity Stock Selector	A	Dividend	K	T	Buy	03/12/15	K		Fidelity
10. Fidelity Gov. Cash Reserves	A	Dividend	N	T	Buy	03/12/15	K		Fidelity
11. Fidelity Real Estate Inv.	A	Dividend	K	T	Buy	03/12/15	K		Fidelity
12. Blackstone Alternative Multi-Manager Fund I	A	Dividend			Sold	12/30/15	J	A	Fidelity
13. Fimm MMKT Port Inst CL	A	Dividend			Sold	12/30/15	J	A	Fidelity
14. Strategic Advisers Core Fund	B	Dividend			Sold	12/30/15	K	D	Fidelity
15. Strategic Advisers Emerging Markets	A	Dividend			Sold	12/30/15	J	A	Fidelity
16. Strategic Advisers U S Opportunity Fund	A	Dividend			Sold	12/30/15	J	A	Fidelity
17. Strategic Advisers Small-Mid Cap Fund	A	Dividend			Sold	12/30/15	J	A	Fidelity

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

P4 = More than \$50,000,000
S = Assessment
W = Estimated

T = Cash Market

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07/27/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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18. Fidelity Short Term Bond	A	Dividend			Sold	12/30/15	J	A	Fidelity
19. Arden Alternative Strategies Class	A	Dividend			Sold	12/30/15	J	A	Fidelity
20. Templeton Global Bond Class A	A	Dividend			Sold	12/30/15	J	B	Fidelity
21. Lloyd's Mobile Home Ltd. P'ship Int.		None	K	W					
22. Archwood Apt. Assoc. Ltd. Partnership Interest		None			Sold	12/15/15	K	C	Slatkin Corp.
23. Weathervane Apt. Assoc., a Ltd. Partnership		None			Sold	12/15/15	K	C	Slatkin Corp.
24. Bellridge Apartment Assoc., Limited Partnership		None			Sold	12/15/15	K	C	Slatkin Corp.
25. Kingsborough Ltd. P/S in Mobile Home Park		None			Closed	09/10/15	J	A	Kingswood Ltd.
26. High Country, Ltd.	A	Distribution	K	W					
27. OLTC, Ltd.		None	K	W					
28. JPMorgan Chase	B	Dividend	J	T					
29. Certificates of Deposit/Regular Savings - JP Morgan Chase	B	Interest	M	T					
30. Nationwide Ins. Co.	A	Interest	K	T					
31. U. S. Savings Bonds	B	Interest	K	T					
32. (CAPTION) COMMON STOCKS		None			(Heading)				
33. Pepsico	C	Dividend	O	T					
34. Disney	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

P4 = More than \$50,000,000
S = Assessment
W = Estimated

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Name of Person Reporting

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Date of Report

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Kellogg	A	Dividend	K	T					
36. Lockheed Martin	A	Dividend	J	T					
37. Wal-Mart	A	Dividend	J	T					
38. Wells Fargo Bank	A	Int./Div.	O	T	Buy	12/15/15	O		Wells Fargo
39. Ford Motor Credit Bonds	A	Int./Div.	M	T	Buy	12/30/15	M		Wells Fargo
40. Magellan Fund - Fidelity	A	Interest	J	T					
41. (CAPTION) MUNICIPAL BONDS		None			(Heading)				
42. University of Cincinnati Ohio	A	Interest			Redeemed	03/15/15	J	A	Wells Fargo
43. Pennsylvania State U	A	Interest	K	T					
44. Washington State Motor	A	Interest			Redeemed	03/15/15	K	A	Wells Fargo
45. Ohio State Higher Ed.	A	Interest			Redeemed	04/15/15	K	A	Wells Fargo
46. Ill Financial Aut Rev	A	Interest	K	T					
47. Atre Focus Fund	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
48. GA Belle Focus Five Fund	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
49. Vulcan Value Partners	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
50. Wells Fargo Absolute	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
51. Wintergreen Fund	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch

1. Income Gain Codes:
(See Columns B1 and D4)A = \$1,000 or less
F = \$50,001 - \$100,0002. Value Codes
(See Columns C1 and D3)J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,0003. Value Method Codes
(See Column C2)Q = Appraisal
U = Book ValueB = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000R = Cost (Real Estate Only)
V = OtherC = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = EstimatedD = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

FRIEDMAN, BERNARD A.

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☐ NONE (No reportable income, assets, or transactions.)

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52. American Capital World	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
53. Blackrock Global	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
54. Fairholme Fund	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
55. Franklin Mutual Global	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
56. IVA Worldwide	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
57. IVY Asset Strategy	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
58. Jensen Portfolio CL 1	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
59. Pimco All Asset All	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
60. Third Avenue Value Fund	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
61. UAM FPA Crescent Port	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
62. Wells Fargo Advantage	A	Dividend			Sold	12/30/15	K	A	Merrill Lynch
63. (CAPTION) IRAs and SEPs		None			(Heading)				
64. (CAPTION) FIDELITY CORP. IRA		None			(Heading)				
65. Diversified International	A	Dividend	J	T					
66. Appreciation Fund	A	Dividend	L	T					
67. Stock Selector Fund	A	Dividend	J	T					
68. Magellan	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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69. (CAPTION) FIDELITY SEP/IRA		None			(Heading)				
70. Fidelity Canada	A	Dividend	J	T					
71. Contrafund	A	Dividend	K	T					
72. Fidelity Bal	A	Dividend	J	T					
73. Fidelity Growth & Income	A	Dividend	K	T					
74. Alpine Realty Income	A	Dividend	J	T					
75. Fidelity International Disc.	A	Dividend	J	T					
76. Newberger Brennan P/S	A	Dividend	J	T					
77. Janus Fund	A	Dividend	J	T					
78. American Century IRA/S & F Ultra Fund	A	Dividend	J	T					
79. (CAPTION) T. ROWE PRICE SEP/IRA		None			(Heading)				
80. Capital Appreciation	A	Dividend	J	T					
81. (CAPTION) COMMON STOCK HELD BY WELLS FARGO		None			(Heading)				
82. ADT Corp	A	Dividend	J	T					
83. Alcatel - Lucent	A	Dividend	J	T					
84. American Bal. Fund	A	Dividend	K	T					
85. American International Group	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
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R = Cost (Real Estate Only)
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H1 = \$1,000,001 - \$5,000,000
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P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

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86. Archer Daniels Midland	A	Dividend	J	T					
87. Arkema	A	Dividend	J	T					
88. AT&T	A	Dividend	K	T					
89. Autoliv, Inc.	A	Dividend	J	T					
90. BP PLC	A	Dividend	J	T					
91. Bristol Myers Squibb	A	Dividend	K	T					
92. CISCO Systems	A	Dividend	K	T					
93. CMS	A	Dividend	J	T					
94. Coca-Cola	A	Dividend	K	T					
95. Disney Walt	A	Dividend	M	T					
96. Duke Energy	A	Dividend	J	T					
97. Fifth Third Bank	A	Dividend	J	T					
98. Gartner Group - B	A	Dividend	J	T					
99. General Electric	A	Dividend	K	T					
100. General Mills	A	Dividend	K	T					
101. Haylan Health	A	Dividend	J	T					
102. Home Depot	A	Dividend	J	T					

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(See Columns B1 and D4)

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P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103. Intel Corp.	A	Dividend	J	T					
104. Janus Cap Group, Inc.	A	Dividend	J	T					
105. Johnson & Johnson	A	Dividend	M	T					
106. J. P. Morgan Chase	A	Dividend	L	T					
107. Kimberly Clark	A	Dividend	K	T					
108. L Brands (Limited)	A	Dividend	J	T					
109. LSI Corp.	A	Dividend			Redeemed	05/14/15	J	A	Wells Fargo (missed 2014)
110. Manu Financial	A	Dividend	K	T					
111. Masco Corp.	A	Dividend			Donated				
112. McDonald's Corp.	A	Dividend	M	T					
113. Merck & Co.	B	Dividend	M	T					
114. MGM Resorts International	A	Dividend	J	T					
115. NCR	A	Dividend	J	T					
116. Pentair Ltd	A	Dividend	J	T					
117. Proassurance	A	Dividend	K	T					
118. Prudential Financial	A	Dividend	J	T					
119. Royal Dutch Petroleum	A	Dividend	K	T					

1. Income Gain Codes:
(See Columns B1 and D4)

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2. Value Codes
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N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

07/27/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Target	A	Dividend	K	T					
121. TE Connectivity	A	Dividend	J	T					
122. Teradata	A	Dividend	J	T					
123. Teva Pharmaceutical ADR	A	Dividend	J	T					
124. Top Build Corp.	A	Dividend	J	T	Spinoff (from line 111)	07/15/15	J		
125. Tyco International	A	Dividend	K	T					
126. US Bancorp (was line 50)	A	Dividend	K	T					
127. Wells Fargo	A	Dividend	L	T					
128. Walgreen (Boots)	A	Dividend	J	T					
129. Waste Management	A	Dividend	J	T					
130. Whole Foods	A	Dividend	J	T					
131. COLUMBIA SPECIAL FUND	A	Dividend	J	T					
132. Invesco FDS European Growth	A	Dividend	K	T					
133. Federated Kaufman	A	Dividend	J	T					
134. R S Value Fund	A	Dividend	J	T					
135. Janus Contrarian *X	A	Dividend	J	T					
136. Janus Overseas Fund Class T	A	Int./Div.	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

07/27/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Neuberger & Berman Equity FD *X	A	Dividend	J	T					
138. Select Am Shares *X	A	Dividend	J	T					
139. Wells Fargo Bank CD	A	Dividend	N	T					
140. (CAPTION) J. P. MORGAN		None			(Heading)				
141. J. P. Morgan Mid-Cap Value Fund	A	Dividend	K	T					
142. J. P. Morgan Small Cap Value Fund	A	Dividend	K	T					
143. J. P. Morgan International Fund	A	Dividend	J	T					
144. (CAPTION) VANGUARD		None			(Heading)				
145. Growth Index Fund	A	Dividend	J	T					
146. T Rowe Price Tax Free Income ADV CL	B	Dividend	K	T					
147. DFCU CD	A	Interest	N	T					
148. WELLS FARGO IRA (heading)									(Heading)
149. Vanguard Equity Income *X	A	Interest	K	T					
150. Vanguard Prime Cap *X	A	Interest	J	T					
151. Vanguard Wellington *X	A	Interest	K	T					
152. Vanguard Windsor *X	A	Interest	J	T					
153.									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

P4 = More than \$50,000,000
S = Assessment
W = Estimated

T = Cash Market

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Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

07/27/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154.									
155.									
156.									
157.									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

07/27/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

All errors appearing on the Audit Report are heading lines (not investments).

With regard to Line #94, which appeared in the 2014 report, Coca-Cola was inadvertently omitted from the original filing of the 2015 Financial Disclosure Report.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

07/27/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **BERNARD A. FRIEDMAN**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544