

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Roach, Robert K.	2. Court or Organization U. S. District Court, NDTex	3. Date of Report 03/26/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Part-time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address P. O. Box 8445 Wichita Falls, Texas 76307		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. President	Red River Valley Beekeepers Association
2. Elder	First Christian Church of Wichita Falls, Texas
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Honey Sales from my bee hives	\$930.00
2. 2014	Marriage Fees	\$100.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	United Equitable Mortgage	Condo Purchase Contract	J
2.	American National Bank	Personal Loan	L
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Ameribancshares-Common	D	Dividend	N	T					
2. -Abbvie, Inc.	A	Dividend	J	T					
3. -Actavis PLC Europe	A	Dividend			Sold	03/12/14	J	B	Market
4. -AFLAC	A	Dividend	J	T					
5.					Sold (part)	02/07/14	J	A	
6.					Buy (add'l)	03/28/14	J		
7.					Sold (part)	10/20/14	J	B	
8. -Alerian Energy Infrastructure	A	Dividend	J	T	Buy	08/14/14	J		
9. -AMC Networks, Inc.	A	Dividend	J	T					
10. -American Airlines Group	A	Dividend	J	T					
11.					Sold (part)	02/04/14	J	B	
12. -Amgen, Inc.- Common	A	Dividend	J	T					
13. -Apache Corp.					Sold	12/08/14	J	A	Market
14. -Apple Computer-Common	A	Dividend	J	T					
15. -Atwood Oceanics, Inc.	A	Dividend			Sold	12/08/14	J	C	Market
16. -AT&T Inc. Corp Bond 5.5%	E	Interest	K	T					
17. -Bell South Trust Certificates-Common	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -Berkshire-Hathaway-Class B	A	Dividend	J	T					
19. -Capital One Financial Corp Bond 2.15%	A	Interest	K	T					
20. -CF Industries Holdings	A	Dividend	J	T					
21.					Sold (part)	04/11/14	J	A	
22. -Chevron Corp New Common	C	Dividend	J	T					
23. -Cisco Systems, Inc.-Common	A	Dividend	J	T					
24.					Sold (part)	01/29/14	J	A	
25.					Sold (part)	04/11/14	J	A	
26. -Delphi Automotive	A	Dividend	J	T	Buy	10/16/14	K		
27. -Devonshire Operating	A	Distribution	J	T	Buy	07/10/14	K		
28. -Direct TV	A	Dividend	J	T					
29.					Sold (part)	02/05/14	J	A	
30.					Sold (part)	07/25/14	J	B	
31. -EMC Corp Mass Com	A	Dividend	J	T					
32. -Energen Corp.-Common	A	Dividend	J	T					
33.					Sold (part)	01/29/14	J	A	
34. -Exxon-Common	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -Forestar Group, Inc.	A	Dividend	J	T	Buy	03/04/14	J		
36.					Sold (part)	12/08/14	J	A	
37.					Sold	12/04/14	J	A	
38. -Freeport Copper and Gold-Class B-Common	A	Interest	J	T					
39. -Generac Holdings	A	Dividend			Sold (part)	01/16/14	J		
40.					Sold (part)	04/11/14	J	A	
41.					Sold	09/03/14	J	A	
42. -General ElectricCompany-Common	A	Dividend			Sold	10/15/14	J	A	Market
43. -General Motors	A	Dividend	K	T	Buy	02/14/14	J		
44.					Buy (add'l)	02/28/14	J		
45. -Genworth Financial	A	Dividend			Sold (part)	02/05/14	J	A	
46.					Sold (part)	08/07/14	J	A	
47.					Sold (part)	11/06/14	J	A	
48.					Sold	12/09/14	J	A	
49. -Goldman-Sachs FPT Prime Fund #262	E	Dividend	L	T					
50. -Goldman-Sachs Group-Common	A	Dividend	K	T					
51. -Google Inc. Class A	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -Google Inc. Class C	A	Dividend	J	T					
53. -Greenbrier Companies, Inc.	A	Dividend	J	T					
54.					Sold (part)	02/04/14	J	A	
55.					Sold (part)	08/07/14	J	A	
56.					Sold (part)	10/02/14	J	B	
57. -Halliburton Co.-Common	A	Dividend	K	T					
58. -Harris Corp Del Com	D	Dividend			Sold	10/01/14	J	C	
59. -Helen of Troy Limited	A	Dividend	J	T	Buy	10/16/14	J		
60. -IBM-Common	A	Dividend	J	T					
61. -JP Morgan Chase & Company	A	Dividend	J	T					
62. -Kodiak Oil & Gas Corp	A	Dividend	J	T					
63.					Sold (part)	01/16/14	J	A	
64. -Laboratory Corp. American Holdings	A	Dividend	J	T					
65.					Sold (part)	01/27/14	J	A	
66.					Sold (part)	02/04/14	J	A	
67. -Medtronic, Inc.-Common	A	Dividend	J	T					
68.					Sold (part)	04/11/14	J	A	

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69. -Microsoft Corp. Common	A	Dividend	J	T					
70. -National Oilwell Varco, Inc.	A	Dividend	J	T					
71. -NOW, Inc.	A	Dividend			Spinoff (from line 70)	06/05/14	J		
72.					Sold	07/10/14	J	A	
73. -Nexstar Broadcasting	A	Dividend	J	T	Buy	10/16/14	J		
74. -Oracle Corp.-Common	A	Dividend	J	T					
75. -Pfizer-Common	A	Dividend	J	T					
76. -Phillip Morris International-Common	A	Dividend	J	T					
77. -Plum Creek Timber Co. Inc.	A	Dividend			Sold (part)	09/03/14	J	A	
78.					Sold	09/03/14	J	A	
79. -Priceline Com Inc.	A	Dividend	J	T					
80. -Proctor and Gamble-Common	A	Int./Div.	J	T					
81. -State Bank of India Bond 1.2%	A	Interest	K	T					
82. -Target Corp Common	D	Dividend	K	T					
83. -United Rentals, Inc.	A	Dividend	J	T					
84.					Sold (part)	08/07/14	J	A	
85. -Union Pacific Bond 5.375%	B	Interest			Matured	05/02/14	K	A	

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86. -Valero Energy Corp.-New Common	A	Dividend	J	T					
87.					Sold (part)	01/16/14	J	B	
88. -Vanguard FSTE Allworld Ex-US Bond	E	Interest	L	T					
89.					Buy (add'l)	06/23/14	J		
90. -Vanguard Small Cap	A	Dividend	J	T					
91. -Vanguard Total World Stock	A	Dividend	J	T					
92. -Verison Corp.-Common	A	Dividend	J	T	Buy (add'l)	03/20/14	J		
93.					Buy (add'l)	09/03/14	J		
94. -VISA, Inc.	A	Dividend	J	T	Buy	04/22/14	J		
95.					Buy (add'l)	08/21/14	J		
96. -Wal Mart Stores Inc. Common	A	Dividend	J	T					
97.					Sold (part)	01/27/14	J	A	
98. -Whiting Petroleum	A	Dividend			Spinoff (from line 62)	12/04/14	J		
99.					Sold	12/09/14	J	A	
100. -Wells Fargo Common	A	Dividend	J	T					
101. -E M C Corp Mass-Common	A	Dividend	J	T					
102. -Federated Total Return Bond Fund	B	Interest	K	T					

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103. -IBM-Common	A	Dividend	J	T					
104. -Goldman Sachs FST Prime Fund #464	D	Dividend	J	T					
105. -Intel Corp.-Common	A	Dividend	J	T					
106. -Vanguard Dividend Appreciation EFT	A	Dividend	J	T					
107.					Buy (add'l)	09/25/14	J		
108. -Vanguard Whitehall EFT High Dividend Yield	A	Dividend	J	T					
109. -Wal-Mart Stores, Inc.-Common	A	Dividend	J	T					
110. -Wells Fargo & Co. New Common	A	Dividend	J	T					
111. -American National Bank, Accounts	A	Interest	J	T					
112. Ameribancshares-Common	B	Dividend	M	T					
113.					Sold (part)	02/24/14	L	D	
114.					Sold (part)	05/19/14	K	D	
115. -Vanguard Energy EFT	A	Dividend	J	T					
116.					Buy (add'l)	09/25/14	J		
117. -Vanguard FTSE All World ex US EFT	A	Dividend	J	T					
118.					Buy (add'l)	09/25/14	J		
119. -Vanguard REIT EFT	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120.					Buy (add'l)	09/25/14	J		
121. -Vanguard Short Term Bond EFT	A	Dividend	J	T					
122.					Buy (add'l)	09/25/14	J		
123. -Vanguard Total Bond Market EFT	A	Dividend	J	T					
124.					Buy (add'l)	09/25/14	J		
125. -Vanguard Total Stock Market	A	Dividend	J	T	Buy (add'l)	09/25/14	J		
126. 912 Company-Wichita Falls-Oil & Gas Partnership	E	Distribution	K	W					
127. Northwestern Mutual Life-Whole Life Policy	A	Interest	K	T					
128. Clay Roach Loan	C	Interest	L	U					
129.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

Name of Person Reporting	Date of Report
Roach, Robert K.	03/26/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Item 128 reflects an unsecured loan to [REDACTED] [REDACTED] for his use in his business.

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Name of Person Reporting

Roach, Robert K.

Date of Report

03/26/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert K. Roach**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544