

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Altenburg, Jr, Andrew B.	2. Court or Organization Bankruptcy Court, District of New Jersey	3. Date of Report 07/17/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge, full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address Mitchell H. Cohen Courthouse 401 Market Street Camden, New Jersey 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Member	BIGNAN, LLC (no reportable assets or income)
2.	Trustee	Family Trust (no reportable assets or income)
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2018	Cherry Hill Board of Education/salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Eastern District of Pennsylvania Bankruptcy Bar Association	01/17/18 - 01/18/18	Philadelphia, PA	Annual EDPA Bankruptcy Conference	Registration, Lodging, Meals
2. Turn Around Management Association	06/06/2018	Atlantic City, NJ	Annual Mid-Atlantic Regional Symposium	Registration, Lodging, Meals
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Amazon	credit card	J
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. South Jersey Federal Credit Union Accounts	A	Int./Div.	J	T					
2. American Funds Accounts									
3. - The Growth Fund of America - A / Invst Co of America - A	A	Dividend	J	T					
4. Ameriprise ONE Financial Account									
5. - Columbia Capital Alloc Moderate Cl C Mutual Fund	A	Dividend	L	T	Buy	01/16/18	J		
6. - Columbia Flexible Cap Income CL C	A	Dividend			Sold	03/08/18	J	A	
7. - Comcast Corp CL A New stock	A	Dividend	J	T					
8. - Ameriprise Insured Money Market Account	A	Int./Div.	J	T					
9. IRA (1)									
10. - Ameriprise Insured Money Market Account	A	Dividend	J	T	Open	01/01/18	J		
11. - Blackrock Global Alloc Investor CL C	A	Dividend			Sold	07/24/18	K	A	
12. - Columbia Strategic Income CL C	A	Dividend			Sold	07/24/18	K	A	
13. - Oppenheimer Rising Dividends CL C	A	Dividend			Sold	07/24/18	K	A	
14. - Oppenheimer Real Estate CL C	A	Dividend			Sold	07/24/18	J	A	
15. - Oppenheimer Global Strat Income CL C	A	Dividend			Sold	07/24/18	K	A	
16. - Oppenheimer Intl Growth CL C	A	Dividend			Sold	07/24/18	J	A	
17. - Oppenheimer FDMNTL ALTS CL C	A	Dividend			Sold	07/24/18	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Oppenheimer Senior Floating Rate CL C	A	Dividend			Sold	07/24/18	J	A	
19. - Prudential Short Term Corp Bond CL C	A	Dividend			Sold	07/24/18	K	A	
20. - Dreyfus Govt Cash Mgmt FDS Instl SHS 289	A	Dividend	M	T	Buy	07/20/18	J		
21. - Invesco Balanced Risk Commodity Strat CL Y	A	Dividend	J	T	Buy	07/25/18	J		
22. - Columbia Selectr Large Cap Growth Instl CL	A	Dividend	J	T	Buy	12/17/18	J		
23. - John Hancock Classic Value CL I	A	Dividend	K	T	Buy	07/25/18	K		
24. - John Hancock US Global Leaders Growth CL I	A	Dividend	J	T	Buy	07/25/18	J		
25. - Janus Henderson Global Value CL I	A	Dividend	J	T	Buy	07/25/18	J		
26. - Janus Henderson US Managed Volatility CL I	A	Dividend	J	T	Buy	07/25/18	J		
27. - John Hancock Strategic Income Oppty CL I	A	Dividend	J	T	Buy	07/25/18	J		
28. - Brandywineglobal Global Unconstrained Bond CL I	A	Distribution	J	T	Buy	07/25/18	J		
29. - NUVEEN NWQ Intl Value CL I	A	Distribution	J	T	Buy	07/25/18	J		
30. - Oppenheimer Global Focus CL Y	A	Distribution	J	T	Buy	07/25/18	J		
31. - Principal Global Real Estate Securities Instl CL	A	Distribution	J	T	Buy	07/25/18	J		
32. - Wells Fargo C&B Mid Cap Value Instl CL	A	Distribution	J	T	Buy	07/25/18	J		
33. - Wells Fargo Intl Value Instl CL	A	Distribution	J	T	Buy	07/25/18	J		
34. - Ishares 20+ Yr Treasury Bond ETF	A	Distribution	J	T	Buy	07/25/18	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. - Ishares 7-10YR Treasury Bond ETF	A	Distribution	J	T	Buy	07/25/18	J		
36. - Ishares 3-7YR Treasury Bond ETF	A	Distribution	J	T	Buy	09/17/18	J		
37. - Ishares Core MSCI Emerging Markets ETF	A	Distribution	J	T	Buy	07/25/18	J		
38. - Ishares MSCI Japan ETF New	A	Distribution	J	T	Buy	07/25/18	J		
39. - Ishares Currency Hedged MSCI Eurozone ETF	A	Distribution	J	T	Buy	07/25/18	J		
40. - Vanguard Consumer Staples ETF	A	Distribution	J	T	Buy	07/25/18	J		
41. - Vanguard Energy ETF	A	Distribution	J	T	Buy	09/17/18	J		
42. - Vanguard Short Term Corp Bond Etf	A	Distribution	J	T	Buy	07/25/18	J		
43. - Vanguard Mortgaged Backed Securities ETF	A	Distribution	J	T	Buy	07/25/18	J		
44. - Vanguard Small Cap Value	A	Interest	J	T	Buy	07/25/18	J		
45. same as above	A	Interest			Sold	09/17/18	J	A	
46. - IRA (2)									
47. - Wells Fargo Wealthbuilder Moderate Balanced CL C	A	Dividend	K	T					
48. Franklin Templeton NJ 529 Growth 13-16 year portfolio		None			Merged (with line 49)	12/11/18	L	A	
49. Franklin Templeton NJ 529 Growth 17 plus year portfolio - daughter #3		None	L	T	Open	12/11/18	L		
50. Franklin Templeton NJ 529 Growth 17 plus year portfolio		None	L	T	Sold (part)	8/01/18	K	A	
51. Lincoln Investment 403B - RSP									

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52. - Blackrock Global Allocation Fund - A	A	Dividend	K	T					
53. - Ivy Asset Strategy Fund - A	A	Dividend	K	T					
54. -Vanguard Intermediate Term Bond Index Fund - Adr	A	Dividend	K	T					
55. -Vanguard Total International Stock Ondex Fund - Adr	A	Dividend	J	T					
56. -Vanguard Value Index Fund - Adr	A	Dividend	J	T					
57. -Vanguard Growth Index Fund - Adr	A	Dividend	J	T					
58. -Vanguard Short Term Infl Prtet Secs Index Fund - Adr	A	Dividend	J	T					
59. -Vanguard Short Term Bond Index Fund - Adr	A	Dividend	J	T					
60. -Vanguard Small Cap Growth Index Fund - Adr	A	Dividend	J	T					
61. - Vanguard Small Cap Value Index Fund - Adr	A	Dividend	J	T					
62. -Vanguard Prime Money Market Fund - Inv	A	Dividend	J	T					
63. -Vanguard Real Estate Index Fund - Adr	A	Dividend	J	T					
64. Lincoln Investment 403B - RS									
65. - Ivy Asset Strategy Fund - A	A	Dividend	K	T					
66. - Blackrock Global Allocation Fund - A	A	Dividend	K	T					
67. - Federated Prime Cash Obligation Fund - AS	A	Dividend	J	T	Open	1/30/18	J		
68. Disney Common Stock	E	Distribution			Sold	02/06/18	K	B	

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69. GE Common Stock	A	Dividend	J	T					
70. Fulton Bank (checking account)	A	Int./Div.	J	T					
71. Family Trust	A	None				11/18/18			
72. Morgan Stanley (checking account)	A	Interest	L	T	Open	01/11/18	L	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Pt I, Line 2 and Pt. VII, Line 71 - Family Trust. Parents created real estate trust in favor of their grandchildren. The trust vested in 2018. I am a co-trustee of that trust. There is no reportable asset or source of income.

Pt VII, Lines 2 and 3 - I am custodian until [REDACTED] of [REDACTED] accounts with American Funds.

Pt. VII, Line 5 through 8 - I deposit funds into my Ameriprise ONE Financial Account each month and my financial advisor in turn, in his discretion, invests that money proportionately into the investments listed throughout the year.

Pt. VII, Lines 21, 28, 29, 30, 33, 37, 39 and 41 - additional purchases were made on 9/17/18. All categories remain the same meaning value was less than \$15,000 and gain less than \$1,000 for each transaction.

Pt. VII, Lines 24, 26, 32 and 35 - additional sales were made on 9/17/18. All categories remain the same meaning value was less than \$15,000 and gain less than \$1,000 for each transaction.

Pt. VII, Lines 23, 26, 29, 30, 32, 33, 37, 39 and 41 - additional purchases were made on 12/17/18. All categories remain the same meaning value was less than \$15,000 and gain less than \$1,000 for each transaction.

Pt. VII, Lines 21, 24, 25, 28, 31, 34, 35, 36, 38, 40, 42 and 43 - additional sales were made on 12/17/18. All categories remain the same meaning value was less than \$15,000 and gain less than \$1,000 for each transaction.

Pt VII Lines 44 and 45 - This is the same account which was bought and sold in the relevant period.

Pt VII Lines 51 and 64 - Although previously disclosed, I have renamed the Investments on these lines to be consistent with how Lincoln Financial labels the accounts.

Pt VII Lines 4, 51 and 64 - Each month, there is an automatic account withdrawal of \$1,000 which is placed into the Ameriprise account and \$500 by direct deposit which is placed into the Lincoln Financial account, to invest in the various investments identified at the brokers' discretion

Pt VII Line 72 - LLC identified in Part I, opened an interest bearing checking account. I believed I was not an authorized user of, nor controlled that account on behalf of LLC. I never undertook any transactions in the account. I recently found out that I was an authorized user and am disclosing the account for that purpose. On July 16, 2019, I had my name removed as an authorized user on behalf of LLC.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Andrew B. Altenburg, Jr

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544