

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Aycock, Sharion	2. Court or Organization U. S. District Court, Northern Mississippi	3. Date of Report 05/10/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. DISTRICT COURT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 301 W. Commerce Street, Rm 321 P O Box 847 Aberdeen, MS 39730-0847		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	CO-TRUSTEE	TRUST # 3
2.	PRESIDENT	RICHARDSON DEVELOPMENT CO INC
3.	DIRECTOR	RICHARDSON DEVELOPMENT CO INC
4.	DIRECTOR	DARRELL HARP ENTERPRISES INC
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	1984	MS PERS RETIREMENT ACCOUNT
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2018	Darrell Harp Enterprises, Inc. - Wages	\$4,515.00
2. 2018	Trust # 3 is a life insurance trust which owns only term life insurance. there is no surrender value or income to report related to this trust.	\$0.00
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First American National Bank	Note on commercial building, Tupelo, MS	N
2.	Trustmark National Bank	Note on rental house - Fulton, MS	L
3.	Trustmark National Bank	Note on vacation condominium - Starkville, MS	M
4.	Bancorpsouth	1/3 liability on property owned in partnership-ABA Timber Management	K
5.	First Bank	1/6 liability on property owned in partnership-BAAAR Timber Management	K
6.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BANCORPSOUTH COMMON STOCK	A	Dividend	K	T					
2. DARRELL HARP ENT INC	E	Distribution	N	U					
3. 4A INVESTMENT CO	A	Interest	L	T					
4. PROPERTY 1, Calhoun Co, MS	C	Interest	L	W					
5. MS DEFERRED COMP COMPENSATION CO		None	M	T	Closed	11/01/18	M		
6. DRUG STORE RENTAL-A/C, Red Bay, Franklin, AL	C	Rent	L	W					
7. Simple IRA (Oppenheimer Funds)									
8. -Rising Dividends Fund A	A	Dividend	J	T					
9. -Equity Income Fund A	A	Dividend	J	T					
10. -Global Strategic Income Fund A	A	Dividend	J	T					
11. -International Bond Fund A	A	Dividend	J	T					
12. -International Growth Fund A	A	Dividend	J	T					
13. MET-LIFE Policyholder Trust	A	Dividend	K	T					
14. IRA #1									
15. -Capital World G & I Fund, American Funds-SA	A	Dividend	J	T					
16. -American Balanced Fund, American Funds-SA	A	Dividend	K	T					
17. -Growth Fund of America, Americanfunds	A	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -New World Fund, American Funds	A	Dividend	J	T					
19. Brokerage account #1									
20. -CAPITAL INC BUILDER FUND-RA	A	Dividend	J	T					
21. -FUNDAMENTAL INVESTORS FUND-RA	A	Dividend	J	T					
22. -GROWTH FUND OF AMERICA-RA	A	Dividend	J	T					
23. -Europacific Growth Fund CL A	A	Dividend	J	T					
24. -Apple Inc	A	Dividend	K	T	Sold (part)	10/23/18	J	C	
25. -BCE, Inc	B	Dividend	K	T					
26. -Dollar General Corp	A	Dividend	K	T	Sold (part)	11/07/18	J	B	
27. -Duke Energy Corp	A	Dividend	K	T					
28. -Ford Motor Company	A	Dividend	J	T					
29. -Phillip Morris Intl Inc	A	Dividend	J	T					
30. -Royal Dutch Shell	A	Dividend	J	T					
31. SOUTHERN FARM BUREAU	A	Interest	J	T					
32. Travelers common stock	A	Dividend	K	T					
33. COMMUNITY SPIRIT-DRUG STORE RENTALS-CD	C	Interest	L	T					
34. RICHARDSON DEV CO ACCOUNT RECEIVABLE	A	Interest	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. COMMUNITY SPIRIT MONEY MARKET	A	Interest	J	T					
36. PROPERTY 3, Itawamba Co, MS	A	Rent	L	W					
37. PROPERTY 4, Itawamba Co, MS	E	Rent	M	W					
38. PROPERTY 2, Itawamba Co, MS	A	Rent	M	W					
39. FARM, TREMONT, MS		None	M	W					
40. LOT IN TUPELO, MS			K	W					
41. PROPERTY, TREMONT, MS	A	Rent	J	W					
42. LOT, FULTON, MS		None	J	W					
43. FARM, BALDWIN, MS	B	Rent	M	W					
44. Tmark CD/Jefferson Pilot Life, Trust 3	C	Int./Div.	N	T					
45. TRUSTMARK SAVINGS A/C-DHJ/SA	A	Interest	K	T					
46. SHOP/OFFICE BUILDING, Fulton, Itawamba, MS	A	Rent	L	U					
47. Brokerage Account #2									
48. -Edward Jones Money Market-SA	A	Interest	J	T					
49. -American Balanced Fund, American Funds-SA	B	Dividend	L	T	Sold (part)	11/21/18	K	E	
50. -Capital Income Builder Fund CL A, American Funds	B	Dividend	K	T	Sold (part)	11/21/18	K	A	
51. -Income Fund of America CL A, American Funds	B	Dividend	K	T	Sold (part)	11/21/18	K	A	

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52. -Tax Exempt Bond Fund of America CL A, American Funds	A	Int./Div.	K	T					
53. IRA #2									
54. -Capital Income Builders, American Funds	C	Dividend	L	T					
55. -Income Fund of America, American Funds	B	Dividend	L	T					
56. -Capital World G & I Income Fund, American Funds	A	Dividend	K	T					
57. -New Perspective Fund, American Funds	A	Dividend	K	T					
58. -Growth Fund of America-SA	A	Dividend	L	T					
59. -Investment Company of America	B	Dividend	L	T					
60. -American Balanced A	B	Dividend	L	T	Buy	11/01/18	L		
61. -American Bond Fund of America A	B	Dividend	K	T	Buy	11/01/18	K		
62. -American Smallcap World CL A	A	Dividend	J	T	Buy	11/01/18	J		
63. 401K Plan									
64. -Janus Enterprise N Small Cap Growth	A	Dividend	K	T	Distributed (part)	05/29/18	J		
65. -Vanguard Inst Index Plus	B	Dividend	K	T	Distributed (part)	05/29/18	J		
66. -ABF Lg Cap Val Inst	D	Dividend	L	T	Distributed (part)	05/29/18	J		
67. -NB Genesis-R6 (formerly NB Genesis - Inst CL)	D	Dividend	M	T	Distributed (part)	05/29/18	J		
68. -FID Puritan K	D	Dividend	M	T	Distributed (part)	05/29/18	J		

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69. Trustmark CD-MRH-SA Land Account	A	Interest	K	T					
70. Trust # 3 - Harp Irrevocable Trust Account, Trustmark Bank	A	Interest	J	T					
71. Brokerage account #3									
72. -American Balanced Fund	A	Dividend	K	T	Sold (part)	03/26/18	K	B	
73. -EdwardJones money market	A	Interest	K	T					
74. -New Perspective Fund CI-A	A	Dividend	J	T	Sold (part)	08/29/18	K	C	
75. First M & F Corporation	A	Dividend	J	T					
76. Renasant Corporation	B	Interest	K	T					
77. Residential lot, Fulton, MS		None	K	R					
78. Property #5, Lee County, MS	D	Rent	N	R					
79. Property #6, Itawamba County, MS		None	K	R					
80. Property #7, Itawamba County, MS	B	Rent	L	R					
81. Property #8, Fulton, MS 12/1/17 \$42,000	A	Rent	K	R					
82. Property #9, Starkville, MS 3/8/17 \$250,000		None	N	R					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Lines 7-12

SIMPLE IRA (Oppenheimer Funds) rebalanced to various funds in prior years. This report describes fund names and balances that are current amounts. The prior year report had not reported these funds. Each fund individually is less than \$1,000. However, the SIMPLE IRA account is over the \$1,000 threshold in the aggregate.

Part I. Line 1

Position of co-trustee is listed. Assets are included in Part VII.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Sharion Aycock**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544