

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Crawford, Karen S.	2. Court or Organization U.S. District Court, Southern District of California	3. Date of Report 12/02/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address U.S. Courthouse 333 W. Broadway, Suite 1010 San Diego, Ca. 92101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member, Executive Board	Wallace Chapter, American Inn of Court
2. Member, Immediate Past President, Executive Board	Welsh Chapter, American Inn of Court
3. Member	Council of Visitors, California Western School of Law
4. Trustee	Trust No. 1
5. Trustee	Trust No. 2
6. Trustee	Trust Nos. 3, 4
7. Custodian	Custodial Accounts, Nos. 1, 2
8. Board of Governors	Association of Business Trial Lawyers ("ABTL")

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 73

Name of Person Reporting
Crawford, Karen S.

Date of Report
12/02/2019

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Trust Acct. No. 1 (Vanguard)									
2. - Ca. Municipal Money Market Fund	G	Distribution	M	T					
3. - Prime Money Mkt. Fund (Y)		None							
4. - Total International Stock 1x Admiral (Y)		None							
5. - Total Stock Market Index Admiral (Y)		None							
6.									
7. Trust Acct. No. 2 (Vanguard)									
8.									
9. - Ca. Municipal Money Market Fund	F	Interest	J	T					
10.									
11. Trust Acct. No. 3 (Y)									
12.									
13. Trust Acct. No. 4 (Y)									
14.									
15. Custodial Acct. No. 1 (American Funds)									
16. - Money Market Fund-529A		None			Distributed	02/24/17	J		
17. - Bond Fund of America-529A		None			Distributed	07/01/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Capital World Growth and Income Fund-529A	D	Interest	L	T					
19. - Growth Fund of America-529A	C	Interest	K	T					
20. - Income Fund of America-529A	A	Interest	J	T					
21. - Intermediate Bond Fund of America-529A		None			Distributed	07/01/15	J		
22. - Investment Co. of America-529A	D	Interest	K	T					
23. - New Perspective Fund-529A	B	Interest	K	T					
24. - New World Fund-529A	A	Interest	J	T					
25. - SMALLCAP World Fund-529A	C	Interest	J	T					
26. - Washington Mutual Investors Fund- 529A	A	Interest	J	T					
27.									
28. Custodial Acct. No. 2 (American Funds)									
29. - The Growth Fund of America-529A		None		T	Distributed	08/25/17			
30. - New Perspective Fund-529A	D	Interest	K	T					
31. - New World Fund-529A		None			Distributed	08/25/17			
32. - SMALLCAP World Fund-529A		None			Distributed	08/25/17			
33. - Investment Co. of America-529A		None			Distributed	08/25/17			
34. - Capital World Growth and Income-529A	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35.									
36. Ca. Tax Exempt Money Market	A	Interest	M	T					
37.									
38. Retirement Acct. IRA No. 1 (TIAA/CREF)									
39. - TIAA/CREF Traditional	C	Interest	L	T					
40. - CREF/CREF Global Equities	C	Interest	L	T					
41.									
42. Retirement Acct. IRA No. 2 (Schwab)									
43. - Dodge & Cox Balanced		None			Sold	12/12/17			
44. - TIAA CREF Lifecycle 2020 Institution	C	Interest	N	T	Buy	12/12/17			
45.									
46. Retirement Acct. IRA No. 3 (Schwab)									
47. - Hotchkis & Wiley Large Cap Value I		None			Sold	04/26/17			
48. - DFA US Large Cap Value I	A	Interest	L	T	Buy	04/26/17			
49. - DFA International Large Cap Growth		None	J	T	Buy				
50. - First Eagle Overseas I	E	Interest	K						
51. - Schwab Retirement Govt. Money	D	Interest	J						

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. - Schwab Value Advantage Money Ultra (Y)		None							
53. - Janus I		None			Sold	04/26/17			
54. - Schwab Institutional Large Cap Value	A	Interest	L	T	Buy	04/26/17			
55. - William Blair Large Cap Growth I	C	Interest	K	T					
56. - Turner Large Growth Institutional (Y)									
57. - Baron Growth Institutional		None			Sold	04/26/17			
58. - DFA Small Cap	A	Interest	J	T	Buy	04/26/17			
59. - Schwab Institutional Large Cap Value	A	Interest	K	T	Buy	04/26/17			
60. - Ivy Mid Cap Growth I	C	Interest	J	T					
61. - Royce Opportunity Instl.	D	Interest	K	T					
62. - Dodge & Cox Balanced	C	Interest	K	T					
63. - BlackRock Low Duration Bond Instl.	A	Interest	K	T					
64. - Metro. West Total Return Bond	A	Interest	J	T					
65.									
66. Retirement Acct. IRA No. 4 (UBS)									
67. - Checking Acct. (UBS)	A	Interest	J	T					
68. - S&P 500 TR Index (UBS)		None			Closed				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. - Russell 2000 TR USD Index (UBS)		None			Closed				
70.									
71. Mass. Mutual Life Exec Group Life, Strategic Group Universal Life Ins.	B	Interest	J	T					
72.									
73. Chase Cash Acct.		None	J	T					
74.									
75. Brokerage Account #12 (Bernstein) (X) (H)									
76. - Cash (Bernstein) (X) (H)		None			Sold	06/06/17			
77. - Bernstein Diversified Municipal Portfolio (X) (H)		None			Sold	06/06/17			
78. - Small/Mid-Cap Equity (Bernstein) (X) (H)		None			Sold	06/06/17			
79. -- AB Discovery Value Fund (X) (H)		None			Sold	06/06/17			
80. -- AB Discovery Growth Fund Advisor CL (X)		None			Sold	06/06/17			
81. -- AB Small Cap Core Portfolio SDV CL (X) (H)		None			Sold	06/06/17			
82. - Equities (Bernstein) (X) (H)		None			Sold	06/06/17			
83. - Tax Managed International Portfolio (Bernstein) (X) (H)		None			Sold	06/06/17			
84. -- Bernstein Tax Managed International Portfolio (X) (H)		None			Sold	06/06/17			
85. - Emerging Market Funds (Bernstein) (X) (H)		None			Sold	06/06/17			

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. -- Bernstein Emerging Markets Portfolio (X) (H)		None			Sold	06/06/17			
87. - Dynamic Asset Allocation Overlay (Bernstein) (X) (H)		None			Sold	06/06/17			
88. -- Tax-Aware Overlay A Portfolio (X) (H)		None			Sold	06/06/17			
89. -- Tax-Aware Overlay B Portfolio (X) (B)		None			Sold	06/06/17			
90.									
91. Brokerage Account #1 (H)									
92. -GOOG ALPHABET INC		None	K	T	Buy	01/30/17	J		
93. -AAPL Apple Inc.	A	Dividend	K	T					
94. -BRKB BERKSHIRE HATHAWAY INC-DE		None	L	T	Buy (add'l)	04/13/17	J		
95. -BAM BROOKFIELD ASSET MGMT INC COM	A	Dividend	K	T					
96. -CHK CHESAPEAKE ENERGY		None			Buy (add'l)	03/02/17	J		
97.					Buy (add'l)	03/22/17	J		
98.					Sold (part)	11/28/17	J		
99.					Sold	12/21/17	J		
100. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	L	T					
101. -CX Cemex, S.A.B. De C.V. Sponsored	A	Dividend	J	T					
102. -DEO DIAGEO PLC-SPONSORED	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. -GE GENERAL ELECTRIC CO	A	Dividend	J	T					
104. -L LOEWS CORPORATION	A	Dividend	K	T					
105. -LUK LEUCADIA NATL CORP	A	Dividend	J	T					
106. -MKL MARKEL CP COM		None	J	T					
107. -MSFT Microsoft Corporation	A	Dividend	K	T					
108. -NSRGY NESTLE SA SPONSORED	A	Dividend	J	T	Buy (add'l)	01/26/17	J		
109. -PXD Pioneer Natural Resources Compa	A	Dividend	J	T					
110. -TRRSF Trisura Group Ltd	A	Dividend	J	T	Spinoff (from line 5)	06/22/17	J		
111. -YUM Yum Brands	A	Dividend	J	T					
112. YUMC Yum China Holdings Inc.	A	Dividend	J	T					
113. Brokerage Account #2 (H)									
114. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	K	T	Buy	04/03/17	J		
115. -IVV IShares Core S&P 500 ETF	A	Dividend	K	T	Buy	11/06/17	J		
116.					Buy (add'l)	11/17/17	J		
117. Brokerage Account #3 (H)									
118. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest			Sold	04/03/17	J		
119. Brokerage Account #4 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -GOOG ALPHABET INC		None	K	T	Buy	01/30/17	J		
121. -AAPL Apple Inc.	A	Dividend	K	T					
122. -BRKB BERKSHIRE HATHAWAY INC- DE		None	L	T	Buy (add'l)	04/13/17	J		
123. -BAM BROOKFIELD ASSET MGMT INC COM	A	Dividend	J	T					
124. -CHK CHESAPEAKE ENERGY		None			Buy (add'l)	03/02/17	J		
125.					Buy (add'l)	03/22/17	J		
126.					Sold (part)	11/28/17	J		
127.					Sold	12/21/17	J		
128. -Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	L	T					
129. -CX Cemex, S.A.B. De C.V. Sponsored	A	Dividend	J	T					
130. -DEO DIAGEO PLC-SPONSORED	A	Dividend	J	T					
131. -GE GENERAL ELECTRIC CO	A	Dividend	J	T					
132. -L LOEWS CORPORATION	A	Dividend	K	T					
133. -LUK LEUCADIA NATL CORP	A	Dividend	J	T					
134. -MKL MARKEL CP COM		None	J	T					
135. -MSFT Microsoft Corporation	A	Dividend	K	T					
136. -NSRGY NESTLE SA SPONSORED	A	Dividend	J	T	Buy (add'l)	01/26/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -PXD Pioneer Natural Resources Compa	A	Dividend	J	T					
138. -TRRSF Trisura Group Ltd	A	Dividend	J	T	Spinoff (from line 30)	06/22/17	J		
139. -YUM YUM BRANDS	A	Dividend	J	T					
140. YUMC Yum China Holdings Inc.	A	Dividend	J	T					
141. Brokerage Account #5 (H)									
142. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	K	T					
143. -SPY SPDR S&P 500 ETF	A	Dividend	J	T					
144. Brokerage Account #7 (H)									
145. -MO ALTRIA GROUP INC	A	Dividend	K	T	Buy (add'l)	11/03/17	J		
146. -ADBE ADOBE SYSTEMS INC		None			Buy	11/03/17	J		
147.					Sold	11/13/17	J	A	
148. -AET AETNA US HEALTHCARE		None			Buy	11/03/17	J		
149.					Sold	11/15/17	J	A	
150. -ALXN ALEXION PHARMACEUTICALS		None			Buy	11/03/17	J		
151.					Sold	11/15/17	J		
152. -ABYSX AllianceBernstein Discovery Value		None			Buy	11/03/17	J		
153.					Sold	11/13/17	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -CHCYX AllianceBernstein Discovery Growth ADV (X)		None			Buy	11/03/17	J		
155.					Sold	11/13/17	J	B	
156. -ALL ALLSTATE CORP		None			Buy	11/03/17	J		
157.					Sold	11/13/17	J	A	
158. -GOOG ALPHABET INC		None	L	T	Buy	11/03/17	L		
159. -AEP AMERICAN ELEC PWR INC	A	Dividend			Buy	11/03/17	J		
160.					Sold	11/13/17	J	A	
161. -AIG AMERICAN INTL GROUP INC		None			Buy	11/03/17	J		
162.					Sold	11/15/17	J	A	
163. -AAPL Apple Inc.	B	Dividend	M	T	Buy (add'l)	11/03/17	L		
164. -AMAT SFZC: APPLIED MATERIALS INC		None			Buy	11/03/17	J		
165.					Sold	11/13/17	J	A	
166. -BAC BANK OF AMERICA	A	Dividend	J	T	Buy	11/03/17	J		
167. -BRKB BERKSHIRE HATHAWAY INC- DE		None	O	T	Sold (part)	03/22/17	J	D	
168.					Buy (add'l)	11/03/17	N		
169. -BIIB SFZC: BIOGEN INC		None			Buy	11/03/17	J		
170.					Sold	11/13/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -BIVV BIOVERATIV INC		None			Buy	11/03/17	J		
172.					Sold	11/13/17	J	A	
173. -BAM BROOKFIELD ASSET MGMT	B	Dividend	N	T	Sold (part)	01/20/17	J	C	
174.					Buy (add'l)	11/03/17	N		
175. -COF CAPITAL ONE FINL CORP	A	Dividend	J	T	Buy	11/03/17	J		
176. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	M	T					
177. -CX Cemex, S.A.B. De C.V. Sponsored	A	Dividend	K	T	Buy (add'l)	11/03/17	J		
178. -CHK CHESAPEAKE ENERGY		None	J	T	Buy (add'l)	03/07/17	K		
179.					Buy (add'l)	11/03/17	K		
180.					Sold (part)	11/06/17	J		
181.					Sold (part)	11/09/17	J		
182.					Sold (part)	11/27/17	J		
183.					Sold (part)	12/11/17	J		
184.					Sold (part)	12/21/17	K	A	
185. -CI CIGNA CORP		None			Buy	11/03/17	J		
186.					Sold	11/16/17	J	A	
187. -CSCO CISCO SYSTEMS INC		None			Buy	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A -\$1,000 or less F -\$50,001 - \$100,000	B -\$1,001 - \$2,500 G -\$100,001 - \$1,000,000	C -\$2,501 - \$5,000 H1 -\$1,000,001 - \$5,000,000	D -\$5,001 - \$15,000 H2 -More than \$5,000,000	E -\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J -\$15,000 or less N -\$250,001 - \$500,000 P3 -\$25,000,001 - \$50,000,000	K -\$15,001 - \$50,000 O -\$500,001 - \$1,000,000	L -\$50,001 - \$100,000 P1 -\$1,000,001 - \$5,000,000 P4 -More than \$5,000,000	M -\$100,001 - \$250,000 P2 -\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Sold	11/14/17	J	A	
189. -CKH Seacor Holdings Inc Com		None	K	T	Buy (add'l)	11/03/17	K		
190. -KO COCA COLA CO	A	Dividend	J	T					
191. -CMCSA COMCAST CORP		None			Buy	11/03/17	J		
192.					Sold	11/13/17	J	A	
193. -CNDT CONDUENT INC		None			Buy	11/03/17	J		
194.					Sold	11/13/17	J		
195. -COST COSTCO WHOLESALE		None			Buy	11/03/17	J		
196.					Sold	11/13/17	J	A	
197. -CVS CVS HEALTH CORPORATION		None			Buy	11/03/17	J		
198.					Sold	11/15/17	J		
199. -DAL DELTA AIRLINES		None			Buy	11/03/17	J		
200.					Sold	11/15/17	J	A	
201. -DFS DISCOVER FINL SVCS		None			Buy	11/03/17	J		
202.					Sold	11/13/17	J	A	
203. -DG DOLLAR GENERAL		None			Buy	11/03/17	J		
204.					Sold	11/16/17	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 16 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. -DHR DANAHER CORP		None			Buy	11/03/17	J		
206.					Sold	11/13/17	J	A	
207. -DVN DEVON ENERGY		None			Buy	11/03/17	J		
208.					Sold	11/15/17	J		
209. -DEO DIAGEO PLC-SPONSORED ADR NEW REPSTG 4 ORD SHS (X)	A	Dividend	M	T					
210. -DWDP DOWDUPONT INC		None			Buy	11/03/17	J		
211.					Sold	11/15/17	J	A	
212. -DPS DR PEPPER SNAPPLE GROUP		None			Buy	11/03/17	J		
213.					Sold	11/13/17	J		
214. -DXC DXC TECHNOLOGY		None			Buy	11/03/17	J		
215.					Sold	11/13/17	J	A	
216. -ETN Eaton Corp Plc Ord (X)	A	Dividend			Buy	11/03/17	J		
217.					Sold	11/13/17	J	A	
218. -EBAY EBAY INC		None			Buy	11/03/17	J		
219.					Sold	11/13/17	J	A	
220. -EIX EDISON INTERNATIONAL		None			Buy	11/03/17	J		
221.					Sold	11/13/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 17 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. -EW EDWARDS LIFE SCIENCES		None			Buy	11/03/17	J		
223.					Sold	11/13/17	J	A	
224. -EOG EOG RESOURCES		None	J	T	Buy	11/13/17	J		
225. -EL ESTEE LAUDER COMPANIES		None			Buy	11/03/17	J		
226.					Sold	11/13/17	J	A	
227. -XOM Exxon Mobil Corporation Com	A	Dividend	J	T	Sold (part)	12/01/17	J	A	
228. -FB Facebook		None	J	T	Buy	11/03/17	J		
229. -FRHF FAIRFAX FNL HLDGS		None	K	T	Buy	03/10/17	K		
230. -FISV FISERV INC		None			Buy	11/03/17	J		
231.					Sold	11/13/17	J	A	
232. -FCEA FOREST CITY (X) ENTERPRISES I	B	Dividend	K	T	Sold (part)	05/25/17	J	B	
233.					Buy (add'l)	11/03/17	M		
234. -FTV FORTIVE CORP		None			Buy	11/03/17	J		
235.					Sold	11/13/17	J	A	
236. -GE GENERAL ELECTRIC CO	B	Dividend	K	T	Buy (add'l)	11/03/17	K		
237.					Sold (part)	12/21/17	K		
238. -GILD Gilead Sciences Inc (X)		None			Buy	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 18 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239.					Sold	11/15/17	J		
240. -HD HOME DEPOT INC		None			Buy	11/03/17	J		
241.					Sold	11/13/17	J	A	
242. -HES HESS CORPORATION		None			Buy	11/03/17	J		
243.					Sold	11/16/17	J		
244. -HON HONEYWELL INTERNATIONAL		None			Buy	11/03/17	J		
245.					Sold	11/13/17	J	A	
246. -HP HELMERICH & PAYNE INC	A	Dividend			Buy	11/03/17	J		
247.					Sold	11/16/17	J		
248. -HPE HEWLETT PACKARD ENTERPRISE		None			Buy	11/03/17	J		
249.					Sold	11/15/17	J		
250. -HPQ HP INC		None			Buy	11/03/17	J		
251.					Sold	11/13/17	J	A	
252. -IBM INTL BUSINESS MACHINES	A	Dividend			Buy	11/03/17	J		
253.					Sold	11/14/17	J		
254. -INTC INTEL CORP	A	Dividend			Buy	11/03/17	J		
255.					Sold	11/13/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. -ISRG INTUITIVE SURGICAL		None			Buy	11/03/17	J		
257.					Sold	11/13/17	J	A	
258. -IVV Ishares Core S&P 500	B	Dividend			Buy	11/13/17	M		
259.					Buy (add'l)	11/14/17	K		
260.					Buy (add'l)	11/15/17	L		
261.					Buy (add'l)	12/01/17	M		
262.					Buy (add'l)	12/26/17	K		
263. -JNJ JOHNSON & JOHNSON		None			Buy	11/03/17	J		
264.					Sold	11/14/17	J	A	
265. -KMB KIMBERLY CLARK		None			Buy	11/13/17	J		
266.					Sold	11/13/17	J		
267. -KR KROGER CO		None			Buy	11/03/17	J		
268.					Sold	11/13/17	J		
269. -CKHUY CK Hutchinson Holdings (X)		None	J	T	Sold (part)	03/22/17	J		
270.					Buy (add'l)	11/03/17	J		
271. -LUK LEUCADIA NATL CORP	A	Dividend	L	T	Buy (add'l)	11/03/17	K		
272. -L LOEWS CORPORATION	A	Dividend	M	T	Buy (add'l)	11/03/17	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 20 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273. -LLL L3 TECHNOLOGIES		None			Buy	11/03/17	J		
274.					Sold	11/13/17	J	A	
275. -LPG DORIAN LPG LTD	A	Dividend	J	T					
276. -LYB LYONDELLBASELL Industries		None			Buy	11/03/17	J		
277.					Sold	11/14/17	J	A	
278. -MKL MARKEL CP COM		None	M	T	Buy (add'l)	11/03/17	L		
279. -MCD MCDONALDS CORP		None			Sold	01/27/17	K	D	
280. -MCK MCKESSON CORP		None			Buy	11/03/17	J		
281.					Sold	11/15/17	J		
282. -MDT Medtronic PLC Com					Buy	11/03/17	J		
283.					Sold	11/15/17	J		
284. -MFGP MICRO FOCUS INTERNATIONAL PLC		None			Buy	11/03/17	J		
285.					Sold	11/14/17	J		
286. -MGA MAGNA INTL INC		None			Buy	11/03/17	J		
287.					Sold	11/13/17	J	A	
288. -MRK MERCK & CO INC		None			Buy	11/03/17	J		
289.					Sold	11/16/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 21 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. -MSFT Microsoft Corporation	D	Dividend	N	T	Buy (add'l)	11/03/17	L		
291. -NI Nisource Inc		None			Buy	11/03/17	J		
292.					Sold	11/13/17	J	A	
293. -NKE Nike Inc		None			Buy	11/03/17	J		
294.					Sold	11/14/17	J		
295. -NLSN Nielsen Holdings PLC		None			Buy	11/03/17	J		
296.					Sold	11/14/17	J		
297. -NOC Northrop Grumman Corp		None			Buy	11/03/17	J		
298.					Sold	11/16/17	J	A	
299. -NSRGY NESTLE SA SPONSORED ADRS REGISTERED	B	Dividend	M	T	Buy (add'l)	11/03/17	L		
300.					Sold (part)	12/13/17	K	C	
301. -OMF ONEMAIN HOLDINGS		None			Buy	11/03/17	J		
302.					Sold	11/15/17	J	A	
303. -ORCL ORACLE CORP	A	Dividend	L	T	Buy (add'l)	11/03/17	K		
304. -OSK OSKOSH CORPORATION		None			Buy	11/03/17	J		
305.					Sold	11/13/17	J	A	
306. -PANW PALO ALTO NETWORKS		None			Buy	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 22 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Sold	11/14/17	J	A	
308. -PEP PEPSICO INC		None			Buy	11/03/17	J		
309.					Sold	11/13/17	J	A	
310. -PFE PFIZER INC	A	Dividend			Buy	11/03/17	J		
311.					Sold	11/13/17	J		
312. -PGR PROGRESSIVE CORP OHIO		None			Buy	11/03/17	J		
313.					Sold	11/13/17	J	A	
314. -PM PHILIP MORRIS INTL COM	A	Dividend	K	T	Buy (add'l)	11/03/17	J		
315. -PXD Pioneer Natural Resources Company	A	Dividend	M	T	Buy (add'l)	11/03/17	L		
316. -ROST ROSS STORES INC		None			Buy	11/03/17	J		
317.					Sold	11/14/17	J	A	
318. -SBUX STARBUCKS CORP		None			Buy	11/03/17	J		
319.					Sold	11/14/17	J	A	
320. -SEE SEALED AIR CORP		None			Buy	11/03/17	J		
321.					Sold	11/13/17	J		
322. -SLB SCHLUMBERGER LTD		None			Buy	11/03/17	J		
323.					Sold	11/16/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 23 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

324. -SMHI SEACOR MARINE HLDGS INC	A	Dividend	J	T	Spinoff (from line 89)	11/03/17	J		
325.					Buy (add'l)	11/03/17	J		
326. -SU Suncor Energy Inc. Com	A	Dividend	K	T	Buy (add'l)	11/03/17	J		
327. -SYF SYNCHRONY FINL COM	A	Dividend			Buy	11/03/17	J		
328.					Sold	11/16/17	J	A	
329. -TMUS T-MOBILE US INC		None			Buy	11/03/17	J		
330.					Sold	11/14/17	J	A	
331. -TRRSF Trisura Group LTD	A	Dividend	J	T	Spinoff (from line 73)	06/22/17	J		
332.					Buy (add'l)	11/03/17	J		
333. -TSN TYSON FOODS INC		None			Buy	11/03/17	J		
334.					Sold	11/13/17	J	A	
335. -TXN TEXAS INSTRUMENTS INC		None			Buy	11/03/17	J		
336.					Sold	11/13/17	J	A	
337. -UNH UNITEDHEALTH GROUP INC		None			Buy	11/03/17	J		
338.					Sold	11/13/17	J	A	
339. -USB US BANCORP		None			Buy	11/03/17	J		
340.					Sold	11/13/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 24 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

341. -UTX UNITED TECH CORP	A	Dividend	J	T	Buy	11/03/17	J		
342. -V VISA INC	A	Dividend	J	T	Buy	11/03/17	J		
343. -VZ VERIZON COMMUNICATIONS		None			Buy	11/03/17	J		
344.					Sold	11/15/17	J		
345. -DIS WALT DISNEY CO		None			Buy	11/03/17	J		
346.					Sold	11/15/17	J	A	
347. -WFC WELLS FARGO & CO	A	Dividend			Buy	11/03/17	J		
348.					Sold	11/13/17	J	A	
349. -XLNX XILINX INC		None			Buy	11/03/17	J		
350.					Sold	11/13/17	J	A	
351. -XRX XEROX CORP		None			Buy	11/03/17	J		
352.					Sold	11/14/17	J	A	
353. -YUM YUM BRANDS	A	Dividend	L	T	Buy (add'l)	11/03/17	K		
354. -YUMC Yum China Holdings Inc.		None	K	T	Buy (add'l)	11/03/17	K		
355. Brokerage Account #8									
356. -GOOG Alphabet Inc Class C		None			Buy	01/27/17	K		
357.					Sold	11/03/17	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 25 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358. -MO ALTRIA GROUP INC	A	Dividend			Sold	11/03/17	J		
359. -AAPL Apple Inc.	A	Dividend			Sold	11/03/17	L		
360. -BRKB BERKSHIRE HATHAWAY INC- DE		None			Sold	11/03/17	N		
361. -BAM BROOKFIELD ASSET MGMT INC COM	C	Dividend			Sold	11/03/17	N		
362. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest			Sold	11/06/17	P1		
363. -CX Cemex, S.A.B. De C.V. Sponsored	A	Dividend			Sold (part)	03/01/17	J	B	
364.					Sold	11/03/17	J		
365. -CHK Chesapeake Energy Corp Com		None			Buy (add'l)	03/02/17	K		
366.					Buy (add'l)	03/08/17	J		
367.					Sold	11/03/17	K		
368. -CKH Seacor Holdings Inc Com		None			Sold	11/03/17	K		
369. -DEO DIAGEO PLC-SPONSORED ADR NEW REPSTG 4 ORD SHS	B	Dividend			Sold	11/03/17	L		
370. -FCEA FOREST CITY ENTERPRISES I	B	Dividend			Sold	11/03/17	M		
371. -GE GENERAL ELECTRIC CO	B	Dividend			Sold	11/03/17	K		
372. -CKHUY CK Hutchinson Holdings Ltd Adr	A	Dividend			Sold	11/03/17	J		
373. -LUK LEUCADIA NATL CORP	A	Dividend			Sold	11/03/17	K		
374. -L LOEWS CORPORATION	A	Dividend			Sold (part)	10/19/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 26 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375.					Sold	11/03/17	M		
376. -MKL MARKEL CP COM		None			Sold	11/03/17	L		
377. -MCD McDonalds Corp Com		None			Sold	01/27/17	K	D	
378. -MSFT Microsoft Corporation	B	Dividend			Sold (part)	08/16/17	J	C	
379.					Sold	11/03/17	L		
380. -NSRGY NESTLE SA SPONSORED ADRS REGISTERED	B	Dividend			Sold	11/03/17	L		
381. -ORCL Oracle Corp Com	A	Dividend			Sold	11/03/17	K		
382. -PM PHILIP MORRIS INTL COM	A	Dividend			Sold	11/03/17	J		
383. -PXD Pioneer Natural Resources Compa	A	Dividend			Sold	11/03/17	L		
384. -SMHI Seacor Marine Holdings Inc.	A	Dividend			Spinoff (from line 98)	06/02/17	J		
385.					Sold	11/03/17	J		
386. -SU Suncor Energy Inc. Com (previously COSWF, acquired by SU 3/24/16)	A	Dividend			Sold (part)	04/05/17	J		
387.					Sold	11/03/17	J		
388. -TRRSF Trisura Group LTD	A	Dividend			Spinoff (from line 91)	06/22/17	J		
389.					Sold	11/03/17	J		
390. -YUM YUM BRANDS	A	Dividend			Sold	11/03/17	K		
391. -YUMC Yum China Holdings Inc.		None			Sold	11/03/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 27 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392. Brokerage Account #9									
393. -GOOG Alphabet Inc Class C		None	M	T	Buy	03/21/17	J		
394.					Buy (add'l)	03/23/17	K		
395.					Buy (add'l)	06/26/17	K		
396.					Buy (add'l)	06/27/17	K		
397.					Buy (add'l)	07/06/17	K		
398.					Buy (add'l)	07/25/17	K		
399. -AAPL Apple Inc.	B	Dividend	M	T					
400. -BRKB BERKSHIRE HATHAWAY INC- DE		None	N	T	Buy (add'l)	04/13/17	K		
401. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	N	T					
402. -CHK Chesapeake Energy Corp Com		None	K	T	Buy (add'l)	03/20/17	J		
403.					Buy (add'l)	03/21/17	K		
404.					Buy (add'l)	05/31/17	J		
405. -CKH Seacor Holdings Inc Com		None	J	T					
406. -KO COCA COLA CO	B	Dividend	K	T	Sold (part)	11/30/17	J	B	
407. -LPG DORIAN LPG LTD	A	Dividend	J	T	Spinoff (from line 142)	12/20/17	J		
408. -XOM Exxon Mobil Corporation Com	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 28 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409. -GE GENERAL ELECTRIC CO	B	Dividend	K	T	Buy (add'l)	03/13/17	K		
410. -CKHUY CK Hutchinson Holdings Ltd Adr	A	Dividend	J	T					
411. -LUK LEUCADIA NATL CORP	A	Dividend	K	T					
412. -L LOEWS CORPORATION	A	Dividend	L	T					
413. -MKL Markel Corp Com		None	J	T	Sold (part)	06/27/17	K	D	
414. -ORCL Oracle Corp Com	A	Dividend	L	T					
415. -PM PHILIP MORRIS INTL COM	B	Dividend	K	T	Sold (part)	01/27/17	J	C	
416. -SMHI Seacor Marine Holdings Inc.	A	Dividend	J	T	Spinoff (from line 135)	06/02/17	J		
417. -SRSC Sears Canada Inc		None			Sold	03/30/17	J	A	
418. -Treasury Bonds - TIPS	B	Interest	M	T	Matured (part)	04/17/17	L	A	
419.					Buy (add'l)	04/20/17	L		
420. Brokerage account #10									
421. -BRKB BERKSHIRE HATHAWAY INC- DE		None	J	T					
422. -Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	J	T					
423. -CHK Chesapeake Energy Corp Com		None	J	T	Buy	06/02/17	J		
424. -IVV iShares S&P 500 Fund	A	Dividend	J	T	Buy	12/01/17	J		
425. Brokerage account #11									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 29 of 73

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	J	T					
427. -CHK Chesapeake Energy Corp Com		None	J	T	Buy	06/02/17	J		
428. -GOOG Alphabet Inc Class C		None	J	T	Buy	04/05/17	J		
429. Brokerage Account #12									
430. -MO ALTRIA GROUP INC	A	Dividend			Buy	08/22/17	J		
431.					Sold	11/03/17	J		
432. -ADBE ADOBE SYSTEMS INC		None			Buy	08/22/17	J		
433.					Sold	11/03/17	J		
434. -AET AETNA US HEALTHCARE	A	Dividend			Buy	08/22/17	J		
435.					Sold	11/03/17	J		
436. -ALXN ALEXION PHARMACEUTICALS		None			Buy	08/22/17	J		
437.					Sold	11/03/17	J		
438. -ABYSX AllianceBernstein Discovery Value		None			Buy	08/22/17	J		
439.					Sold	11/03/17	J		
440. -CHCYX AllianceBernstein Discovery Growth ADV (X)		None			Buy	08/22/17	J		
441.					Sold	11/03/17	J		
442. -ALL ALLSTATE CORP	A	Dividend			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

443.					Sold	11/03/17	J		
444. -GOOG ALPHABET INC		None			Buy	08/22/17	J		
445.					Sold	11/03/17	J		
446. -AEP AMERICAN ELEC PWR INC		None			Buy	08/22/17	J		
447.					Sold	11/03/17	J		
448. -AIG AMERICAN INTL GROUP INC	A	Dividend			Buy	08/22/17	J		
449.					Sold	11/03/17	J		
450. -AAPL Apple Inc.		None			Buy	08/22/17	J		
451.					Sold	11/03/17	J		
452. -AMAT \$FZC: APPLIED MATERIALS INC	A	Dividend			Buy	08/22/17	J		
453.					Sold	11/03/17	J		
454. -BAC BANK OF AMERICA	A	Dividend			Buy	08/22/17	J		
455.					Sold	11/03/17	J		
456. -BIIB \$FZC: BIOGEN INC		None			Buy	08/22/17	J		
457.					Sold	11/03/17	J		
458. -BIVV BIOVERATIV INC		None			Buy	08/22/17	J		
459.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

460. -COF CAPITAL ONE FINL CORP		None			Buy	08/22/17	J		
461.					Sold	11/03/17	J		
462. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest			Buy	08/22/17	N		
463.					Sold	11/06/17	N		
464. -CI CIGNA CORP		None			Buy	08/22/17	J		
465.					Sold	11/03/17	J		
466. -CSGO CISCO SYSTEMS INC	A	Dividend			Buy	08/22/17	J		
467.					Sold	11/03/17	J		
468. -CMCSA COMCAST CORP	A	Dividend			Buy	08/22/17	J		
469.					Sold	11/03/17	J		
470. -CNDT CONDUENT INC		None			Buy	08/22/17	J		
471.					Sold	11/03/17	J		
472. -COST COSTCO WHOLESALE		None			Buy	08/22/17	J		
473.					Sold	11/03/17	J		
474. -CVS CVS HEALTH CORPORATION	A	Dividend			Buy	08/22/17	J		
475.					Sold	11/03/17	J		
476. -DAL DELTA AIRLINES	A	Dividend			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

477.					Sold	11/03/17	J		
478. -DFS DISCOVER FINL SVCS	A	Dividend			Buy	08/22/17	J		
479.					Sold	11/03/17	J		
480. -DG DOLLAR GENERAL	A	Dividend			Buy	08/22/17	J		
481.					Sold	11/03/17	J		
482. -DHR DANAHER CORP	A	Dividend			Buy	08/22/17	J		
483.					Sold	11/03/17	J		
484. -DVN DEVON ENERGY	A	Dividend			Buy	08/22/17	J		
485.					Sold	11/03/17	J		
486. -DOW DOW CHEMICAL		None			Buy	08/22/17	J		
487.					Merged (with line 219)	09/01/17	J		
488. -DWDP DOWDUPONT INC		None			Sold	11/03/17	J		
489. -DPS DR PEPPER SNAPPLE GROUP	A	Dividend			Buy	08/22/17	J		
490.					Sold	11/03/17	J		
491. -DXC DXC TECHNOLOGY	A	Dividend			Buy	08/22/17	J		
492.					Sold	11/03/17	J		
493. -ETN Eaton Corp Plc Ord (X)					Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000 J = \$50,001 - \$100,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

494.					Sold	11/03/17	J		
495. -EBAY EBAY INC		None			Buy	08/22/17	J		
496.					Sold	11/03/17	J		
497. -EIX EDISON INTERNATIONAL	A	Dividend			Buy	08/22/17	J		
498.					Sold	11/03/17	J		
499. -EW EDWARDS LIFE SCIENCES		None			Buy	08/22/17	J		
500.					Sold	11/03/17	J		
501. -EOG EOG RESOURCES	A	Dividend			Buy	08/22/17	J		
502.					Sold	11/03/17	J		
503. -EL ESTEE LAUDER COMPANIES		None			Buy	11/03/17	J		
504.					Sold	11/13/17	J		
505. -XOM Exxon Mobil Corporation Com					Buy	08/22/17	J		
506.					Sold	11/03/17	J		
507. -FB Facebook		None			Buy	08/22/17	J		
508.					Sold	11/03/17	J		
509. -FISV FISERV INC		None			Buy	08/22/17	J		
510.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

511. -FTV FORTIVE CORP	A	Dividend			Buy	08/22/17	J		
512.					Sold	11/03/17	J		
513. -GILD Gilead Sciences Inc (X)	A	Dividend			Buy	08/22/17	J		
514.					Sold	11/03/17	J		
515. -HD HOME DEPOT INC		None			Buy	08/22/17	J		
516.					Sold	11/03/17	J		
517. -HES HESS CORPORATION	A	Dividend			Buy	08/22/17	J		
518.					Sold	11/03/17	J		
519. -HON HONEYWELL INTERNATIONAL		None			Buy	08/22/17	J		
520.					Sold	11/03/17	J		
521. -HP HELMERICH & PAYNE INC		None			Buy	08/22/17	J		
522.					Sold	11/03/17	J		
523. -HPE HEWLETT PACKARD ENTERPRISE	A	Dividend			Buy	08/22/17	J		
524.					Sold	11/03/17	J		
525. -HPQ HP INC	A	Dividend			Buy	08/22/17	J		
526.					Sold	11/03/17	J		
527. -IBM INTL BUSINESS MACHINES	A	Dividend			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

528.					Sold	11/03/17	J		
529. -INTC INTEL CORP					Buy	08/22/17	J		
530.					Sold	11/03/17	J		
531. -ISRG INTUITIVE SURGICAL		None			Buy	08/22/17	J		
532.					Sold	11/03/17	J		
533. -JNJ JOHNSON & JOHNSON	A	Dividend			Buy	08/22/17	J		
534.					Sold	11/03/17	J		
535. -KMB KIMBERLY CLARK	A	Dividend			Buy	08/22/17	J		
536.					Sold	11/03/17	J		
537. -KR KROGER CO		None			Buy	08/22/17	J		
538.					Sold	11/03/17	J		
539. -LLL L3 TECHNOLOGIES		None			Buy	08/22/17	J		
540.					Sold	11/03/17	J		
541. -LYB LYONDELLBASELL Industries	A	Dividend			Buy	08/22/17	J		
542.					Sold	11/03/17	J		
543. -MCK MCKESSON CORP	A	Dividend			Buy	08/22/17	J		
544.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

545. -MDT Medtronic PLC Com	A	Dividend			Buy	08/22/17	J		
546.					Sold	11/03/17	J		
547. -MFGP MICRO FOCUS INTERNATIONAL PLC	A	Dividend			Buy	08/22/17	J		
548.					Sold	11/03/17	J		
549. -MGA MAGNA INTL INC (X)	A	Dividend			Buy	08/22/17	J		
550.					Sold	11/03/17	J		
551. -MRK MERCK & CO INC	A	Dividend			Buy	08/22/17	J		
552.					Sold	11/03/17	J		
553. -MSFT Microsoft Corporation		None			Buy	08/22/17	J		
554.					Sold	11/03/17	J		
555. -NI Nisource Inc	A	Dividend			Buy	08/22/17	J		
556.					Sold	11/03/17	J		
557. -NKE Nike Inc	A	Dividend			Buy	08/22/17	J		
558.					Sold	11/03/17	J		
559. -NLSN Nielsen Holdings PLC	A	Dividend			Buy	08/22/17	J		
560.					Sold	11/03/17	J		
561. -NOC Northrop Grumman Corp	A	Dividend			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
562.					Sold	11/03/17	J		
563. -OMF ONEMAIN HOLDINGS		None			Buy	08/22/17	J		
564.					Sold	11/03/17	J		
565. -ORCL ORACLE CORP	A	Dividend			Buy	08/22/17	J		
566.					Sold	11/03/17	J		
567. -OSK OSKOSH CORPORATION		None			Buy	08/22/17	J		
568.					Sold	11/03/17	J		
569. -PANW PALO ALTO NETWORKS		None			Buy	08/22/17	J		
570.					Sold	11/03/17	J		
571. -PEP PEPSICO INC	A	Dividend			Buy	08/22/17	J		
572.					Sold	11/03/17	J		
573. -PFE PFIZER INC		None			Buy	08/22/17	J		
574.					Sold	11/03/17	J		
575. -PGR PROGRESSIVE CORP OHIO		None			Buy	08/22/17	J		
576.					Sold	11/03/17	J		
577. -ROST ROSS STORES INC	A	Dividend			Buy	08/22/17	J		
578.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
579. -SBUX STARBUCKS CORP		None			Buy	08/22/17	J		
580.					Sold	11/03/17	J		
581. -SEE SEALED AIR CORP	A	Dividend			Buy	08/22/17	J		
582.					Sold	11/03/17	J		
583. -SLB SCHLUMBERGER LTD	A	Dividend			Buy	08/22/17	J		
584.					Sold	11/03/17	J		
585. -SYF SYNCHRONY FINL COM		None			Buy	08/22/17	J		
586.					Sold	11/03/17	J		
587. -TMUS T-MOBILE US INC		None			Buy	08/22/17	J		
588.					Sold	11/03/17	J		
589. -TSN TYSON FOODS INC	A	Dividend			Buy	08/22/17	J		
590.					Sold	11/03/17	J		
591. -TXN TEXAS INSTRUMENTS INC	A	Dividend			Buy	08/22/17	J		
592.					Sold	11/03/17	J		
593. -UNH UNITEDHEALTH GROUP INC	A	Dividend			Buy	08/22/17	J		
594.					Sold	11/03/17	J		
595. -USB US BANCORP	A	Dividend			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
596.					Sold	11/03/17	J		
597. -UTX UNITED TECH CORP		None			Buy	08/22/17	J		
598.					Sold	11/03/17	J		
599. -V VISA INC		None			Buy	08/22/17	J		
600.					Sold	11/03/17	J		
601. -VZ VERIZON COMMUNICATIONS	A	Dividend			Buy	08/22/17	J		
602.					Sold	11/03/17	J		
603. -DIS WALT DISNEY CO		None			Buy	08/22/17	J		
604.					Sold	11/03/17	J		
605. -WFC WELLS FARGO & CO		None			Buy	08/22/17	J		
606.					Sold	11/03/17	J		
607. -XLNX XILINX INC		None			Buy	08/22/17	J		
608.					Sold	11/03/17	J		
609. -XRX XEROX CORP	A	Dividend			Buy	08/22/17	J		
610.					Sold	11/03/17	J		
611. Brokerage Account #1 (H)									
612. -GOOG ALPHABET INC		None	K	T	Buy	01/30/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
613. -AAPL Apple Inc.	A	Dividend	K	T					
614. -BRKB BERKSHIRE HATHAWAY INC-DE		None	L	T	Buy (add'l)	04/13/17	J		
615. -BAM BROOKFIELD ASSET MGMT INC COM	A	Dividend	K	T					
616. -CHK CHESAPEAKE ENERGY		None			Buy (add'l)	03/02/17	J		
617.					Buy (add'l)	03/22/17	J		
618.					Sold (part)	11/28/17	J		
619.					Sold	12/21/17	J		
620. -Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	L	T					
621. -CX Cemex, S.A.B. De C.V. Sponsored	A	Dividend	J	T					
622. -DEO DIAGEO PLC-SPONSORED	A	Dividend	J	T					
623. -GE GENERAL ELECTRIC CO	A	Dividend	J	T					
624. -L LOEWS CORPORATION	A	Dividend	K	T					
625. -LUK LEUCADIA NATL CORP	A	Dividend	J	T					
626. -MKL MARKEL CP COM		None	J	T					
627. -MSFT Microsoft Corporation	A	Dividend	K	T					
628. -NSRGY NESTLE SA SPONSORED	A	Dividend	J	T	Buy (add'l)	01/26/17	J		
629. -PXD Pioneer Natural Resources Compa	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
630. -TRRSF Trisura Group Ltd	A	Dividend	J	T	Spinoff (from line 5)	06/22/17	J		
631. -YUM Yum Brands	A	Dividend	J	T					
632. YUMC Yum China Holdings Inc.	A	Dividend	J	T					
633. Brokerage Account #2 (H)									
634. -Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	K	T	Buy	04/03/17	J		
635. -IVV IShares Core S&P 500 ETF	A	Dividend	K	T	Buy	11/06/17	J		
636.					Buy (add'l)	11/17/17	J		
637. Brokerage Account #3 (H)									
638. -Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest			Sold	04/03/17	J		
639. Brokerage Account #4 (H)									
640. -GOOG ALPHABET INC		None	K	T	Buy	01/30/17	J		
641. -AAPL Apple Inc.	A	Dividend	K	T					
642. -BRKB BERKSHIRE HATHAWAY INC-DE		None	L	T	Buy (add'l)	04/13/17	J		
643. -BAM BROOKFIELD ASSET MGMT INC COM	A	Dividend	J	T					
644. -CHK CHESAPEAKE ENERGY		None			Buy (add'l)	03/02/17	J		
645.					Buy (add'l)	03/22/17	J		
646.					Sold (part)	11/28/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
647.					Sold	12/21/17	J		
648. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	L	T					
649. -CX Cemex, S.A.B. De C.V. Sponsored	A	Dividend	J	T					
650. -DEO DIAGEO PLC-SPONSORED	A	Dividend	J	T					
651. -GE GENERAL ELECTRIC CO	A	Dividend	J	T					
652. -L LOEWS CORPORATION	A	Dividend	K	T					
653. -LUK LEUCADIA NATL CORP	A	Dividend	J	T					
654. -MKL MARKEL CP COM		None	J	T					
655. -MSFT Microsoft Corporation	A	Dividend	K	T					
656. -NSRGY NESTLE SA SPONSORED	A	Dividend	J	T	Buy (add'l)	01/26/17	J		
657. -PXD Pioneer Natural Resources Compa	A	Dividend	J	T					
658. -TRRSF Trisura Group Ltd	A	Dividend	J	T	Spinoff (from line 33)	06/22/17	J		
659. -YUM YUM BRANDS	A	Dividend	J	T					
660. YUMC Yum China Holdings Inc.	A	Dividend	J	T					
661. Brokerage Account #5 (H)									
662. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	K	T					
663. -SPY SPDR S&P 500 ETF	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 (See Columns C1 and D3)	J = \$15,000 or less K = \$15,001 - \$50,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only)	P4 = More than \$50,000,000 S = Assessment	T = Cash Market	
(See Column C2)	Q = Appraisal U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

664. Brokerage Account #7 (H)									
665. -MO ALTRIA GROUP INC	A	Dividend	K	T	Buy (add'l)	11/03/17	J		
666. -ADBE ADOBE SYSTEMS INC		None			Buy	11/03/17	J		
667.					Sold	11/13/17	J	A	
668. -AET AETNA US HEALTHCARE		None			Buy	11/03/17	J		
669.					Sold	11/15/17	J	A	
670. -ALXN ALEXION PHARMACEUTICALS		None			Buy	11/03/17	J		
671.					Sold	11/15/17	J		
672. -ABYSX AllianceBernstein Discovery Value		None			Buy	11/03/17	J		
673.					Sold	11/13/17	J	B	
674. -CHCYX AllianceBernstein Discovery Growth ADV (X)		None			Buy	11/03/17	J		
675.					Sold	11/13/17	J	B	
676. -ALL ALLSTATE CORP		None			Buy	11/03/17	J		
677.					Sold	11/13/17	J	A	
678. -GOOG ALPHABET INC		None	L	T	Buy	11/03/17	L		
679. -AEP AMERICAN ELEC PWR INC	A	Dividend			Buy	11/03/17	J		
680.					Sold	11/13/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

681. -AIG AMERICAN INTL GROUP INC		None			Buy	11/03/17	J		
682.					Sold	11/15/17	J	A	
683. -AAPL Apple Inc.	B	Dividend	M	T	Buy (add'l)	11/03/17	L		
684. -AMAT \$FZC: APPLIED MATERIALS INC		None			Buy	11/03/17	J		
685.					Sold	11/13/17	J	A	
686. -BAC BANK OF AMERICA	A	Dividend	J	T	Buy	11/03/17	J		
687. -BRKB BERKSHIRE HATHAWAY INC- DE		None	O	T	Sold (part)	03/22/17	J	D	
688.					Buy (add'l)	11/03/17	N		
689. -BIIB \$FZC: BIOGEN INC		None			Buy	11/03/17	J		
690.					Sold	11/13/17	J	A	
691. -BIVV BIOVERATIV INC		None			Buy	11/03/17	J		
692.					Sold	11/13/17	J	A	
693. -BAM BROOKFIELD ASSET MGMT	B	Dividend	N	T	Sold (part)	01/20/17	J	C	
694.					Buy (add'l)	11/03/17	N		
695. -COF CAPITAL ONE FINL CORP	A	Dividend	J	T	Buy	11/03/17	J		
696. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	M	T					
697. -CX Cemex, S.A.B. De C.V. Sponsored	A	Dividend	K	T	Buy (add'l)	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
698. -CHK CHESAPEAKE ENERGY		None	J	T	Buy (add'l)	03/07/17	K		
699.					Buy (add'l)	11/03/17	K		
700.					Sold (part)	11/06/17	J		
701.					Sold (part)	11/09/17	J		
702.					Sold (part)	11/27/17	J		
703.					Sold (part)	12/11/17	J		
704.					Sold (part)	12/21/17	K	A	
705. -CI CIGNA CORP		None			Buy	11/03/17	J		
706.					Sold	11/16/17	J	A	
707. -CSCO CISCO SYSTEMS INC		None			Buy	11/03/17	J		
708.					Sold	11/14/17	J	A	
709. -CKH Seacor Holdings Inc Com		None	K	T	Buy (add'l)	11/03/17	K		
710. -KO COCA COLA CO	A	Dividend	J	T					
711. -CMCSA COMCAST CORP		None			Buy	11/03/17	J		
712.					Sold	11/13/17	J	A	
713. -CNDT CONDUENT INC		None			Buy	11/03/17	J		
714.					Sold	11/13/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
715. -COST COSTCO WHOLESALE		None			Buy	11/03/17	J		
716.					Sold	11/13/17	J	A	
717. -CVS CVS HEALTH CORPORATION		None			Buy	11/03/17	J		
718.					Sold	11/15/17	J		
719. -DAL DELTA AIRLINES		None			Buy	11/03/17	J		
720.					Sold	11/15/17	J	A	
721. -DFS DISCOVER FINL SVCS		None			Buy	11/03/17	J		
722.					Sold	11/13/17	J	A	
723. -DG DOLLAR GENERAL		None			Buy	11/03/17	J		
724.					Sold	11/16/17	J		
725. -DHR DANAHER CORP		None			Buy	11/03/17	J		
726.					Sold	11/13/17	J	A	
727. -DVN DEVON ENERGY		None			Buy	11/03/17	J		
728.					Sold	11/15/17	J		
729. -DEO DIAGEO PLC-SPONSORED ADR NEW REPSTG 4 ORD SHS (X)	A	Dividend	M	T					
730. -DWDWP DOWDUPONT INC		None			Buy	11/03/17	J		
731.					Sold	11/15/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
732. -DPS DR PEPPER SNAPPLE GROUP		None			Buy	11/03/17	J		
733.					Sold	11/13/17	J		
734. -DXC DXC TECHNOLOGY		None			Buy	11/03/17	J		
735.					Sold	11/13/17	J	A	
736. -ETN Eaton Corp Plc Ord (X)	A	Dividend			Buy	11/03/17	J		
737.					Sold	11/13/17	J	A	
738. -EBAY EBAY INC		None			Buy	11/03/17	J		
739.					Sold	11/13/17	J	A	
740. -EIX EDISON INTERNATIONAL		None			Buy	11/03/17	J		
741.					Sold	11/13/17	J	A	
742. -EW EDWARDS LIFE SCIENCES		None			Buy	11/03/17	J		
743.					Sold	11/13/17	J	A	
744. -EOG EOG RESOURCES		None	J	T	Buy	11/13/17	J		
745. -EL ESTEE LAUDER COMPANIES		None			Buy	11/03/17	J		
746.					Sold	11/13/17	J	A	
747. -XOM Exxon Mobil Corporation Com	A	Dividend	J	T	Sold (part)	12/01/17	J	A	
748. -FB Facebook		None	J	T	Buy	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
749. -FRFHF FAIRFAX FNL HLDGS		None	K	T	Buy	03/10/17	K		
750. -FISV FISERV INC		None			Buy	11/03/17	J		
751.					Sold	11/13/17	J	A	
752. -FCEA FOREST CITY (X) ENTERPRISES I	B	Dividend	K	T	Sold (part)	05/25/17	J	B	
753.					Buy (add'l)	11/03/17	M		
754. -FTV FORTIVE CORP		None			Buy	11/03/17	J		
755.					Sold	11/13/17	J	A	
756. -GE GENERAL ELECTRIC CO	B	Dividend	K	T	Buy (add'l)	11/03/17	K		
757.					Sold (part)	12/21/17	K		
758. -GILD Gilead Sciences Inc (X)		None			Buy	11/03/17	J		
759.					Sold	11/15/17	J		
760. -HD HOME DEPOT INC		None			Buy	11/03/17	J		
761.					Sold	11/13/17	J	A	
762. -HES HESS CORPORATION		None			Buy	11/03/17	J		
763.					Sold	11/16/17	J		
764. -HON HONEYWELL INTERNATIONAL		None			Buy	11/03/17	J		
765.					Sold	11/13/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
766. -HP HELMERICH & PAYNE INC	A	Dividend			Buy	11/03/17	J		
767.					Sold	11/16/17	J		
768. -HPE HEWLETT PACKARD ENTERPRISE		None			Buy	11/03/17	J		
769.					Sold	11/15/17	J		
770. -HPQ HP INC		None			Buy	11/03/17	J		
771.					Sold	11/13/17	J	A	
772. -IBM INTL BUSINESS MACHINES	A	Dividend			Buy	11/03/17	J		
773.					Sold	11/14/17	J		
774. -INTC INTEL CORP	A	Dividend			Buy	11/03/17	J		
775.					Sold	11/13/17	J	A	
776. -ISRG INTUITIVE SURGICAL		None			Buy	11/03/17	J		
777.					Sold	11/13/17	J	A	
778. -IVV Ishares Core S&P 500	B	Dividend			Buy	11/13/17	M		
779.					Buy (add'l)	11/14/17	K		
780.					Buy (add'l)	11/15/17	L		
781.					Buy (add'l)	12/01/17	M		
782.					Buy (add'l)	12/26/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
783. -JNJ JOHNSON & JOHNSON		None			Buy	11/03/17	J		
784.					Sold	11/14/17	J	A	
785. -KMB KIMBERLY CLARK		None			Buy	11/13/17	J		
786.					Sold	11/13/17	J		
787. -KR KROGER CO		None			Buy	11/03/17	J		
788.					Sold	11/13/17	J		
789. -CKHUY CK Hutchinson Holdings (X)		None	J	T	Sold (part)	03/22/17	J		
790.					Buy (add'l)	11/03/17	J		
791. -LUK LEUCADIA NATL CORP	A	Dividend	L	T	Buy (add'l)	11/03/17	K		
792. -L LOEWS CORPORATION	A	Dividend	M	T	Buy (add'l)	11/03/17	M		
793. -LLL L3 TECHNOLOGIES		None			Buy	11/03/17	J		
794.					Sold	11/13/17	J	A	
795. -LPG DORIAN LPG LTD	A	Dividend	J	T					
796. -LYB LYONDELLBASELL Industries		None			Buy	11/03/17	J		
797.					Sold	11/14/17	J	A	
798. -MKL MARKEL CP COM		None	M	T	Buy (add'l)	11/03/17	L		
799. -MCD MCDONALDS CORP		None			Sold	01/27/17	K	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
800. -MCK MCKESSON CORP		None			Buy	11/03/17	J		
801.					Sold	11/15/17	J		
802. -MDT Medtronic PLC Com					Buy	11/03/17	J		
803.					Sold	11/15/17	J		
804. -MFGP MICRO FOCUS INTERNATIONAL PLC		None			Buy	11/03/17	J		
805.					Sold	11/14/17	J		
806. -MGA MAGNA INTL INC		None			Buy	11/03/17	J		
807.					Sold	11/13/17	J	A	
808. -MRK MERCK & CO INC		None			Buy	11/03/17	J		
809.					Sold	11/16/17	J		
810. -MSFT Microsoft Corporation	D	Dividend	N	T	Buy (add'l)	11/03/17	L		
811. -NI Nisource Inc		None			Buy	11/03/17	J		
812.					Sold	11/13/17	J	A	
813. -NKE Nike Inc		None			Buy	11/03/17	J		
814.					Sold	11/14/17	J		
815. -NLSN Nielsen Holdings PLC		None			Buy	11/03/17	J		
816.					Sold	11/14/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
817. -NOC Northrop Grumman Corp		None			Buy	11/03/17	J		
818.					Sold	11/16/17	J	A	
819. -NSRGY NESTLE SA SPONSORED ADRS REGISTERED	B	Dividend	M	T	Buy (add'l)	11/03/17	L		
820.					Sold (part)	12/13/17	K	C	
821. -OMF ONEMAIN HOLDINGS		None			Buy	11/03/17	J		
822.					Sold	11/15/17	J	A	
823. -ORCL ORACLE CORP	A	Dividend	L	T	Buy (add'l)	11/03/17	K		
824. -OSK OSKOSH CORPORATION		None			Buy	11/03/17	J		
825.					Sold	11/13/17	J	A	
826. -PANW PALO ALTO NETWORKS		None			Buy	11/03/17	J		
827.					Sold	11/14/17	J	A	
828. -PEP PEPSICO INC		None			Buy	11/03/17	J		
829.					Sold	11/13/17	J	A	
830. -PFE PFIZER INC	A	Dividend			Buy	11/03/17	J		
831.					Sold	11/13/17	J		
832. -PGR PROGRESSIVE CORP OHIO		None			Buy	11/03/17	J		
833.					Sold	11/13/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
834. -PM PHILIP MORRIS INTL COM	A	Dividend	K	T	Buy (add'l)	11/03/17	J		
835. -PXD Pioneer Natural Resources Company	A	Dividend	M	T	Buy (add'l)	11/03/17	L		
836. -ROST ROSS STORES INC		None			Buy	11/03/17	J		
837.					Sold	11/14/17	J	A	
838. -SBUX STARBUCKS CORP		None			Buy	11/03/17	J		
839.					Sold	11/14/17	J	A	
840. -SEE SEALED AIR CORP		None			Buy	11/03/17	J		
841.					Sold	11/13/17	J		
842. -SLB SCHLUMBERGER LTD		None			Buy	11/03/17	J		
843.					Sold	11/16/17	J		
844. -SMHI SEACOR MARINE HLDGS INC	A	Dividend	J	T	Spinoff (from line 99)	11/03/17	J		
845.					Buy (add'l)	11/03/17	J		
846. -SU Suncor Energy Inc. Com	A	Dividend	K	T	Buy (add'l)	11/03/17	J		
847. -SYF SYNCHRONY FINL COM	A	Dividend			Buy	11/03/17	J		
848.					Sold	11/16/17	J	A	
849. -TMUS T-MOBILE US INC		None			Buy	11/03/17	J		
850.					Sold	11/14/17	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
851. -TRRSF Trisura Group LTD	A	Dividend	J	T	Spinoff (from line 83)	06/22/17	J		
852.					Buy (add'l)	11/03/17	J		
853. -TSN TYSON FOODS INC		None			Buy	11/03/17	J		
854.					Sold	11/13/17	J	A	
855. -TXN TEXAS INSTRUMENTS INC		None			Buy	11/03/17	J		
856.					Sold	11/13/17	J	A	
857. -UNH UNITEDHEALTH GROUP INC		None			Buy	11/03/17	J		
858.					Sold	11/13/17	J	A	
859. -USB US BANCORP		None			Buy	11/03/17	J		
860.					Sold	11/13/17	J	A	
861. -UTX UNITED TECH CORP	A	Dividend	J	T	Buy	11/03/17	J		
862. -V VISA INC	A	Dividend	J	T	Buy	11/03/17	J		
863. -VZ VERIZON COMMUNICATIONS		None			Buy	11/03/17	J		
864.					Sold	11/15/17	J		
865. -DIS WALT DISNEY CO		None			Buy	11/03/17	J		
866.					Sold	11/15/17	J	A	
867. -WFC WELLS FARGO & CO	A	Dividend			Buy	11/03/17	J		

1. Income Gain Codes:	A ~\$1,000 or less (See Columns B1 and D4)	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes	J ~\$15,000 or less (See Columns C1 and D3)	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 ~\$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 ~More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
868.					Sold	11/13/17	J	A	
869. -XLNX XILINX INC		None			Buy	11/03/17	J		
870.					Sold	11/13/17	J	A	
871. -XRX XEROX CORP		None			Buy	11/03/17	J		
872.					Sold	11/14/17	J	A	
873. -YUM YUM BRANDS	A	Dividend	L	T	Buy (add'l)	11/03/17	K		
874. -YUMC Yum China Holdings Inc.		None	K	T	Buy (add'l)	11/03/17	K		
875. Brokerage Account #8									
876. -GOOG Alphabet Inc Class C		None			Buy	01/27/17	K		
877.					Sold	11/03/17	L		
878. -MO ALTRIA GROUP INC	A	Dividend			Sold	11/03/17	J		
879. -AAPL Apple Inc.	A	Dividend			Sold	11/03/17	L		
880. -BRKB BERKSHIRE HATHAWAY INC- DE		None			Sold	11/03/17	N		
881. -BAM BROOKFIELD ASSET MGMT INC COM	C	Dividend			Sold	11/03/17	N		
882. -Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest			Sold	11/06/17	P1		
883. -CX Cemex, S.A.B. De C.V. Sponsored	A	Dividend			Sold (part)	03/01/17	J	B	
884.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
885. -CHK Chesapeake Energy Corp Com		None			Buy (add'l)	03/02/17	K		
886.					Buy (add'l)	03/08/17	J		
887.					Sold	11/03/17	K		
888. -CKH Seacor Holdings Inc Com		None			Sold	11/03/17	K		
889. -DEO DIAGEO PLC-SPONSORED ADR NEW REPSTG 4 ORD SHS	B	Dividend			Sold	11/03/17	L		
890. -FCEA FOREST CITY ENTERPRISES I	B	Dividend			Sold	11/03/17	M		
891. -GE GENERAL ELECTRIC CO	B	Dividend			Sold	11/03/17	K		
892. -CKHUY CK Hutchinson Holdings Ltd Adr	A	Dividend			Sold	11/03/17	J		
893. -LUK LEUCADIA NATL CORP	A	Dividend			Sold	11/03/17	K		
894. -L LOEWS CORPORATION	A	Dividend			Sold (part)	10/19/17	J	A	
895.					Sold	11/03/17	M		
896. -MKL MARKEL CP COM		None			Sold	11/03/17	L		
897. -MCD McDonalds Corp Com		None			Sold	01/27/17	K	D	
898. -MSFT Microsoft Corporation	B	Dividend			Sold (part)	08/16/17	J	C	
899.					Sold	11/03/17	L		
900. -NSRGY NESTLE SA SPONSORED ADRS REGISTERED	B	Dividend			Sold	11/03/17	L		
901. -ORCL Oracle Corp Com	A	Dividend			Sold	11/03/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

902. -PM PHILIP MORRIS INTL COM	A	Dividend			Sold	11/03/17	J		
903. -PXD Pioneer Natural Resources Compa	A	Dividend			Sold	11/03/17	L		
904. -SMHI Seacor Marine Holdings Inc.	A	Dividend			Spinoff (from line 279)	06/02/17	J		
905.					Sold	11/03/17	J		
906. -SU Suncor Energy Inc. Com (previously COSWF, acquired by SU 3/24/16)	A	Dividend			Sold (part)	04/05/17	J		
907.					Sold	11/03/17	J		
908. -TRRSF Trisura Group LTD	A	Dividend			Spinoff (from line 272)	06/22/17	J		
909.					Sold	11/03/17	J		
910. -YUM YUM BRANDS	A	Dividend			Sold	11/03/17	K		
911. -YUMC Yum China Holdings Inc.		None			Sold	11/03/17	K		
912. Brokerage Account #9									
913. -GOOG Alphabet Inc Class C		None	M	T	Buy	03/21/17	J		
914.					Buy (add'l)	03/23/17	K		
915.					Buy (add'l)	06/26/17	K		
916.					Buy (add'l)	06/27/17	K		
917.					Buy (add'l)	07/06/17	K		
918.					Buy (add'l)	07/25/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
919. -AAPL Apple Inc.	B	Dividend	M	T					
920. -BRKB BERKSHIRE HATHAWAY INC-DE		None	N	T	Buy (add'l)	04/13/17	K		
921. -Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	N	T					
922. -CHK Chesapeake Energy Corp Com		None	K	T	Buy (add'l)	03/20/17	J		
923.					Buy (add'l)	03/21/17	K		
924.					Buy (add'l)	05/31/17	J		
925. -CKH Seacor Holdings Inc Com		None	J	T					
926. -KO COCA COLA CO	B	Dividend	K	T	Sold (part)	11/30/17	J	B	
927. -LPG DORIAN LPG LTD	A	Dividend	J	T	Spinoff (from line 323)	12/20/17	J		
928. -XOM Exxon Mobil Corporation Com	A	Dividend	J	T					
929. -GE GENERAL ELECTRIC CO	B	Dividend	K	T	Buy (add'l)	03/13/17	K		
930. -CKHUY CK Hutchinson Holdings Ltd Adr	A	Dividend	J	T					
931. -LUK LEUCADIA NATL CORP	A	Dividend	K	T					
932. -L LOEWS CORPORATION	A	Dividend	L	T					
933. -MKL Markel Corp Com		None	J	T	Sold (part)	06/27/17	K	D	
934. -ORCL Oracle Corp Com	A	Dividend	L	T					
935. -PM PHILIP MORRIS INTL COM	B	Dividend	K	T	Sold (part)	01/27/17	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Crawford, Karen S.

Date of Report

12/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
936. -SMHI Seacor Marine Holdings Inc.	A	Dividend	J	T	Spinoff (from line 316)	06/02/17	J		
937. -SRSC Sears Canada Inc		None			Sold	03/30/17	J	A	
938. -Treasury Bonds - TIPS	B	Interest	M	T	Matured (part)	04/17/17	L	A	
939.					Buy (add'l)	04/20/17	L		
940. Brokerage account #10									
941. -BRKB BERKSHIRE HATHAWAY INC- DE		None	J	T					
942. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	J	T					
943. -CHK Chesapeake Energy Corp Com		None	J	T	Buy	06/02/17	J		
944. -IVV iShares S&P 500 Fund	A	Dividend	J	T	Buy	12/01/17	J		
945. Brokerage account #11									
946. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest	J	T					
947. -CHK Chesapeake Energy Corp Com		None	J	T	Buy	06/02/17	J		
948. -GOOG Alphabet Inc Class C		None	J	T	Buy	04/05/17	J		
949. Brokerage Account #12									
950. -MO ALTRIA GROUP INC	A	Dividend			Buy	08/22/17	J		
951.					Sold	11/03/17	J		
952. -ADBE ADOBE SYSTEMS INC		None			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

Name of Person Reporting	Date of Report
Crawford, Karen S.	12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
953.					Sold	11/03/17	J		
954. -AET AETNA US HEALTHCARE	A	Dividend			Buy	08/22/17	J		
955.					Sold	11/03/17	J		
956. -ALXN ALEXION PHARMACEUTICALS		None			Buy	08/22/17	J		
957.					Sold	11/03/17	J		
958. -ABYSX AllianceBernstein Discovery Value		None			Buy	08/22/17	J		
959.					Sold	11/03/17	J		
960. -CHCYX AllianceBernstein Discovery Growth ADV (X)		None			Buy	08/22/17	J		
961.					Sold	11/03/17	J		
962. -ALL ALLSTATE CORP	A	Dividend			Buy	08/22/17	J		
963.					Sold	11/03/17	J		
964. -GOOG ALPHABET INC		None			Buy	08/22/17	J		
965.					Sold	11/03/17	J		
966. -AEP AMERICAN ELEC PWR INC		None			Buy	08/22/17	J		
967.					Sold	11/03/17	J		
968. -AIG AMERICAN INTL GROUP INC	A	Dividend			Buy	08/22/17	J		
969.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 ~\$25,000,001 - \$50,000,000 Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	P4 ~More than \$50,000,000 S ~Assessment W ~Estimated	T ~Cash Market	

Name of Person Reporting	Date of Report
Crawford, Karen S.	12/02/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
970. -AAPL Apple Inc.		None			Buy	08/22/17	J		
971.					Sold	11/03/17	J		
972. -AMAT \$FZC: APPLIED MATERIALS INC	A	Dividend			Buy	08/22/17	J		
973.					Sold	11/03/17	J		
974. -BAC BANK OF AMERICA	A	Dividend			Buy	08/22/17	J		
975.					Sold	11/03/17	J		
976. -BIIB \$FZC: BIOGEN INC		None			Buy	08/22/17	J		
977.					Sold	11/03/17	J		
978. -BIVV BIOVERATIV INC		None			Buy	08/22/17	J		
979.					Sold	11/03/17	J		
980. -COF CAPITAL ONE FINL CORP		None			Buy	08/22/17	J		
981.					Sold	11/03/17	J		
982. - Cash (TD Bank USA FDIC ins. dep.) and cash	A	Interest			Buy	08/22/17	N		
983.					Sold	11/06/17	N		
984. -CI CIGNA CORP		None			Buy	08/22/17	J		
985.					Sold	11/03/17	J		
986. -CSCO CISCO SYSTEMS INC	A	Dividend			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
987.					Sold	11/03/17	J		
988. -CMCSA COMCAST CORP	A	Dividend			Buy	08/22/17	J		
989.					Sold	11/03/17	J		
990. -CNDT CONDUENT INC		None			Buy	08/22/17	J		
991.					Sold	11/03/17	J		
992. -COST COSTCO WHOLESALE		None			Buy	08/22/17	J		
993.					Sold	11/03/17	J		
994. -CVS CVS HEALTH CORPORATION	A	Dividend			Buy	08/22/17	J		
995.					Sold	11/03/17	J		
996. -DAL DELTA AIRLINES	A	Dividend			Buy	08/22/17	J		
997.					Sold	11/03/17	J		
998. -DFS DISCOVER FINL SVCS	A	Dividend			Buy	08/22/17	J		
999.					Sold	11/03/17	J		
1000. -DG DOLLAR GENERAL	A	Dividend			Buy	08/22/17	J		
1001.					Sold	11/03/17	J		
1002. -DHR DANAHER CORP	A	Dividend			Buy	08/22/17	J		
1003.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1004. -DVN DEVON ENERGY	A	Dividend			Buy	08/22/17	J		
1005.					Sold	11/03/17	J		
1006. -DOW DOW CHEMICAL		None			Buy	08/22/17	J		
1007.					Merged (with line 400)	09/01/17	J		
1008. -DWDP DOWDUPONT INC		None			Sold	11/03/17	J		
1009. -DPS DR PEPPER SNAPPLE GROUP	A	Dividend			Buy	08/22/17	J		
1010.					Sold	11/03/17	J		
1011. -DXC DXC TECHNOLOGY	A	Dividend			Buy	08/22/17	J		
1012.					Sold	11/03/17	J		
1013. -ETN Eaton Corp Plc Ord (X)					Buy	08/22/17	J		
1014.					Sold	11/03/17	J		
1015. -EBAY EBAY INC		None			Buy	08/22/17	J		
1016.					Sold	11/03/17	J		
1017. -ELX EDISON INTERNATIONAL	A	Dividend			Buy	08/22/17	J		
1018.					Sold	11/03/17	J		
1019. -EW EDWARDS LIFE SCIENCES		None			Buy	08/22/17	J		
1020.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1021. -EOG EOG RESOURCES	A	Dividend			Buy	08/22/17	J		
1022.					Sold	11/03/17	J		
1023. -EL ESTEE LAUDER COMPANIES		None			Buy	11/03/17	J		
1024.					Sold	11/13/17	J		
1025. -XOM Exxon Mobil Corporation Com					Buy	08/22/17	J		
1026.					Sold	11/03/17	J		
1027. -FB Facebook		None			Buy	08/22/17	J		
1028.					Sold	11/03/17	J		
1029. -FISV FISERV INC		None			Buy	08/22/17	J		
1030.					Sold	11/03/17	J		
1031. -FTV FORTIVE CORP	A	Dividend			Buy	08/22/17	J		
1032.					Sold	11/03/17	J		
1033. -GILD Gilead Sciences Inc (X)	A	Dividend			Buy	08/22/17	J		
1034.					Sold	11/03/17	J		
1035. -HD HOME DEPOT INC		None			Buy	08/22/17	J		
1036.					Sold	11/03/17	J		
1037. -HES HESS CORPORATION	A	Dividend			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1038.					Sold	11/03/17	J		
1039. -HON HONEYWELL INTERNATIONAL		None			Buy	08/22/17	J		
1040.					Sold	11/03/17	J		
1041. -HP HELMERICH & PAYNE INC		None			Buy	08/22/17	J		
1042.					Sold	11/03/17	J		
1043. -HPE HEWLETT PACKARD ENTERPRISE	A	Dividend			Buy	08/22/17	J		
1044.					Sold	11/03/17	J		
1045. -HPQ HP INC	A	Dividend			Buy	08/22/17	J		
1046.					Sold	11/03/17	J		
1047. -IBM INTL BUSINESS MACHINES	A	Dividend			Buy	08/22/17	J		
1048.					Sold	11/03/17	J		
1049. -INTC INTEL CORP					Buy	08/22/17	J		
1050.					Sold	11/03/17	J		
1051. -ISRG INTUITIVE SURGICAL		None			Buy	08/22/17	J		
1052.					Sold	11/03/17	J		
1053. -JNJ JOHNSON & JOHNSON	A	Dividend			Buy	08/22/17	J		
1054.					Sold	11/03/17	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1055. -KMB KIMBERLY CLARK	A	Dividend			Buy	08/22/17	J		
1056.					Sold	11/03/17	J		
1057. -KR KROGER CO		None			Buy	08/22/17	J		
1058.					Sold	11/03/17	J		
1059. -LLL L3 TECHNOLOGIES		None			Buy	08/22/17	J		
1060.					Sold	11/03/17	J		
1061. -LYB LYONDELLBASELL Industries	A	Dividend			Buy	08/22/17	J		
1062.					Sold	11/03/17	J		
1063. -MCK MCKESSON CORP	A	Dividend			Buy	08/22/17	J		
1064.					Sold	11/03/17	J		
1065. -MDT Medtronic PLC Com	A	Dividend			Buy	08/22/17	J		
1066.					Sold	11/03/17	J		
1067. -MFGP MICRO FOCUS INTERNATIONAL PLC	A	Dividend			Buy	08/22/17	J		
1068.					Sold	11/03/17	J		
1069. -MGA MAGNA INTL INC (X)	A	Dividend			Buy	08/22/17	J		
1070.					Sold	11/03/17	J		
1071. -MRK MERCK & CO INC	A	Dividend			Buy	08/22/17	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1072.					Sold	11/03/17	J		
1073. -MSFT Microsoft Corporation		None			Buy	08/22/17	J		
1074.					Sold	11/03/17	J		
1075. -NI Nisource Inc	A	Dividend			Buy	08/22/17	J		
1076.					Sold	11/03/17	J		
1077. -NKE Nike Inc	A	Dividend			Buy	08/22/17	J		
1078.					Sold	11/03/17	J		
1079. -NLSN Nielsen Holdings PLC	A	Dividend			Buy	08/22/17	J		
1080.					Sold	11/03/17	J		
1081. -NOC Northrop Grumman Corp	A	Dividend			Buy	08/22/17	J		
1082.					Sold	11/03/17	J		
1083. -OMF ONEMAIN HOLDINGS		None			Buy	08/22/17	J		
1084.					Sold	11/03/17	J		
1085. -ORCL ORACLE CORP	A	Dividend			Buy	08/22/17	J		
1086.					Sold	11/03/17	J		
1087. -OSK OSKOSH CORPORATION		None			Buy	08/22/17	J		
1088.					Sold	11/03/17	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1089. -PANW PALO ALTO NETWORKS		None			Buy	08/22/17	J		
1090.					Sold	11/03/17	J		
1091. -PEP PEPSICO INC	A	Dividend			Buy	08/22/17	J		
1092.					Sold	11/03/17	J		
1093. -PFE PFIZER INC		None			Buy	08/22/17	J		
1094.					Sold	11/03/17	J		
1095. -PGR PROGRESSIVE CORP OHIO		None			Buy	08/22/17	J		
1096.					Sold	11/03/17	J		
1097. -ROST ROSS STORES INC	A	Dividend			Buy	08/22/17	J		
1098.					Sold	11/03/17	J		
1099. -SBUX STARBUCKS CORP		None			Buy	08/22/17	J		
1100.					Sold	11/03/17	J		
1101. -SEE SEALED AIR CORP	A	Dividend			Buy	08/22/17	J		
1102.					Sold	11/03/17	J		
1103. -SLB SCHLUMBERGER LTD	A	Dividend			Buy	08/22/17	J		
1104.					Sold	11/03/17	J		
1105. -SYF SYNCHRONY FINL COM		None			Buy	08/22/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1106.					Sold	11/03/17	J		
1107. -TMUS T-MOBILE US INC		None			Buy	08/22/17	J		
1108.					Sold	11/03/17	J		
1109. -TSN TYSON FOODS INC	A	Dividend			Buy	08/22/17	J		
1110.					Sold	11/03/17	J		
1111. -TXN TEXAS INSTRUMENTS INC	A	Dividend			Buy	08/22/17	J		
1112.					Sold	11/03/17	J		
1113. -UNH UNITEDHEALTH GROUP INC	A	Dividend			Buy	08/22/17	J		
1114.					Sold	11/03/17	J		
1115. -USB US BANCORP	A	Dividend			Buy	08/22/17	J		
1116.					Sold	11/03/17	J		
1117. -UTX UNITED TECH CORP		None			Buy	08/22/17	J		
1118.					Sold	11/03/17	J		
1119. -V VISA INC		None			Buy	08/22/17	J		
1120.					Sold	11/03/17	J		
1121. -VZ VERIZON COMMUNICATIONS	A	Dividend			Buy	08/22/17	J		
1122.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1123. -DIS WALT DISNEY CO		None			Buy	08/22/17	J		
1124.					Sold	11/03/17	J		
1125. -WFC WELLS FARGO & CO		None			Buy	08/22/17	J		
1126.					Sold	11/03/17	J		
1127. -XLNX XILINX INC		None			Buy	08/22/17	J		
1128.					Sold	11/03/17	J		
1129. -XRX XEROX CORP	A	Dividend			Buy	08/22/17	J		
1130.					Sold	11/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

Page 71 of 73

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of report.)

44 and 50 Not listed in Section VII and reasons therefore:

1. Trust No. 1: Trust account for trust related expenses.

2. Trust No. 2: Trust account created for benefit of filer.

3. Trust Nos. 3, 4: Trust created for the benefit of third parties for which filer was designated as a "trustee" consistent with the controlling Canons of Judicial Conduct, No. 4(e). Filer has no financial interest in the assets of these trusts, no knowledge of manner in which the principal is invested, and no control or influence of any kind over investment decisions related to the assets held in this trust. Rather, filer's sole fiduciary responsibility is limited to the exercise of veto power for requests made by beneficiaries to Trust Nos. 3 or 4 to incur extraordinary expenses as specifically defined by trust document. To reiterate, filer has no fiduciary responsibilities over the management or investment of the "trust" assets, nor does she have any beneficial interest of any kind in Trust No. 3 and 4.

4. Partnership No. 1: real estate assets for which filer has potential future interest when and if partnership real estate interests are sold. Filer has no direct or indirect control over holdings, and cannot influence policy or other decisions which affect the purchase, exchange, sale or disposition of the partnership assets.

5. Brokerage account no. 6 was merged in 2013 with another account (see 2013 FDR), and no longer exists.

6. Regarding brokerage account nos. 7, 8, and 9, after consultation with a representative from the Washington, D.C. FDR Office, the delivery of shares of Hutchinson Whampoa (HUWHY), receipt of new shares of CK Hutchinson Holdings (CKHUY), and related dividends and returns of capital were noted as follows:

a. HUWHY was held in three accounts on 12/31/15.

b. HUWHY paid a dividend in the three accounts in 2015.

c. There was a reorganization (mandatory exchange) on 6/19/15 which resulted, for all three accounts, in the following:

i. All shares of HUWHY were surrendered. This was noted in D(1) as "Distributed" on 6/19/15 (D2) and the dollar value of the "Distributed" shares was noted in D(3). This was not a taxable event and there were no capital gains or losses.

ii. There was a "return of capital" which was noted in the following row. The amount of the ROC was noted in B(1) and the type was noted as a distribution in B(2).

iii. In addition to the return of capital, shares of CKHUY were received (6/19/2015). There was a subsequent dividend paid by CKHUY which was noted in B(1) and B(2). In all three accounts, shares of CKHUY were owned on 12/31/2015. The value was noted in C(1) and C(2). The acquisition of shares of the CKHUY was noted in D(1) as a spinoff from HUWHY, on 6/19/15(D2) and the dollar value of the shares of CKHUY which were received was noted in D(3).

7. In Part VII, lines 54 and 62, William Blair Large Cap Growth I and MainStay Marketfield I are listed. Both of these assets were acquired on 12/31/2013. The William Blair Large Cap Growth I was acquired for \$10.33 per share, for an aggregate total purchase price of \$7,234.61. The MainStay Marketfield I asset was acquired on the same date for \$18.52 per share, for a total of \$7,234.64.

8. PCP (Precision Castparts) was fully acquired, for cash, by Berkshire Hathaway, on February 1, 2016. This acquisition was taxable and was listed on 1099s as a sale. It is listed, in several accounts, as a sale in section D.

9. Note that line #143, listing SPY in brokerage account #5 does not have a corresponding acquisition listed on the 2015 FDR. This was an error. The 2015 report listed account #5 as holding cash at year-end. It should have listed the following: Column A: -SPY SPDR S&P 500 ETF; Column B(1): A; Column B(2): Dividend; Column C(1): J; Column C(2): T; Column D(1): Buy; Column D(2): 03/13/15; Column D(3): J.

10. Note that COSWF was 100% acquired by SU (Suncor) on March 24, 2016. This was a non-taxable transaction, in which COSWF shareholders relinquished their shares, which were exchanged for SU shares. The manner in which the 2016 FDR reports these holdings for all accounts was suggested by FDR staff on 7/27/2017.

11. Note that the increase in cash, held in brokerage account Nos. 8, 11, 12, and trust account No. 1 was due to inheritance in 2016.

12. In Part VII, line 1 is a heading only.

13. In Part VII, line 2, the Vanguard "Ca. Municipal Money Market Fund" is the same as the 2015 Vanguard "Ca. Tax Exempt Money Market Fund." The name of the Fund was changed by Vanguard sometime after the filing of the 2015 Report.

14. In Part VII, lines 79-93, the assets were acquired in trust through inheritance in 11/2016. The equities are not listed at line 86, as they were transferred to other accounts in 2017, and will be listed separately in my 2017 Financial Disclosure.

15. Part VII, lines 711-72, these accounts were transferred to TDAmeritrade on 11/10/2010, and were inadvertently excluded from earlier filed Financial Disclosure reports.

16. Part VII, lines 10-12, these accounts were sold in March 2012 for the Total International Stock Admiral and Total Bond Market Index Admiral (lines 10 and 11), and in June 2012 for the Total Stock Market Index Admiral (line 12). This information was inadvertently not included in earlier Financial Disclosure reports. The 01/01/16 dates were included in the current submission as the system would not permit recordation of an earlier correct date.

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

17. Part VII, lines 19, 20 and 24, these assets were distributed on 2/24/2014, 1/1/2015, and 1/1/15, respectively. The same is true for lines 38-40, which were distributed on 8/12/15. This information was inadvertently not included in earlier Financial Disclosure reports. The 01/01/216 dates were included in the current submission as the system would not permit recordation of the earlier correct dates.
18. In the 12/19/2017 letter from Judge Trenga, reference is made in the third paragraph on page one to a request for additional information for Part VII, line 332. I believe that a correction was instead requested for line 32, as there is in line 332 in the report. Accordingly, I have incorporated a correction to Line 32 into this amended report.
19. Part VII, line 62, assets from this Mainstay Marketfield I were moved, 50/50% on 4/8/2016 to Janus I (line 53) and William Blair Large Cap Growth I (line 54).
20. Part VII, assets listed in lines 20, 24, were distributed on 7/1/15, and for lines 38 and 39 were distributed on 8/12/15 to make college tuition payments.
11. Brokerage Account #3 was merged with Brokerage Account #2 on 4/3/17. This is recorded as "sold" in Account #3's holding, a cash balance, and "bought" on line 24 in Account #2. An examiner instructed us to handle merged accounts in this manner during a phone conversation the week of 5/28, and again on 6/11. No capital gain is recorded, as no capital gain was realized.
12. Brokerage Account #8 was merged with Brokerage Account #2 on 11/3/2017. This is reflected in the "buy" transactions in Account #7 and "sell" transactions in Account #8. The "sell" transactions have no capital gains because they were transferred to a like-titled account, not sold in taxable transactions. This method of recording the merged accounts was recommended by an examiner telephonically during the week of 5/28 and confirmed on 6/11.
13. Brokerage Account #12 was also merged with Brokerage Account #7 on 11/3/17. This is reflected in the "buy" transactions in Account #7 and "sell" transactions in Account #8. The sell transactions have no capital gains because they were transferred to a like-titled account, not sold in taxable transactions. This method of recording the merged accounts was prescribed telephonically by an examiner during the week of 5/28, and confirmed on 6/11.
14. In response to the October 3, 2019 inquiry letter regarding my 2017 FDR report, I have added in this report lines 49-51 in Part VII. For line 52, Part VII, I have added asset "Schwab Value Advantage Money Ultra", which was referenced at line 67 of my 2016 Report. Note that information related to this asset in line 52 has been left blank, as I did not personally sell this holding. Because this is a 401(k) fund, and any changes to the holdings were made by my prior employer, Duane Morris. Upon my inquiry to respond to your letter, Schwab was unable to determine the date on which this holding in the fund was terminated.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Karen S. Crawford**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544