

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Tjoflat, Gerald B.	2. Court or Organization United States Court of Appeals for the 11th Circuit	3. Date of Report 01/13/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Circuit Judge, active status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 300 N Hogan Street Suite 14-200 Jacksonville, Florida 32202		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member of the Board and member of the Executive Committee	North Florida Council, Boy Scouts of America
2. Member of the Board of Directors	Fresh Ministries, Jacksonville, Florida
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. American Academy of Appellate Lawyers	October 4 - 6, 2018	Scottsdale, Arizona	Speaker during 2018 Fall Meeting	1,998.01
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America Cash/Money	A	Interest	J	T					
2. American Balanced Mutual Fund	A	Dividend			Sold	11/20/18	L	E	
3. Blackrock Global Allocation FD Inc C Mutual Fund	A	Dividend			Sold	11/20/18	L	A	
4. First Eagle Global Class C Mutual Fund	A	Dividend			Sold	11/20/18	K	D	
5. Loomis Sayes Strategic Income Fund Class C Mutual Fund	A	Dividend			Sold	11/20/18	K		
6. Pimco total Reutrn FD CL C Mutual Fund	A	Dividend			Sold	11/20/18	K		
7. Merrill Lynch Welath Management 401(k) (H)									
8. Fidelity Advisor New Insights FD CL C Mutual Funds/Closed End UIT	A	Dividend	K	T					
9. Blackrock Global Allocation FD Inc C Mutual Fund/Closed End Funds	B	Dividend	K	T					
10. Invesco Balanced Risk Allocation FD CL Mutual Funds/Closed End UIT	A	Dividend	K	T					
11. JP Morgan Strategic Income Opp Fund CL C Mutual Fund	A	Dividend	K	T					
12. Loomis Sayles Strategic Income Fund Class C Mutual Fund	A	Dividend	K	T					
13. Nuveen Santa Barbara Dividend Growth FD CL C Mutual Fund	A	Dividend	K	T					
14. PIMCO All Asset All Authority Fund CL C Mutual Fund	A	Dividend	J	T					
15. PIMCO Total Return FD CL C Mutual Fund	A	Dividend	J	T					
16. Templeton Global Bond FD Class C Mutual Fund	B	Dividend	K	T					
17. Invesco Emerging Markets	A	Dividend	J	T	Buy	11/20/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Invesco Preferred ETF	A	Dividend	J	T	Buy	11/20/18	J		
19. Ishares IBoxx\$	A	Dividend	J	T	Buy	11/20/18	J		
20. Ishares TIPS	A	Dividend	J	T	Buy	11/20/18	J		
21. Ishares 3-7 Year	A	Dividend	J	T	Buy	11/20/18	J		
22. Ishares MBS ETF	A	Dividend	K	T	Buy	11/20/18	J		
23. Ishares IBoxx\$ High Yield	A	Dividend	J	T	Buy	11/20/18	J		
24. Ishares Inc Core MSCI	A	Dividend	J	T	Buy	11/20/18	J		
25. Ishares TR Core MSCI EAF	B	Dividend	K	T	Buy	11/20/18	K		
26. PIMCO Total Return FD	A	Dividend	J	T	Buy	11/20/18	J		
27. Vaneck Vectors JP	A	Dividend	J	T	Buy	11/20/18	J		
28. Vanguard Small Cap Value	A	Dividend	J	T	Buy	11/20/18	J		
29. Vanguard Small Cap	A	Dividend	J	T	Buy	11/20/18	J		
30. Vanguard Value ETF	A	Dividend	J	T	Buy	11/20/18	J		
31. Vanguard Growth ETF	A	Dividend	K	T	Buy	11/20/18	K		
32. Vanguard Intermediate	A	Dividend	K	T	Buy	11/20/18	K		
33. Vanguard Short Term Bond	A	Dividend	K	T	Buy	11/20/18	K		

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2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 1: Bank of America Cash/Money Account was previously listed as two separate line items in the 2017 report. It has now been consolidated.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Gerald B. Tjoflat**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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