

Judiciary Branch Personnel

Financial Disclosure Report (AO Form 10)

Filer's Information

Stoll, Kara F

Report Year: 2018

Electronic Signature - I certify that all information provided (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief.

I further certify that earned income and honoraria and acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

/s/ Kara F Stoll [electronically signed on 05/15/2019 by Kara F Stoll in JEFS]

Certifying Official- I conclude that, based on the information contained in this report and to the best of my knowledge, this report is in compliance with the Ethics in Government Act, as amended, and other applicable laws and regulations.

/s/ null, Certifying Official [electronically signed on 08/05/2019 by null in JEFS]

I. Positions

None

II. Agreements

None

III A. Filer's Non-Investment Income

None

III B. Spouse's Non-Investment Income

None

IV. Reimbursements

#	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1	Federal Circuit Bar Association	04/10/2018 - 04/10/2018	Detroit, Michigan	Bench and Bar Regional Program	Transportation, Food
2	Federal Circuit Bar Association	06/20/2018 - 06/23/2018	Coronado, California	Bench and Bar Conference	Transportation, Lodging, Food
3	State Bar of Georgia	09/21/2018 - 09/23/2018	Amelia Island, Florida	IP Institute	Transportation, Lodging, Food

V. Gifts

None

VI. Liabilities

#	CREDITOR	TYPE	VALUE
1	Wells Fargo	Mortgage of Rental Property #1	\$500,001 - \$1,000,000

VII. Investments and Trusts

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
PNC Bank - Accounts	\$1,000 or less	Interest	\$100,001 - \$250,000	Cash Market			
Wells Fargo - Accounts	\$1,000 or less	Interest	\$15,000 or less	Cash Market			
American Funds College 2027 Fund - 529	\$1,000 or less	Dividend	None	Cash Market			
American Funds College 2027 Fund - 529					Sold	06/11/2018	\$100,001 - \$250,000
American Funds College 2024 Fund - 529	\$1,000 or less	Dividend	None	Cash Market			
American Funds College 2024 Fund - 529					Sold	06/11/2018	\$100,001 - \$250,000
American Funds College 2021 Fund - 529	\$1,000 or less	Dividend	None	Cash Market			
American Funds College 2021 Fund - 529					Sold	06/11/2018	\$100,001 - \$250,000

DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
College Counts Age-Based Moderate 9-12 Years C		\$1,000 or less	Dividend, Interest	\$15,000 or less	Cash Market			
IRA #1								
Vanguard 500 Index Fund Admiral Shares		\$1,001 - \$2,500	Dividend	\$15,001 - \$50,000	Cash Market			
401(k) Account #1								
Vanguard Target Retirement 2035		\$1,000 or less	Dividend	\$500,001 - \$1,000,000	Cash Market			
Vanguard Target Retirement 2035	See Note					Sold	06/12/2018	\$250,001 - \$500,000
Morgan Stanley Mtn Zero Coupon		None	None	\$50,001 - \$100,000	Cash Market			
Morgan Stanley Mtn Zero Coupon						Purchased	06/26/2018	\$50,001 - \$100,000
Barclays Bank PLL Mtn Zero Coupon		None	None	\$250,001 - \$500,000	Cash Market			
Barclays Bank PLL Mtn Zero Coupon						Purchased	06/29/2018	\$250,001 - \$500,000
iShares Russell 2000 Growth ETF		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
PowerShares FTSE RAFI US 1000 Portfolio Fund		\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
SPDR DJ Wilshire REIT ETF		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Vanguard Mid-Cap Value Index Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Vanguard Growth Index Fund		\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
American Century Small Cap Value Inv		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Mainstay Epoch Global Equity Yield Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			

DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
Oppenheimer Developing Markets Fund		\$1,000 or less	Dividend, Interest	\$15,000 or less	Cash Market			
Oppenheimer International Growth Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
T Rowe Price Mid-Cap Growth Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Fidelity Advisor Floating Rate High Income Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Western Asset Total Return Unconstrained A		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
T. Rowe Price VA Tax-Free Bond		\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
Templeton Global Bond Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
401(k) Account #2								
Boeing Lifecycle 2030 Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
SSgA S&P 500 Index Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
PIMCO Global Bond Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Boeing VIP Stable Value Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Boeing International Companies Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Boeing US Small/Mid Companies Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
Rental Property #1 (Sussex County, DE)	See Note	\$15,001 - \$50,000	Rent	\$1,000,001 - \$5,000,000	Estimated			
American Balanced Fund - 529A Account 1		\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
American Balanced Fund - 529A Account 1					Purchased	06/11/2018	\$100,001 - \$250,000
American Balanced Fund - 529A Account 2	\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			
American Balanced Fund - 529A Account 2					Purchased	06/11/2018	\$100,001 - \$250,000
American Balanced Fund - 529A Account 3	\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			
American Balanced Fund - 529A Account 3					Purchased	06/11/2018	\$100,001 - \$250,000

Additional Information or Explanation

PART	#	NOTE
VII.	8.1.1	Sold (part)
VII.	24	Estimate based on housing market.