AO 10
Rev. 1/2013

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
JOLLY, E. GRADY	COURT OF APPEALS FIFTH	07/21/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
JUDGE ACTIVE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2013 **to** 12/31/2013
7. Chambers or Office Address		
501 EAST COURT STREET, ROOM 3.850 JACKSON, MS 39201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	ADVISORY BOARD	FEDERAL JUDGES ASSOCIATION
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2013	Design III Partnership owner and worked doing foral arrangements.
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	GEORGE MASON UNIVERSITY SCH OF LAW	2/14-16/2013	WASHINGTON, DC	ATTEND TRANSATLANTIC LAW FORUM GEORGE MASON UNIVERSITY	TRANSPORTATION, LODGING & MEALS
2.	UNITED STATES COURTS	4/7-10/2013	CAMBRIDGE, MA	ATTEND FEDERAL JUDICIAL CENTER LAW & SOCIETY PROGRAM	TRANSPORTATION, LODGING & MEALS
3.	FEDERAL JUDGES ASSOCIATION	4/23-25/2013	WASHINGTON, DC	ATTEND FEDERAL JUDGES ASSOCIATION ANNUAL BOARD MEETING	TRANSPORTATION, LODGING & MEALS

4.	UNITED STATES COURTS	5/4-8/2013	FORT WORTH, TX	ATTEND FIFTH CIRCUIT JUDICIAL CONFERENCE	TRANSPORTATION, LODGING & MEALS
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
JOLLY, E. GRADY	07/21/2014

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bancorpsouth Money Market Acc't IRA	A	Interest	J	T					
2. Analysts International Com Stk.		None	J	T					
3. Snopes Corp. Common Stock	A	Interest	J	U					
4. Gold Bullion 23 oz.		None	K	T					
5. Silver Bullion 850 oz.		None	K	T					
6. Fred's Inc. Common Stock	A	Dividend	K	T					
7. Trustmark Bank Acc't	A	Interest	J	T					
8. Trustmark Bank Acc't	A	Interest	J	T					
9. Trustmark Bank Acc't		None	J	T					
10. Trustmark Bank Acc't	A	Interest	L	T					
11. Trustmark Bank Acc't	A	Interest	K	T					
12. "(H)" BROKERAGE ACCOUNT # 1									
13. Keely Sm Cap Val Fd	A	Dividend	J	T					
14. Pimco Total Return Fd	A	Dividend			Sold	8/21/13	K	A	
15. First Eagle Global Fd		None			Sold	8/21/13	J	C	
16. Mainstay Fd High Yield Corp Bond Fd	A	Dividend			Sold	08/21/13	J	A	
17. Blackrock Global Allocation Fd	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. Ishares Tr Barclays Treas Inflation Protect Secs Fds	A	Dividend			Sold	6/24/13	J	A	
19. Pimco Commodity Real Return Strategy Class D	A	Dividend			Sold	6/24/13	J	A	
20. Vanguard Short Bond ETF	A	Dividend			Sold	8/21/13	J	A	
21. J P Morgan Tr II U S Gov't Money Mkt Fd	A	Dividend	J	T					
22. Berkshire Hathaway Cl B		None	J	T	Buy	8/22/13	J		
23.					Buy (add'l)	9/09/13	J		
24. Global X FDS ETF	A	Dividend			Buy	3/19/13	J		
25.					Sold	9/9/13	J	A	
26. J P Morgan Tr II L Cap Gr Fd Cl A		None	J	T	Buy	9/09/13	J		
27.					Buy (add'l)	11/20/13	J		
28. Parnassus Inc Tr Eq Inc Portfolio	B	Dividend	K	T	Buy	8/22/13	J		
29.					Buy (add'l)	9/9/13	J		
30. SPDR S & P 500 ETF Tr	A	Dividend	J	T	Buy	9/09/13	J		
31. SPDR Ser TR S & P Dividend ETF	A	Dividend	J	T	Buy	8/22/13	J		
32. "(H)" IRA ACCOUNT # 1									
33. Columbia Acorn Fd - IRA	B	Dividend	K	T	Buy (add'l)	9/9/13	J		
34. First Eagle Global Fd - IRA	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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35. Mainstay Fd High Yld Bd Fd - IRA	A	Dividend			Sold	8/21/13	K	A	
36. Pimco Real Return Fd - IRA	A	Dividend			Sold	8/21/13	K	A	
37. Alger Spectra Fd - IRA	B	Dividend	K	T					
38. MFS Util Fd - IRA		None			Sold	11/26/12	J	A	
39. Franklin Utilities Fd - IRA		None			Sold	11/26/12	J	A	
40. J P Morgan Money Mkt-IRA	A	Interest	J	T					
41. Pimco Commodity Real Return-IRA	A	Dividend			Sold	04/05/13	J	A	
42. J P Morgan Tr Value Advantage Fd-IRA	A	Dividend	K	T	Buy (add'l)	2/28/13	J		
43. Doubleline Fds Tr Total Return-IRA		None			Sold	8/21/13	J	A	
44. SPDR Gold Tr-IRA		None			Sold	2/28/13	J	A	
45. Ishares Select Dividend ETF	A	Dividend	J	T	Buy	3/1/13	J		
46. SPDR Ser Tr S&P Div ETF	A	Dividend	J	T	Buy	3/1/13	J		
47. Global X FDS ETF	A	Dividend			Buy	3/19/13	J		
48.					Sold	9/9/13	J	A	
49. Berkshire Hathway Cl B		None	J	T	Buy	5/13/13	J		
50.					Buy (add'l)	9/9/13	J		
51. Parnassus Inc Tr Eq Inc	B	Dividend	K	T	Buy	8/22/13	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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52.					Buy (add'l)	9/9/13	J		
53. SPDR S&P 500 ETF Tr	A	Dividend	K	T	Buy	8/22/13	K		
54. Proshares S&P 500 Aristocrats ETF	A	Dividend	J	T	Buy	10/14/13	J		
55. "(H)" BROKERAGE ACCOUNT # 2									
56. Ishares Select Dividend ETF	A	Dividend	J	T					
57. Ishares Tr Russell Midcap Gr Index Fd	A	Dividend	J	T					
58. Ishares Tr S&P US Pfd Stk Index Fd	A	Dividend			Sold	10/14/13	J	A	
59. J P Morgan Tr II Large Cap Gr Fd Cl A		None	J	T	Buy (add'l)	1/18/13	J		
60.					Buy (add'l)	9/09/13	J		
61. SPDR S&P 500 ETF Tr	A	Dividend	J	T	Buy (add'l)	3/01/13	J		
62.					Buy (add'l)	9/26/13	J		
63. SPDR Ser Tr S&P Dividend ETF	A	Dividend	J	T					
64. Vanguard Short Term Bond ETF	A	Dividend	J	T					
65. J P Morgan Tr II US Gov't Money Mkt Fd	A	Dividend	J	T					
66. Global X FDS ETF	A	Dividend	J	T	Buy	3/19/13	J		
67. Proshares S&P 500 Aristocrats ETF	A	Dividend	J	T	Buy	10/14/13	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE 1: MFS UTILITY FD-IRA LINE 38 PART VII WAS SOLD IN 2012 BUT SALE WAS INAVERTENTLY LEFT OFF 2012 REPORT
NOTE 2: FRANKLIN UTILITIES FD-IRA LINE 39 PART VII WAS SOLD IN 2012 BUT SALE WAS INADVERTENTLY LEFT OFF 2012 REPORT
NOTE 3: PART VII LINE 56 & 61 NAME WAS CHANGED IN 2013

Name of Person Reporting	Date of Report
JOLLY, E. GRADY	07/21/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ E. GRADY JOLLY

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544