

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Steger, Christopher H.	2. Court or Organization U.S. Distric Court, Eastern Distric of Tennessee	3. Date of Report 06/29/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge - Full-Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 02/29/2016
7. Chambers or Office Address Joel W. Solomon Federal Building, United States Courthouse 900 Georgia Avenue, Room 102 Chattanooga, TN 37402		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2015	The Coca-Cola Company Defined Benefit Pension Plan with former employer, no control
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013	The Coca-Cola Company - salary	\$435,089.00
2. 2014	The Coca-Cola Company - salary	\$380,197.00
3. 2015	The Coca-Cola Company - salary	\$1,066,257.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	Plastic Surgery Group PC - salary
2. 2014	Plastic Surgery Group PC - salary
3. 2015	Plastic Surgery Group PC - salary
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Exempt				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	SmartBank (formerly Cornerstone Bank)	Mortgage	N
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Suntrust Bank Various Accounts	D	Interest	M	T	Exempt				
2. Campbell Family Investments, LLC	D	Int./Div.	M	U	Exempt				
3. Genworth Life & Annuity Insurance Company Inherited Annuity (fixed)	E	Distribution	L	T	Exempt				
4. The Coca-Cola Co. 401(k) (common trust fund) (not self-directed)	D	Dividend	M	T	Exempt				
5. Northwestern Whole Life Policies	D	Dividend	M	T	Exempt				
6. Rental Property, Nashville, TN (2015 \$267,000)	C	Rent	N	Q	Exempt				
7. Campbell Trust FBO C Steger									
8. --American Airlines Group, Inc.	A	Dividend			Exempt				
9. --AQR Managed Futures Strategy HV Mutual Fund	C	Dividend	L	T	Exempt				
10. --Center Coast MLP and Infrastructure Mutual Fund	C	Dividend	J	T	Exempt				
11. --Center Valley Fresno School Distric Calif Muni Bond	C	Interest	K	T	Exempt				
12. --Chatanooga Tennessee Muni Bonds	A	Interest	J	T	Exempt				
13. --Chicago Illinois Housing Authority Municipal Bond	C	Interest	K	T	Exempt				
14. --Cole Credit Property Trust REIT	D	Dividend	L	T	Exempt				
15. --Finney Cnty Kansas School District Muni Bond	B	Interest	J	T	Exempt				
16. --First Niagara Financial Group, Inc.	A	Dividend			Exempt				
17. --Florida State Dept Municipal Bond	C	Interest	K	T	Exempt				

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. --Jensen Quality Growth Mutual Fund	D	Dividend	K	T	Exempt				
19. --Kindred School District California Muni Bond	A	Interest	J	T	Exempt				
20. --National Penn Banchsares, Inc.	A	Dividend	K	T	Exempt				
21. --Nestle SA	A	Dividend			Exempt				
22. --N Texas Tollway Authority Municipal Bond	D	Interest	K	T	Exempt				
23. --Phillips Edison Grocery Center REIT II	C	Dividend	L	T	Exempt				
24. --Schwab Short-Term US Treasury ETF	B	Dividend	M	T	Exempt				
25. --Schwab US Dividend Equity ETF	A	Dividend	J	T	Exempt				
26. --Select Income REIT	A	Dividend	J	T	Exempt				
27. --Southern Company	A	Dividend	J	T	Exempt				
28. --Verizon Communications	A	Dividend	J	T	Exempt				
29. Campbell Family Trust									
30. --AQR Managed Futures Strategy HV Mutual Fund	A	Dividend	J	T	Exempt				
31. --Schwab Govt Money Market Fund	A	Dividend	L	T	Exempt				
32. --Matthews Asia Dividend Mutual Fund	A	Dividend	J	T	Exempt				
33. --Schwab Short-Term US Treasury ETF	A	Dividend	K	T	Exempt				
34. Brokerage #1									

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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35. --Atlas Pipeline Partners, L.P.	A	Distribution			Exempt				
36. --Blackrock Debt Strategies Mutual Fund	A	Dividend			Exempt				
37. --Blackrock Floating Rate Income Mutual Fund	B	Dividend			Exempt				
38. --Crestwood Midstream Partners, L.P.	A	Distribution			Exempt				
39. --Eaton Vance Floating Rate Income Plus Mutual Fund	C	Dividend			Exempt				
40. --Indiana Municipal Power Supply Municipal Bond	A	Interest	J	T	Exempt				
41. --Jacksonville Electric Authority FL Muni Bond	A	Interest			Exempt				
42. --Kayne Anderson Midstream Energy Mutual Fund	A	Dividend			Exempt				
43. --Kentucky State Certificates Muni Bond	A	Interest	J	T	Exempt				
44. --Matthews Asia Dividend Mutual Fund	A	Dividend			Exempt				
45. --Metro Nashville Airport Authority Municipal Bond	A	Interest	J	T	Exempt				
46. --New York City Municipal Water Municipal Bond	B	Interest	J	T	Exempt				
47. --North Texas Tollway Authority Municipal Bond	B	Interest	K	T	Exempt				
48. --Northstar Realty Finance Corp. REIT	A	Dividend			Exempt				
49. --Nuveen Credit Strategies Income Mutual Fund	A	Dividend			Exempt				
50. --Schwab Govt Money Market Fund	A	Interest	L	T	Exempt				
51. --Schwab Short-Term US Treasury ETF	A	Dividend	K	T	Exempt				

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2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
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52. --Tortoise Energy Independence Mutual Fund	A	Dividend			Exempt				
53. --Tortoise Energy Infrastructure Mutual Fund	A	Dividend			Exempt				
54. --Tortoise Power and Energy Infra Mutual Fund	C	Dividend			Exempt				
55. Brokerage #2									
56. --Arbitrage Mutual Fund	C	Dividend	M	T	Exempt				
57. --Calamos Market Neutral Income Mutual Fund	C	Dividend	M	T	Exempt				
58. --Charles Schwab Deposit Accounts	A	Interest	O	T	Exempt				
59. --Gateway Mutual Fund	C	Dividend	M	T	Exempt				
60. --Merger Mutual Fund Institutional Class	B	Dividend	M	T	Exempt				
61. --Vanguard Ltd-Term Tax-Exempt Bond Fund	C	Dividend	N	T	Exempt				
62. --Vanguard Total Intl Stock Index Mutual Fund	A	Dividend	L	T	Exempt				
63. --Vanguard Total Stock Market Index Mutual Fund	B	Dividend	M	T	Exempt				
64. Brokerage #3									
65. --AQR Managed Futures Strategy HV Mutual Fund	B	Dividend	K	T	Exempt				
66. --Charles Schwab Deposit Accounts	A	Interest	M	T	Exempt				
67. --Chattanooga Tennessee Municipal Bonds	A	Interest	K	T	Exempt				
68. --Clearbridge Energy MLP Opport Mutual Fund	A	Dividend			Exempt				

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69. --Indiana Municipal Power Supply Municipal Bond	A	Interest	J	T	Exempt				
70. --Jacksonville Electric Authority FL Muni Bond	B	Interest	K	T	Exempt				
71. --Matthews Asia Dividend Mutual Fund	A	Dividend			Exempt				
72. --Matthews Asian Growth and Income Mutual Fund	A	Dividend			Exempt				
73. --National Penn Banchsares, Inc.	A	Dividend	J	T	Exempt				
74. --New York City Municipal Water Municipal Bond	A	Interest	J	T	Exempt				
75. --North Texas Tollway Authority Municipal Bond	A	Interest	K	T	Exempt				
76. --Schwab Short-Term US Treasury ETF	A	Dividend	L	T	Exempt				
77. --Schwab US Dividend Equity ETF	A	Dividend	J	T	Exempt				
78. --Select Income REIT	A	Dividend	J	T	Exempt				
79. --Southern Company	A	Dividend	J	T	Exempt				
80. --Spectra Energy Corporation	A	Dividend			Exempt				
81. --Tortoise Pipeline and Energy Mutual Fund	B	Dividend			Exempt				
82. Brokerage #4									
83. --Fidelity Government Cash Reserves	A	Interest	J	T	Exempt				
84. --Ishares Core US Aggregate Bond ETF	A	Dividend	K	T	Exempt				
85. --Ishares MSCI Frontier 100 ETF	A	Dividend	K	T	Exempt				

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86. --Ishares TIPS Bond ETF	A	Dividend	J	T	Exempt				
87. --LJM Preservation and Growth Mutual Fund	A	Dividend	J	T	Exempt				
88. --Oppenheimer Steelpath MLP Alpha Y Mutual Fund	B	Dividend	J	T	Exempt				
89. --Powershares ETF Trust II	A	Dividend	J	T	Exempt				
90. --Powershares QQQ Trust	A	Dividend	J	T	Exempt				
91. --SPDR Barclays High Yield Bond ETF	B	Dividend	J	T	Exempt				
92. --Vanguard FTSE Developed Markets ETF	A	Dividend	K	T	Exempt				
93. --Vanguard FTSE Emerging Markets ETF	A	Dividend	K	T	Exempt				
94. --Vanguard Growth ETF	A	Dividend	J	T	Exempt				
95. --Vanguard Mid-Cap ETF	A	Dividend	K	T	Exempt				
96. --Vanguard Value ETF	A	Dividend	K	T	Exempt				
97. Brokerage #5									
98. --Fidelity Government Cash Reserves	A	Interest	J	T	Exempt				
99. --Ishares Core US Aggregate Bond ETF	A	Dividend	J	T	Exempt				
100. --Ishares MSCI Frontier 100 ETF	A	Dividend	K	T	Exempt				
101. --Ishares TIPS Bond ETF	A	Dividend	J	T	Exempt				
102. --LJM Preservation and Growth Mutual Fund	A	Dividend	J	T	Exempt				

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103. --Oppenheimer Steelpath MLP Alpha Y Mutual Fund	B	Dividend	J	T	Exempt				
104. --Powershares ETF Trust II	A	Dividend	J	T	Exempt				
105. --Powershares QQQ Trust	A	Dividend	J	T	Exempt				
106. --SPDR Barclays High Yield Bond ETF	B	Dividend	J	T	Exempt				
107. --Vanguard FTSE Developed Markets ETF	A	Dividend	K	T	Exempt				
108. --Vanguard FTSE Emerging Markets ETF	A	Dividend	J	T	Exempt				
109. --Vanguard Growth ETF	A	Dividend	J	T	Exempt				
110. --Vanguard Mid-Cap ETF	A	Dividend	K	T	Exempt				
111. --Vanguard Value ETF	A	Dividend	K	T	Exempt				
112.									
113.									
114.									
115.									
116.									
117.									
118.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Steger, Christopher H.

Date of Report

06/29/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.



Signature: s/ Christopher N. Steger

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544