

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2004

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) WOOD, KIMBA M	2. Court or Organization U.S. District Court, SDNY	3. Date of Report 5/12/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (active)	5. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2004 to 12/31/2004
7. Chambers or Office Address 500 Pearl Street New York, N.Y. 10007	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Board Member	The Institute of Judicial Administration, New York University School of Law
2. Board Member	New York City Ballet, Inc.
3. Board Member	CEELI Institute
4.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	

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WOOD, KIMBA M

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☐ **NONE** - (No such reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. Adam Silver	National Basketball Association tickets	\$768

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☐ **NONE** - (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Goldman, Sachs (see Note #43 in Section VIII)	Margin Account	P3
2. Vestar Assoc. IV	Loans	M
3. Deutsche Bank, Alex Brown	Margin Account	K
4. Citibank	Line of Credit for Investments	P2
5. Citibank	Line of Credit for Investments	P2
6. Citibank	Unsecured Note	P1
7. American Express	Credit card	K

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VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A -H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. See attached									

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
1 EXXON CORP COMMON STOCK (SEE NOTE 3 IN SECTION VII)	A	DIVIDEND	K	T					
2 CREST FUND LP (IRA) (SEE NOTE 1 IN SECTION VII)		NONE	P1	T					
3 NYC CPN PRAM ZERO COUPON BOND (SEE NOTE 2 IN SECTION VII)	C	OID	K	T					
4 NYS DA REV CAP ST UNIV-B ZERO COUPON BOND (SEE NOTE 2 IN SECTION VII)	B	OID	K	T					
5 ADOBE SYSTEMS INC COMMON STOCK	A	DIVIDEND	J	T					
6 PARCEL OF LAND - SEQUIM, WA (FKA PARCEL 16)		NONE			SOLD	3/11	M	E	
7 NEW YORK URB DEV CORP ZERO COUPON BOND (SEE NOTE 2 IN SECTION VII)	A	OID	J	T					
8 SCHWAB MONEY MARKET FUND (FKA CHARLES SCHWAB CASH/MM ACCOUNT)	A	DIVIDEND	J	T					
9 GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #1 (FKA GOLDMAN, SACHS CASH/MM ACCOUNT #1)	A	DIVIDEND	K	T					
10 GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #2 (FKA GOLDMAN, SACHS CASH/MM ACCOUNT #2)	A	DIVIDEND	M	T					
11 AUTOMATIC DATA PROCESSING INC COMMON STOCK	A	DIVIDEND	K	T					
12 BANK OF AMERICA COMMON STOCK		NONE			SOLD	2/2	J	A	
13 GEN PROBE COMMON STOCK		NONE	K	T	PURCHASE	6/30	K		

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14	HOME DEPOT COMMON STOCK	A	DIVIDEND	K	T	PARTIAL SALE	2/2	J	C	
15	JOHNSON & JOHNSON COMMON STOCK	A	DIVIDEND	K	T	PARTIAL SALE	2/2	J		
16	STRYKER CORP COMMON STOCK	A	DIVIDEND	K	T					
17	SYSKO CORP COMMON STOCK	A	DIVIDEND	K	T					
18	TYCO INTL COMMON STOCK	A	DIVIDEND	K	T	PURCHASE	6/30	K		
19	WAL MART STORES INC COMMON STOCK	A	DIVIDEND	K	T					
20	CMA TAX EXEMPT FUND - ML #1 (FKA MERRILL LYNCH CMA ACCOUNT #1)	A	DIVIDEND	K	T					
21	MERRILL LYNCH ACCOUNT - ML #2 (FKA MERRILL LYNCH CMA ACCOUNT #2)	A	INTEREST	J	T					
22	ALLIANCEBERNSTEIN CAPITAL RESERVE FUND (FKA ALLIANCE CAPITAL RESERVE CASH/MM ACCOUNT)	A	DIVIDEND	J	T					
23	AMERICAN MUTUAL FUND	A	DIV/DISTR	K	T	SEE NOTE 4 IN SECTION VIII				
24	CAPITAL INCOME BUILDER FUND (MUTUAL FUND)	A	DIV/DISTR	K	T	SEE NOTE 4 IN SECTION VIII				
25	FUNDAMENTAL INVESTORS INC (MUTUAL FUND)	A	DIVIDEND	K	T	SEE NOTE 4 IN SECTION VIII				
26	GROWTH FUND OF AMERICA (MUTUAL FUND)	A	DIVIDEND	L	T	SEE NOTE 4 IN SECTION VIII				
27	INVESTMENT COMPANY OF AMERICA	A	DIV/DISTR	K	T	SEE NOTE 4 IN SECTION VIII				

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(MUTUAL FUND)										
28	WASHINGTON MUTUAL INVESTORS FUND (MUTUAL FUND)	B	DIV/DISTR	K	T	SEE NOTE 4 IN SECTION VIII				
29	U.S. GOVERNMENT SECURITIES FUND (MUTUAL FUND)	A	DIVIDEND	K	T	SEE NOTE 4 IN SECTION VIII				
<u>COMMON STOCKS/MUTUAL FNDS (LINES 30-90) :</u>										
30	ABBOTT LABORATORIES (SEE NOTE 6 IN SECTION VIII)	G	DIVIDEND	P1	T	PARTIAL SALE	3/3	P1	G	
31						SPIN OFF HOSPIRA, INC (SEE LINE 56 BELOW)	5/3	N		
32						DONATION TO FOUNDATION (SEE LINE 106 BELOW)	12/29	N	G	
33	AMERICA MOVIL	A	DIVIDEND	M	T	PURCHASE	3/4	L		
34						PURCHASE	11/8	K		
35	AMER INTL GROUP	A	DIVIDEND			PURCHASE	3/4	L		
36						SOLD	11/1	K		
37	ANHEUSER BUSCH CO	F	DIVIDEND	P1	T					
38	AUTOMATIC DATA PROCESSING	D	DIVIDEND	O	T					
39	BECTON DICKINSON	B	DIVIDEND	N	T	PURCHASE	3/8	M		
40						PURCHASE	3/12	M		
41	BERKLEY WR CORP	C	DIVIDEND	O	T	PURCHASE	3/3	O		

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42					PURCHASE	3/4	L		
43 BERKSHIRE HATHAWAY		NONE	P1	T					
44 BLACKROCK INC	D	DIVIDEND	O	T	PURCHASE	3/3	L		
45					PURCHASE	3/4	N		
46 CIT GROUP	C	DIVIDEND	N	T	PURCHASE	3/3	N		
47					PURCHASE	3/4	L		
48 CITIGROUP	A	DIVIDEND			SOLD	12/20	K	B	
49 COCA COLA		NONE			SOLD	3/3	M	D	
50 CONOCOPHILLIPS	B	DIVIDEND	L	T	PURCHASE	3/4	L		
51 CROWN CORK AND SEAL CO		NONE	N	T					
52 GENERAL ELECTRIC CO	A	DIVIDEND			SOLD	3/3	K		
53 GEN PROBE INC		NONE	O	T	PURCHASE	1/20	N		
54					PURCHASE	6/30	N		
55 HOME DEPOT INC	D	DIVIDEND	P1	T					
56 HOSPIRA, INC (SEE NOTE 6 IN SECTION VII)		NONE			SPIN OFF FROM ABBOTT LABS (SEE LINE 31 ABOVE)	5/3	N		
57					DONATED TO FOUNDATION (SEE LINE 112 BELOW)	12/20	N	G	

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58	INSIGHT COMMUNICATIONS		NONE			PARTIAL SALE	3/24	M	F	
59						SOLD	6/10	M	F	
60	JETBLUE AIRWAYS		NONE			PURCHASE	6/30	M		
61						SOLD	12/20	M		
62	JOHNSON & JOHNSON	G	DIVIDEND	P2	T					
63	KINDER MORGAN ENERGY	C	DIVIDEND	L	T	PURCHASE	3/4	L		
64	LUCENT TECHNOLOGIES CONV PREFD (SEE NOTE 40 IN SECTION VIII)	A	SETTLMNT	J	T	LITIGATION SETTLEMENT	12/10	J		
65	MARSH & MCLENNAN CO	E	DIVIDEND			PURCHASE	3/3	O		
66						PURCHASE	3/4	L		
67						SOLD	10/18	O		
68	MBNA CORP (SEE NOTE 6 IN SECTION VIII)	E	DIVIDEND	P1	T	DONATION TO FOUNDATION (SEE LINE 114 BELOW)	12/29	N	G	
69	MEDCOHEALTH SOLUTIONS, INC.		NONE			SOLD	12/20	K	E	
70	MEDTRONIC INC	B	DIVIDEND	N	T					
71	MEMORY PHARMACEUTICALS		NONE	M	T	PURCHASE	6/30	K		
72						PURCHASE	7/2	K		
73						PURCHASE	7/6	L		

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74	MERCK & CO. INC. (SEE NOTE 6 IN SECTION VIII)	D	DIVIDEND			DONATED TO FOUNDATION (SEE LINE 115 BELOW)	10/7	M		
75	THE MONY GROUP (X)	A	DIVIDEND			MERGER-CO BOUGHT BACK SHARES	8/4	J	A	
76	MORGAN STANLEY/ DEAN WITTER	C	DIVIDEND			SOLD	12/20	M	G	
77	OLSTEIN FINANCIAL ALERT FUND (MUTUAL FUND)	B	DIVIDEND	M	T	PURCHASE	12/10	J		
78	PEPSICO	D	DIVIDEND	O	T	PURCHASE	3/3	O		
79						PURCHASE	3/4	L		
80	ALTRIA GROUP - IRA ACCOUNT (FKA PHILIP MORRIS)	C	DIVIDEND	L	T	PURCHASE	2/6	J		
81						PURCHASE	12/13	J		
82	REGENERON PHARMACEUTICAL INC		NONE			SOLD	1/20	M	D	
83	SONIC CORP	A	CIL	P3	T					
84	STRYKER CORP	A	DIVIDEND	N	T					
85	UNITED TECH CORP	D	DIVIDEND	O	T					
86	WABTEC CORP	A	DIVIDEND			PARTIAL SALE	1/20	N	G	
87						PARTIAL SALE	3/3	N	G	
88						PARTIAL SALE	3/4	M	G	
89						SOLD	3/5	N	G	

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90	WAL MART STORES	F	DIVIDEND	P2	T					
<u>CORPORATE BONDS (LINES 91-94) :</u>										
91	FORD MOTOR CO BOND	F	INTEREST			PUT BOND	8/16	P2		
92	GENERAL ELECTRIC BOND	F	INTEREST	P2	T					
93	GMAC BONDS	F	INTEREST	P2	T					
94	ITT FINANCIAL CORP BOND	E	INTEREST	P1	T					
<u>CASH/INVESTMENT/MONEY MARKET ACCOUNTS (LINES 95-105) :</u>										
95	BEAR STEARNS - IRA CASH	A	INTEREST	J	T					
96	GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #3 (FKA GOLDMAN SACHS CASH/MM - FOUNDATION)	B	DIVIDEND	O	T					
97	CITIBANK CHECKING ACCOUNT - FOUNDATION		NONE	J	T					
98	CITIBANK INTEREST CHECKING A/C	A	INTEREST	J	T					
99	MSIF MONEY MARKET (FKA MORGAN STANLEY CASH/MM ACCOUNT)	A	DIVIDEND	K	T					
100	MORGAN STANLEY AAA ACCOUNT (SEE NOTE 42 IN SECTION VII)		NONE			ACCOUNT CLOSED	2/12			
101	CITIBANK CHECKING ACCOUNT		NONE	K	T					
102	CITIBANK ASSET ACCOUNT		NONE	K	T					
103	CITIBANK CASH RESERVE ACCOUNT	E	INTEREST	P1	T					
104	CITIBANK ATM ACCOUNT		NONE			ACCOUNT CLOSED	6/16	J		

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105	BEAR, STEARNS ACCOUNT #1 (SEE NOTE 5 IN SECTION VII)		NONE	J	T					
<u>FOUNDATION COMMON STOCKS (LINES 106-117) :</u>										
106	ABBOTT LABORATORIES (SEE NOTE 6 IN SECTION VII)		NONE	N	T	RECEIVED FROM TRUSTEE (SEE LINE 32 ABOVE)	12/29	N		
107	ALTRIA GROUP INC	D	DIVIDEND	N	T					
108	ANHEUSER BUSCH COS INC	B	DIVIDEND	M	T					
109	BANK OF AMERICA	D	DIVIDEND	M	T					
110	DYERSBURG CORP		NONE	J	T					
111	GENERAL ELECTRIC CO	C	DIVIDEND	M	T					
112	HOSPIRA (SEE NOTE 6 IN SECTION VII)		NONE			RECEIVED FROM TRUSTEE (SEE LINE 57 ABOVE)	12/20	N		
113						SOLD	12/20	N		
114	MBNA (SEE NOTE 6 IN SECTION VII)		NONE	N	T	RECEIVED FROM TRUSTEE (SEE LINE 68 ABOVE)	12/29	N		
115	MERCK & CO (SEE NOTE 6 IN SECTION VII)		NONE			RECEIVED FROM TRUSTEE (SEE LINE 74 ABOVE)	10/07	M		
116						SOLD	10/8	M		
117	UNITED TECHNOLOGIES CORP	C	DIVIDEND	N	T					

INVESTMENTS IN NON-PUBLIC COMPANIES (LINES 118-235) (SEE NOTES 7, 8 & 9 IN SECTION VII)

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118	ARIZONA SNOWBOWL (SEE NOTE 1 IN SECTION VII)	G	K-1 DISTR	N	W					
119	ENTERTAINMENT ACQUISITION (SEE NOTES 1, 9 & 29 IN SECTION VII)	D	ROYALTY/ K-1 DISTR							
120	CARTOON CUTS (SEE NOTE 1 IN SECTION VII)		NONE	K	W					
121	ROCHE SPORTS LLC (SEE NOTES 1, 10 & 25 IN SECTION VII)		NONE							
122	COSMOS PARTNERS (FKA EVALUATION ASSOCIATES) (SEE NOTE 46 IN SECTION VII)	E	K-1 DISTR	N	V	DISTRIBUTION	1/15	K		
123						PARTNERSHIP SOLD ITS CONSULTING BUSINESS	2/13	M	G	MILLIMAN USA
124						DISTRIBUTION	4/20	K		
125						DISTRIBUTION	6/17	J		
126						DISTRIBUTION	9/10	J		
127						PARTNERSHIP SOLD ITS FUND OF FUNDS BUSINESS	9/23	O	G	MELLON FINANCIAL
128						DISTRIBUTION	12/8	K		
129	MOORINGS/VIKING (SEE NOTES 1 & 45 IN SECTION VII)	A	K-1 DISTR							
130	NEW RIVER/BEAVERTOWN (SEE NOTE 11 IN SECTION VII)	C	INTEREST							

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131	TAMPA BAY DEVIL RAYS (SEE NOTES 1 & 25 IN SECTION VII)		NONE	N	W					
132	FRESH DIRECT		NONE	O	W					
133	OFFIT HALL (SEE NOTE 12 IN SECTION VII)	E	K-1 DISTR	N	W					
134	OPUS MEDIA PARTNERS (SEE NOTE 12 IN SECTION VII)		NONE	O	W	INITIAL INVESTMENT	9/1	O		
135	BEAR STEARNS MERCHANT BANK II (SEE NOTES 9 & 12 IN SECTION VII)	F	INT/DIV/ K-1 DISTR	N	W	ADDITIONAL INVESTMENT	4/5	J		
136						ADDITIONAL INVESTMENT	4/5	L		
137						ADDITIONAL INVESTMENT	5/13	J		
138						RETURN OF OVERFUNDING	5/13	J		
139						DISTRIBUTION	5/24	K		
140						ADDITIONAL INVESTMENT	5/24	J		
141						ADDITIONAL INVESTMENT	7/9	J		
142						RETURN OF CAPITAL	7/9	J		
143						ADDITIONAL INVESTMENT	7/9	K		
144						RETURN OF CAPITAL	10/1	K		
145						DISTRIBUTION	11/2	K		
146						ADDITIONAL INVESTMENT	10/1	L		

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147						ADDITIONAL INVESTMENT	11/2	J		
148						RETURN OF CAPITAL	11/2	J		
149						ADDITIONAL INVESTMENT	11/2	J		
150						RETURN OF CAPITAL	11/16	J		
151						RETURN OF CAPITAL	11/16	K		
152	BIRDS EYE FOODS (FKA AGRILINK) (SEE NOTE 26 IN SECTION VII)		NONE	P1	W					
153	ADVANCED ORGANICS (SEE NOTE 26 IN SECTION VII)		NONE	K	W	RETURN OF CAPITAL	3/24	J		
154	BORDER MEDIA (SEE NOTE 26 IN SECTION VII)		NONE	N	W	INITIAL INVESTMENT	12/10	N		
155	AEARO (FKA CABOT SAFETY CORP) (SEE NOTE 26 IN SECTION VII)		NONE	M	W	SOLD	4/20	P1	H1	BEAR STEARNS MERCHANT BANK
156						NEW INVESTMENT	4/20	M		
157	DYNA VOX (SEE NOTE 26 IN SECTION VII)		NONE	M	W	INITIAL INVESTMENT	5/12	M		
158						RETURN OF OVERFUNDING	6/30	K		
159	REDPRAIRIE CORP (FKA MCHUGH SOFTWARE) (SEE NOTE 26 IN SECTION VII)		NONE	M	W					
160	PINNACLE AUTOMATION (SEE NOTE 13 IN SECTION VII)		NONE			RECEIVED ADDITIONAL PROCEEDS	4/20	J	D	

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161	VESTAR CAPITAL PARTNERS (I) (SEE NOTES 14 & 15 IN SECTION VII)		NONE	J	W					
162	VESTAR EQUITY PARTNERS/ASSOC. (II) (SEE NOTE 14 IN SECTION VII)	A	K-1 DISTR	J	W					
163	VESTAR CAPITAL PARTNERS/ASSOC. (III) (SEE NOTE 14 IN SECTION VII)		NONE			DISTRIBUTION	6/11	J		
164	VESTAR CAPITAL PARTNERS/ASSOC. (IV & AIV) (SEE NOTES 14 & 25 IN SECTION VII)	G	K-1 DISTR	L	W	DISTRIBUTION	8/20	J		
165						DISTRIBUTION	12/23	J		
166	CLUETT AMERICAN (SEE NOTE 26 IN SECTION VII)	C	INTEREST	N	W	ADDITIONAL INVESTMENT	3/24	J		
167						ADDITIONAL INVESTMENT	6/11	J		
168	CONSOLIDATED CONTAINER (SEE NOTE 26 IN SECTION VII)	D	INT/DIV	P1	W	ADDITIONAL INVESTMENT	2/11	L		
169						ADDITIONAL INVESTMENT	6/11	J		
170	MAMCO/QAF (SEE NOTE 27 IN SECTION VII)		NONE			RECEIVED FINAL DISTRIBUTION	5/25	M	G	
171	SHERIDAN HEALTHCARE (SEE NOTE 26 IN SECTION VII)	B	INTEREST			SOLD	12/15	P1	H1	JW CHILDS
172	SIEGEL GALE (SEE NOTE 19 IN SECTION VII)		NONE			SETTLEMENT PROCEEDS	3/24	J	C	
173	ST JOHNS KNITS (SEE NOTE 26 IN SECTION VII)		NONE	O	W					
174	TRANSMONTAIGNE	B	DIVIDEND	L	W					

A.		B.		C.		D.				
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		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
(SEE NOTE 26 IN SECTION VII)										
175	VALOR COMMUNICATIONS (SEE NOTE 26 IN SECTION VII)	G	INT/DIV	P1	W	REDEEMED NOTES	12/15	M		
176						REDEEMED NOTES	12/22	N		
177	ESSENT HEALTHCARE (SEE NOTE 26 IN SECTION VII)		NONE	N	W	RETURN OF OVERFUNDING	6/30	J		
178	GLEASON CORP (SEE NOTE 26 IN SECTION VII)		NONE	N	W	PARTIAL SHARE REDEMPTION	8/20	M	F	GLEASON BUY BACK
179	MCG CREDIT CORP (SEE NOTE 26 IN SECTION VII)	D	DIVIDEND	N	W	PARTIAL SALE	3/9	L	E	
180	MONTPELIER (SEE NOTE 26 IN SECTION VII)		NONE			PARTIAL SALE	3/9	M	G	
181						PARTIAL SALE	3/31	L	E	
182						PARTIAL SALE	4/23	L	E	
183						SOLD	6/11	N	G	
184						RECEIVED ADDITIONAL PROCEEDS	8/20	J	D	
185	OGF GROUP (SEE NOTE 26 IN SECTION VII)		NONE	O	W	INITIAL INVESTMENT	2/19	O		
186	SAB WABCO (SEE NOTES 26 & 44 IN SECTION VII)		NONE			RETURN OF CAPITAL	3/9	N	F	
187						SOLD	12/22	O	G	FAIVELEY TRANSPORT
188	FL SELENIA (SEE NOTE 26 IN SECTION VII)		NONE	P1	W					

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		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
189	SOLO CUP COMPANY (SEE NOTE 26 IN SECTION VIII)		NONE	P1	W	INITIAL INVESTMENT	2/17	J		
190						ADDITIONAL INVESTMENT	2/18	P1		
191						RETURN OF OVERFUNDING	5/12	K		
192						RETURN OF OVERFUNDING	6/30	J		
193	SUNRISE MEDICAL (SEE NOTE 26 IN SECTION VIII)		NONE	O	W					
194	SYMETRA FINANCIAL (SEE NOTE 26 IN SECTION VIII)		NONE	N	W	INITIAL INVESTMENT	7/27	N		
195	WILTON RE HOLDINGS (SEE NOTE 26 IN SECTION VIII)		NONE	J	W	INITIAL INVESTMENT	12/20	J		
196	ZANUSSI METALLURGICA (SEE NOTE 26 IN SECTION VIII)		NONE	M	W					
197	NEWSPAPER MEDIA/ENTERPRISE NEWSMEDIA (SEE NOTES 1 & 16 IN SECTION VII)	H1	K-1 DISTR	P3	W					
198	FLAG VENTURE PARTNERS (SEE NOTES 9 & 12 IN SECTION VII)	E	DIV/INT/ K-1 DISTR	P1	W	ADDITIONAL INVESTMENT	2/12	M		
199						DISTRIBUTION	3/24	K		
200						ADDITIONAL INVESTMENT	5/18	M		
201						DISTRIBUTION	6/28	K		
202						DISTRIBUTION	9/28	J		

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		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
203						ADDITIONAL INVESTMENT	10/1	M		
204						DISTRIBUTION	12/21	J		
205	RED ABBEY (SEE NOTES 9 & 12 IN SECTION VII)	A	INTEREST/ K-1 DISTR	L	W	INITIAL INVESTMENT	6/29	K		
206						ADDITIONAL INVESTMENT	11/3	K		
207	SENTINEL PARTNERS LP (SEE NOTE 47 IN SECTION VII)									
208	SENTINEL PARTNERS II (SEE NOTE 47 IN SECTION VII)									
209	SENTINEL CAPITAL PARTNERS (I) (SEE NOTE 14, 25 & 47 IN SECTION VII)	D	K-1 DISTR							
210	SENTINEL CAPITAL PARTNERS (II) (SEE NOTE 14 & 47 IN SECTION VII)	G	K-1 DISTR			DISTRIBUTION	7/12	M		
211	FALCON (SEE NOTE 26 IN SECTION VII)		NONE	O	W					
212	ALEMITE HOLDINGS (SEE NOTE 26 IN SECTION VII)		NONE	O	W	ADDITIONAL INVESTMENT	6/15	J		
213	CASTLE DENTAL (SEE NOTE 26 IN SECTION VII)		NONE			INITIAL INVESTMENT	3/1	N		
214						SOLD	6/14	P1	G	BRIGHT NOW! DENTAL
215	FLORAL PLANT GROWERS (SEE NOTE 26 IN SECTION VII)		NONE			SOLD	10/29	P1	G	BLUE POINT CAPITAL
216						ADDITIONAL SALE PROCEEDS	11/9	N	G	

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		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
217	HASCO (SEE NOTE 26 IN SECTION VII)		NONE	N	W					
218	NIVEL (SEE NOTE 26 IN SECTION VII)		NONE	O	W	INITIAL INVESTMENT	3/31	O		
219	NORSUN FOOD GROUP (SEE NOTE 26 IN SECTION VII)		NONE	K	W					
220	COTTMAN TRANSMISSION (SEE NOTE 26 IN SECTION VII)		NONE			SOLD	3/31	P1	H1	AMERICAN CAPITAL
221						ADDITIONAL SALE PROCEEDS	4/7	M	G	
222	ROMACORP (SEE NOTE 26 IN SECTION VII)		NONE	P1	W					
223	BUFFETS INC (SEE NOTE 26 IN SECTION VII)		NONE	O	W	DISTRIBUTION	6/15	N		
224	SPINRITE (SEE NOTE 26 IN SECTION VII)		NONE	P1	W	INITIAL INVESTMENT	2/4	O		
225						ADDITIONAL INVESTMENT	3/31	O		
226						ADDITIONAL INVESTMENT	6/15	L		
227	FORT HILL CAPITAL PARTNERS (SEE NOTE 17 IN SECTION VII)		NONE							
228	EVERGREEN SLATE HOLDINGS (SEE NOTES 1 & 30 IN SECTION VII)		NONE			SOLD	11/19			VRS ACQ. CORP
229	SCIENS VENTURE PARTNERS (SEE NOTES 12 & 31 IN SECTION VII)	E	K-1 DISTR			PARTNERSHIP LIQUIDATED	4/26	M		
230						ADDITIONAL DISTRIBUTION	9/8	J		

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		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
231	SCIENS CAPITAL PARTNERS (SEE NOTE 12 IN SECTION VII)		NONE	N	W					
232	PARK AVENUE PARTNERS (SEE NOTE 12 IN SECTION VII)	E	K-1 DISTR	P1	W	ADDITIONAL INVESTMENT	5/11	L		
233						ADDITIONAL INVESTMENT	7/27	N		
234						ADDITIONAL INVESTMENT	8/19	J		
235						ADDITIONAL INVESTMENT	9/9	K		
<u>OTHER INVESTMENTS:</u>										
236	CHESAPEAKE PARTNERS (SEE NOTE 1 IN SECTION VII)	H1	K-1 DISTR	P2	U					
237	FARALLON CAPITAL PARTNERS (SEE NOTE 32 IN SECTION VII)		NONE	P1	V	INITIAL INVESTMENT	12/28	P1		
238	BLUE AND GRAY PARTNERSHIP (SEE NOTES 1 & 28 IN SECTION VII)		NONE	K	V					
239	F.E. RICHARDSON & CO (SEE NOTES 1 & 20 IN SECTION VII)		NONE	N	V	ADDITIONAL INVESTMENT	1/20	K		
240						ADDITIONAL INVESTMENT	2/5	K		
241						ADDITIONAL INVESTMENT	5/17	K		
242						ADDITIONAL INVESTMENT	5/28	K		
243						ADDITIONAL INVESTMENT	6/4	K		
244						ADDITIONAL INVESTMENT	7/23	K		

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		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
245						ADDITIONAL INVESTMENT	8/25	K		
246	RACE HORSES		NONE	L	W					
247	VINEYARD PARTNERS (SEE NOTES 1 & 18 IN SECTION VIII)		NONE			RECEIVED FINAL DISTRIBUTION	3/31	M	G	
248	OP40 INC (SEE NOTE 7 IN SECTION VIII)		NONE	L	W					
249	URBAN COWBOY (SEE NOTE 33 IN SECTION VIII)		NONE							
250	OMNIA FUND		NONE	N	U					
251	OSCAR S SCHAFER PARTNERS II (SEE NOTES 1 & 35 IN SECTION VIII)	E	K-1 DISTR	P1	V	ADDITIONAL INVESTMENT	12/31	P1		
252	VANTIS PARTNERS II (SEE NOTES 1 & 34 IN SECTION VIII)	E	K-1 DISTR	P1	V					
<u>PROFIT SHARING PLAN FUNDS:</u>										
253	--- ING GOLDMAN SACHS CORE EQUITY (FKA GOLDMAN SACHS CORE U.S.E.)		NONE	M	T					
254	--- AIM BALANCED		NONE			SOLD	11/15	L		
255	--- AMERICAN BALANCED FUND		NONE	L	T	PURCHASED	11/15	L		
256	GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #4 (FKA GOLDMAN SACHS CASH/MM)	A	DIVIDEND	J	T					
257	CITIBANK INTEREST CHECKING ACCOUNT #2	A	INTEREST	J	T	ACCOUNT OPENED	5/14	J		

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258	ENTERPRISE NEWSMEDIA, INC. (SEE NOTES 1 & 21 IN SECTION VII)	E	K-1 DISTR	M	V					
259	ABBOTT LABORATORIES COMMON STOCK	A	DIVIDEND	K	T	SPIN OFF HOSPIRA, INC (SEE LINE 266 BELOW)	5/3	J		
260	AUTOMATIC DATA PROCESSING INC COMMON STOCK	A	DIVIDEND	L	T					
261	BANK OF AMERICA COMMON STOCK	C	DIVIDEND	L	T					
262	COCA COLA CO COMMON STOCK	B	DIVIDEND	L	T					
263	GEN PROBE INC COMMON STOCK		NONE	K	T	PURCHASE	6/30	L		
264						PARTIAL SALE	7/8	L		
265	HOME DEPOT INC COMMON STOCK	A	DIVIDEND	M	T					
266	HOSPIRA, INC COMMON STOCK		NONE	J	T	SPIN OFF FROM ABBOTT LABS (SEE LINE 259 ABOVE)	5/3	J		
267	JOHNSON & JOHNSON COMMON STOCK	B	DIVIDEND	L	T					
268	LUCENT TECHNOLOGIES CONV PREFD (SEE NOTE 40 IN SECTION VII)	A	SETTLMNT	J	T	LITIGATION SETTLEMENT	12/10	J		
269	MEDTRONIC COMMON STOCK	A	DIVIDEND	K	T					
270	STATE STREET CORPORATION COMMON STOCK	A	DIVIDEND	K	T					
271	STRYKER CORP COMMON STOCK	A	DIVIDEND	L	T					
272	SYSCO CORP COMMON STOCK	A	DIVIDEND	K	T					

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273	TYCO INTL COMMON STOCK	A	DIVIDEND	K	T	PURCHASE	6/30	L		
274						PARTIAL SALE	7/8	K		
275	UNITED TECHNOLOGIES CORP COMMON STOCK	B	DIVIDEND	M	T					
276	RENTAL PROPERTY #1 - SEWICKLEY, PA (SEE NOTE 22 IN SECTION VII)		NONE	M	V					
277	RENTAL PROPERTY #2 - BLUE HILL, MAINE (SEE NOTE 22 IN SECTION VII)		NONE	L	V					
278	RENTAL PROPERTY PNC CHECKING ACCOUNT (X) (SEE NOTE 22 IN SECTION VII)		NONE	J	T					
279	<u>TRUST #1 (SEE NOTE 23 IN SECTION VII)</u>	D	DIVIDEND							
280	--- GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #5 (FKA GOLDMAN, SACHS BROKERAGE CASH/MM A/C)									
281	--- ABBOTT LABORATORIES COMMON STOCK					SPIN OFF HOSPIRA, INC (SEE LINE 287 BELOW)	5/3	J		
282	--- ANHEUSER BUSCH COS INC COMMON STOCK									
283	--- AUTOMATIC DATA PROCESSING COMMON STOCK									
284	--- BANK OF AMERICA CORP COMMON STOCK									
285	--- GEN PROBE INC COMMON STOCK					PURCHASE	6/30	L		
286	--- HOME DEPOT INC COMMON STOCK									
287	--- HOSPIRA, INC COMMON STOCK					SPIN OFF FROM ABBOTT LABS	5/3	J		

[illegible]

[illegible]

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335 --- DEL MONTE FOODS CO					SOLD	8/31	K	A	
336 --- HEINZ H J CO					SOLD	8/31	N	D	
337 --- PROCTER & GAMBLE CO					PARTIAL SALE	8/31	O	E	
338 --- PROCTER & GAMBLE OPTIONS									
339 --- WAL-MART STORES INC									
340 --- BP PLC					PARTIAL SALE	8/31	K		
341 --- CONOCOPHILLIPS									
342 --- EXXON MOBIL CORP									
343 --- ALLSTATE CORP					PARTIAL SALE	8/31	M	A	
344 --- AMERICAN INTERNATIONAL GROUP INC									
345 --- FANNIE MAE					SOLD	8/31	O	E	
346 --- FIFTH THIRD BANCORP					SOLD	8/31	L		
347 --- MBIA INC					SOLD	8/31	L	B	
348 --- MBNA CORP					PARTIAL SALE	8/31	K		
349 --- MORGAN STANLEY					SOLD	8/31	N	E	
350 --- DOW CHEMICAL CO					SOLD	8/31	M	E	
351 --- DUPONT E I DE NEMOURS & CO					SOLD	8/31	O	D	

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352 -- INTERNATIONAL PAPER CO					SOLD	8/31	O		
353 -- PPG INDUSTRIES INC					SOLD	8/31	M	C	
354 -- APPLIED MATERIALS INC									
355 --- AUTOMATIC DATA PROCESSING INC									
356 --- DELL INC					PARTIAL SALE	8/31	M		
357 --- FIRST DATA CORP									
358 --- MICROSOFT CORP									
359 -- NOKIA CORP					SOLD	8/31	K	A	
360 --- FPL GROUP									
361 --- BRISTOL MYERS SQUIBB CO					PARTIAL SALE	8/31	O	C	
362 --- CARDINAL HEALTH INC					SOLD	8/31	L	A	
363 --- JOHNSON & JOHNSON									
364 --- MEDCO HEALTH SOLUTIONS INC									
365 --- MERCK & CO INC					PARTIAL SALE	8/31	P1		
366 --- MERCK & CO OPTIONS									
367 -- QUEST DIAGNOSTICS INC					SOLD	8/31	M	C	
368 -- ZIMMER HOLDINGS					SOLD	8/31	N		

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369 --- SBC COMMUNICATIONS INC					PARTIAL SALE	8/31	K	A	
370 --- VERIZON COMMUNICATIONS					PARTIAL SALE	8/31	M	C	
371 --- ARIBA INC					SOLD	8/31	J		
372 --- ISHARES TR - S&P SMALLCAP 600 INDEX FUND					PARTIAL SALE	8/31	M	A	
373 --- MIDCAP SPDR TR STANDARD & POORS					PARTIAL SALE	8/31	N	A	
374 --- NOTES RECEIVABLE - VARIOUS									
375 --- ING GROEP N V					RECEIVED FROM SUB-ACCOUNT (SEE LINE 396 BELOW)	10/20	J		
376					SOLD	10/21	J		
377 <u>SUB-ACCOUNT TO TRUST #4:</u> (SEE NOTE 37 IN SECTION VII)	B	INT/DIV							
378 --- BLACKROCK LIQUIDITY FUNDS					SOLD	10/29	J		
379 --- INTERCONTINENTAL HOT					SOLD	9/1	J		
380 --- MATSUSHITA ELECTRIC INDUSTRIAL					SOLD	9/1	J	A	
381 --- REED ELSEVIER NV					SOLD	9/1	J	A	
382 --- TOYOTA MTR CORP					SOLD	9/1	J	A	
383 --- FOSTERS GROUP LTD					SOLD	9/1	J		
384 --- BG GROUP PLC					SOLD	9/1	J	A	

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385 --- BP PLC					SOLD	9/1	J	A	
386 --- RWE AG					SOLD	9/1	J	A	
387 --- ROYAL DUTCH PETE CO					SOLD	9/1	J	A	
388 --- SASOL LTD					SOLD	9/1	J	A	
389 --- TOTAL S A					SOLD	9/1	J	A	
390 --- ABBEY NATIONAL PLC					SOLD	9/1	J	A	
391 --- BANCO SANTANDER CENT HISPANO					SOLD	9/1	J	A	
392 --- FORTIS					SOLD	9/1	J	A	
393 --- ING GROEP N V					SOLD	9/1	J	A	
394					RECEIVED STOCK DIVIDEND	9/17	J		
395					SOLD PARTIAL SHARE	9/17	J		
396					TRANSFERRED TO MAIN ACCOUNT (SEE LINE 375 ABOVE)	10/20	J		
397 --- NATIONAL AUSTRALIA BANK LTD					SOLD	9/1	J	A	
398 --- SOCIETE GENERALE FRANCE					SOLD	9/1	J	A	
399 --- BAYER A G					SOLD	9/1	J		
400 --- RIO TINTO PLC					SOLD	9/1	J	A	
401 --- UPM KYMMENE CORP					SOLD	9/1	J	A	

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402 --- CANON INC					SOLD	9/1	J		
403 --- HITACHI LTD					SOLD	9/1	J	A	
404 --- ENDESA S A					SOLD	9/1	J	A	
405 --- HONGKONG ELEC HLDGS LTD					SOLD	9/1	J	A	
406 --- NATIONAL GRID TRANSCO PLC					SOLD	9/1	J	A	
407 --- AMCOR LTD					SOLD	9/1	J	A	
408 --- BOOTS CO PLC					SOLD	9/1	J	A	
409 --- GLAXO SMITHKLINE					SOLD	9/1	J	A	
410 --- TELECOM CORP NEW ZEALAND LTD					SOLD	9/1	J		
411 --- TELEFONICA S A					SOLD	9/1	J	A	
412 --- TELSTRA LTD					SOLD	9/1	J		
413 --- BAYERISCHE HYPO UND					SOLD	9/1	J	A	
414 --- CHUNGWA TELECOM CO LTD					SOLD	9/1	J	A	
415 --- EISAI LTD					SOLD	9/1	J		
416 --- LLOYDS TSB GROUP PLC					SOLD	9/1	J	A	
417 --- MILLEA HOLDINGS INC					SOLD	9/1	J		
418 --- MITCHELLS & BUTLERS PLC					SOLD	9/1	J		

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435 --- HOME DEPOT INC									
436 --- OMNICOM GROUP INC					PURCHASE	1/15	K		
437					SOLD	8/31	J		
438 --- KOHLS CORP					SOLD	1/12	K		
439 --- KRAFT FOODS INC					SOLD	2/18	K		
440 --- SYSCO CORP									
441 --- WAL-MART STORES INC									
442 --- CHEVRONTExaco CORP									
443 --- SCHLUMBERGER LTD					SOLD	8/31	M		
444 --- FEDERAL HOME LOAN MTG CORP					SOLD	8/31	L	C	
445 --- MORGAN STANLEY					SOLD	8/31	M	D	
446 --- PNC FINANCIAL SERVICES GROUP INC									
447 --- WASHINGTON MUTUAL INC					PURCHASE	2/23	K		
448					SOLD	8/31	K		
449 --- WELLS FARGO & COMPANY					SOLD	8/31	K	A	
450 --- APPLIED MATERIALS INC					SOLD	8/31	K		
451 --- AUTOMATIC DATA PROCESSING INC					PURCHASE	2/23	K		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
452 --- CISCO SYSTEMS INC									
453 --- E M C CORP					PURCHASE	2/23	K		
454					SOLD	8/31	K		
455 --- MICROSOFT CORP					SOLD	8/31	K		
456 --- ORACLE CORP					SOLD	8/31	L		
457 --- FPL GROUP INC									
458 --- BRISTOL MYERS SQUIBB CO					SOLD	8/31	L	A	
459 --- LILLY ELI & CO					SOLD	8/31	M		
460 --- MEDCO HEALTH SOLUTIONS INC					PURCHASE	2/23	J		
461					SOLD	8/31	K		
462 --- MERCK & CO INC					SOLD	8/31	L		
463 --- PFIZER INC									
464 --- WYETH					SOLD	8/31	M	D	
465 --- ZIMMER HOLDINGS					SOLD	8/31	M		
466 --- VERIZON COMMUNICATIONS					SOLD	8/31	M	C	
467 --- PPG INDUSTRIES INC					SOLD	8/31	P1	E	

MUTUAL FUNDS

[illegible]

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
485	--- E M C CORP									
486	--- MICROSOFT CORP									
487	--- ORACLE CORP									
488	--- TEXAS INSTRUMENTS INC									
489	--- FPL GROUP INC									
490	--- JOHNSON & JOHNSON									
491	--- LILLY ELI & CO									
492	--- MEDTRONIC INC									
493	--- ZIMMER HOLDINGS									
494	--- SBC COMMUNICATIONS INC									
	<u>MUTUAL FUNDS:</u>									
495	--- ISHARES TR - S&P SMALLCAP 600 INDEX FUND									
496	--- MIDCAP SPDR TR STANDARD & POORS									
497	<u>TRUST #7 (SEE NOTE 38 IN SECTION VIII)</u>	E	DIV/INT	P1	T					
498	--- BLACKROCK FUNDS MONEY MARKET INST					SOLD	6/30	J		
499	--- BLACKROCK LIQUIDITY FUNDS					PURCHASE	6/30	J		
	<u>COMMON STOCKS:</u>									
500	--- GENERAL ELECTRIC CO									
501	--- UNITED PARCEL SERVICE									
502	--- HOME DEPOT INC									

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
503	--- OMNICOM GROUP INC									
504	--- VIACOM INC									
505	--- COCA COLA CO									
506	--- SYSCO CORP									
507	--- WAL-MART STORES INC									
508	--- ROYAL DUTCH PETE CO									
509	--- SCHLUMBERGER LTD									
510	--- AMERICAN INTERNATIONAL GROUP INC									
511	--- BERKLEY W R CORP					PURCHASE	2/23	J		
512	--- FANNIE MAE									
513	--- MORGAN STANLEY									
514	--- WELLS FARGO & COMPANY									
515	--- AUTOMATIC DATA PROCESSING INC									
516	--- CISCO SYSTEMS INC									
517	--- FIRST DATA CORP					PURCHASE	2/23	J		
518	--- INTEL CORP					PARTIAL SALE	2/18	K	D	
519	--- MICROSOFT CORP									
520	--- ORACLE CORP									

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
521 --- FPL GROUP INC									
522 --- AMGEN INC									
523 --- BECTON DICKINSON & CO					PURCHASE	2/23	J		
524 --- JOHNSON & JOHNSON									
525 --- WYETH									
526 --- ZIMMER HOLDINGS									
527 --- VERIZON COMMUNICATIONS INC									
<u>MUTUAL FUNDS:</u>									
528 --- ISHARES TR S&P SMALLCAP 600 INDEX FUND					PURCHASE	2/23	J		
529 --- MIDCAP SPDR TR STANDARD & POORS					PURCHASE	2/23	K		
530 <u>ESTATE ACCOUNT (SEE NOTE 39 IN SECTION VIII)</u>	A	INT/DIV	L	T	OPENED	8/4			
531 --- BLACKROCK LIQUIDITY FUNDS					PURCHASE	8/10	J		
532 --- OTHER PERSONALTY					RECEIVED INTO TRUST	10/29	L		
533 RECEIVABLE FROM U.S. TREASURY (SEE NOTE 41 IN SECTION VIII)	B	INTEREST			RECEIVED FUNDS	5/12	J		

ADS - 5/11/2005

DISK: 04 DISCLOSURE FILE:04DISCL

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

WOOD, KIMBA M

Date of Report

5/12/2005

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

See attached

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

NOTE 1

If the reporting family had either a partial withdrawal or no withdrawal from this S corporation or partnership during the reporting year, all K-1 activity (interest, dividends, capital gains, ordinary income, etc.) was netted together, and, if that net figure was larger than the required income threshold, it was included in Column B.(1) with Column B.(2) noting "K-1 DISTR" (K-1 Distribution). If the K-1 activity netted to a loss, then Column B.(1) was left blank and "NONE" was included in Column B.(2).

If the reporting family either sold or fully withdrew from this S corporation or partnership during the reporting year, the capital gain amount is included in Column D along with other transaction details. The remaining K-1 figures were netted together, and if larger than the required income threshold, included in Column B.(1) with Column B.(2) noting "K-1 DISTR".

Both of the above approaches were obtained from Mr. George Reynolds, Financial Disclosure Examiner.

NOTE 2

This bond is a zero coupon bond. Therefore, there is no interest paid to the holder. However, the financial institution does report Original Issue Discount (OID) to the holder and that is the amount that is included on this report.

NOTE 3

The filer received a replacement check for a dividend paid in a prior year. Since the filer included the original payment in a prior year, to avoid double counting, she did not include the replacement check when determining the 2004 income code. If the filer had included the replacement check, the code would have changed from A to B.

NOTE 4

All dividends/distributions were reinvested in the fund.

NOTE 5

This is an investment account with a core cash account attached. The reporting family invested most of the funds in individual stocks/mutual funds (all listed separately on this report). Neither the income nor the cash balance at year-end met the threshold for reporting. However, since there are other reportable accounts at this financial institution, this account is deemed reportable.

NOTE 6

The reporting family (as trustee) donated shares of Abbott Laboratories, Hospira, MBNA and Merck & Co. to its Foundation. The value code recorded for the transaction is based on the fair market value of the shares on the date of donation. The gain shown in Column D.(4) is based on the difference between the original purchase price and the market value of the shares on the date of donation.

The Foundation subsequently sold some of the shares it received from the Trustee and recognized its gain/loss. As with investments held personally by the reporting family, the gain/loss on the Foundation's stock sales is calculated on a book basis not a tax basis.

NOTE 7

The reporting family invests in many non-public companies. The estimated market values used for all such investments are based upon [REDACTED] knowledge of the worth of such companies, [REDACTED] discussions with the companies' management and company issued reports.

NOTE 8

Some of the investments in non-public companies include an equity piece and a debt piece (note receivable). The two pieces are not reported separately in Section VII because the valuations of the companies already include both pieces.

NOTE 9

For those entities which issued K-1s, if the K-1 netted to a loss but there was another source of income from the entity, the source of the other income is listed instead of "NONE". If there was K-1 income and an additional source of income, both amounts were summed to determine the code for Column B.(1) and both types of income were noted in Column B.(2).

NOTE 10

The filer's spouse deemed this investment worthless as of the end of 2004. Therefore, there is no year-end value code reported.

NOTE 11

In a prior year, New River/Beavertown went through a restructuring in which investors had to put up cash as collateral to secure Letters of Credit/Lines of Credit for the company. The cash is kept in an escrow account. Interest is paid to each investor based upon the amount of cash they funded in the escrow account.

Due to the declining worth of the company, the reporting family deemed the asset worthless in 2003. Therefore, there is no value code/method listed in Column C.

NOTE 12

The reporting family is a limited partner in this entity. Since the reporting family cannot “direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity”, Financial Disclosure Filing Instructions, page 35, the assets held by the partnership are not reportable.

If the partnership had a capital call for an investment in a specific company, “ADDITIONAL INVESTMENT” is noted in Column D.(1). The name of the underlying company is not listed. Further, if the partnership sold one of its investments and returned funds to the reporting family, “DISTRIBUTION” is listed in Column D.(1). Neither the name of the underlying company nor the gain amount is listed.

The entity’s K-1 is considered the source document for all income from this investment (including capital gains/losses). All K-1 activity was netted together and if greater than the required income threshold, included in Column B.(1) with Column B.(2) noting “K-1 DISTR”. If the K-1 activity netted to a loss, then Column B.(1) was left blank and “NONE” was included in Column B.(2).

NOTE 13

This company was sold in February, 2000. In April, 2004, the reporting family received additional sale proceeds that had been held in escrow. All funds received represented additional gain.

NOTE 14

There are several Vestar and Sentinel Partnerships (See Lines 161-165 and 209-210 in Section VII). The companies they own are all listed separately on this report because the [REDACTED] “can direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity,” Financial Disclosure Filing Instructions, page 35.

In each of the Vestar and Sentinel Funds, the reporting family has limited partner (LP) and general partner (GP) interests (each interest is housed in a different partnership). For purposes of this report, the K-1 information for the LP/GP interests of each Fund is combined and included on one line. This approach matches the way the Funds’ portfolio companies are included on this report (the GP/LP interests are both included when determining the value code for Column C.(1)).

Each year, the reporting family receives a K-1 from each of the partnerships. The K-1s summarize all of the ordinary income (loss), portfolio income, capital gains/losses, etc., for all of the underlying companies. To avoid double counting, if an underlying company was sold, the capital gain/loss is included on the line where the actual company is listed and is excluded from the K-1 income reported in Column B.(1) for each of the partnerships.

The remaining K-1 items were netted together; if the net amount was larger than the required income threshold, that amount was included in Column B.(1) with Column B.(2) noting "K-1 DISTR". If the K-1 activity netted to a loss, then "NONE" is included in Column B.(2). As a result, since all K-1 activity is accounted for at the partnership level, the underlying companies which are listed separately do not show any income in Column B.(1) (unless there is an item that is not included in the K-1).

Neither Vestar Capital III nor any of the Sentinel Partnerships had a value on the reporting family's books as of the end of 2004. Therefore, there is no market value reported in Column C. Because the Partnerships' portfolio companies are listed separately on this report and on the reporting family's books, the partnerships themselves sometimes show no market value.

NOTE 15

Vestar Capital Partners (I) issued its final K-1 in 1999. Therefore, the partnership had no K-1 income during the reporting year. However, the reporting family did have a value for this investment on its books at year-end. Therefore, the partnership is deemed reportable.

NOTE 16

The reporting family has an equity interest in this company and a note receivable from this company. The interest on the note is calculated quarterly and then added to the value of the note (paid-in-kind interest).

The reporting family does not receive cash for the interest and hence does not record income on its books. Therefore, there is no interest included on this report. If and when the company makes a payment against the note, the funds are recorded as interest until the accrued interest is repaid. Once the interest is repaid, any additional payments reduce the note's principal balance.

NOTE 17

This company issued its final K-1 in 2002. However, in 2003, the reporting family continued to have a value on its books reflecting this investment at year-end. As of the end of 2004, however, the reporting family wrote off the asset. Therefore, the asset is no longer reportable.

NOTE 18

The reporting family requested a complete withdrawal from this fund in 2003. The fund, however, could not distribute 100% of the balance due until its audit was completed in 2004. After receipt of this payment, the reporting family no longer had any interest in the fund.

NOTE 19

This Company was written off as worthless at the end of 2003. The reporting family received some settlement proceeds in March, 2004. For purposes of this report, all funds received represented gain.

NOTE 20

The reporting family, as sole shareholder of this S corporation, funded the company in order to cover expenses. According to Dotty Abell, Financial Disclosure Examiner, such amounts should be included as reportable transactions if they meet the value threshold. As a result, any such amounts are included on this report.

The company's assets are limited to office furniture, office equipment, a checking account and a limited partnership interest which is listed separately on this report. The value used to determine the year-end valuation code was the checking account balance plus the depreciated office furniture/equipment balance from the 2004 tax return prepared by PriceWaterhouseCoopers.

NOTE 21

[REDACTED] of the reporting person's [REDACTED] owns 1.148% of this non-public company. The reporting person and [REDACTED] own 78.668% of this company. The [REDACTED] year-end market value for this investment was determined as follows: The [REDACTED] equity % was divided by the [REDACTED] equity % and the resultant was multiplied by the [REDACTED] year-end equity value.

NOTE 22

The [REDACTED] received a 1/6 interest in [REDACTED] two residences in a prior year due to the dissolution of a Qualified Personal Residence Trust and the distribution of the remainder interest to [REDACTED] and his [REDACTED]

Because [REDACTED] continued to occupy the homes until [REDACTED] death in July, 2004 and there was no intent to sell the properties, no outside appraisals were done. Following the death [REDACTED] however, one of [REDACTED] agreed to purchase the Maine property. The agreed upon sale price is the figure used to determine the year-end value code. Regarding the Pennsylvania property, the house will be put up for sale. The proposed listing price was used to determine the year-end value code. For both properties, the value shown in Column C.(1) is the reporting family's interest or 1/6 of the total value.

[REDACTED] death, and one other tenant paid monthly rent which was used to pay the taxes and other related expenses. In prior years, remaining monies were distributed to the siblings. Per Peter Laugesen, Financial Disclosure Office, cash distributions to [REDACTED] represent rental income and should be included on this report as rent (not the amount claimed as rental income on the [REDACTED] income tax

return). In 2004, however, the funds remained in the checking account. No distributions to [REDACTED] were made. Therefore, no rental income was claimed on this report.

The checking account, however, has been added to this report. Even though the checking account is a non-interest bearing one, there are other accounts at this financial institution (See Note 38 below) and the aggregate amount of all the accounts reaches the income/value reporting thresholds.

One sixth of the total checking account value, the reporting family's interest, was used to determine the value code in Column C.(1).

NOTE 23

The reporting person's [REDACTED] was the trustee of [REDACTED] trust until October 25, 2004. At that point, the trust was terminated and ownership of the assets transferred to the [REDACTED]. According to Peter Laugesen, Financial Disclosure Office, and Ralph Watkins, Deputy Counsel, because the reporting person's [REDACTED] controlled the purchases/sales in the trust for part of the year, the trust's assets and related activity are reportable for that part of the year. Therefore, any activity (income and/or transactions) that occurred prior to October 25 is included on this report and there is no year-end value noted in Column C.(1).

NOTE 24

The reporting person's [REDACTED] established an irrevocable life insurance trust for the benefit of [REDACTED]. The only asset in the trust is a universal life insurance policy. A schedule prepared by U.S. Life Insurance Company was used to determine the interest and the end of the year accumulated value shown in Column C.(1). There was no cash value at the end of the year. While preparing this year's report, it was noticed that the interest income amounts on the two prior financial disclosure reports were accumulated incorrectly resulting in an understatement of interest income. The 2002 and 2003 codes were listed as "A" and should have been listed as "D". The problem has been corrected for this report.

NOTE 25

This company's 2004 K-1 was not received by the May 15, 2005 Disclosure Report filing date. Therefore, the filer, [REDACTED] or the company's management has estimated the company's income. Once the actual K-1 is received, the reporting family will file an amended return if the income code based on the actual K-1 is different than the code reported in this report. This approach was deemed appropriate by Mr. John Staley, Financial Disclosure Office.

NOTE 26

The reporting family invests in this company through either a Sentinel or a Vestar partnership (See Lines 161-165 and 209-210 in Section VII). Since the reporting person's [REDACTED] can "direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity", Financial Disclosure Filing Instructions, page 35, the partnership's assets must be listed separately on this report. As a result, this company is reportable.

All transactions (investments, sales and related gain/(loss), distributions, etc.) are reported for the company. Any K-1 income (excluding gain/(loss) on sales) attributable to the company, however, is included in the partnership's line. See Note 14 for more information.

NOTE 27

This company was sold in 1999. The reporting family received a final distribution of escrow funds in May, 2004. All funds received represented additional gain.

NOTE 28

The Ending Capital Account value from the entity's 2004 K-1 was used to determine its year-end value code for Column C.(1).

NOTE 29

This asset had no value on the reporting family's books. However, the reporting family received a royalty distribution in 2004. So, even though the company's value remained at zero, the asset is deemed reportable because the income was over the threshold level.

NOTE 30

This company was sold in November, 2004. The reporting family received no funds. Therefore, there are no codes listed in either Column D.(3) or D.(4).

NOTE 31

This partnership was dissolved and liquidated in 2004. As a result, there is no value on the books as of year-end. Any liquidation proceeds received were applied against the loss. Therefore, there is no gain noted.

NOTE 32

Although the reporting family wire transferred the investment funds to this company on 12/28, the company did not invest the funds until January, 2005. Therefore, the reporting family did not receive a year-end statement from the company. For purposes of this report, the value used to determine the year-end value code was cost.

NOTE 33

In the beginning of 2004, the reporting family received the final 2003 financial statements for this company. The company had no value. Therefore, the reporting family wrote off its investment in June, 2004. The 2004 K-1 was marked final and showed an ending capital account balance of zero.

NOTE 34

The reporting family requested a 100% withdrawal from this partnership. Although the 2004 K-1 shows a distribution to the reporting family for the full value of its account, the reporting family did not receive the funds via wire transfer until January, 2005.

Therefore, the reporting family used the amount received in January, 2005 to determine the value of the investment as of December 31, 2004. The 2005 report will show the receipt of the funds in January.

NOTE 35

The reporting family made an additional investment on December 31. In order to determine the year-end value code, the year end value per the company was added to the amount of the additional investment that was made on December 31 (which was not yet recorded by the company).

NOTE 36

The filer's [REDACTED] is a co-trustee of his [REDACTED] trust. While the [REDACTED] was a [REDACTED] all of his assets were included on the annual Financial Disclosure Reports (FDR). However, once the [REDACTED] was no longer considered a [REDACTED] assets were removed from the reports.

According to the FDR instructions, page 58, if the filer is a trustee and she, [REDACTED] or [REDACTED] (1) has a beneficial interest in the estate or fund with which she is associated or (2) controls the purchase, sale, or other disposition of that estate or fund, the assets of the involved would be reportable. Further, all trusts are reportable if the filer, [REDACTED] has a beneficial interest.

But, according to Ralph Watkins, Deputy Counsel, the instructions should state that if the filer or [REDACTED] is a trustee and either of them or a [REDACTED] (1) has beneficial interest in the estate or fund with which the filer or [REDACTED] is associated or (2) controls the purchase, sale or other disposition of that estate or fund, the involved assets are reportable.

As a result of this misunderstanding, the [REDACTED] trust assets were not included on the 2003 report. Ralph Watkins stated that there is no need to amend the prior year's report.

NOTE 37

The filer's [REDACTED] became a 1/6 beneficiary of this trust's assets on the date of [REDACTED] death (July 27, 2004). As a result, all activity from 7/27/04 through December 31, 2004 is included on this report. Per Peter Laugesen, Financial Disclosure Office, the total value of the trust's assets and all related income should be included when determining the proper codes (not just 1/6 of the total amount).

The sub-account was set-up in order to try a different investment manager. By the end of 2004, all assets were either sold or transferred back into the main account. The account was not closed officially as of year-end, but it had no assets and hence no value.

NOTE 38

The filer's [REDACTED] has been one of 4 or 5 co-trustees of [REDACTED] trusts for years. The filer was unaware that these trusts existed until 2005. The filer's [REDACTED] never received any income or principal payouts from the trusts and did not realize that the assets of [REDACTED] trusts were reportable.

Although the filer's [REDACTED] did not directly control purchases and sales in the account (an independent trustee handled those matters), the filer's [REDACTED] did make recommendations regarding purchases and sales. Therefore, according to Dotty Abell, Financial Disclosure Office, the assets are reportable. According to Peter Laugesen, Financial Disclosure Office, there is no need to amend prior reports.

NOTE 39

This account was opened in order to handle the filer's [REDACTED] estate upon [REDACTED] in July, 2004. The account was opened without any funds. Hence there is no value code in Column D.(3). Since the filer's [REDACTED] has a 1/6 interest in the account and the account meets the reporting thresholds, it is deemed reportable.

NOTE 40

A cash payment and some warrants were received as a settlement in a class action lawsuit. The cash amount received is included in the Column B.(1) and marked as "SETTLMNT" in Column B.(2). The warrants received are included in Column D. For Line 308 in Section VII, the cash settlement amount was not received into the trust and therefore is not reportable.

NOTE 41

During a review of the 2003 Schedule H in 2004, it was noted that the reporting family had remitted certain taxes twice. The US Treasury returned the funds with interest in 2004. Since the reporting family did not realize this error until 2004, it did not know that it had a receivable from the US Treasury as of the end of 2003. Therefore, the receivable was not included on the 2003 Financial Disclosure Report.

NOTE 42

The reporting family asked the institution to close this account in February, 2004. Although the reporting family continued to receive statements for all of 2004, there was neither activity nor account value. There were no assets at year-end and there was no income during the year. Therefore, this account is no longer deemed reportable.

NOTE 43

The reporting family has a cash sub-account attached to its margin debt. For monthly statement purposes, the investment bank nets the cash balance against the margin debt. For purposes of this report, the same approach is used. Therefore, we have not shown the cash account in Section VII. Instead, we have netted the cash account amount against the total debt amount shown in Section VI. as a liability.

NOTE 44

According to the Limited Partnership that owns this company, the company repaid some notes as part of a company-wide refinancing. The transaction resulted in a return of capital and some capital gain for all of the limited partners.

NOTE 45

This Moorings/Viking investment was sold in June, 2001. Therefore, there is no year-end asset value. The 2004 K-1, however, showed income over the threshold level.

NOTE 46

This partnership is winding down. In 2004, its consulting business and its fund of funds business were sold. Those businesses made up the bulk of the partnership. Subsequent to the sales, the partnership changed its name to Cosmos Partners.

Milliman purchased the consulting business in a cash/note payable deal. Milliman will make payments against the note over the next four years. Mellon, the buyer of the fund of funds business, withheld approximately 25% of the purchase price in escrow. Those funds will be distributed when certain covenants are met.

The amount used to determine the code for Column C.(1) was the estimated value of the outstanding Mellon sale proceeds plus the estimated Milliman note payments.

The amount of K-1 income used to determine the code for Column B.(1) does not include the capital gain amount reported by the partnership. The gain amount is included with the transaction details in Column D. for each of the sales.

NOTE 47

The reporting family has both LP and GP interests in each of the Sentinel Funds. On prior reports, the Partnerships were listed separately. For this report and future reports, however, the interest in Sentinel Partners has been included on the Sentinel Capital Partners line and the interest in Sentinel Partners II has been included on the Sentinel Capital Partners II line. See Note 14 for additional information.

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

WOOD, KIMBA M

Date of Report

5/12/2005

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature _____

Date 5/12/05

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544