

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lodge, Edward J.	2. Court or Organization DISTRICT COURT, Idaho	3. Date of Report 05/02/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge, active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 550 West Fort Street Boise, ID 83724		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Retired District Judge	State of Idaho
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1987	Retirement - State District Judge - 75% full pay
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013	State of Idaho Retired District Judge	\$86,003.64
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	State Senator
2. 2013	Public Employer Retirement System of Idaho
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Lodge Brothers (Partnership) Dry Land Pasture Malheur County		None	N	W					
2. Lodge Brothers (Partnership) US Bank-Checking Account	A	Interest	J	T					
3. Dry Pasture Canyon County, ID ()		None	M	W					
4. Livestock 18 cows, 1 bull, 4 heifers, 9 calves		None	K	W					
5. Cattle Sales		None			Sold	12/03/13	J	D	auction
6. HJ Heinz	C	Dividend			Sold	06/10/13	M	G	
7. Key Bank Market Account	A	Interest	L	T					
8. Windridge Farm 50% interest in land house, barn & vineyard		None	N	W					
9. Checking (sweep) Account Key Bank Caldwell, ID	A	Interest	K	T					
10. Property Canyon County		None	N	W					
11. Edward J. Lodge Key Bank Private Banking (sweep) Account	B	Interest	M	T					
12. Idaho Independent Bank	A	Interest	M	T					
13. Washington Mutual (purchased by Chase Bank)	A	Interest	L	T					
14. Sysco Stock	A	Dividend	J	T					
15. Supervalu Stock	A	Dividend			Sold	03/22/13	J	A	
16. American Funds Capital World Growth and Income	A	Dividend	K	T					
17. D.A. Davidson Money Market	A	Interest	N	T					

1. Income Gain Codes:	A –\$1,000 or less (See Columns B1 and D4)	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes	F –\$50,001 - \$100,000 (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000
3. Value Method Codes	P3 –\$25,000,001 - \$50,000,000 (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	P4 –More than \$50,000,000 S –Assessment W –Estimated	T –Cash Market

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18. Oneida CO ID GO Bonds	A	Interest	K	T					
19. Blackrock Global Mutual Funds	C	Dividend	L	T					
20. Idaho Health Facilities St. Luke's Muni	A	Interest			Matured	07/01/13	K	A	
21. Janus Balanced	C	Dividend	L	T					
22. Prudential Natural Resources	A	Dividend	K	T					
23. Prudential Short Term Bond	B	Dividend	L	T					
24. Janus Balanced	C	Dividend	L	T					
25. Cisco	A	Dividend	J	T					
26. Fidelity Strategic Income	B	Dividend			Sold	09/18/13	L	A	
27. First Eagle US Value	B	Dividend	L	T	Buy (add'l)	12/20/13	K		
28. Prudential Short Term Bonds	B	Dividend	L	T					
29. Templeton Global Bonds	B	Dividend			Sold	09/18/13	K	A	
30. Wells Fargo Advantage	A	Dividend	L	T					
31. First Eagle Global	A	Dividend	J	T					
32. Janus Balanced	A	Dividend			Sold	02/13/13	K	C	
33. 3M	A	Dividend	J	T					
34. Proctor & Gamble	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Intel	A	Dividend	J	T					
36. General Electric	A	Dividend	J	T					
37. Johnson & Johnson	A	Dividend	J	T					
38. Fidelity Floating Rate Fund	A	Dividend	K	T					
39. Franklin Income Fund	D	Dividend	L	T					
40. Baker Hughes	A	Dividend	J	T					
41. TEVA Pharmaceuticals	A	Dividend			Sold	12/19/13	J	A	
42. Invesco Balanced Risk Fund	A	Dividend			Sold	12/20/13	L	A	
43. DWS Select Alternatives	A	Dividend	L	T					
44. First Eagle High Yield	C	Dividend	L	T					
45. Lord Abbett Mut. Asset Income	C	Dividend	L	T					
46. DWS Floating Rate Fund	B	Dividend	K	T	Buy	09/18/13	K		
47. JP Morgan Equity Income	A	Dividend	L	T	Buy	12/20/13	L		
48. JP Morgan Income	B	Dividend	L	T	Buy	09/18/13	L		
49. Invesco Diversified Dividend	A	Dividend	K	T	Buy	12/20/13	K		
50. Invesco Balanced Risk	A	Dividend	K	T	Buy	02/03/13	K		See additional information

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Investments & Trusts:

Line 50 - Sold 12/20/13 K, A.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Edward J. Lodge**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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