

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Martin, Brenda K.	2. Court or Organization U.S. Bankruptcy Court, Arizona	3. Date of Report 05/31/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge - Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 05/30/2014
7. Chambers or Office Address United States Bankruptcy Court 230 N. First Avenue Suite 101 Phoenix, AZ 85003		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member	BrenDan Acquisitions, LLC
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 4/30/2014	Osborn Maledon, PA - Separation Agreement with former law firm.
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2012	Osborn Maledon, PA - Law Practice	\$240,102.00
2. 2013	Osborn Maledon, PA - Law Practice	\$137,498.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Exempt				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America Corporation	B	Dividend			Exempt				
2. Caterpillar Financial Services	B	Dividend			Exempt				
3. Lennar Corp Company	A	Dividend			Exempt				
4. MGM Resorts International	A	Dividend			Exempt				
5. TD Bank USA FDIC	A	Dividend	J	T	Exempt				
6. US Treasury Bonds Inflation Prot 3.375%	A	Dividend	K	T	Exempt				
7. US Treasury Bonds Inflation Prot 2.25%	A	Dividend	K	T	Exempt				
8. Accenture Ltd.	A	Dividend	J	T	Exempt				
9. Apple Inc.	A	Dividend	K	T	Exempt				
10. Boeing Company	A	Dividend	K	T	Exempt				
11. Century Link Inc.	A	Dividend	J	T	Exempt				
12. Coach Inc.	A	Dividend			Exempt				
13. Coca-Cola Company	A	Dividend			Exempt				
14. Discover Financial Services	A	Dividend			Exempt				
15. Disney Walt Company	A	Dividend	K	T	Exempt				
16. Duke Energy Corporation	A	Dividend			Exempt				
17. Exelon Corporation	A	Dividend			Exempt				

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Ford Motor Company	A	Dividend			Exempt				
19. General Electric Company	A	Dividend			Exempt				
20. Goldman Sachs Group Inc.	A	Dividend	J	T	Exempt				
21. Home Depot Inc.	A	Dividend	J	T	Exempt				
22. International Business Machines	A	Dividend	J		Exempt				
23. Kansas City Southern Inc.	A	Dividend	J	T	Exempt				
24. Kraft Food Group Inc.	A	Dividend	J		Exempt				
25. Microsoft Corporation	A	Dividend	J	T	Exempt				
26. Mondelez International Inc.	A	Dividend	J	T	Exempt				
27. Oracle Corporation	A	Dividend			Exempt				
28. Philip Morris International Inc.	A	Dividend			Exempt				
29. Praxair Incorporated	A	Dividend			Exempt				
30. Qualcomm Inc.	A	Dividend	J	T	Exempt				
31. Rockwell Automation Inc.	A	Dividend	J	T	Exempt				
32. Starbucks Corp	A	Dividend	J	T	Exempt				
33. Transcanada Corp (Canada)	A	Dividend	J	T	Exempt				
34. Union Pacific Corp	A	Dividend			Exempt				

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Verizon Communications	A	Dividend			Exempt				
36. Visa Inc.	A	Dividend			Exempt				
37. Wells Fargo & Company	A	Dividend			Exempt				
38. Bank of America Funding Corp	A	Dividend			Exempt				
39. El Paso Corporation	B	Dividend			Exempt				
40. John Deere Capital Corp	A	Dividend			Exempt				
41. Peabody Energy Corp.	B	Dividend			Exempt				
42. United Health Group Inc.	B	Dividend			Exempt				
43. US Treasury Bonds Inflation Protec .075%	A	Dividend	K	T	Exempt				
44. US Treasury Notes 1.25%	A	Dividend	K	T	Exempt				
45. Sector SPDR Financial		None	K	T	Exempt				
46. Texas Capital Bancshares Inc.		None	J	T	Exempt				
47. Celgene Corp		None	J	T	Exempt				
48. Express Scripts Inc.		None	J	T	Exempt				
49. Gilead Sciences Inc.		None	J	T	Exempt				
50. Intuitive Surgical Inc.		None	J	T	Exempt				
51. Amazon.Com Inc.		None	J	T	Exempt				

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52. Lumber Liquidators Holdings, Inc.		None	J	T	Exempt				
53. Netflix Inc.		None	J	T	Exempt				
54. Sector SPDR Consumer Discretionary		None	J	T	Exempt				
55. 3-D Systems Corp.		None	J	T	Exempt				
56. Honeywell International Inc		None	J	T	Exempt				
57. Sector SPDR Industrials		None	J	T	Exempt				
58. Union Pacific Corporation		None	J	T	Exempt				
59. Google Inc. Cl A		None	J	T	Exempt				
60. Google Inc. Cl C		None	J	T	Exempt				
61. Salesforce.com		None	J	T	Exempt				
62. Workday Inc.		None	J	T	Exempt				
63. US Treasury Notes 1.25%		None	K	T	Exempt				
64. US Treasury Bonds Inflation Prot 1.125%		None	M	T	Exempt				
65. US Treasury Bonds Inflation Prot 0.75%		None	K	T	Exempt				
66. Charles Schwab Money Market	A	Interest	M	T	Exempt				
67. Columbia Seligman Comm	A	Interest	J	T	Exempt				
68. Davis NY Venture	A	Interest	J	T	Exempt				

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69. Invesco European Growth	A	Interest	J	T	Exempt				
70. Legg Mason Oppty Trust	A	Interest	J	T	Exempt				
71. Ivy Asset Strategy Fund	A	Interest	J	T	Exempt				
72. Vanguard Intl Value Fund	A	Interest	J	T	Exempt				
73. Prudential		None			Exempt				
74. Catamaran Corp. Common Stock		None			Exempt				
75. Netsuite Inc. Common Stock		None			Exempt				
76.									
77.									
78.									
79.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

I. BrenDan Acquisitions, LLC, is an Arizona limited liability company. The members are me and [REDACTED] a friend. We formed and used the entity in 2005-2006 to divide profits from a real estate project. The entity has no business operations and no assets and is dormant.

II. The Separation Agreement with Osborn Maledon, PA, provides that the firm will pay to me one half of my personally generated receivables collected within two years following my withdrawal from the firm (ie: up to May, 2016.) The payments will be subject to certain offsets. Also the Agreement memorializes that the firm still owes to me a contribution to my 401(k) earned as compensation during 2013, but payable over eight months in 2014.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Brenda K. Martin**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544