

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Motz, Diana G.	2. Court or Organization Four Circuit Court of Appeals	3. Date of Report 11/12/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Fourth Circuit Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address U.S. Courthouse 101 West Lombard St., 9th Fl. Baltimore, Maryland 21201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Custodian	College Savings Plan [REDACTED]
2.	Trustee	Generation Skipping Trust [REDACTED]
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Stanford University	1/31/2013 - 2/5/2013	Stanford, CA	Educational seminar	Lodging, food, transportation
2. University of South Carolina Law School	4/4/2013 - 4/7/2013	Columbia, SC	Educational seminar	Lodging, food, transportation
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Call AAPL 1-17-15 @ (Short Sale)	A	Int./Div.	J	T	Sold	12/13/13	J		
2. Call AAPL 1-18-14 @ (Short Sale)	A	Int./Div.			Sold	05/21/13	J		
3.					Closed	12/13/13	J		
4. Call IBM 1-18-14 @ (Short Sale)	A	Int./Div.	J	T	Sold	02/26/13	J		
5. Aberdeen Asia Pac Income (FAX) (IRA)	B	Int./Div.	K	T	Buy	06/12/13	K		
6.					Buy (add'l)	06/28/13	K		
7. Altria Group Inc (MO)	A	Int./Div.	K	T					
8. Apple Inc (AAPL)	D	Dividend	M	T	Sold (part)	05/20/13	K		
9. Artio Aberdeen Global High Income I (JHYIX) (IRA)	C	Int./Div.			Sold	10/10/13	L	B	
10. Blackstone GSO Sr Loan (SRLN) (IRA)	A	Int./Div.	L	T	Buy	11/05/13	L		
11. Campbell Soup Co (CPB)	A	Dividend	J	T					
12. Charles County MD Public Impt Bds 3.80% 3/1/2017 PRFRD: 3/1/13	A	Interest			Sold	03/01/13	J		
13. Chevron Corp (CVX)	B	Dividend	K	T					
14. Chicago Ill Brd Ed Cap Apprec Bds 0.00% 12/1/2024	A	Interest	J	T	Buy	04/18/13	J		
15. CVS Corp (CVS)	A	Dividend	K	T					
16. DFA Emerging Markets Core Equity (DFCEX)	B	Int./Div.	L	T					
17. DFA T A World Ex US Core Equity (DFTWX)	B	Int./Div.	L	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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18. DirecTV Inc (DTV)	A	Dividend	L	T					
19. Dow Chemical Co (DOW)	A	Dividend	J	T					
20. Duke Realty Corp (DRE)	A	Dividend	K	T					
21. Exxon Mobil Corporation (XOM)	D	Dividend	N	T	Sold (part)	02/19/13	J		
22.					Sold (part)	06/27/13	K		
23.					Sold (part)	07/23/13	K		
24.					Sold (part)	08/20/13	K		
25.					Sold (part)	11/18/13	J		
26.					Sold (part)	12/30/13	J		
27. Fidelity Advisor Floating Rate High Income (FFRHX) (IRA)	A	Int./Div.			Buy	05/20/13	K		
28.					Sold	09/20/13	K		
29. Fidelity Cash Reserves (FDRXX) (IRA)	A	Int./Div.	M	T					
30. Fidelity Md Municipal Income (SMDMX)	C	Int./Div.	M	T	Sold (part)	06/12/13	N		
31.					Buy	08/22/13	L		
32.					Buy (add'l)	11/12/13	L		
33. Fidelity Municipal Money Market (FTEXX)	A	Int./Div.	N	T					
34. Fidelity Spartan 500 Index Inv (FUSEX)	A	Int./Div.	K	T	Buy	12/30/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Fidelity Spartan Extended Market Index Adv (FSEVX)	A	Int./Div.	K	T	Buy	01/18/13	K		
36. Fidelity Spartan Extended Market Index Inv (FSEMX)	A	Int./Div.			Sold	01/18/13	K		
37. General Electric Company (GE)	B	Dividend	K	T					
38. Guggenheim S&P 500 Equal Weight (RSP)	A	Int./Div.	M	T	Buy	05/22/13	K		
39.					Buy (add'l)	06/12/13	K		
40.					Buy (add'l)	07/23/13	L		
41. Hillshire Brands Company (HSH)	A	Dividend	J	T					
42. International Business Machines (IBM)	D	Dividend	N	T	Sold (part)	11/12/13	K		
43. iShares iBoxx \$ High Yield Corporate Bond (HYG) (IRA)	D	Int./Div.			Sold (part)	05/02/13	M	D	
44.					Sold (part)	05/22/13	K	B	
45.					Buy (add'l)	08/20/13	K		
46.					Buy (add'l)	08/21/13	J		
47.					Sold	09/30/13	M	A	
48. iShares Inc Core Msci Emerging Mkts (IEMG)	A	Int./Div.	K	T	Buy	08/20/13	K		
49.					Buy (add'l)	08/21/13	J		
50. iShares MSCI EAFE (EFA)	A	Int./Div.	K	T					
51. iShares MSCI EAFE Small Cap Index (SCZ)	A	Int./Div.	K	T					

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52. iShares Russell 1000 Index (IWB)	C	Int./Div.	M	T					
53. iShares Russell 2000 (IWM)	A	Int./Div.	K	T					
54. iShares S&P 500 Index (IVV) (IRA)	B	Int./Div.	M	T	Buy	06/19/13	K		
55.					Buy (add'l)	06/20/13	K		
56.					Buy (add'l)	06/24/13	J		
57.					Buy (add'l)	09/20/13	J		
58.					Buy (add'l)	09/30/13	K		
59.					Buy (add'l)	11/15/13	K		
60. iShares S&P Global Timber & Forestry Index (WOOD)	A	Int./Div.	L	T	Buy	06/12/13	K		
61. iShares S&P National Municipal Bond (MUB)	A	Int./Div.			Buy	06/12/13	M		
62.					Buy (add'l)	07/05/13	K		
63.					Sold (part)	07/25/13	M		
64.					Sold	07/31/13	L		
65. iShares S&P SmallCap 600 Citigroup Value Index (IJS)	A	Int./Div.	L	T					
66. iShares S&P SmallCap 600 Index (IJR)	B	Int./Div.	M	T					
67. iShares Trust Core Msci Eafe (IEFA)	B	Int./Div.	L	T	Buy	06/27/13	J		
68. Kinder Morgan Mgmt LLC (KMR)	A	Dividend	L	T					

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69. Kraft Foods Group Inc (KRFT)	A	Dividend	J	T					
70. MD St Health & Higher Ed Facs 0.00% 7/1/2013	A	Interest			Sold	07/01/13	K		
71. Merck & Co Inc (MRK)	C	Dividend	L	T					
72. Mondelez Intl Inc (MDLZ)	A	Dividend	J	T					
73. Nuveen Build Amer Bd Fd (NBB) (IRA)	A	Int./Div.	M	T	Buy	11/05/13	L		
74.					Buy (add'l)	12/19/13	L		
75.					Buy (add'l)	12/27/13	L		
76. Nuveen Build America (NBD) (IRA)	B	Int./Div.	L	T	Buy	09/30/13	L		
77. Nuveen MD Municipal Bond I (NMMDX)	B	Int./Div.			Buy	06/27/13	M		
78.					Buy (add'l)	07/23/13	M		
79.					Buy (add'l)	07/25/13	L		
80.					Sold	08/22/13	N		
81. Nuveen MD Prem II (NMY)	D	Int./Div.	M	T	Buy	06/27/13	K		
82.					Buy (add'l)	07/05/13	K		
83.					Buy (add'l)	07/23/13	K		
84.					Buy (add'l)	07/25/13	K		
85.					Buy (add'l)	07/29/13	K		

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86.					Buy (add'l)	07/31/13	K		
87.					Buy (add'l)	08/20/13	K		
88.					Buy (add'l)	08/21/13	K		
89.					Sold (part)	11/12/13	M		
90.					Buy (add'l)	12/30/13	L		
91. Nuveen Select Tax-Free Income (NXQ)	A	Int./Div.	L	T	Buy	11/05/13	L		
92.					Buy (add'l)	11/12/13	J		
93. Payden High Income (PYHRX) (IRA)	C	Int./Div.			Buy	02/26/13	K		
94.					Sold (part)	09/30/13	L		
95.					Sold	12/19/13	K		
96. Pepsico Incorporated (PEP)	B	Dividend	L	T					
97. Philip Morris Intl Inc (PM)	B	Dividend	K	T					
98. Potash Corp of Saskatchewan Inc (POT)	B	Dividend	L	T	Sold (part)	12/19/13	K		
99. PowerShares Insured Natl Muni Bond (PZA)	B	Int./Div.	L	T	Buy	08/22/13	L		
100. Praxair Inc (PX)	B	Dividend	M	T					
101. Puerto Rico Comwlth Infrastructure Fing 5.50% 7/1/2021	B	Interest	J	T					
102. Puerto Rico Comwlth Pub Impt Bds (745145HNS)	B	Interest	J	T					

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103. Puerto Rico Elec Pwr Auth Pwr Rev Power 5.25% 7/1/2024	B	Interest	J	T					
104. Puerto Rico Elec Pwr Auth Pwr Rev Pwr Rev 4.00% 7/1/2015	A	Interest	J	T					
105. Puerto Rico Elec Pwr Auth Pwr Rev Pwr Rev 5.00% 7/1/2022	A	Interest	J	T					
106. Puerto Rico Elec Pwr Auth Pwr Rev Pwr Rev 5.50% 7/1/2020	B	Interest	J	T					
107. SPDR Barclays Capital Short Term High Yield Bond (SJNK) (IRA)	A	Int./Div.			Buy	08/20/13	K		
108.					Sold	10/09/13	K	A	
109. SPDR Barclays High Yield Bond (JNK) (IRA)	C	Int./Div.			Sold	09/30/13	L	B	
110. SPDR Barclays Municipal (TFI)	B	Int./Div.			Buy	06/12/13	L		
111.					Buy (add'l)	06/28/13	L		
112.					Buy (add'l)	07/05/13	L		
113.					Buy (add'l)	07/23/13	L		
114.					Sold (part)	08/20/13	L		
115.					Sold (part)	08/21/13	L		
116.					Sold (part)	08/22/13	L		
117.					Sold	09/04/13	L		
118. SPDR Russell Small Cap Completeness (RSCO)	B	Int./Div.	K	T	Buy	08/21/13	K		
119. SPDR S&P 500 ETF Trust (SPY)	C	Int./Div.	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	P3 ~\$25,000,001 - \$50,000,000 P4 ~More than \$50,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Stanley Black & Decker Inc (SWK)	C	Dividend	M	T					
121. T Rowe Price Equity Income (PRFDX)	B	Int./Div.	L	T					
122. T Rowe Price Group Inc (TROW)	D	Dividend	N	T	Sold (part)	11/05/13	K		
123. T Rowe Price MD Tax Free Bond (MDXBX)	D	Int./Div.	N	T	Sold (part)	06/27/13	M		
124.					Buy (add'l)	08/22/13	M		
125. T Rowe Price New Asia (PRASX)	A	Int./Div.	K	T					
126. T Rowe Price New Era (PRNEX)	A	Int./Div.	L	T					
127. T Rowe Price Value (TRVLX)	B	Int./Div.	M	T					
128. TCW Total Return Bond I (TGLMX) (IRA)	B	Int./Div.	K	T					
129. Union Pacific Corp (UNP)	C	Dividend	M	T					
130. Vanguard Hi Yield Tax-Exempt Admiral (VWALX)	D	Int./Div.	M	T	Sold (part)	07/05/13	M		
131.					Sold (part)	07/23/13	M		
132.					Buy (add'l)	09/04/13	M		
133. Vanguard High Yield Corporate Admiral (VWEAX) (IRA)	D	Int./Div.	L	T	Sold (part)	10/10/13	L	B	
134.					Buy (add'l)	12/30/13	L		
135. Vanguard Inter-Term Invst Grade Admiral (VFIDX) (IRA)	B	Int./Div.			Sold	07/23/13	L		
136. Washington Real Estate (WRE)	C	Int./Div.	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Western Asset Intermediate Muni Fund Inc (SBI)	A	Int./Div.			Buy	06/12/13	K		
138.					Buy (add'l)	07/23/13	K		
139.					Sold	11/05/13	L		
140. WisdomTree Dreyfus New Zealand Dollar (AUNZ) (IRA)	A	Int./Div.	K	T	Buy	05/20/13	K		
141. Yum! Brands Inc (YUM)	B	Dividend	L	T					
142. 529 - Portfolio 2027	A	Int./Div.	M	T					
143. 529 - Vanguard HY Bond	A	Int./Div.	M	T	Buy	01/17/13	K		
144.					Buy (add'l)	02/20/13	K		
145.					Buy (add'l)	06/04/13	L		
146. 529 - Portfolio 2030	A	Int./Div.	L	T					
147. -TRP Blue Chip Growth (TRBCX)	A	Int./Div.	M	T					
148. -TRP Int Bond (RPIBX)	A	Int./Div.	K	T					
149. -TRP Int Stock (PRITX)	A	Int./Div.	K	T					
150. -TRP Equity Income (PRFDX)	C	Int./Div.	M	T					
151. -TRP Global Stock (PRGSX)	A	Int./Div.	L	T					
152. -TRP Growth Stock (PRGFX)	A	Int./Div.	M	T					
153. -TRP New Era (PRNEX)	A	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -TRP Prime Reserve	A	Int./Div.	M	T					
155. -TRP Spectrum Growth (PRSGX)	B	Int./Div.	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII

The Generation Skipping Trust [REDACTED] positions are listed on rows 146 through 154.

Dow Chemical Co (DOW) on line 19 was inadvertently omitted from the prior year filing.

iShares MSCI EAFE Small Cap Index (SCZ) on line 51 was inadvertently omitted from the prior year filing.

SPDR S&P 500 ETF Trust (SPY) on line 119 was referred to as "Standard & Poors Depository Receipts" on the prior year filing.

Fidelity Cash Reserves (FDRXX) (IRA) on line 29 was referred to as "Fidelity Cash Reserves" and "Fidelity Cash Reserve" on the prior year filing. This is a money market and therefore does not require transaction reporting as instructed on page 52 of the filing instructions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Diana G. Motz**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544