

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Suko, Lonny R.	2. Court or Organization U.S. District Court, EDWA	3. Date of Report 04/20/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address U.S. District Court P.O. Box 2706 Yakima, WA 98907-2706		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chase Bank (Accounts)	A	Interest	M	T					
2. Chase Strategic Allocation Portfolio (*see page 9)	D	Int./Div.	M	T					
3. US Bank (Account)	A	Interest	L	T					
4. American Express Bond Fund	A	Interest	K	T					
5. Real property in Yakima, WA held with others	E	Rent	M	W					
6. Northwestern Mutual Life Insurance Company Whole Life Insurance	C	Dividend	K	T					
7. Hapo Community Credit Union (Accounts)	B	Interest	L	T					
8. Ameriprise Financial (Accounts)	A	Int./Div.	K	T					
9. Management Acct. #1									
10. -ISHS 1-3 YR CRDT BD CSJ (*see page 9)	A	Int./Div.			Sold	01/08/15	L	A	
11. -ISHARES BARCLAYS ET INTERMEDIATE CREDIT BOND FUND CIU (*see page 9)		None			Sold	01/08/15	M		
12. -ALERIAN MLP ETF AMLP		None			Sold	01/08/15	K		
13. -ISHARES CORE S&P MIDCAP IJH	D	Int./Div.			Sold	01/08/15	K	D	
14. -ISHARES CORE S&P 500 ETF IVV (*see page 9)	C	Int./Div.			Sold	04/11/14	J	A	
15. -ISHARES CORE S&P ETF IJR	D	Int./Div.			Sold	01/08/15	K	D	
16. -POWERSHARES SENIOR ETF BKLN (*see page 9)	A	Int./Div.			Sold	04/11/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

17. -SPDR BARCLAYS ETF SJNK		None			Sold	01/08/15	K		
18. -ISHARES MBS ETF MBB	A	Int./Div.			Sold	01/08/15	K	A	
19. -ISHRS 1-3YR TREAS BD ETF SHY	A	Int./Div.			Sold	01/08/15	K	A	
20. -ISHS 3-7YR TREAS BD ETF IEI	A	Int./Div.			Sold	01/08/15	K	A	
21. -SPDR BRCL INTL TRES ETF BWX		None			Sold	01/08/15	K		
22. -VANGUARD FTSE DEV ETF VEA		None			Sold	01/08/15	K		
23. -AMERICAN CENTURY REAL ESTATE CL A AREEX					Buy	01/09/15	L		
24.		None			Sold	11/11/15	K		
25. -COLUMBIA CONTRARIAN CORE CL A LCCAX		None	L	T	Buy	01/09/15	L		
26. -FIRST EAGLE GLOBAL CL A SGENX					Buy	01/09/15	L		
27.	C	Int./Div.			Sold	04/06/15	L	C	
28. -JOHN HANCOCK STRATEGIC INCOME OPPTYS CL A JIPAX		None	L	T	Buy	01/09/15	M		
29. -ISHARES RUSSELL MID CAP ETF IWR		None	K	T	Buy	01/09/15	K		
30. -JPMORGAN VALUE ADVANTAGE CL A JVAAX					Buy	01/09/15	L		
31.		None	L	T	Sold (part)	11/11/15	J		
32. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	B	Int./Div.	L	T	Buy	01/09/15	L		
33. -SPDR SERIES TRUST S&P 600 SMALL CAP VALUE ETF SLYV		None	K	T	Buy	01/09/15	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
34. -ISHARES RUSSELL MID CAP VALUE ETF IWS		None	K	T	Buy	03/12/15	K		
35. -MFS GLOBAL EQUITY CL A MWEFX					Buy	03/12/15	K		
36.					Buy	04/06/15	L		
37.		None	L	T	Sold (part)	11/11/15	K		
38. -FIDELITY ADVISOR INTERMEDIATE MUNICIPAL INCOME CL A FZIAX		None	L	T	Buy	04/10/15	K		
39. -FIRST TRUST MULTI ASSET DIVERSIFIED INCOME INDEX ETF MDIV		None	L	T	Buy	11/12/15	L		
40. -FIRST TRUST LARGE CAP GROWTH OPPORTUNITY ALPHADDEX ETF FTC		None	K	T	Buy	11/12/15	K		
41. -OPPENHEIMER INTL SMALL COMPANY CL A OSMAX	A	Int./Div.	K	T	Buy	11/12/15	K		
42. -ISHARES ETF PFF (*see page 9)					Buy	04/24/14	K		
43.	A	Int./Div.			Sold	01/08/15	K	A	
44. IRA #1	E	Int./Div.	O	T					
45. -AMERICAN CENTURY REAL ESTATE CL A AREEX					Buy	01/02/15	M		
46.		None			Sold	11/11/15	M		
47. -FIRST EAGLE GLOBAL CL A SGENX					Buy	01/02/15	M		
48.	D	Int./Div.			Sold	04/06/15	M	D	
49. -JOHN HANCOCK STRATEGIC INCOME OPPTYS CL A JIPAX		None	M	T	Buy	01/02/15	M		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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50. -JPMORGAN VALUE ADVANTAGE CL A JVAAX					Buy	01/02/15	M		
51.		None	L	T	Sold (part)	11/11/15	L		
52. -PARNASSUS MID CAP PARMX		None	M	T	Buy	01/02/15	M		
53. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	D	Int./Div.	M	T	Buy	01/02/15	M		
54. -FIDELITY ADVISOR NEW INSIGHTS CL A FNIAX		None	M	T	Buy	01/05/15	M		
55. -FIRST TRUST SABRIENT BAKERS DZN 2015 MO FE RE 30285M534		None	L	T	Buy	01/14/15	L		
56. -MFS GLOBAL EQUITY CL A MWEFX					Buy	04/06/15	M		
57.		None	L	T	Sold (part)	11/11/15	L		
58. -FIRST TRUST MULTI ASSET DIVERSIFIED INCOME INDEX ETF MDIV		None	L	T	Buy	11/12/15	L		
59. -FIRST TRUST LARGE CAP GROWTH OPPORTUNITY ALPHADDEX ETF FTC		None	K	T	Buy	11/12/15	K		
60. -OPPENHEIMER INTL SMALL COMPANY CL A OSMAX	B	Int./Div.	K	T	Buy	11/12/15	K		
61. IRA #2	B	Int./Div.	L	T					
62. -AMERICAN CENTURY REAL ESTATE CL A AREEX					Buy	01/02/15	J		
63.		None			Sold	11/11/15	J		
64. -FIRST EAGLE GLOBAL CL A GENX					Buy	01/02/15	J		
65.	A	Int./Div.			Sold	04/06/15	J	A	

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66. -JOHN HANCOCK STRATEGIC INCOME OPPTYS CL A JIPAX		None	J	T	Buy	01/02/15	J		
67. -JPMORGAN VALUE ADVANTAGE CL A JVAAX					Buy	01/02/15	J		
68.		None	J	T	Sold (part)	11/11/15	J		
69. -PARNASSUS MID CAP PARMX		None	J	T	Buy	01/02/15	J		
70. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	A	Int./Div.	J	T	Buy	01/02/15	J		
71. -FIDELITY ADVISOR NEW INSIGHTS CL A FNIAX		None	J	T	Buy	01/05/15	J		
72. -MFS GLOBAL EQUITY CL A MWEFX					Buy	04/06/15	J		
73.		None	J	T	Sold (part)	11/11/15	J		
74. -FIRST TRUST MULTI ASSET DIVERSIFIED INCOME INDEX ETF MDIV		None	J	T	Buy	11/12/15	J		
75. -FIRST TRUST LARGE CAP GROWTH OPPORTUNITY ALPHADEX ETF FTC		None	J	T	Buy	11/12/15	J		
76. -OPPENHEIMER INTL SMALL COMPANY CL A OSMAX	A	Int./Div.	J	T	Buy	11/12/15	J		
77.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Page 4, line 2: I am only allowed to choose my asset allocation based on risk tolerance and time horizon. Investment in Conservative Allocation was moved to the Moderate Tier 1 Allocation within the Chase Strategic Portfolio effective 5-8-15.

Page 4, line 10: Listed as SOLD on 2014 report; should have been listed as SOLD (part).

Page 4, line 11: Listed as SOLD on 2014 report; should have been listed as SOLD (part).

Page 4, line 14: Listed as SOLD (part) on 2014 report; should have been listed as SOLD.

Page 4, line 16: Listed as SOLD (part) on 2014 report; should have been listed as SOLD.

Page 6, line 42: Listed as SOLD on 2013 report; should have been listed as SOLD (part).

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Lonny R. Suko**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544