

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                     |                                                                                                                                                                                                                                        |                                                                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting (last name, first, middle initial)</b><br><br>Kuntz, William F.                                                                                              | <b>2. Court or Organization</b><br><br>Eastern District of New York                                                                                                                                                                    | <b>3. Date of Report</b><br><br>03/10/2020                       |
| <b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b><br><br>U.S. District Judge                                     | <b>5a. Report Type (check appropriate type)</b><br><br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final | <b>6. Reporting Period</b><br><br>01/01/2019<br>to<br>12/31/2019 |
|                                                                                                                                                                                     | <b>5b.</b> <input type="checkbox"/> Amended Report                                                                                                                                                                                     |                                                                  |
| <b>7. Chambers or Office Address</b><br><br>United States District Court<br>225 Cadman Plaza East<br>6th Floor North<br>Brooklyn, New York 11201                                    |                                                                                                                                                                                                                                        |                                                                  |
| <b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. |                                                                                                                                                                                                                                        |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions )

☒ NONE (No reportable positions.)

| <u>POSITION</u> | <u>NAME OF ORGANIZATION/ENTITY</u> |
|-----------------|------------------------------------|
| 1. _____        | _____                              |
| 2. _____        | _____                              |
| 3. _____        | _____                              |
| 4. _____        | _____                              |
| 5. _____        | _____                              |

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions )

☒ NONE (No reportable agreements.)

| <u>DATE</u> | <u>PARTIES AND TERMS</u> |
|-------------|--------------------------|
| 1. _____    | _____                    |
| 2. _____    | _____                    |
| 3. _____    | _____                    |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Kuntz, William F.

Date of Report

03/10/2020

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

### A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> | <u>INCOME</u><br>(yours, not spouse's) |
|-------------|------------------------|----------------------------------------|
| 1.          |                        |                                        |
| 2.          |                        |                                        |
| 3.          |                        |                                        |
| 4.          |                        |                                        |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*



NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u>                 |
|-------------|----------------------------------------|
| 1. 2019     | Department of Veterans Affairs, salary |
| 2.          |                                        |
| 3.          |                                        |
| 4.          |                                        |

## IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*



NONE *(No reportable reimbursements.)*

| <u>SOURCE</u> | <u>DATES</u> | <u>LOCATION</u> | <u>PURPOSE</u> | <u>ITEMS PAID OR PROVIDED</u> |
|---------------|--------------|-----------------|----------------|-------------------------------|
| 1.            |              |                 |                |                               |
| 2.            |              |                 |                |                               |
| 3.            |              |                 |                |                               |
| 4.            |              |                 |                |                               |
| 5.            |              |                 |                |                               |

|                          |                |
|--------------------------|----------------|
| Name of Person Reporting | Date of Report |
| Kuntz, William F.        | 03/10/2020     |

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

| SOURCE | DESCRIPTION | VALUE |
|--------|-------------|-------|
| 1.     |             |       |
| 2.     |             |       |
| 3.     |             |       |
| 4.     |             |       |
| 5.     |             |       |

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

| CREDITOR | DESCRIPTION | VALUE CODE |
|----------|-------------|------------|
| 1.       |             |            |
| 2.       |             |            |
| 3.       |             |            |
| 4.       |             |            |
| 5.       |             |            |

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Name of Person Reporting

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                        | C<br>Gross value at end<br>of reporting period |                                    | D<br>Transactions during reporting period |                  |                          |                         |                                                            |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. IRA #1 (H)                                                                                                              |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 2. Fidelity Government Cash Reserves (FDRXX)                                                                               | B                                      | Int./Div.                              | N                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 3. Fidelity Growth & Income Retirement Fund (FGRIX)                                                                        | E                                      | Dividend                               | P1                                             | T                                  |                                           |                  |                          |                         |                                                            |
| 4. Brokerage Account #1 (H)                                                                                                |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 5. UBS Bank USA Deposit Account APY (cash)                                                                                 | B                                      | Interest                               | N                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 6. UBS AG Deposit Account APY (cash)                                                                                       | A                                      | Interest                               |                                                |                                    | Closed                                    | 10/15/19         | K                        |                         |                                                            |
| 7. Abbott Laboratories, Inc. (ABT)                                                                                         | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 8. Abbvie Inc. (ABBV)                                                                                                      | B                                      | Dividend                               |                                                |                                    | Sold                                      | 02/14/19         | L                        | F                       |                                                            |
| 9. Aflac Inc. (AFL)                                                                                                        | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 10. Air Products and Chemicals Inc. (APD)                                                                                  | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 11. Akamai Technologies Inc. (AKAM)                                                                                        |                                        | None                                   | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 12. Alphabet Inc. Cl. C (GOOG)                                                                                             |                                        | None                                   | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 13. Amazon.com Inc. (AMZN)                                                                                                 |                                        | None                                   | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 14. American Express Co. (AXP)                                                                                             | B                                      | Dividend                               | M                                              | T                                  | Sold (part)                               | 06/21/19         | J                        | D                       |                                                            |
| 15. American Tower Corp REIT (AMT)                                                                                         | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 16. Anheuser-Busch Inbev Spons ADR (BUD)                                                                                   | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 17. Ansys Inc. (ANSS)                                                                                                      |                                        | None                                   | L                                              | T                                  |                                           |                  |                          |                         |                                                            |

|                                                 |                                                                                                                                     |                                                                                                            |                                                                                                                                                 |                                                                                                                  |                        |
|-------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A =\$1,000 or less<br>F =\$50,001 - \$100,000<br>J =\$15,000 or less<br>N =\$250,001 - \$500,000<br>P3 =\$25,000,001 - \$50,000,000 | B =\$1,001 - \$2,500<br>G =\$100,001 - \$1,000,000<br>K =\$15,001 - \$50,000<br>O =\$500,001 - \$1,000,000 | C =\$2,501 - \$5,000<br>H1 =\$1,000,001 - \$5,000,000<br>L =\$50,001 - \$100,000<br>P1 =\$1,000,001 - \$5,000,000<br>P4 =More than \$50,000,000 | D =\$5,001 - \$15,000<br>H2 =More than \$5,000,000<br>M =\$100,001 - \$250,000<br>P2 =\$5,000,001 - \$25,000,000 | E =\$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | Q =Appraisal<br>U =Book Value                                                                                                       | R =Cost (Real Estate Only)<br>V =Other                                                                     | S =Assessment<br>W =Estimated                                                                                                                   | T =Cash Market                                                                                                   |                        |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Kuntz, William F.

Date of Report

03/10/2020

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                        | C<br>Gross value at end<br>of reporting period |                                    | D<br>Transactions during reporting period |                  |                          |                         |                                                            |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 18. Aqua Amer Inc. (WTR)                                                                                                   | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 19. Automatic Data Processing Inc. (ADP)                                                                                   | C                                      | Dividend                               | M                                              | T                                  | Sold<br>(part)                            | 03/26/19         | K                        | E                       |                                                            |
| 20. Bank United, Inc. (BKU)                                                                                                | A                                      | Dividend                               | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 21. Baxter Intl Inc (BAX)                                                                                                  | A                                      | Dividend                               |                                                |                                    | Buy                                       | 02/14/19         | L                        |                         |                                                            |
| 22.                                                                                                                        |                                        |                                        |                                                |                                    | Sold                                      | 11/20/19         | M                        | D                       |                                                            |
| 23. BECKTON DICKENSON & CO. (BDX)                                                                                          | A                                      | Dividend                               |                                                |                                    | Sold                                      | 06/21/19         | K                        | B                       |                                                            |
| 24. Berkshire Hathaway Inc. New Class B<br>(BRK.B)                                                                         |                                        | None                                   | M                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 25. Brinker International Inc. (EAT)                                                                                       | A                                      | Dividend                               |                                                |                                    | Sold                                      | 05/01/19         | K                        | E                       |                                                            |
| 26. Bristol Myers Squibb Co. (BMY)                                                                                         | B                                      | Dividend                               | M                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 27. CDK Global Inc. Com. (CDK)                                                                                             | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 28. Celgene Corp (CELG)                                                                                                    |                                        | None                                   |                                                |                                    | Merged<br>(with line 26)                  | 11/20/19         | J                        | D                       |                                                            |
| 29. Charter Communications Inc. New Cl A<br>(CHTR)                                                                         |                                        | None                                   | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 30. Chevron Corp. (CVX)                                                                                                    | C                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 31. Cigna Corp (CI)                                                                                                        | A                                      | Dividend                               | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 32. Coca-Cola Co. Com. (CMCSA)                                                                                             | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 33. Colgate Palmolive Co (CL)                                                                                              | A                                      | Dividend                               | K                                              | T                                  | Buy                                       | 05/01/19         | K                        |                         |                                                            |
| 34. Comcast Corp New Cl A (CMCSA)                                                                                          | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |

|                         |                                 |                            |                               |                                |                        |
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| 1 Income Gain Codes:    | A =\$1,000 or less              | B =\$1,001 - \$2,500       | C =\$2,501 - \$5,000          | D =\$5,001 - \$15,000          | E =\$15,001 - \$50,000 |
| (See Columns B1 and D4) | F =\$50,001 - \$100,000         | G =\$100,001 - \$1,000,000 | H1 =\$1,000,001 - \$5,000,000 | H2 =More than \$5,000,000      |                        |
| 2 Value Codes           | J =\$15,000 or less             | K =\$15,001 - \$50,000     | L =\$50,001 - \$100,000       | M =\$100,001 - \$250,000       |                        |
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|                         | P3 =\$25,000,001 - \$50,000,000 |                            | P4 =More than \$50,000,000    |                                |                        |
| 3 Value Method Codes    | Q =Appraisal                    | R =Cost (Real Estate Only) | S =Assessment                 | T =Cash Market                 |                        |
| (See Column C2)         | U =Book Value                   | V =Other                   | W =Estimated                  |                                |                        |

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Name of Person Reporting

Kuntz, William F.

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|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 35. Conagra Brands Inc (CAG)                                                                                               | B                                      | Dividend                               |                                                |                                    | Buy                                       | 03/26/19         | K                        |                         |                                                            |
| 36.                                                                                                                        |                                        |                                        |                                                |                                    | Sold                                      | 09/30/19         | M                        | D                       |                                                            |
| 37. ConocoPhillips (COP)                                                                                                   | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 38. Corteva Inc (CTVA)                                                                                                     |                                        | None                                   |                                                |                                    | Spinoff<br>(from line 49)                 | 06/03/19         | J                        |                         |                                                            |
| 39.                                                                                                                        |                                        |                                        |                                                |                                    | Sold                                      | 06/21/19         | J                        | D                       |                                                            |
| 40. CVS Health Corp (CVS)                                                                                                  | B                                      | Dividend                               | L                                              | T                                  | Buy                                       | 01/24/19         | L                        |                         |                                                            |
| 41.                                                                                                                        |                                        |                                        |                                                |                                    | Sold                                      | 05/17/19         | L                        |                         |                                                            |
| 42.                                                                                                                        |                                        |                                        |                                                |                                    | Buy<br>(add'l)                            | 06/21/19         | L                        |                         |                                                            |
| 43. Dentsply Sirona Inc. (XRAY)                                                                                            | A                                      | Dividend                               | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 44. Dominion Resources Inc. Va. New (D)                                                                                    | B                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 45. Dow Inc (DOW)                                                                                                          | B                                      | Dividend                               | K                                              | T                                  | Spinoff<br>(from line 49)                 | 04/02/19         | K                        |                         |                                                            |
| 46.                                                                                                                        |                                        |                                        |                                                |                                    | Buy<br>(add'l)                            | 05/17/19         | L                        |                         |                                                            |
| 47.                                                                                                                        |                                        |                                        |                                                |                                    | Sold<br>(part)                            | 10/25/19         | K                        |                         |                                                            |
| 48. Dupont De Nemours Inc (DD)                                                                                             | A                                      | Dividend                               | K                                              | T                                  | Spinoff<br>(from line 49)                 | 06/03/19         | K                        |                         |                                                            |
| 49. DOWDUPONT INC (DWDP) (Y)                                                                                               |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 50. Ecolab Inc. (ECL)                                                                                                      | A                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 51. Exxon Mobil Corp. (XOM)                                                                                                | C                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |

|                         |                                 |                            |                               |                                |                        |
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|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 52. General Mills Inc. (GIS)                                                                                               | C                                      | Dividend                               | M                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 53. Genuine Parts Co. (GPC)                                                                                                | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 54. Gilead Sciences Inc. (GILD)                                                                                            | A                                      | Dividend                               | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 55. Hubbell Inc. Class B (HUBB)                                                                                            | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 56. Johnson & Johnson Com. (JNJ)                                                                                           | C                                      | Dividend                               | M                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 57. Koninklijke Philips Electronics NS Spon<br>ADR New                                                                     | A                                      | Dividend                               | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 58. Linde PLC (LIN)                                                                                                        | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 59. LKQ Corp. New (LKQ)                                                                                                    |                                        | None                                   |                                                |                                    | Sold                                      | 06/21/19         | J                        |                         |                                                            |
| 60. Lockheed Martin Corp (LMT)                                                                                             | B                                      | Dividend                               | M                                              | T                                  | Buy                                       | 02/04/19         | L                        |                         |                                                            |
| 61. Lowes Companies Inc. (LOW)                                                                                             | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 62. Marsh & McLennan Cos. Inc. (MMC)                                                                                       | B                                      | Dividend                               | M                                              | T                                  | Sold<br>(part)                            | 03/26/19         | K                        | E                       |                                                            |
| 63. Medtronic PLC (MDT)                                                                                                    |                                        | None                                   | M                                              | T                                  | Buy                                       | 11/20/19         | M                        |                         |                                                            |
| 64. Merck & Co. Inc. New Com. (MRK)                                                                                        | C                                      | Dividend                               | M                                              | T                                  | Sold<br>(part)                            | 03/26/19         | K                        | E                       |                                                            |
| 65. Microsoft Corp. (MSFT)                                                                                                 | B                                      | Dividend                               | M                                              | T                                  | Sold<br>(part)                            | 03/26/19         | K                        | E                       |                                                            |
| 66.                                                                                                                        |                                        |                                        |                                                |                                    | Sold<br>(part)                            | 06/21/19         | K                        | E                       |                                                            |
| 67. Mondelez Intl Inc. (MDLZ)                                                                                              | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 68. Moodys Corp. (MCO)                                                                                                     | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |

|                                                 |                                                                                    |                                                      |                                                                                        |                                                            |                        |
|-------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A =\$1,000 or less<br>F =\$50,001 - \$100,000                                      | B =\$1,001 - \$2,500<br>G =\$100,001 - \$1,000,000   | C =\$2,501 - \$5,000<br>H1 =\$1,000,001 - \$5,000,000                                  | D =\$5,001 - \$15,000<br>H2 =More than \$5,000,000         | E =\$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J =\$15,000 or less<br>N =\$250,001 - \$500,000<br>P3 =\$25,000,001 - \$50,000,000 | K =\$15,001 - \$50,000<br>O =\$500,001 - \$1,000,000 | L =\$50,001 - \$100,000<br>P1 =\$1,000,001 - \$5,000,000<br>P4 =More than \$50,000,000 | M =\$100,001 - \$250,000<br>P2 =\$5,000,001 - \$25,000,000 |                        |
| 3 Value Method Codes<br>(See Column C2)         | Q =Appraisal<br>U =Book Value                                                      | R =Cost (Real Estate Only)<br>V =Other               | S =Assessment<br>W =Estimated                                                          | T =Cash Market                                             |                        |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Kuntz, William F.

Date of Report

03/10/2020

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                        | C<br>Gross value at end<br>of reporting period |                                    | D<br>Transactions during reporting period |                  |                          |                         |                                                            |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 69. Nestle S A Sponsored ADR (NSRGY)                                                                                       | A                                      | Dividend                               | L                                              | T                                  | Buy<br>(add'l)                            | 05/22/19         | K                        |                         |                                                            |
| 70. Nextera Energy Inc. Com. (NEE)                                                                                         | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 71. Nike Inc. Cl. B (NKE)                                                                                                  | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 72. Norfolk Southern Corp. (NSC)                                                                                           | C                                      | Dividend                               | M                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 73. Oracle Corp. (ORCL)                                                                                                    | A                                      | Dividend                               |                                                |                                    | Sold                                      | 02/14/19         | J                        | D                       |                                                            |
| 74. Pepsico Inc. (PEP)                                                                                                     | B                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 75. Phillips 66 (PSX)                                                                                                      | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 76. Royal Dutch Shell PLC ADS REPSTG 2 Cl<br>B (RDS.B)                                                                     | C                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 77. Stanley Black and Decker Inc. Com. (SWK)                                                                               | A                                      | Dividend                               | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 78. Sysco Corp. (SYU)                                                                                                      | A                                      | Dividend                               | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 79. TE Connectivity Ltd. Chf. (TEL)                                                                                        | A                                      | Dividend                               |                                                |                                    | Sold                                      | 10/25/19         | J                        | B                       |                                                            |
| 80. Unilever PLC (UL)                                                                                                      | A                                      | Dividend                               | M                                              | T                                  | Buy                                       | 09/30/19         | M                        |                         |                                                            |
| 81. Union Pacific Corp. (UNP)                                                                                              | C                                      | Dividend                               | M                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 82. US Bancorp Del (New) (USB)                                                                                             | A                                      | Dividend                               | J                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 83. Verizon Communications (VZ)                                                                                            | B                                      | Dividend                               | L                                              | T                                  | Buy                                       | 02/14/19         | L                        |                         |                                                            |
| 84. Visa Inc. Cl A (V)                                                                                                     | A                                      | Dividend                               | L                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 85. Walt Disney Co. Com. (DIS)                                                                                             | B                                      | Dividend                               | M                                              | T                                  |                                           |                  |                          |                         |                                                            |

|                                                 |                                                                                    |                                                      |                                                                                        |                                                            |                        |
|-------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A =\$1,000 or less<br>F =\$50,001 - \$100,000                                      | B =\$1,001 - \$2,500<br>G =\$100,001 - \$1,000,000   | C =\$2,501 - \$5,000<br>H1 =\$1,000,001 - \$5,000,000                                  | D =\$5,001 - \$15,000<br>H2 =More than \$5,000,000         | E =\$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J =\$15,000 or less<br>N =\$250,001 - \$500,000<br>P3 =\$25,000,001 - \$50,000,000 | K =\$15,001 - \$50,000<br>O =\$500,001 - \$1,000,000 | L =\$50,001 - \$100,000<br>P1 =\$1,000,001 - \$5,000,000<br>P4 =More than \$50,000,000 | M =\$100,001 - \$250,000<br>P2 =\$5,000,001 - \$25,000,000 |                        |
| 3 Value Method Codes<br>(See Column C2)         | Q =Appraisal<br>U =Book Value                                                      | R =Cost (Real Estate Only)<br>V =Other               | S =Assessment<br>W =Estimated                                                          | T =Cash Market                                             |                        |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Kuntz, William F.

Date of Report

03/10/2020

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e g ,<br>div , rent,<br>or int ) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e g ,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 86. 3M Co. (MMM)                                                                                                           | C                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 87. ETFMG PRIME CYBER SECURITY ETF (HACK)                                                                                  | A                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 88. Materials Select Sector SPDR Trust ETF (XLB)                                                                           | A                                      | Dividend                                      |                                                |                                           | Sold                                            | 05/22/19                | L                               | C                              |                                                                   |
| 89. Vanguard FTSE Emerging Markets ETF (VWO)                                                                               | A                                      | Dividend                                      |                                                |                                           | Sold                                            | 10/25/19                | J                               | A                              |                                                                   |
| 90. SPDR S&P Biotech ETF (XBI)                                                                                             | A                                      | Dividend                                      | L                                              | T                                         | Buy                                             | 10/25/19                | L                               |                                |                                                                   |
| 91. IRA #3 (H)                                                                                                             |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 92. UBS Bank USA Deposit Account APY (cash)                                                                                | A                                      | Interest                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 93. Lord Abbett US Govt Money Mkt Fund (LCCXX)                                                                             | A                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 94. American Funds, Washington Mutual Investors Fund Cl. A (AWSHX)                                                         | C                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 95. Blackrock Equity Dividend Fund A (MDDVX)                                                                               | C                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 96. Clearbridge Large Cap Growth Fund Cl. A (SBLGX)                                                                        | B                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 97. Invesco American Franchise Fund Cl. A (VAFAX)                                                                          | B                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 98. Putnam Growth Opportunities Fund Cl. A (POGAX)                                                                         | B                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 99. ALLY BANK UT US (cash)                                                                                                 | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 08/19/19                | K                               |                                |                                                                   |
| 100. CAPT ONE NATL A VA US (cash)                                                                                          | A                                      | Interest                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 101. Bankunited NA Flor FL US CD (cash)                                                                                    |                                        | None                                          | K                                              | T                                         | Buy                                             | 08/21/19                | K                               |                                |                                                                   |
| 102. MORGAN STANLEY PRIV NY US (cash)                                                                                      | A                                      | Interest                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |

|                                                 |                                                                                    |                                                      |                                                                                        |                                                            |                        |
|-------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A =\$1,000 or less<br>F =\$50,001 - \$100,000                                      | B =\$1,001 - \$2,500<br>G =\$100,001 - \$1,000,000   | C =\$2,501 - \$5,000<br>H1 =\$1,000,001 - \$5,000,000                                  | D =\$5,001 - \$15,000<br>H2 =More than \$5,000,000         | E =\$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J =\$15,000 or less<br>N =\$250,001 - \$500,000<br>P3 =\$25,000,001 - \$50,000,000 | K =\$15,001 - \$50,000<br>O =\$500,001 - \$1,000,000 | L =\$50,001 - \$100,000<br>P1 =\$1,000,001 - \$5,000,000<br>P4 =More than \$50,000,000 | M =\$100,001 - \$250,000<br>P2 =\$5,000,001 - \$25,000,000 |                        |
| 3 Value Method Codes<br>(See Column C2)         | Q =Appraisal<br>U =Book Value                                                      | R =Cost (Real Estate Only)<br>V =Other               | S =Assessment<br>W =Estimated                                                          | T =Cash Market                                             |                        |

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                        | C<br>Gross value at end<br>of reporting period |                                    | D<br>Transactions during reporting period |                  |                          |                         |                                                            |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 103. Bank Leumi NJ US CD (cash)                                                                                            |                                        | None                                   | K                                              | T                                  | Buy                                       | 05/20/19         | K                        |                         |                                                            |
| 104. JPMORGAN CHASE BK DE US (cash)                                                                                        | B                                      | Interest                               | K                                              | T                                  | Redeemed<br>(part)                        | 08/14/19         | K                        |                         |                                                            |
| 105.                                                                                                                       |                                        |                                        |                                                |                                    | Buy<br>(add'l)                            | 08/20/19         | K                        |                         |                                                            |
| 106. U.S. Treasury Bonds                                                                                                   |                                        | None                                   |                                                |                                    | Redeemed                                  | 11/15/19         | K                        | E                       |                                                            |
| 107. TINT Treasury                                                                                                         |                                        | None                                   | K                                              | T                                  |                                           |                  |                          |                         |                                                            |
| 108. IRA #4 (H)                                                                                                            |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 109. BLACKROCK HIGH YIELD BOND A<br>(BHYAX)                                                                                | C                                      | Dividend                               | L                                              | T                                  | Buy<br>(add'l)                            | 04/09/19         | J                        |                         |                                                            |
| 110. BLACKROCK HIGH YIELD BOND C<br>(BHYCX)                                                                                | C                                      | Dividend                               | L                                              | T                                  | Sold<br>(part)                            | 04/09/19         | J                        |                         |                                                            |
| 111. BLACKROCK HIGH YIELD BOND I<br>(BHYIX)                                                                                | E                                      | Dividend                               | N                                              | T                                  |                                           |                  |                          |                         |                                                            |

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

**FINANCIAL DISCLOSURE REPORT**

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Name of Person Reporting

Kuntz, William F.

Date of Report

03/10/2020

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

# FINANCIAL DISCLOSURE REPORT

Page 12 of 12

Name of Person Reporting

Kuntz, William F.

Date of Report

03/10/2020

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ William F. Kuntz**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544