

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2019**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Somers, Dale L.	2. Court or Organization U.S. Bankruptcy Court - Kansas	3. Date of Report 05/05/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address 255 U.S. Courthouse 444 SE Quincy Topeka, KS 66683		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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Name of Person Reporting

Somers, Dale L.

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

Name of Person Reporting	Date of Report
Somers, Dale L.	05/05/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

Somers, Dale L.

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05/05/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BJD Somers Family LLC	E	Distribution	M	U					See Note in Part VIII
2. C.M. Life Insurance Company - Whole Life	B	Int./Div.	K	T					
3. C.M. Life Insurance Company - Whole Life	A	Int./Div.	J	T					
4. C.M. Life Insurance Company - Whole Life	A	Int./Div.	J	T					
5. Fidelity Brokerage Services LLC - IRA Account #1 (H)									See Note in Part VIII
6. -Claymore Securities Defined Portfolios	B	Dividend	K	T					
7. -Fidelity Cash Reserves	A	Int./Div.	K	T					
8. -Templeton Global Bond Fund	B	Dividend			Buy (add'l)	05/21/19	J		
9.					Sold	08/27/19	L	D	
10. -Harbor Bond Adm	B	Dividend			Sold	07/24/19	M	E	
11. -Ishares S&P Midcap 400 Growth	A	Dividend	K	T	Sold (part)	12/23/19	K	D	
12.					Buy (add'l)	10/07/19	K		
13. -Doubleline Total Rt Bond Fd	D	Dividend	M	T	Buy (add'l)	03/27/19	K		
14.					Sold (part)	10/04/19	K	A	
15. -Metropolitan West Total Return	D	Dividend	M	T	Buy (add'l)	03/27/19	K		
16.					Sold (part)	10/04/19	K	A	
17. -Fidelity High Income	A	Dividend			Sold	03/27/19	K	E	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. -Eaton Vance Floating Rate	A	Dividend			Sold	03/27/19	K	E	
19. -Oakmark Intl Investor Cl	B	Dividend	L	T	Buy (add'l)	03/27/19	J		
20. -American Century Value CL I	A	Dividend			Sold (part)	03/27/19	K	A	
21.					Sold (part)	06/03/19	J	A	
22.					Sold	08/07/19	K	E	
23. -Ishares Core S&P 500 ETF	A	Dividend			Sold	03/28/19	K	C	
24. -Ishares S&P 500 Growth ETF	A	Dividend			Sold (part)	03/28/19	M	F	
25.					Buy (add'l)	10/07/19	K		
26.					Sold	11/29/19	K	B	
27. -Ishares S&P 500 Value ETF	B	Dividend	L	T	Buy (add'l)	11/29/19	J		
28.					Sold (part)	12/17/19	L	D	
29.					Buy (add'l)	12/23/19	J		
30. -Ishares Trust Core MSCI EAFE ETF	C	Dividend	M	T	Buy (add'l)	03/28/19	K		
31. -Wells Fargo Special Mid Cap CL I	A	Dividend	K	T	Sold (part)	12/20/19	J	C	
32. -Baird Aggregate Bond Fund Investor Cl	C	Dividend	L	T	Buy (add'l)	03/27/19	K		
33.					Buy (add'l)	05/21/19	J		
34.					Sold (part)	10/04/19	K	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Somers, Dale L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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35. -Ishares Core U.S. Aggregate Bond ETF	D	Dividend	N	T	Buy (add'l)	03/28/19	M		
36.					Buy (add'l)	05/22/19	J		
37.					Sold (part)	10/07/19	M	D	
38.					Buy (add'l)	11/25/19	J		
39. -Glenmede Small Cap Equity-Adv	A	Dividend			Sold	09/12/19	K	C	
40. -Harding Loevner Emerg Mrkts Port Adv		None			Buy (add'l)	03/27/19	K		
41.					Sold	08/05/19	K	B	
42. -Ishares Inc Core MSCI Emerging Mkts	A	Dividend	J	T	Buy (add'l)	01/14/19	J		
43.					Sold (part)	05/16/19	K	A	
44. -Ishares Core S&P Small-Cap ETF	A	Dividend	K	T	Buy (add'l)	09/13/19	K		
45.					Buy (add'l)	12/23/19	K		
46. -Ishares S&P Midcap 400 Value ETF	A	Dividend	J	T					
47. -The Hartford Intl Oppt Fd	A	Dividend	K	T	Buy (add'l)	03/27/19	J		
48.					Sold (part)	08/07/19	K	B	
49.					Buy (add'l)	11/27/19	K		
50. -Pimco Total Return Fund	B	Dividend	M	T	Buy	07/24/19	M		
51.					Sold (part)	10/04/19	K	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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52.					Buy (add'l)	11/27/19	J		
53. -Harding Loevner Inst Emerging Mkts	A	Dividend	K	T	Buy	08/05/19	K		
54. -Pimco Intl Bond (US Dollar Hedged)	D	Dividend	M	T	Buy	08/27/19	L		
55.					Buy (add'l)	10/04/19	L		
56.					Buy (add'l)	11/27/19	K		
57. -Ishares Intl Aggregate Bond	A	Dividend	M	T	Buy	10/07/19	L		
58.					Buy (add'l)	11/25/19	K		
59. Fidelity Brokerage Services LLC - IRA Account #2 (H)									See Note in Part VIII
60. -Fidelity Cash Reserves	A	Int./Div.	J	T					
61. -Harbor Bond	B	Dividend	K	T					
62. -Templeton Global Bond	A	Dividend			Sold	10/04/19	K		
63. -Baird Aggregate Bond Fund Investor Cl	B	Dividend	L	T					
64. -Ishares Trust Core MSCI EAFE ETF	A	Dividend	K	T	Buy (add'l)	12/23/19	J		
65. Fidelity Brokerage Services LLC - Non IRA Acct (H)									See Note in Part VIII
66. -Fidelity Government Cash Reserves	A	Dividend	J	T					
67. -Templeton Global Bond		None			Sold	01/11/19	L	A	
68. -American Century Value Fund Class I	A	Dividend			Sold (part)	08/07/19	J	A	

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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69.					Sold	10/25/19	J	A	
70. -Ishares Russell 1000 Value	B	Dividend	L	T					
71. -Ishares S&P 500 Value ETF	B	Dividend	M	T	Buy (add'l)	01/14/19	K		
72.					Buy (add'l)	10/28/19	J		
73.					Buy (add'l)	11/29/19	L		
74.					Buy (add'l)	12/17/19	K		
75.					Buy (add'l)	12/23/19	K		
76. -Ishares S&P 500 Growth ETF	C	Dividend	N	T	Buy (add'l)	01/14/19	K		
77.					Buy (add'l)	03/28/19	M		
78.					Sold (part)	12/23/19	K	D	
79. -Ishares S&P Midcap 400 Growth EFT	A	Dividend			Buy (add'l)	01/14/19	J		
80.					Sold	10/07/19	K	D	
81. -Harding Loevner Emerg Mrkts Port Adv		None			Sold (part)	03/27/19	K	D	
82.					Sold	12/16/19	K	C	
83. -Ishares Core U.S. Aggregate Bond		None			Sold	01/14/19	K	A	
84. -Ishares Trust Core MSCI EAFE ETF		None			Sold	03/28/19	L	A	
85. -Ishares Core S&P Small-Cap ETF	A	Dividend			Sold	03/28/19	K	A	

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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86. -Ishares S&P Midcap 400 Value ETF	A	Dividend			Buy (add'l)	01/14/19	J		
87.					Sold (part)	06/04/19	J	A	
88.					Sold	10/07/19	J	A	
89. Fidelity Brokerage Services LLC - Roth IRA Account (H)									See Note in Part VIII
90. -Fidelity Government Cash Reserves	A	Dividend	J	T					
91. -Baird Aggregate Bond Fund	A	Dividend	J	T					
92. -Templeton Global Bond	A	Dividend			Sold	10/04/19	J	A	
93. -Ishares S&P Mid Cap 400 Growth ETF	A	Dividend	J	T					
94. Fidelity Brokerage Services LLC - IRA Account #3 (H)									See Note in Part VIII
95. -Fidelity Government Cash Reserves	A	Dividend	J	T					
96. -Doubleline Total RT Bond Fund	A	Dividend	K	T	Buy (add'l)	01/11/19	J		
97. -Glenmede Small Cap Equity	A	Dividend			Buy (add'l)	03/27/19	J		
98.					Sold	09/12/19	K	B	
99. -Templeton Global Bond	C	Dividend			Buy (add'l)	01/11/19	L		
100.					Buy (add'l)	03/27/19	K		
101.					Sold (part)	08/27/19	K	A	
102.					Sold	10/04/19	L	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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103. -The Hartford Intl Oppt Fund	B	Dividend	L	T	Buy (add'l)	01/11/19	K		
104. -Ishares Core US Aggr Bond ETF	D	Dividend	M	T	Buy (add'l)	01/14/19	M		
105.					Sold (part)	12/23/19	J	A	
106. -Ishares Inc Core MSCI Emerging Mkts	A	Dividend	J	T					
107. -Ishares S&P Midcap 400 Value	A	Dividend	J	T					
108. -Ishares S&P 500 Growth ETF	A	Dividend			Sold (part)	01/14/19	J	A	
109.					Sold	03/28/19	K	D	
110. -Ishares S&P 500 Value ETF	B	Dividend	L	T	Sold (part)	11/25/19	K	C	
111. -Baird Aggregate Bond Fund	A	Dividend	K	T	Buy	01/11/19	K		
112. -Eaton Vance Floating Rate Adv	A	Dividend			Buy	01/11/19	J		
113.					Sold	03/27/19	J	A	
114. -Harbor Bond Adm	A	Dividend			Buy	03/27/19	K		
115.					Sold	07/24/19	K	A	
116. -Pimco Total Return Fund	A	Dividend	K	T	Buy	07/24/19	K		
117. -Pimco Intl Bond (US Dollar Hedged)	B	Dividend	K	T	Buy	08/27/19	K		
118. -Ishares Core S&P Small Cap EFT	A	Dividend	K	T	Buy	09/13/19	K		
119. -Ishares Intl Aggregate Bond	A	Dividend	L	T	Buy	10/07/19	L		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. -Ishares Trust Core MSCI EAFE EFT		None	J	T	Buy	12/23/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting	Date of Report
Somers, Dale L.	05/05/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

A. Item #1 BJD Somers Family LLC - I am a member, I am not an officer or board member and I have no managerial responsibilities.

B. Items listed in #6 through #58 are all assets of Fidelity Brokerage Services LLC IRA account identified in #5 above.

C. Items listed in #60 through #64 are all assets of Fidelity Brokerage Services LLC IRA account identified in #59 above.

D. Items listed in #66 through #88 are all assets of Fidelity Brokerage Services LLC non-IRA account identified in #65 above.

E. Items listed in #90 though #93 are all assets of Fidelity Brokerage Services LLC Roth IRA account identified in #89 above.

F. Items listed in #95 though #120 are all assets of Fidelity Brokerage Services LLC IRA account identified in #94 above.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Somers, Dale L.

Date of Report

05/05/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Dale L. Somers**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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