

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Marvel, L Paige	2. Court or Organization United States Tax Court	3. Date of Report 05/08/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address UNITED STATES TAX COURT 400 SECOND STREET, N.W. WASHINGTON, D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Partner	Partnership #1
2. Trustee	LHH Revocable Trust
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	National Financial Services (Fidelity Investments) distribution
2. 2019	Fidelity IRA distribution
3. 2019	RBC IRA distribution
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. ABA Tax Section	10/03/19-10/06/19	San Francisco. CA	Speak at and attend ABA Tax Section Fall Meeting	Registration, Meal and Reception Tickets (Travel, Lodging & remaining Food reimbursed by the Court)
2. California Tax Policy Conference	11/06/18-11/09/19	San Diego, CA	Speak at and attend Annual Tax Conference	Travel, Lodging, Food
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Washington University in St. Louis	Tuition Payment Plan Loan	J
2. U.S. Dept. of Education	Student Loans	J
3. Washington University in St. Louis	Student Loans	J
4. Emory University	Student Loans	J
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 33% pship. interest, Margaret's Landing Partnership		None	K	W					
2. USAA Subscribers Savings Account	B	Distribution	J	T					
3. USAA Fed. Savings Bank Accts. #1	A	Interest	J	T					
4. USAA Fed. Savings Bank Accts. #2	A	Interest	J	T					
5. M&T Bank accts. #1		None	J	T					
6. M&T Bank accts. #2	A	Interest	K	T					
7. RBC Brokerage Acct. (H):									
8. -Shares, Adient PLC		None			Closed	07/05/19	J		
9. -Shares, AT&T Inc.	A	Dividend	J	T					
10. -Common, Bristol Myers Squibb Co.	A	Dividend	K	T					
11. -Common, Centerpoint Energy Inc.	A	Dividend			Closed	07/05/19	J		
12. -Common, Exxon Mobil Corp	C	Dividend	L	T					
13. -Common, Fresenius Med Care Aktiengesellschaft ADR	A	Dividend	K	T					
14. -Shares, Johnson Controls Intl. PLC	A	Dividend	J	T					
15. -Common, Medtronic PLC	A	Dividend	K	T					
16. -Common, Nvent Electric PLC	A	Dividend			Closed	07/05/19	J		
17. -Shares, Pentair PLC	A	Dividend			Closed	07/05/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. -Common, Pfizer Inc.	A	Dividend	J	T					
19. -Shares, PNC Financial Services Group, Inc.	A	Dividend	K	T					
20. -Shares, TE Connectivity Ltd.	A	Dividend	K	T					
21. -Shares, UDR Inc.	B	Dividend	L	T					
22. -Shares, Verizon Communications	A	Dividend	J	T					
23. -Shares, U.S. Govt. Money Mkt. Fund RBC Reserve Class	A	Int./Div.	J	T	Redeemed (part)	01/24/19	J		
24.					Redeemed (part)	04/23/19	J		
25.					Redeemed (part)	07/30/19	J		
26.					Redeemed (part)	09/27/19	J		
27.					Redeemed (part)	11/27/19	J		
28.					Redeemed (part)	12/20/19	J		
29. Fidelity Taxable Account (H)									
30. -T Rowe Price Growth Stock Fund	B	Distribution	M	T					
31. -T Rowe Price State Tax Free Inc. MD	A	Dividend	J	T					
32. -Fidelity Government Money Market Fund	A	Dividend	J	T					
33. Fidelity Brokerage Rollover IRA (H):									
34. -Fidelity 500 Index Premium Class (formerly Spartan)	B	Distribution	M	T	Sold (part)	08/29/19	J	C	

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35. -Fidelity Strategic Real Return	A	Distribution	J	T	Sold (part)	04/05/19	J		
36. -Fidelity Contrafund	D	Distribution	M	T					
37. -Fidelity Equity Income	D	Distribution	L	T					
38. -Fidelity New Millenium	C	Distribution	K	T					
39. -Fidelity Low Priced Stock	D	Distribution	M	T					
40. -Fidelity Select Med Technology & Devices	A	Distribution	K	T					
41. -Fidelity Select Biotechnology	D	Distribution	L	T					
42. -Oakmark Select	A	Distribution			Sold	05/31/19	J	C	
43. - T Rowe Price Comm & Technology Investor	A	Distribution	K	T	Buy	11/18/19	K		
44. -T Rowe Price Health Sciences	D	Distribution	L	T					
45. -Primecap Odyssey Growth Fund	A	Distribution	K	T					
46. -T Rowe Price Cap Appreciation	D	Distribution	M	T					
47. -T Rowe Price Equity Income	B	Distribution	M	T	Sold (part)	07/23/19	J	A	
48.					Sold (part)	08/29/19	J	B	
49. -T Rowe Price Equity Index 500 Fund	B	Distribution	M	T					
50. -T Rowe Price Intl Discovery Fund	D	Distribution	L	T					
51. -T Rowe Price New Asia	C	Distribution	K	T	Sold (part)	07/23/19	J	C	

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52. -T Rowe Price Emerging Markets Stock	A	Distribution	L	T					
53. -T Rowe Price New Horizons FD Inc	C	Distribution	K	T					
54. -T Rowe Price Small Cap Value Fund	C	Distribution	L	T	Sold (part)	08/29/19	J	C	
55. -T Rowe Price Mid Cap Value	B	Distribution	K	T					
56. -Wasatch Ultra Growth	A	Distribution	K	T					
57. -Wasatch International Growth	C	Distribution	K	T					
58. -Fidelity New Markets Income	B	Distribution	K	T					
59. -Fidelity GNMA Fund	A	Distribution	K	T					
60. -Fidelity Total Bond	B	Distribution	M	T	Buy (add'l)	04/05/19	J		
61.					Buy (add'l)	04/12/19	J		
62. -Fidelity Government Income	A	Distribution			Sold	04/12/19	J		
63. -Loomis Sayles Bond Retail	B	Distribution	K	T					
64. -Pimco Real Return Class D	A	Distribution			Sold (part)	11/27/19	J		
65.					Sold	12/02/19	J		
66. -T Rowe Price High Yield Bond	B	Distribution	K	T					
67. -T Rowe Price Emerging Markets Bond Fund	B	Distribution							
68. -T Rowe Price US Treas Intermediate	A	Distribution			Sold	04/05/19	K	B	

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69. -Vanguard Inflation Protected Secs Inv	A	Dividend	K	T					
70. -First Trust Chindia ETF	A	Dividend			Sold	07/23/19	J	C	
71. -Invesco QQQ TR Unit SER 1 (formerly Powershares)	A	Dividend	J	T					
72. -Wisdomtree TR Emerging MKTS High	A	Dividend	J	T					
73. -Common, Anavex Life Sciences Corp		None			Sold	01/02/19	J		
74. -Shares, Berkshire Hathaway Inc. CL B		None	L	T					
75. -Shares, Goldman Sachs Group Inc.	A	Dividend			Sold (part)	05/31/19	J		
76.					Sold	11/18/19	K	B	
77. -Common, Intrexon Corp.		None	J	T					
78. -Fidelity Cash Reserves	B	Dividend	L	T	Redeemed (part)	01/03/19	K		
79.					Redeemed (part)	02/20/19	J		
80.					Redeemed (part)	03/13/19	J		
81.					Buy (add'l)	04/08/19	K		
82.					Redeemed (part)	04/09/19	K		
83.					Redeemed (part)	04/25/19	J		
84.					Redeemed (part)	05/15/19	J		
85.					Buy (add'l)	06/03/19	J		

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86.					Buy (add'l)	06/04/19	J		
87.					Redeemed (part)	06/14/19	J		
88.					Redeemed (part)	07/15/19	J		
89.					Buy (add'l)	07/24/19	J		
90.					Buy (add'l)	07/25/19	J		
91.					Redeemed (part)	08/15/19	K		
92.					Buy (add'l)	08/30/19	K		
93.					Redeemed (part)	09/06/19	J		
94.					Buy (add'l)	09/10/19	J		
95.					Redeemed (part)	09/13/19	J		
96.					Redeemed (part)	10/16/19	J		
97.					Buy	11/12/19	J		
98.					Redeemed (part)	11/15/19	J		
99.					Redeemed (part)	11/19/19	K		
100.					Buy (add'l)	11/20/19	K		
101.					Buy (add'l)	12/02/19	J		
102.					Redeemed (part)	12/11/19	J		

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103. Fidelity Traditional IRA Acct. (H):									
104. -Common, Apple Inc.	A	Dividend	J	T	Buy	01/07/19	J		
105. -Common, Berkshire Hathaway		None	M	T					
106. -Shares, Seaspan Corporation	A	Dividend	J	T					
107. -Common, Intrexon Corp.		None			Sold	01/07/19	J		
108. -ETFMG Alternative Harvest ETF	A	Dividend			Sold	01/07/19	J		
109. -iShares Tr Nasdaq Biotech Index Fund	A	Dividend	J	T					
110. -Invesco QQQ Trust Unit Ser.1 (formerly Powershares)	A	Dividend	J	T					
111. -Teton Westwood Mighty Mites FD		None			Sold	04/11/19	K	D	
112. -Vanguard Index FDS Vanguard Small Cap	A	Dividend	K	T	Buy	04/24/19	K		
113. -Fidelity Cash Reserves	A	Dividend	J	T	Buy (add'l)	04/11/19	K		
114.					Redeemed (part)	04/26/19	K		
115.					Redeemed (part)	06/03/19	J		
116.					Redeemed (part)	06/28/19	J		
117.					Redeemed (part)	08/06/19	J		
118. Vanguard Brokerage Acct. (H) (opened 07/05/19)									
119. -Shares, Adient PLC		None	J	T	Open	07/05/19	J		

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3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Marvel, L Paige

Date of Report

05/08/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Shares, Centerpoint Energy Inc.	A	Dividend	J	T	Open	07/05/19	J		
121. -Luminex Corp (X)	A	Dividend			Open	07/05/19	J		
122.					Sold	11/07/19	J		
123. -Sharesm Nvent Electric PLC	A	Dividend	J	T	Open	07/05/19	J		
124. -Shares, Pentair PLC	A	Dividend	J	T	Open	07/05/19	J		
125. -Vanguard Federal Money Market Fund	A	Dividend	J	T	Open	07/05/19	J		
126. Vanguard Rollover IRA (H):									
127. -Shares, Convertible Securities		None			Sold (part)	02/26/19	J	B	
128.					Sold	03/06/19	J	B	
129. -Shares, Dividend Growth Fund	D	Distribution	M	T	Buy (add'l)	06/14/19	J		
130.					Buy (add'l)	12/17/19	J		
131. -Shares, Wellesley Income Fund	C	Distribution	L	T	Buy (add'l)	02/26/19	J		
132.					Buy (add'l)	12/17/19	J		
133. -Shares, Vanguard Information Technology ETF	A	Dividend	K	T	Buy (add'l)	03/13/19	J		
134. -Vanguard Federal Money Market Fund	A	Dividend	J	T	Buy (add'l)	03/07/19	J		
135.					Sold (part)	03/15/19	J		
136. Fidelity Joint Brokerage Acct. (transf. from RBC)(H):									

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Marvel, L Paige

Date of Report

05/08/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. -Common, Apple, Inc.	A	Dividend	L	T	Buy (add'l)	01/03/19	J		
138. -Common, Walt Disney Co.	A	Dividend	K	T					
139. - Fidelity Govt. Money Market	A	Dividend	J	T					
140. Fidelity Investment Acct. (formerly USAA) (H):									
141. -Fidelity Blue Chip Growth	A	Distribution	K	T	Buy	12/17/19	K		
142. -Fidelity OTC Port	A	Distribution	J	T	Buy (add'l)	12/17/19	K		
143. -Fidelity Select Software & IT SRVC	A	Distribution	J	T					
144. -Fidelity MMKT Premium Class	D	Dividend	N	T	Buy (add'l)	01/02/19	K		
145.					Sold (part)	12/17/19	L		
146. -Fidelity Core Acct.	A	Int./Div.	K	T	Redeemed (part)	01/02/19	K		
147.					Redeemed (part)	12/16/19	J		
148.					Redeemed (part)	12/26/19	J		
149. Fidelity Rollover IRA (H):									
150. -Fidelity New Millennium	A	Distribution			Sold	06/20/19	J	A	
151. -Fidelity Puritan	B	Distribution	L	T					
152. -Fidelity OTC Port	D	Distribution	M	T	Buy (add'l)	12/17/19	K		
153. -Fidelity Select Health Care	B	Distribution	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Marvel, L Paige

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05/08/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154. -Fidelity Select Med Technology & Devices	B	Distribution	K	T	Buy (add'l)	12/17/19	J		
155. -T Rowe Price Blue Chip Growth Inc	C	Dividend	L	T	Buy (add'l)	12/18/19	K		
156. -T Rowe Price Dividend Growth	B	Dividend	M	T	Buy (add'l)	06/21/19	J		
157.					Buy (add'l)	06/25/19	K		
158. -Fidelity New Markets Income	A	Dividend			Sold	06/21/19	J	A	
159. -Fidelity Capital & Income	B	Distribution	L	T					
160. -Fidelity Total Bond	B	Dividend	L	T	Sold (part)	06/24/19	K	A	
161. -Guggenheim Investment Grade Bond CL P	B	Dividend	L	T	Buy (add'l)	06/25/19	K		
162. -T Rowe Price Global MultiSector Bond Fund	B	Dividend	L	T	Buy (add'l)	06/24/19	K		
163. -Thompson Bond Fund	B	Dividend	K	T					
164. -Vanguard High Yield Corp Investor CL	B	Dividend	K	T					
165. -Vanguard Short Term Investment Grade Investor CL	A	Dividend	K	T					
166. -Fidelity MMKT Premium Class	E	Dividend	N	T	Sold (part)	06/21/19	K		
167.					Sold (part)	06/21/19	K		
168.					Sold (part)	12/17/19	K		
169.					Sold (part)	12/17/19	J		
170.					Sold (part)	12/17/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Marvel, L Paige

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. -Vanguard Sector Index FDS Health Care Vipers	A	Dividend	J	T					
172. -Vanguard Sector Index FDS IndustrialVipers	A	Dividend	J	T					
173. -Vanguard Sector Index FDS Info Technology Vipers	A	Dividend	J	T					
174. -Vanguard World FDS Vanguard Information Technology ETF	A	Dividend	J	T					
175. -Core Account (FDIC Insured Bank Accts.)	A	Interest	J	T	Redeemed (part)	01/02/19	M		
176.					Buy (add'l)	06/21/19	L		
177.					Buy (add'l)	06/24/19	J		
178.					Redeemed (part)	06/25/19	K		
179.					Redeemed (part)	06/27/19	K		
180.					Buy (add'l)	12/17/19	K		
181.					Redeemed (part)	12/19/19	K		
182. Vanguard Investment Acct. (H):									
183. -Shares, Balanced Index Fund	A	Distribution	K	T					
184. -Shares, 500 Index Admiral CL	A	Dividend	J	T	Buy	06/06/19	J		
185.					Buy (add'l)	06/24/19	J		
186. -Shares, Prime Money Mkt. Fund	A	Dividend	J	T					
187. -Shares, Small-Cap Value Fund	A	Dividend			Sold (part)	06/06/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188.					Sold	06/24/19	J	B	
189. -Shares, Wellington Investor CL	A	Distribution	J	T					
190. -Shares, IShares Technology ETF	A	Dividend	J	T					
191. 529 Acct. - Vanguard (Child 1): Income Fund	A	Dividend	J	T					
192. LHH Revocable Trust (H):									
193. -M&T Money Market Acct.	A	Interest			Distributed	01/30/19	L		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Marvel, L Paige

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

2019 Report, part VII: For certain investments paying both capital gains distributions and dividends, the income has been aggregated and shown as distributions to simplify reporting.

2019 Report, part VII, lines 8,11, 16,17, 118-125: The investments listed at lines 8, 11, 16, and 17, together with the Luminex shares (the value of which was too small to be listed under the RBC account in prior reports) were transferred from the RBC account to a newly opened Vanguard brokerage account (lines 118-125) on July 7, 2019.

2019 Report, part VII, line 193: Due to the Maryland Stay At Home order, I cannot go to my office to access the records that would provide the exact date of the final distribution. The date shown on line 193 is my best guess of approximately when the final distribution occurred.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **L Paige Marvel**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544