

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jonker, Robert J.	2. Court or Organization U.S. Dist. Court, Western Dist of MI	3. Date of Report 5/4/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief US District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address 685 Federal Building 110 Michigan Street N.W. Grand Rapids, MI 49503		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Self-employed psychology practice with executive coaching
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. FBA - WDMI Bankruptcy Section Seminar	7/26/19 - 7/28/19	Traverse City, MI	Speaker at Educational Seminar for Bankruptcy Attorneys and Judges of WDMI	Lodging, meals and mileage
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Deposit Accounts at Fifth Third Bank	A	Interest	M	T					
2. Fifth Third Bank - Stock	A	Dividend	J	T					
3.									
4. RETAIL ACCOUNT									
5. Morgan Stanley - Money Market	A	Interest	J	T					
6. First Trust Amex Biotech	A	Dividend			Buy	04/02/19	J		
7.					Sold	09/26/19	J	A	
8. First Trust DJ Internet IDX	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
9. First Trust DW Foxus 5 Intl	A	Dividend	J	T	Buy (add'l)	09/26/19	J		
10. First Trust Health Care Alpha ETF	A	Dividend	J	T	Buy	03/29/19	J		
11.					Buy (add'l)	09/26/19	J		
12. First Trust Finl Alphas ETF	A	Dividend	J	T	Buy	09/26/19	J		
13. First Trust Inds/Prods ETF	A	Dividend			Sold	03/29/19	J	B	
14. First Trust Larg Cap Value AL	A	Dividend	J	T	Buy (add'l)	03/29/19	J		
15.					Buy (add'l)	09/26/19	J		
16. First Trust NASDAQ 100-Tech	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
17.					Sold (part)	09/26/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. First Trust Tech Alpha ETF	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
19. FT North American Energy Infra	A	Dividend	J	T	Sold (part)	09/26/19	J	A	
20. Hartford Multifactor Development	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
21.					Buy (add'l)	09/26/19	J		
22. Highland Floating Rate Oppor	A	Dividend	J	T	Buy (add'l)	03/29/19	J		
23. Highland Income Fund Trading (frmly Highland Floating Rate Oppor)	A	Dividend	J	T	Buy	09/26/19	J		
24.					Sold (part)	11/22/19	J	A	
25.					Buy (add'l)	12/26/19	J		
26. Ishares Core S&P Total US Stock	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
27.					Buy (add'l)	09/26/19	J		
28. Pimco Enhanced Shrt Mtrrt Exe	A	Dividend			Buy	11/22/19	J		
29.					Sold	12/26/19	J	A	
30. Proshares Tr S&P 500 DV Arist	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
31.					Buy (add'l)	09/26/19	J		
32. SPDR S&P Biotech	A	Dividend			Sold	03/29/19	J	A	
33. Vanguard Intl Equity Index Fd	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
34. American Gr Fd of America	A	Dividend	J	T	Sold (part)	03/29/19	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
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35.					Buy (add'l)	09/26/19	J		
36. Calemos Market Neutral Inc I	A	Dividend	J	T	Buy	03/29/19	J		
37.					Buy (add'l)	09/26/19	J		
38. Guggenheim Directional Alloc I					Sold	03/29/19	J	B	
39. Lord Abbett Alpha Strat F	A	Dividend	J	T	Buy (add'l)	03/29/19	J		
40.					Buy (add'l)	09/26/19	J		
41. Lord Abbett Sht Duration Inc F	A	Dividend			Sold	09/29/19	J	A	
42. Nuveen Strat Muni Opport I	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
43. Pimco Em Mkt Loc Cur & Bd 12	A	Dividend	J	T	Buy	03/29/19	J		
44.					Buy (add'l)	09/26/19	J		
45. Pimco High Yield Muni Bond 12 (frmly Pimco High Yield Muni Bond A)	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
46. Pimco Invest Grd Cred Bd 12 (prev- Pimco Invest Grd Corp Bd)	A	Dividend	J	T	Buy	03/29/19	J		
47.					Buy (add'l)	09/26/19	J		
48. Pimco Mortgage Opp & Bd 12	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
49.					Buy (add'l)	09/26/19	J		
50. Virtus Vontobel Emerg Mrkt Opp I (frmly Virtus Insight Emerg Mkt I)	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
51.					Buy (add'l)	09/26/19	J		

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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52. Vertus Nwflt Mltsec Shtm Bd I (frmly Virtus Multi Sect Sht Term BDI)	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
53.					Sold (part)	09/26/19	J	A	
54.									
55. IRA ACCOUNT									
56. American Amcap A	A	Dividend	M	T					
57. American Cap Inc Builder	B	Dividend	L	T					
58. American Cap World Bond	B	Dividend	L	T					
59. American Cap World Gr & Inc	A	Dividend	K	T					
60. American Europacific Growth	A	Dividend	L	T					
61. American Fundamental Inv	B	Dividend	M	T					
62. American Gr Fd of America	A	Dividend	M	T					
63. American New Perspective	A	Dividend	L	T					
64. Skybridge Multi-Adsr Hf Ser G	A	Dividend	L	T					
65. TCG BDC II	A	Dividend	K	T					
66.									
67. IRA ACCOUNT-2									
68. Morgan Stanley Money Market Acct	A	Interest	J	T					

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69. First Trust Health Care Alpha ETF	A	Dividend	J	T	Buy (add'l)	03/29/19	J		
70.					Sold (part)	07/11/19	J	A	
71.					Sold (part)	08/09/19	J	A	
72.					Sold (part)	09/18/19	J	A	
73.					Sold (part)	09/27/19	J	A	
74.					Sold (part)	10/28/19	J	A	
75. First Trust AMEX Biotech		None			Sold (part)	06/18/19	J	A	
76.					Sold (part)	07/11/19	J	A	
77.					Sold	09/27/19	J	A	
78. First Trust DJ Internet IDX	A	Dividend	J	T	Sold (part)	06/18/19	J	A	
79.					Sold (part)	07/11/19	J	A	
80.					Sold (part)	08/09/19	J	A	
81.					Sold (part)	09/27/19	J	A	
82. First Trust Fncl Alphadex ETF	A	Dividend	J	T	Buy	09/27/19	J		
83.					Sold (part)	10/28/19	J	A	
84. First Trust DW Foxus 5 Intl	A	Dividend	J	T	Sold (part)	06/18/19	J	A	
85.					Sold (part)	07/11/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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86.					Sold (part)	08/09/19	J	A	
87.					Sold (part)	09/18/19	J	A	
88.					Sold (part)	09/27/19	J	A	
89.					Sold (part)	10/28/19	J	A	
90.					Sold (part)	12/18/19	J	A	
91. First Trust Larg Cap Value AL	A	Dividend	K	T	Buy (add'l)	03/29/19	J		
92.					Sold (part)	06/18/19	J	A	
93.					Sold (part)	07/11/19	J	A	
94.					Sold (part)	08/09/19	J	A	
95.					Sold (part)	09/18/19	J	A	
96.					Sold (part)	10/28/19	J	A	
97.					Sold (part)	12/18/19	J	A	
98. First Trust NASDAQ 100 - Tech	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
99.					Sold (part)	06/18/19	J	A	
100.					Sold (part)	07/11/19	J	A	
101.					Sold (part)	08/09/19	J	A	
102.					Sold (part)	09/18/19	J	A	

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103.					Sold (part)	09/27/19	J	A	
104.					Sold (part)	10/28/19	J	A	
105. First Trust Tech Alpha ETF	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
106.					Sold (part)	06/18/19	J	A	
107.					Sold (part)	07/11/19	J	A	
108.					Sold (part)	08/09/19	J	A	
109.					Sold (part)	09/18/19	J	A	
110.					Sold (part)	09/27/19	J		
111.					Sold (part)	10/28/19	J	A	
112. FT North American Energy Infra	A	Dividend	J	T	Sold (part)	06/18/19	J	A	
113.					Sold (part)	07/11/19	J	A	
114.					Sold (part)	08/09/19	J	A	
115.					Sold (part)	09/18/19	J	A	
116.					Sold (part)	09/27/19	J	A	
117.					Sold (part)	10/28/19	J	A	
118.					Sold (part)	12/18/19	J	A	
119. Highland Income Fund Trading (frmly Highland Floating Rate Opport)	B	Dividend	K	T	Buy (add'l)	03/29/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Jonker, Robert J.

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5/4/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120.					Sold (part)	06/18/19	J	A	
121.					Sold (part)	07/11/19	J	A	
122.					Sold (part)	08/09/19	J	A	
123.					Sold (part)	09/18/19	J	A	
124.					Buy (add'l)	09/27/19	J		
125.					Sold (part)	10/28/19	J	A	
126.					Sold (part)	12/18/19	J	A	
127. Ishares Core S&P Total US Stock (frmly Ishares Corp S&P Large Cap)	A	Dividend	K	T	Buy (add'l)	03/29/19	J		
128.					Sold (part)	06/18/19	J	A	
129.					Sold (part)	07/11/19	J	A	
130.					Sold (part)	08/09/19	J	A	
131.					Sold (part)	09/18/19	J	A	
132.					Buy (add'l)	09/27/19	J		
133.					Sold (part)	10/28/19	J	A	
134. Vanguard Intl Equity Index Fd	A	Dividend	K	T	Sold (part)	03/29/19	J	A	
135.					Sold (part)	06/18/19	J	A	
136.					Sold (part)	07/11/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Jonker, Robert J.

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5/4/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137.					Sold (part)	08/09/19	J	A	
138.					Sold (part)	09/18/19	J	A	
139.					Sold (part)	10/28/19	J	A	
140. American Gr Fd of America	A	Dividend	J	T	Sold (part)	07/11/19	J	A	
141.					Sold (part)	08/09/19	J	A	
142.					Sold (part)	09/18/19	J	A	
143.					Buy (add'l)	09/27/19	J		
144.					Sold (part)	10/28/19	J	A	
145.					Sold (part)	12/18/19	J	A	
146. Dreyfus Standish Gib Fix Inc (now BNY Mellon Glb Fixed Income)	A	Dividend	K	T	Sold (part)	03/29/19	J	A	
147. BNY Mellon Glb Fixed Income (frmly Dreyfus Standish Glb Fix Inc)	A	Dividend	K	T	Sold (part)	06/18/19	J	A	
148.					Sold (part)	07/11/19	J	A	
149.					Sold (part)	08/09/19	J	A	
150.					Sold (part)	09/18/19	J	A	
151.					Sold (part)	09/27/19	J	A	
152.					Sold (part)	10/28/19	J	A	
153.					Sold (part)	12/18/19	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Jonker, Robert J.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154. Calamos Market Neutral	A	Dividend	J	T	Buy	03/29/19	J		
155.					Sold (part)	06/18/19	J	A	
156.					Sold (part)	07/11/19	J	A	
157.					Sold (part)	08/09/19	J	A	
158.					Sold (part)	09/18/19	J	A	
159.					Sold (part)	09/27/19	J	A	
160.					Sold (part)	10/28/19	J	A	
161.					Sold (part)	12/18/19	J	A	
162. Guggenheim Directional Alloc I		None			Sold (part)	03/15/19	J	A	
163.					Sold	03/29/19	J	B	
164. Guggenheim Macro Opport I	A	Dividend	J	T	Sold (part)	03/29/19	J	A	
165.					Sold (part)	06/18/19	J	A	
166.					Sold (part)	07/11/19	J	A	
167.					Sold (part)	08/09/19	J	A	
168.					Sold (part)	09/18/19	J	A	
169.					Sold (part)	09/27/19	J	A	
170.					Sold (part)	10/28/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Jonker, Robert J.

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5/4/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171.					Sold (part)	12/18/19	J	A	
172. Lord Abbett Alpha Strat	A	Dividend	K	T	Buy (add'l)	03/29/19	J		
173.					Sold (part)	06/18/19	J	A	
174.					Sold (part)	07/11/19	J	A	
175.					Sold (part)	08/09/19	J	A	
176.					Sold (part)	09/18/19	J	A	
177.					Sold (part)	10/28/19	J	A	
178.					Sold (part)	12/18/19	J	A	
179. Pimco Em Mkt Loc Cur & Bd 12	A	Dividend	J	T	Buy	03/29/19	J		
180.					Sold (part)	07/11/19	J	A	
181.					Sold (part)	09/18/19	J	A	
182.					Buy (add'l)	09/27/19	J		
183.					Sold (part)	10/28/19	J	A	
184.					Sold (part)	12/18/19	J	A	
185. Pimco Invest Grd Corp Bd 12 (frmly Pimco Invest Grd Corp Bd P)	A	Dividend	K	T	Sold (part)	03/29/19	J	A	
186.					Sold (part)	06/18/19	J	A	
187.					Sold (part)	07/11/19	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Jonker, Robert J.

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5/4/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188.					Sold (part)	08/09/19	J	A	
189.					Sold (part)	09/18/19	J	A	
190.					Sold (part)	09/27/19	J	A	
191.					Sold (part)	10/28/19	J	A	
192.					Sold (part)	12/18/19	J	A	
193. Pimco Mortgage Opp & Bd 12	A	Dividend	K	T	Sold (part)	03/29/19	J	A	
194.					Sold (part)	06/18/19	J	A	
195.					Sold (part)	07/11/19	J	A	
196.					Sold (part)	08/09/19	J	A	
197.					Sold (part)	09/18/19	J	A	
198.					Sold (part)	09/27/19	J	A	
199.					Sold (part)	10/28/19	J	A	
200.					Sold (part)	12/18/19	J	A	
201. Pimco Stockplus Intl 12	B	Dividend	K	T	Sold (part)	03/29/19	J	A	
202.					Sold (part)	06/18/19	J	A	
203.					Sold (part)	07/11/19	J	A	
204.					Sold (part)	08/09/19	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Jonker, Robert J.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205.					Sold (part)	09/18/19	J	A	
206.					Sold (part)	09/27/19	J	A	
207.					Sold (part)	10/28/19	J	A	
208.					Sold (part)	12/18/19	J	A	
209. Virtus Nwflt Mltsec Shtm Bd I (frmly Virtus Multi Sect Sht Term BDI)	A	Dividend	K	T	Sold (part)	03/29/19	J	A	
210.					Sold (part)	06/18/19	J	A	
211.					Sold (part)	07/11/19	J	A	
212.					Sold (part)	08/09/19	J	A	
213.					Sold (part)	09/18/19	J	A	
214.					Sold (part)	09/27/19	J	A	
215.					Sold (part)	10/28/19	J	A	
216.					Sold (part)	12/18/19	J	A	
217. Virtus Vontobel Emerg Mrkt Opp I (frmly Virtus Insight Emerg Mkt)	A	Dividend	K	T	Sold (part)	03/29/19	J	A	
218.					Sold (part)	06/18/19	J	A	
219.					Sold (part)	07/11/19	J	A	
220.					Sold (part)	08/09/19	J	A	
221.					Sold (part)	09/18/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222.					Sold (part)	09/27/19	J	A	
223.					Sold (part)	10/28/19	J	A	
224.					Sold (part)	12/18/19	J	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Jonker, Robert J.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert J. Jonker**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544