

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wolski, Victor J.	2. Court or Organization U.S. Court of Federal Claims	3. Date of Report 06/13/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge, Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address H.T.Markey National Cts. Bldg. 717 Madison Pl., N.W. Washington, DC 20439		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Associate Editor	Public Contract Law Journal
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	General Electric Co. - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Wolski, Victor J.	06/13/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. YUM Common Stock	A	Dividend	J	T					
2. U.S. Senate F.C.U. Accounts	B	Int./Div.	M	T					
3. Fidelity Joint Brokerage Account (H)									
4. - Fidelity cash account (FDRXX)	A	Interest	M	T					
5. - Fidelity NASDAQ Comp Index (FNCMX)	A	Dividend	K	T					
6. - Apple Inc. (AAPL)	A	Dividend	J	T					
7. - General Electric Co. (GE)	A	Dividend	J	T					
8. - Fidelity Total Market Index Fund (FSKAX)	C	Dividend	M	T					
9. - Fidelity Emerging Markets Index Inst'l Premium Fund (FPADX)	A	Dividend	K	T					
10. - Anheuser-Busch InBev (BUD)	A	Dividend	J	T					
11. - Pepsico, Inc (PEP)	A	Dividend	J	T					
12. - Fidelity Advisor Int'l Growth Class Z (FZAJX)	A	Dividend	K	T	Buy (add'l)	07/22/19	J		
13. - Fidelity Value Discovery (FVDFX)	B	Dividend	K	T	Sold (part)	01/22/19	K		
14.					Buy (add'l)	06/04/19	J		
15.					Buy (add'l)	10/03/19	J		
16. - Causeway Emerging Mrkts Fd Inv Cl (CEMVX)	A	Dividend	K	T	Buy (add'l)	06/04/19	J		
17.					Sold (part)	07/09/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	10/03/19	J		
19. - Mainstay Mackay Tax Free Bond Class A (MTBAX)	A	Dividend	J	T	Buy (add'l)	12/17/19	J		
20. - Templeton Global Bond Class A (TPINX)	A	Dividend			Buy (add'l)	01/22/19	J		
21.					Sold (part)	06/04/19	J		
22.					Sold	06/25/19	J		
23. - iShares Inc Core MSCI Emerging Mkts (IEMG)	A	Dividend	K	T					
24. - Fidelity Overseas (FOSFX)	A	Dividend	K	T	Buy (add'l)	01/22/19	J		
25. - Strategic Advisers Tax-Sensitive Short Duration Fund (FGNSX)	A	Dividend	K	T	Buy (add'l)	01/22/19	J		
26.					Sold (part)	06/04/19	J		
27.					Buy (add'l)	07/09/19	J		
28.					Buy (add'l)	07/22/19	J		
29.					Sold (part)	08/12/19	J	A	
30.					Buy (add'l)	10/03/19	J		
31.					Buy (add'l)	12/17/19	J		
32. - Fidelity SAI Tax Free Bond Fund (FSAJX)	A	Dividend	L	T	Buy (add'l)	04/04/19	J		
33.					Buy (add'l)	06/25/19	J		
34.					Buy (add'l)	07/09/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35.					Buy (add'l)	07/22/19	K		
36.					Buy (add'l)	12/17/19	J		
37. - Blackrock National Muni Fund Class A (MDNLX)	A	Dividend	K	T	Buy (add'l)	04/04/19	J		
38.					Sold (part)	06/04/19	J	A	
39.					Buy (add'l)	07/09/19	J		
40.					Buy (add'l)	07/22/19	K		
41. - William Blair Int'l Growth Class N (WBGX)	A	Dividend	J	T	Sold (part)	01/22/19	J		
42. - Causeway Int'l Value Investor (CIVVX)	A	Dividend	J	T	Buy (add'l)	01/22/19	J		
43.					Sold (part)	06/25/19	J	A	
44. - JP Morgan Mid Cap Value Fund Class I (JMVX)	A	Dividend	J	T	Buy (add'l)	01/22/19	J		
45.					Buy (add'l)	07/22/19	J		
46.					Sold (part)	12/17/19	J	A	
47. - Oakmark Int'l Investor CI (OAKIX)	A	Dividend	K	T	Sold (part)	01/22/19	J		
48.					Buy (add'l)	07/22/19	J		
49. - iShares Core S&P 500 ETF (IVV)	A	Dividend	K	T	Sold (part)	01/23/19	J		
50.					Buy (add'l)	08/13/19	K		
51.					Buy (add'l)	10/04/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. - iShares Russell 1000 Growth ETF (IWF)	A	Dividend	K	T	Sold (part)	01/23/19	K		
53.					Buy (add'l)	07/23/19	K		
54.					Sold (part)	10/04/19	J		
55. - iShares Trust S&P Small Cap 600 Growth ETF (IJT)	A	Dividend	J	T	Sold (part)	06/26/19	J	A	
56.					Buy (add'l)	07/23/19	J		
57.					Sold (part)	10/04/19	J		
58. - iShares Trust EAFE Small Cap ETF (SCZ)	A	Dividend	J	T	Sold (part)	01/23/19	J		
59.					Buy (add'l)	07/23/19	J		
60. - iShares Edge MSCI Min Vol EAFE ETF (EFAV)	A	Dividend	J	T					
61. - iShares Edge MSCI USA Quality Factor ETF (QUAL)	A	Dividend	L	T	Sold (part)	01/23/19	K		
62.					Buy (add'l)	06/05/19	J		
63.					Buy (add'l)	07/23/19	K		
64.					Buy (add'l)	08/13/19	J		
65. - iShares Edge MSCI USA Value Factor ETF (VLUE)	A	Dividend	J	T	Sold (part)	01/23/19	K		
66.					Sold (part)	06/26/19	J	A	
67. - iShares Trust Core MSCI EAFE ETF (IEFA)	B	Dividend	L	T	Buy (add'l)	01/23/19	J		
68.					Sold (part)	06/26/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69.					Buy (add'l)	07/23/19	K		
70. - MFS Int'l Intrinsic Value Fund Class A (MGIAX)	A	Dividend	J	T	Buy (add'l)	07/22/19	J		
71.					Sold (part)	12/17/19	J	A	
72. - Mainstay MacKay High Yield Muni Bond Class A (MMHAX)	A	Dividend	K	T	Buy (add'l)	07/22/19	J		
73. - Invesco Oppenheimer Developing Markets R6 (ODVIX)	A	Dividend	J	T					
74. - T Rowe Price VA Tax Free Bond (PRVAX)	A	Dividend	L	T	Buy (add'l)	01/22/19	J		
75.					Buy (add'l)	04/04/19	J		
76.					Buy (add'l)	06/25/19	J		
77.					Buy (add'l)	07/22/19	K		
78. - SPDR Index SHS Fds S&P Global Natural Resources ETF (GNR)	A	Dividend			Sold (part)	06/05/19	J		
79.					Sold (part)	06/26/19	J	A	
80.					Sold	07/23/19	J	A	
81. - Wells Fargo Muni Bond Fund Admin Class (WMFDX)	A	Dividend	K	T					
82. - Fidelity Large Cap Stock (FLCSX)	A	Dividend	K	T	Buy	01/22/19	J		
83.					Sold (part)	06/25/19	J	A	
84.					Buy (add'l)	08/12/19	J		
85. - Fidelity Growth Co. (FDGRX)	A	Dividend	K	T	Buy	01/22/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86.					Buy (add'l)	07/22/19	J		
87.					Sold (part)	10/03/19	J		
88. - Fidelity Blue Chip Growth (FBGRX)	A	Dividend	J	T	Buy	10/03/19	J		
89. - Fidelity Blue Chip Value (FBCVX)	A	Dividend	K	T	Buy	01/22/19	K		
90.					Sold (part)	06/25/19	J	A	
91. - LSV Value Equity Fund Investor (LVAEX)	A	Dividend	K	T	Buy	01/22/19	K		
92.					Sold	06/04/19	K		
93.					Buy	10/03/19	K		
94. - Dodge & Cox Intl. Stock Fund (DODFX)	A	Dividend	J	T	Buy	01/22/19	J		
95.					Sold (part)	06/25/19	J	A	
96.					Buy (add'l)	08/12/19	J		
97. - Oakmark Fund Investor Class (OAKMX)	C	Dividend	K	T	Buy	01/22/19	J		
98.					Buy (add'l)	06/04/19	K		
99.					Buy (add'l)	07/22/19	K		
100.					Sold (part)	10/03/19	K		
101. - Janus Henderson Enterprise T (JAENX)	A	Dividend	J	T	Buy	10/03/19	J		
102. - Loomis Sayles Growth Class Y/A (LGRRX)	A	Dividend	K	T	Buy	01/22/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)					
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value				

FINANCIAL DISCLOSURE REPORT

Page 10 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103.					Buy (add'l)	07/22/19	J		
104.					Sold (part)	10/03/19	J		
105. - Primecap Odyssey Growth Fund (POGRX)	A	Dividend	J	T	Buy	10/03/19	J		
106. - T Rowe Price New Era (PRNEX)	A	Dividend	J	T	Buy	10/03/19	J		
107. - T Rowe Price Emerging Markets Stock Fund I (PRZIX)	A	Dividend	J	T	Buy	07/22/19	J		
108.					Buy	08/12/19	J		
109.					Sold (part)	10/03/19	J		
110. - T Rowe Price Intl. Bond Fund I Class (RPISX)	A	Dividend			Buy	06/04/19	J		
111.					Sold	07/09/19	J	A	
112. - Transamerica Intl. Equity Cl I (TSWIX)	A	Dividend	J	T	Buy	07/22/19	J		
113. - Flexshares Trust Morningstar Global Upstream Nat Res Idx (GUNR)	A	Dividend	J	T	Buy	06/05/19	J		
114.					Buy (add'l)	07/23/19	J		
115.					Sold (part)	10/04/19	J		
116. - iShares S&P SmallCap 600 Value (IJS)	A	Dividend	J	T	Buy	07/23/19	J		
117. - iShares Edge MSCI USA Momentum Factor ETF (MTUM)	A	Dividend	K	T	Buy	10/04/19	J		
118. - iShares Tr US Treas Bd ETF (GOVT)	A	Dividend	K	T	Buy	06/26/19	K		
119.					Buy (add'l)	07/23/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. - Aberdeen Emerging Markets Fund Institutional Class (ABEMX)		None			Buy	07/22/19	J		
121.					Sold	10/03/19	J		
122. - DWS Managed Muni Bond Fund Class S (SCMBX)	A	Dividend			Buy	06/25/19	J		
123.					Sold	08/12/19	J	A	
124. - JPMorgan U.S. Large Cap Core Plus Fund Class I (JLPSX)	C	Dividend			Buy	01/22/19	K		
125.					Sold	08/12/19	K		
126. - Fidelity Government Money Market (SPAXX)	C	Interest	J	T					
127. - iShares Core S&P U.S. Value ETF (IUSV)	A	Dividend	J	T					
128. - iShares Russell 3000 ETF (IWB)	A	Dividend	K	T					
129. - iShares Tr MSCI ACWI ETF (ACWI)	A	Dividend	K	T					
130. Fidelity Rollover IRA #3 (H)									
131. - iShares Core S&P 500 ETF Index (IVV)	A	Dividend	K	T					
132. - iShares MSCI EAFE Value ETF (EFV)	A	Dividend	J	T					
133. - iShares Tr Russell Mid-Cap ETF (IWR)	A	Dividend	J	T					
134. - iShares Tr Short-Term Corporate Bond ETF (IGSB)	A	Dividend	J	T					
135. - iShares MSCI EAFE ETF (EFA)	A	Dividend	K	T					
136. - iShares Russell 2000 Value ETF (IWN)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$250,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. - Vanguard Bd Index Fund Inc Total Bond Market ETF (BND)	A	Dividend	J	T					
138. - Vanguard Intl. Equity Index Fund FTSE Emerging Markets ETF (VWO)	A	Dividend	J	T					
139. - Vanguard Index Funds Vanguard Value ETF (VTV)	A	Dividend	K	T					
140. - Vanguard Scottsdale Fds Intermediate Term Corporate Bd Index (VCIT)	A	Dividend	J	T					
141. - Invesco Exchange Trd Slf Idx Fd BulletShares 2021 Corp Bond (BSCL)	A	Dividend	J	T					
142. - PIMCO ETF Tr Active Bond ETF (BOND)	A	Dividend	J	T					
143. - SSGA Active ETF Tr SPDR Tot Return Tactical (TOTL)	A	Dividend	J	T					
144. - iShares Tr Floating Rate NT ETF (FLOT)	A	Dividend	J	T					
145. - PIMCO ETF Trust Enhanced Short Maturity Active ETF USD (MINT)	A	Dividend	J	T					
146. - WisdomTree Tr US MidCap Dividend ETF (DON)	A	Dividend	J	T					
147. - Fidelity Government Money Market (SPAXX)	A	Interest	J	T					
148. Fidelity IRA #1 (H)									
149. - Strategic Advisers Fidelity Intl Fund (FUSIX)	B	Dividend	K	T	Buy (add'l)	08/15/19	J		
150.					Sold (part)	09/25/19	J	A	
151.					Sold (part)	10/30/19	J	A	
152.					Sold (part)	12/31/19	J	B	
153. - Fidelity SAI Intl Index (FIONX)	A	Dividend	J	T	Sold (part)	01/31/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154.					Sold (part)	06/26/19	J	A	
155.					Sold (part)	10/30/19	J		
156.					Sold (part)	12/31/19	J		
157. - Fidelity SAI Emerg Markets Index (FERGX)	A	Dividend	J	T	Sold (part)	08/15/19	J		
158.					Sold (part)	10/30/19	J		
159.					Sold (part)	12/31/19	J		
160. - Fidelity Select Natl Resources (FNARX)		None			Sold (part)	01/10/19	J		
161.					Sold (part)	01/17/19	J		
162.					Sold (part)	01/24/19	J		
163.					Sold	01/31/19	J	A	
164. - Fidelity Total Market Index Fund (FSKAX)	A	Dividend	J	T	Sold (part)	10/30/19	J	A	
165.					Sold (part)	12/31/19	J	A	
166. - Strategic Advisers Fidelity Emerging Markets Fund (FGOMX)	A	Dividend	J	T	Buy (add'l)	01/31/19	J		
167.					Buy (add'l)	08/15/19	J		
168.					Buy (add'l)	09/25/19	J		
169.					Sold (part)	10/30/19	J	A	
170.					Sold (part)	12/31/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 14 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - Strategic Advisers Fidelity Total Stock Fund (FCTDX)	D	Dividend	M		Sold (part)	01/10/19	J		
172.					Sold (part)	03/06/19	J	A	
173.					Buy (add'l)	08/15/19	J		
174.					Sold	10/30/19	J	A	
175.					Sold (part)	12/09/19	J	A	
176.					Sold (part)	12/31/19	K	C	
177. - Fidelity Advisor High Income Advantage Fund Class I (FAHCX)	A	Dividend			Sold (part)	02/11/19	J	A	
178.					Sold (part)	05/13/19	J	A	
179.					Buy (add'l)	06/26/19	J		
180.					Sold	09/25/19	J	A	
181. - Strategic Advisers Fidelity Core Income Fund (FIWGX)	B	Dividend	L	T	Buy (add'l)	01/17/19	J		
182.					Buy (add'l)	03/06/19	J		
183.					Buy (add'l)	08/15/19	J		
184.					Sold (part)	08/26/19	J	A	
185.					Buy (add'l)	09/25/19	J		
186.					Sold (part)	10/30/19	J		
187.					Sold (part)	11/18/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 15 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	12/09/19	J		
189.					Buy (add'l)	12/31/19	K		
190. - Fidelity SAI Inflation Focused Fd (FIFGX)	A	Dividend	J	T	Buy	01/10/19	J		
191.					Buy (add'l)	01/24/19	J		
192.					Buy (add'l)	01/31/19	J		
193.					Buy (add'l)	02/01/19	J		
194.					Sold (part)	09/25/19	J		
195.					Sold (part)	10/30/19	J		
196.					Sold (part)	12/09/19	J		
197.					Sold (part)	12/31/19	J	A	
198. - Fidelity Floating Rate High Income (FFRHX)	A	Dividend	J	T	Buy	12/31/19	J		
199. - Fidelity Advisor Strategic Inc Cl I (FSRIX)	A	Dividend	J	T	Buy	12/31/19	J		
200. - Fidelity Capital & Income (FAGIX)	A	Dividend	J	T	Buy	09/25/19	J		
201.					Buy (add'l)	09/26/19	J		
202.					Sold (part)	10/30/19	J	A	
203.					Buy (add'l)	12/09/19	J		
204.					Sold (part)	12/31/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 16 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205. - Fidelity Short Term Bond (FSHBX)	A	Dividend	J	T	Buy	12/31/19	J		
206. - Fidelity Conservative Income Bond Fd Cl I (FCNVX)	A	Dividend	J	T	Buy	12/31/19	J		
207. - Fidelity Advisor High Income Fd Cl I (FGTMX)	A	Dividend	J	T	Buy	12/31/19	J		
208. - Fidelity Government Cash Reserves (FDRXX)	A	Dividend	J	T	Open	01/31/19	J		
209. - FIMM Government Portfolio: Instl Cl (FRGXX)	A	Dividend	J	T	Buy	12/31/19	J		
210. Fidelity Rollover IRA #2 (H)									
211. - Strategic Advisers Intl II Fund (FUSIX)	C	Dividend	L	T	Sold (part)	12/31/19	K	A	
212. - Fidelity SAI Intl Index (FIONX)	A	Dividend	J	T	Sold (part)	01/31/19	J	A	
213.					Sold (part)	06/26/19	J	A	
214.					Sold (part)	12/31/19	J		
215. - Fidelity SAI Emerg Markets Index (FERGX)	A	Dividend	J	T	Sold (part)	08/15/19	J		
216.					Sold (part)	12/31/19	J		
217. - Fidelity Select Natural Resources (FNARX)		None			Sold (part)	01/10/19	J		
218.					Sold (part)	01/17/19	J		
219.					Sold (part)	01/24/19	J		
220.					Sold	01/31/19	J	A	
221. - Fidelity Advisor High Income Adv Cl I (FAHCX)	A	Dividend			Sold (part)	02/11/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 17 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222.					Sold (part)	05/13/19	J	A	
223.					Buy (add'l)	06/26/19	J		
224.					Sold	09/25/19	J	B	
225. - Fidelity Total Market Index Institutional Premium CI Fund (FSKAX)	A	Dividend	K	T	Sold (part)	12/31/19	J	A	
226. - Strategic Advisers Fidelity Emerging Markets (FGOMX)	A	Dividend	K	T	Buy (add'l)	01/31/19	J		
227.					Buy (add'l)	08/15/19	J		
228.					Sold (part)	09/25/19	J	A	
229.					Sold (part)	12/31/19	J	A	
230. - Strategic Advisers Fidelity U.S. Total Stock (FCTDX)	D	Dividend	N	T	Sold (part)	01/10/19	J		
231.					Sold (part)	03/06/19	J	A	
232.					Sold (part)	08/15/19	J	A	
233.					Sold (part)	12/09/19	J	A	
234.					Sold (part)	12/31/19	L	D	
235. - Strategic Advisers Fidelity Core Income (FIWGX)	C	Dividend	M	T	Buy (add'l)	01/10/19	J		
236.					Buy (add'l)	01/31/19	J		
237.					Buy (add'l)	03/06/19	J		
238.					Buy (add'l)	08/15/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 18 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
239.					Sold (part)	08/26/19	J	A	
240.					Buy (add'l)	09/25/19	J		
241.					Sold (part)	11/18/19	J		
242.					Buy (add'l)	12/09/19	J		
243.					Buy (add'l)	12/31/19	L		
244. - Fidelity SAI Inflation Focused Fd (FIFGX)	A	Dividend	J	T	Buy	01/10/19	J		
245.					Buy (add'l)	01/17/19	J		
246.					Buy (add'l)	01/24/19	J		
247.					Buy (add'l)	01/31/19	J		
248.					Buy (add'l)	02/01/19	J		
249.					Buy (add'l)	06/26/19	J		
250.					Sold (part)	08/15/19	J		
251.					Sold (part)	12/09/19	J		
252. - Fidelity Floating Rate High Income (FFRHX)	A	Dividend	J	T	Buy	12/31/19	J		
253. - Fidelity Advisor Strategic Inc Cl I (FSRIX)	A	Dividend	J	T	Buy	12/31/19	J		
254. - Fidelity Capital & Income (FAGIX)	A	Dividend	J	T	Buy	09/25/19	J		
255.					Buy (add'l)	09/26/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
256.					Buy (add'l)	12/09/19	J		
257.					Sold (part)	12/31/19	J	A	
258. - Fidelity Short Term Bond (FSHBX)	A	Dividend	J	T	Buy	12/31/19	J		
259. - Fidelity Conservative Income Bond Fd Cl I (FCNVX)	A	Dividend	J	T	Buy	12/31/19	J		
260. - Fidelity Advisor High Income Fd Cl I (FGTMX)	A	Dividend	J	T	Buy	12/31/19	J		
261. - FIMM Government Portfolio: Instl Cl (FRGXX)	A	Dividend	J	T	Buy	12/31/19	J		
262. UBS Investment Account (H)									
263. - General Electric Co. (GE)	A	Dividend	K	T	Buy (add'l)	03/19/19	J		
264.					Buy (add'l)	04/25/19	J		
265.					Buy (add'l)	09/30/19	J		
266.					Buy (add'l)	11/17/19	J		
267. - Wabtec Inc.	A	Dividend	J	T	Buy	02/26/19	J		
268. Fidelity Rollover IRA #4 (H)									
269. - Mgn Stnly Pvt I (QICNQ)	A	Interest	K	T	Open	07/05/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 20 of 21

Name of Person Reporting	Date of Report
Wolski, Victor J.	06/13/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: The descriptive names of investment funds reported to us are on occasion slightly different than the ones used in the past, for the same stock ticker symbol entities. For the most part, slight changes have been made without comment (such as uses of "Fund," "Index," or "ETF"). Any major changes to the names are identified below:

Line 19-- added "Mackay" to name.

Line 70-- added "Intrinsic" to name.

Line 73-- name changed to "Invesco Oppenheimer Developing Markets R6" on 05/28/19.

Line 102-- converted from Class Y to Class A stock on 04/10/19.

Line 126--opened cash account 12/11/18 to hold money pending fund purchases, inadvertently omitted from last year's report.

Line 140-- added "Scottsdale Fds" to name.

Line 143-- name changed to add "SSGA."

Line 149--added "Fidelity" to name.

FINANCIAL DISCLOSURE REPORT

Page 21 of 21

Name of Person Reporting

Wolski, Victor J.

Date of Report

06/13/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Victor J. Wolski**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544