

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2019**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Howell, Beryl A.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 05/13/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Court Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address US Courthouse, Room 2010 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board Member	DC Circuit Historical Society
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Twin Cities PBS, salary
2. 2019	Amber Road Media LLC , business income
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Organization for Economic Co-operation and Development	December 3, 2019	Paris, France	Speaking as expert at OECD roundtable	Flight to Paris, hotel, travel to and from airports
2. Columbia Law School	April 8, 2019	New York, NY	Judge at moot court competition	Travel, hotel, meals
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place (X) after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Citibank Accounts (svgs, money market, checking)	A	Interest	K	T					
2.	Wells Fargo Accounts (savings and checking)	A	Interest	J	T					
3.	Schwab Government Money Fund	A	Interest			Sold	03/31/19	N		
4.	Schwab Bank Money Market	A	Interest	M	T	Buy	03/31/19	N		
5.	Principal Financial 401K									
6.	--Putnam Stable Value Fund	A	Dividend	J	T					
7.	--PIMCO Real Return Inst Fund	A	Dividend	J	T					
8.	-- Large Cap S&P Index		None	J	T					
9.	--Midcap S&P 400 Index		None	J	T					
10.	--Diversified int'l RS Fund	A	Dividend	K	T					
11.	American Funds VCPS.College Money Market Fund	A	Dividend	L	T					
12.	American Funds Capital World Growth and Income		None	K	T	Buy	12/30/19	K		
13.	American Funds Income Fund of America		None	K	T	Buy	12/30/19	K		
14.	American Funds Smallcap World		None	K	T	Sold (part)	12/30/19	J	B	
15.	American Funds Fundamental Investors 529F1	A	Dividend	K	T					
16.	American Funds Growth Fund of America 529F1	A	Dividend	K	T					
17.	American Funds New Economy Fund 529F1	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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A. Description of Assets (including trust assets) Place (X) after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. American Funds Europacific Growth Fund 529F1	A	Dividend	K	T					
19. American Funds New Perspective Fund 529F1	A	Dividend	K	T					
20. MONY whole life insurance policy	A	Interest	K	T					
21. US Treasury note 1% due 6/30/19	A	Interest			Matured	07/01/19	K	A	
22. US Trasury note 1.25% due 1/31/19	A	Interest			Matured	01/31/19	K	A	
23. US Treasury note 1.25% due 4/30/19	A	Interest			Matured	04/30/19	L	A	
24. US Treasury note 1.25% due 8/31/19	A	Interest			Matured	09/03/19	L	B	
25. US Treasury Note 1.375% due 02/15/20	B	Interest	L	T					
26. US Treasury note 1.25% due 01/31/20	B	Interest	L	T					
27. US Treasury note 1.375% due 03/31/20	A	Interest	L	T					
28. UST Inflation Index Bond	C	Interest	O	T					
29. US Treasury note 2.625 due 05/15/21	B	Interest	M	T	Buy	03/19/19	M		
30. US Treasury Note 2.875 due 11/15/21	B	Interest	M	T	Buy	03/28/19	M		
31. Boeing Notes 2.7% due 05/01/22	A	Interest	L	T	Buy	09/23/19	L		
32. Microsoft Notes 4.0% due 02/08/21		None	L	T	Buy	12/16/19	L		
33. Royal Bank of Canada 2.5% due 01/19/21		None	L	T	Buy	12/12/19	L		
34. Baron Growth Fund	A	Dividend	J	T					

1. Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2. Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
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35. Ishares DJ US Oil Equipment ETF	A	Dividend	K	T					
36. Ishares Russel 1000 growth	A	Dividend	J	T					
37. Ishares Russel Midcap Growth ETF	A	Dividend	J	T					
38. Technology SPDR	D	Dividend	N	T					
39. Ishares Health Care Providers Index Fd	B	Dividend	K	T					
40. Ishares TR Russel 2000 Growth Index	B	Dividend	M	T					
41. Schwab US Large Cap	A	Dividend	J	T					
42. SPDR Consumer Discretionary ETF	B	Dividend	M	T					
43. SPDR Industrials ETF	C	Dividend	M	T					
44. SPDR Tech	C	Dividend	N	T					
45. Vanguard Consumer Staples	A	Dividend	K	T					
46. Ishares Gold Trust		None	J	T					
47. SPDR Gold		None	M	T					
48. BioMarin Pharma		None	L	T					
49. Bristol-Meyers Squibb	B	Dividend	L	T					
50. EOG Resources	A	Dividend	K	T					
51. Home Depot	C	Dividend	M	T					

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. Northrop Grumman	B	Dividend	M	T					
53. Pfizer	C	Dividend	M	T					
54. Procter and Gamble	C	Dividend	M	T					
55. Schlumberger	B	Dividend	K	T					
56. Starbucks	B	Dividend	L	T					
57. Visa	A	Dividend	M	T					
58. Herman Bronsweig Educational and Health Trust									
59. --Johnson and Johnson	C	Dividend	M	T					
60. --Lockheed Martin	C	Dividend	M	T	Sold (part)	11/27/19	K	D	
61. --Schwab Bank	A	Interest	J	T					
62. Schwab International Equity	D	Dividend	N	T					
63. Schwab US TIPS	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In the Investments and Trusts section, line 6, the asset that was formerly reported as Fixed Income Guaranteed is now reported as Putnam Stable Value Fund. According to Principal Financial, this reflects a name change that occurred on 09/23/19. The asset itself did not change.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beryl A. Howell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544