

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2019**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) HUFF, MARILYN L.	2. Court or Organization USDC, SOUTHERN DIST. OF CALIF.	3. Date of Report 06/21/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) SENIOR DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☒ Amended Report	
7. Chambers or Office Address 333 W. BROADWAY SAN DIEGO, CA 92101		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust # 1 Note: Trust assets generally listed by (T) in Part VII
2. Past President/Executive Committee/Board Member	Federal Judges Association
3. Executive Committee	American Inns of Court Louis Welsh Chapter
4. Board Member	ABTL--San Diego Chapter
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/19-12/19	Lawyer Compensation
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	Stanford Law School	1/25/19-1/26/19	Palo Alto, CA	Moot Court Judge	Travel, Food
2.	Federal Judges Association	4/15/19-4/16/19	Dallas, TX	Board Meeting	Travel, Lodging, Food
3.	LAIPLA	4/26/19-4/28/19	Palos Verdes, CA	Speaker/Seminar	Travel, Lodging, Food
4.	Stanford Law School	10/4/19-10/5/19	Palo Alto, CA	Speaker/Seminar	Travel, Food
5.					

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Energy Transfer Partners (T)	A	Dividend			Sold	12/30/19	J	B	
2. Suncoke Energy (T)	A	Dividend			Sold	12/23/19	J	C	
3. Wells Fargo Accounts- (T) and I	A	Interest	O	T					
4. 401k & Profit Sharing /IRA (R49))									
5. Sched of Assets & Transactions									
6. Schwab Cash	A	Interest	L	T					
7. Vanguard Total Intl Stock In/Adm	C	Dividend	M	T	Buy (add'l)	09/11/19	J		
8. Vanguard Total Intl Stock In/Adm	C	Dividend			Buy (add'l)	10/08/19	K		
9. Vanguard Total Intl Stock In/Adm	C	Dividend			Sold (part)	06/24/19	L	D	
10. Vanguard Bond Ind Adm	E	Interest	O	T	Sold (part)	12/16/19	L		
11. Vanguard ST Bond Index Adm	E	Interest	O	T	Sold (part)	01/08/19	N		
12. Vanguard S&P 500 Ind Adm	E	Dividend	O	T	Buy (add'l)	01/08/19	M		
13. Vanguard Value Index Adm	C	Dividend	M	T					
14. Vanguard Growth Index Adm	C	Dividend	N	T					
15. Vanguard Sm. Cap Stock Value Adm	B	Dividend	M	T	Buy (add'l)	01/08/19	M		
16. Vanguard REIT Index Adm	C	Dividend	L	T					
17. Dodge & Cox Intl.		None			Sold	01/29/19	L	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. Vanguard Intl. Growth Port. Adm	A	Dividend			Sold	07/19/19	L	E	
19. Vanguard Windsor II Adm	B	Dividend	K	T					
20. Vanguard Windsor II Adm	C	Distribution	K	T					
21. Vanguard Sm.Value Ind. Adm	B	Dividend			Sold	12/13/19	L	F	
22. I Shares MSCI EFTEm Mkts	B	Dividend	L	T					
23. I Shares S&P 600 Sm. Cap Growth Index	A	Dividend	L	T					
24. Vanguard Large Cap ETF	C	Dividend			Sold (part)	01/28/19	K	D	
25. Vanguard Large Cap ETF	C	Dividend			Sold	12/13/19	N	G	
26. Vanguard Infl. Prot.	C	Interest	M	T					
27. Vanguard ST Infl Prot Adm	C	Interest	M	T					
28. Pimco Low Duration	B	Interest	L	T					
29. I Shares Micro Cap EFT	A	Dividend	L	T					
30. Vanguard Emerging Mkts ETF	D	Interest	M	T					
31. Vanguard ST Inv. Gr. Adm	E	Interest	O	T	Buy (add'l)	07/19/19	K		
32. Vanguard ST Inv. Gr. Adm	E	Interest			Sold (part)	12/16/19	L		None
33. Vanguard Emerg. Mkts. Adm	C	Dividend	M	T					
34. DFA Large Cap Intl.	D	Dividend	N	T	Buy (add'l)	08/03/19	K		

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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35. DFA Large Cap Intl.	D	Dividend			Buy (add'l)	07/19/19	K		
36. DFA Large Cap Intl.	D	Dividend			Sold (part)	12/16/19	K	A	
37. DFA US Large Comp 1	B	Dividend	M	T					
38. DFA US Large Comp 1	A	Distribution	M	T					
39. DFA US Small Cap 1	A	Dividend	K	T					
40. DFA US Small Cap Value 1	B	Distribution	L	T	Buy	12/13/19	L		
41. DFA Two-Year Global 1	C	Dividend	L	T	Buy (add'l)	06/24/19	L		
42. DFA 5 Year Global	A	Interest	K	T	Buy	02/15/19	K		
43. Vanguard Int'l. Value Inv	C	Dividend	M	T					
44. Vanguard Sm FtSE Ex US ETF	B	Dividend	L	T					
45. END OF ASSETS IN IRA 401(k) IRA R49									
46. Roth Contr.IRA-6 Schedule of Assets and Transactions									
47. Schwab Cash	A	Interest	J	T					
48. Vanguard 500 Index Adm	A	Dividend	L	T					
49. Vanguard Sm Cap Value Adm	A	Dividend	K	T					
50. Vanguard Total Intl. Adm	A	Dividend	K	T					
51. Vanguard REIT Ind. Adm	A	Dividend	J	T					

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52. DFA US Large Comp 1	A	Dividend	J	T	Buy	07/23/19	J		
53. Schwab 1000 Index	A	Dividend	J	T	Buy	06/13/19	J		
54.					Buy (add'l)	06/22/19	J		
55.					Buy (add'l)	07/23/19	J		
56.					Buy (add'l)	09/27/19	J		
57.					Buy (add'l)	12/20/19	J		
58.					Sold (part)	07/23/19	J	A	
59. End of Roth IRA 6									
60. IRA Am. Gen. (Western National)	B	Interest	K	T					
61. Charles Schwab MH IRA See below									
62. SCHEDULE OF ASSETS & TRANSACTIONS									
63. Marathon Petroleum	A	Dividend	K	T					
64. Eli Lilly	A	Dividend	K	T					
65. Vanguard Emerg. Govt ETF	B	Interest	K	T					
66. Marathon (USX) Oil	A	Dividend	J	T					
67. DFA 5 Yr. Global	A	Dividend	L	T					
68. DFA U.S. Micro Cap	A	Dividend	L	T					

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69.	B	Distribution							
70. DFA Int. Val. 1	B	Dividend	L	T					
71. DFA Int. Lg. Cap. Port.	B	Dividend	K	T	Buy (add'l)	09/11/19	J		
72. DFA Lg. Cap. Val. US	A	Dividend	K	T					
73.	A	Distribution							
74. DFA Int. Sm. Cap. Val.	A	Dividend	K	T					
75. DFA Int. Sm. Cap. Val.	A	Distribution	K	T					
76. DFA Int. Small Cap	A	Dividend	K	T					
77. Vanguard Int. Growth Ad	A	Dividend	K	T					
78. Vanguard Growth Index Adm	B	Dividend	M	T					
79. Schwab Cash- H	A	Interest	K	T					
80. Home Depot	B	Dividend	K	T					
81. Vanguard ST Infl. Prot	A	Interest	K	T					
82. Vanguard Infl.	A	Interest	K	T					
83. Vanguard Short Term Bd Adm	D	Interest	M	T	Buy (add'l)	06/24/19	J		
84. DFA Emerging Mkt. Core Eq	A	Dividend	K	T					
85. Vanguard Ex. Mkt. Adm	A	Dividend	K	T					

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86. Vanguard ST Invest Adm	C	Interest	M	T					
87. Vanguard Bond Mkt. Ind. Adm	C	Interest	M	T					
88. DFA US Sm. Cap. Value	A	Dividend	K	T					
89. DFA US Sm. Cap. Value	A	Distribution	K	T					
90. DFA US Large Comp.	A	Dividend	L	T	Sold (part)	06/24/19	L	F	
91. DFA US Large Comp.	A	Distribution	M	T					
92. DFA US Small Cap.	A	Dividend	K	T					
93. DFA US Small Cap.	A	Distribution	K	T					
94. DFA Real Estate	A	Dividend	K	T					
95.	A	Distribution							
96. DFA Intl. REIT	C	Dividend	L	T					
97. Pimco Low Duration	B	Interest	K	T					
98. DFA Two Yr. Global	D	Interest	M	T					
99. Stone Ridge Reinsurance	B	Dividend	M	T					
100. END OF ASSETS IN IRA-MH									
101. Schwab Cal Muni Mut Fund	D	Interest	N	T	Buy (add'l)	03/12/19	L		
102.					Buy (add'l)	07/17/19	N		

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103.					Buy (add'l)	08/08/19	K		
104.					Buy (add'l)	12/17/19	M		
105.					Buy (add'l)	12/19/19	M		
106. Schwab Value Adv.	B	Interest	L	T	Buy	02/28/19	L		
107. GCWF (A-E)Invest. Partners I		None	J	T					
108. GCWF (F-N)Invest Partners II		None	J	T					
109. DLA Piper Venture 2006		None	J	T					
110. Onco Fluor, Inc. (Fluro Probe) (T)		None			Closed	12/31/19	J		
111. Schwab BFT Assets (T) Listed Below									
112. Cash (X) (T)	A	Interest	L	T					
113. Vanguard CA Inst Adm (T)	C	Interest	M	T					
114. Altria (T)	B	Dividend	K	T					
115. Mondelez Int. (T)	A	Dividend			Sold	12/20/19	J	D	
116. Avanos Med FKA Halyard Health (T)		None			Sold	08/08/19	K		None
117. SPDR Dow Jones (DIA) Ind (T)	D	Dividend	N	T	Buy (add'l)	12/03/19	K		
118. DFA US Micro Cap Port (T)	A	Dividend	K	T					
119.	A	Distribution							

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(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

06/21/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. DFA US Small Cap P. (T)	A	Dividend	K	T					
121. DFA US Small Cap P. (T)	A	Distribution	K	T					
122. DFA Real Estate (T)	B	Dividend	L	T					
123.	A	Distribution							
124. DFA Large Company 1 (T)	A	Dividend	K	T					
125. DFA Large Company 1 (T)	A	Distribution	K	T					
126. Mid Amer Apt. Cmnty (T)	B	Dividend	L	T					
127. DFA Intl. REIT (T)	B	Interest	K	T					
128. Vanguard Ind. ex US RE ETF (T)	B	Dividend	K	T					
129. Starbucks (T)	B	Dividend	M	T					
130. Cisco Systems (T)	A	Dividend	K	T					
131. Next Gen Healthcare FKA Quality Systems, Inc. (T)		None	J	T					
132. Occidental Pet.(T)	B	Dividend			Sold	12/20/19	K		None
133. Claymore Guggenheim Strat. (T)	E	Int./Div.	M	T	Buy (add'l)	01/02/19	J		
134. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	02/01/19	J		
135. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	02/28/19	J		
136. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	03/01/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

06/21/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	04/01/19	J		
138. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	04/26/19	K		
139. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	05/01/19	J		
140. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	05/14/19	J		
141. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	06/03/19	J		
142. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	07/01/19	J		
143. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	08/01/19	J		
144. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	08/08/19	K		
145. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	09/03/19	J		
146. Claymore Guggenheim Strat. (T)	D	Int./Div.			Buy (add'l)	10/01/19	J		
147. Claymore Guggenheim Strat. (T)	D	Int./Div.	M	T	Buy (add'l)	11/01/19	J		
148. Claymore Guggenheim Strat. (T)	D	Int./Div.	M	T	Buy (add'l)	12/02/19	J		
149. Guggenhm Spinoff ETF (T)	A	Dividend	K	T					
150. Guggenheim Shrt ETF	A	Dividend	K	T	Buy	05/22/19	K		
151. Pro Sh. S&P 500 ETF (T)	A	Dividend	K	T					
152. Vanguard Intl. Growth FD Adm (T)	B	Dividend	L	T					
153. Powershares S&P 400 Div. Arist (T)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

06/21/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154. ISH Index/Core SP 500 ETF (T)	B	Dividend	M	T	Buy (add'l)	05/14/19	K		
155. ISH Sel Div ETF	A	Dividend	K	T	Buy	05/20/19	K		
156. ISH Index FD TR Msci/EAFE (T)	A	Dividend	J	T					
157. ISH S&P Mid Cap 400 (T)	C	Dividend	M	T					
158. ISH S&P Sm Cap 600 ETF (T)	A	Dividend	K	T					
159. ISH Trust/ Core High Div ETF (T)	B	Dividend	L	T					
160. RSB IRA/Schwab Rollover Morgan Stanley (ASSETS BELOW) 0									
161. Cash (X)	A	Interest	J	T	Distributed (part)	05/07/19	J		
162. Vanguard ST Infl. Prot.	A	Dividend	J	T					
163. Vanguard Total Bond Mkt. Adm	A	Interest	K	T					
164. DFA 2 yr. Glb. Fix Inc.	A	Interest	K	T					
165. DFA Intl. Real Estate 1	A	Dividend			Sold	05/06/19	J		None
166. Vanguard ST Bond Ind.Adm	A	Interest	J	T					
167. END OF ASSETS IN RSB IRA									
168. Vanguard Div. App. ETF	A	Dividend	K	T					
169. Power Shares QQQ Trl ETF (T)	C	Dividend	N	T	Buy (add'l)	12/03/19	K		
170. Kimberly Clark (T)	B	Dividend	K	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

HUFF, MARILYN L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. Vanguard Windsor II Adm (T)	A	Dividend	K	T					
172. Vanguard Windsor II Adm (T)	C	Distribution	K	T					
173. USE Credit Union Accts	A	Interest			Closed	12/13/19	J		
174. Vanguard CA MM(T)	C	Interest	M	T					
175. Cal Private Bancorp FKA Coronado First Bank SD Private Bank (T)		None	M	T					
176. Vanguard Life Strategy (T)	B	Dividend	M	T					
177. Schwab US Lg Cap Value ETF	A	Dividend	J	T					
178. Schwab US Div Eq ETF (T)	A	Dividend	K	T					
179. Schwab US Lg Growth ETF	A	Dividend	J	T					
180. Illumina (T)		None	N	T					
181. Becton Dickinson (T)	A	Dividend			Sold	12/20/19	J	C	
182. SPDR S&P 500 ETF (T)	D	Dividend	N	T					
183. SPDR S & P Div ETF	D	Dividend	N	T	Buy (add'l)	12/03/19	K		
184. Philip Morris (T)	B	Dividend	K	T					
185. Raytheon (T)	B	Dividend	L	T					
186. Chase Accts./JP Morgan (T)	A	Interest			Closed	06/24/19	N		
187. CitiBank Accts (T)	A	Interest	N	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

06/21/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188. US Bank (T) (SD Nat'l Bank) (T)	A	Interest	N	T					
189. Union Bank Acct (T)		None			Closed	12/19/19	J		
190. Clorox (T)	C	Dividend	M	T					
191. Andersons (T)	B	Dividend			Sold	08/08/19	K		None
192. Pepsico (T)	B	Dividend	L	T					
193. Coca Cola (T)	B	Dividend	L	T					
194. Cal. B & T Acct (T)	A	Interest	N	T					
195. Stoneridge LM LLC (T)	D	Distribution	M	T					
196. Anthology Division (T)	D	Distribution	N	T	Buy	10/26/18	N		See note in Part VIII.
197. Bonita Point (T)		None	M	T	Buy	11/21/19	M		
198. Overton (T)	B	Distribution	M	T					
199. Artesia Escondido(T)	D	Distribution	M	T					
200. Whitson/Warwick Hillcrest(T)	B	Distribution	M	T					
201. Sterling Apts (T)	D	Distribution	L	T					
202. MMB Investments (T)	A	Distribution	K	T					
203. American Express (T)	A	Dividend	K	T					
204. Wal Mart (T)	B	Dividend	M	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

06/21/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Vanguard FTSE Dev Mkts ETF (T)	C	Dividend	L	T					
206. PV Opportunity Fund III (T)	E	Distribution	L	T					
207. PV Opportunity Fund IV (T)	E	Distribution	L	T					
208. PV Opportunity Fund V (T)	E	Distribution	L	T	Buy (add'l)	02/21/19	K		
209. American Properties/Vista Point (T)		None			Sold	05/30/18	M	G	See note in Part VIII.
210. Barcelona 326 Juniper (T)	D	Distribution	L	T					See note in Part VIII.
211. Schwab Gurtin List of Assets Below (T)									
212. Schwab Cash/CA MM (T)	A	Interest	K	T					
213. CA St. GO 39 (T)	B	Interest			Sold	11/01/19	K		None
214. CA St GO 38 (T)	B	Interest			Sold	11/01/19	K		None
215. CA St. GO 40 (T)	A	Interest	M	T	Buy	09/12/19	M		
216. Modesto CA IRR 37 U (T)	B	Interest	L	T					
217. Chicago IL PK Dist 30 (T)	B	Interest	L	T					
218. Chicago IL PK Dist 28 (T)	B	Interest	L	T					
219. Chicago IL PK Dist 29 (T)	B	Interest			Redeemed	11/15/18	K		See note in part Viii
220. Chicago IL PK 16 1-1-26 (T)	B	Interest	L	T					
221. Fresno CA 41 SCH (T)		None	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

HUFF, MARILYN L.

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06/21/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. San Marino CA Rev 35 (T)	D	Interest	M	T					
223. San Bernadino CA Rev. 22	A	Interest			Buy	06/24/19	M		
224. San Bernadino CA Rev. 22	A	Interest			Sold	08/01/19	M		None
225. Swestern Cmty C GO 8-1-30 (T)		None	L	T					
226. Dublin CA GO Sch 8-1-44 (T)		None	L	T					
227. Miami-Dade FL Rev 7-1-42 5%	C	Interest	M	T					
228. Grossmont CA GO Sch 8-1-43 5%	D	Interest	M	T					
229. RIO CA Sch GO	C	Interest	M	T	Buy	03/01/19	M		
230. San Jose CA Rev 6-1-37 5%	B	Interest	K	T					
231. LA CA Rev Arpts 5-15-40 5%	C	Interest	L	T					
232. Dallas/FW TX Rev 11-1-42 5%	B	Interest	K	T					
233. Dallas/FW TX Rev 11-1-42 5%	B	Interest	K	T					
234. Dallas/FW TX Rev 11-1-38 5%	B	Interest	K	T					
235. SF CA Rev 5-1-41 5% Call 5/1/26	C	Interest	M	T					
236. SF CA Rev 8-1-41 5% Call 8/1/26	C	Interest	M	T					
237. Golden State Tobc CA Rev 6-1-40 5%	D	Interest	M	T					
238. Golden State CA Rev 45	C	Interest	M	T	Buy	11/08/18	J		See note in Part VIII.

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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HUFF, MARILYN L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. SD CA Rev 7-1-42 5%	B	Interest	K	T					
240. LA CA Rev 5-15-41 5%	D	Interest	M	T					
241. Hesperia CA Rev	B	Interest	K	T					
242. Sacramento CA Rev 12-1-44 5%	C	Interest	M	T					
243. Penn St Rev 12-1-43 5%	C	Interest	M	T					
244. US Treas 9/12796VF#	A	Interest			Buy	05/03/19	M		
245.					Sold	06/11/19	M		None
246. US Treas. 912796VK2	A	Interest			Buy	06/11/19	K		
247.					Sold	07/09/19	K		None
248. US Treas 912796VG1	A	Interest			Buy	06/18/19	L		
249.					Sold	06/24/19	L		
250. US Treas 912796SEO	A	Interest			Buy	08/01/19	K		
251.					Sold	08/22/19	K		
252. US Treas 912796QV4	A	Interest			Buy	08/01/19	M		
253.					Sold	08/15/19	M		None
254. US Treas 912796VS5	A	Interest			Buy	08/15/19	M		
255.					Sold	08/27/19	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

06/21/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. US Treas 912796VV8	A	Interest			Buy	08/22/19	K		
257.					Sold	09/12/19	K		None
258. US Treas 912796VU0	A	Interest			Buy	08/27/19	M		
259.					Sold	09/10/19	M		None
260. US Treas 912796VW6	A	Interest			Buy	09/10/19	M		
261.					Sold	09/12/19	M		None
262. US Treas 912796WA3	A	Interest			Buy	09/24/19	K		
263.					Sold	10/22/19	K		None
264. US Treas 912796WE5	A	Interest			Buy	10/22/19	K		
265.					Sold	11/19/19	K		None
266. US Treas 912796WG0	A	Interest			Buy	11/04/19	L		
267.					Sold	12/03/19	L		None
268. US Treas 912796WJ4	A	Interest			Buy	11/19/19	K		
269.					Sold	12/03/19	K		
270. US Treas 912796RT8	A	Interest	K	T	Buy	12/03/19	K		
271. US Treas 912796TA7	A	Interest	K	T	Buy	12/17/19	K		
272. END of Gurtin									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

HUFF, MARILYN L.

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06/21/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. Schwab Hi Yld	A	Interest	J	T					
274. RO IRA/Schwab Rollover Assets Below R45									
275. Schwab Bank MM Cash	A	Interest	J	T	Distributed (part)	12/17/19	K		
276. SPDR S & P Global Div ETF	A	Dividend	J	T					
277. DFA Real Estate	A	Interest	K	T					
278.	A	Distribution	K	T					
279. SPDR 500 ETF	A	Dividend	J	T					
280. SPDR DJIA ETF	B	Dividend	L	T					
281. SPDR S&P Div ETF	A	Dividend	J	T					
282. DFA US Large Co. Port 1	A	Dividend	K	T					
283.	A	Distribution	K	T					
284. DFA Large Cap Infl.	B	Dividend	L	T					
285. DFA US Sm Cap Port.	A	Dividend	K	T	Sold (part)	12/16/19	K	A	
286. DFA US Sm Cap Port.	A	Distribution	K	T					
287. Vanguard ST Bond Index Fund Adm	B	Interest	L	T					
288. Vanguard ST Inv. Gr. Fund	B	Interest	L	T					
289. Vanguard Total Intl. Stock Ind.	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
290. DFA US Sm Cap Val Port Inst.	A	Dividend	K	T					
291.	A	Distribution	K	T					
292. DFA Two Year Global	A	Dividend	K	T	Buy	02/15/19	K		
293. SEP IRA Schedule of Assets and Transactions									See note in Part VIII.
294. Schwab Cash	A	Interest	J	T	Distributed	01/28/19	J		See note in Part VIII.
295. DFA 5 Year Global	C	Dividend	M	T	Distributed	01/28/19	K		See note in Part VIII.
296. DFA US Large Comp 1	A	Dividend	J	T	Distributed	01/28/19	J		See note in Part VIII.
297. DFA Large Cap Intl.	A	Dividend	K	T	Distributed	01/28/19	K		See note in Part VIII.
298. DFA Large Cap Intl.	A	Dividend	K	T	Buy (add'l)	10/08/19	J		
299. End of Rolloever IRA and Merged SEP IRA									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Line 196- Anthology Division was purchased on 10/26/18 from proceeds of the sale of Enclave Lake Murray (line 200 2019 report.
2. Line 209- American Properties/Vista Point was sold in 2018 (Line 214 of the 2019 report.) The sale closed on 5/31/18.
3. Line 210- Barcelona 326 Juniper was not sold (Line 215 of the 2019 report. The sale should have been listed one line up for American Properties.
4. Line 238- Golden State CA Rev. This was purchased 11/08/18 and should have been on the 2019 report.
5. Lines 293 to 299- The SEP IRA was rolled over on 1/28/19 to the Rollover IRA on 274 and assets transferred on 1/28/19. These are listed as distributed to the Rollover IRA.
6. Line 219. This was redeemed with no gain on 11/15/18.
7. Line 25. This was sold in total on 12/13/19.

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **MARILYN L. HUFF**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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