AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2019

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Furay, Catherine J.	U.S. Bankruptcy Court, Western District of Wisconsin	05/15/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief Bankruptcy Judge (FT)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2019 **to** 12/31/2019
7. Chambers or Office Address		
United States Courthouse 120 N. Henry Street, Room 340 Madison, WI 53703-2559		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Committee Member	Villages of Bishops Bay Architectural Review Committee
2.	Member of Board of Directors and Finance Committee; Treasurer	University of Wisconsin-Eau Claire Foundation Inc.
3.	Committee Member	Elections, Finance, and Online Learning Committees of the National Conference of Bankruptcy Judges
4.	Chairman of the Board and Past-President of Certification Oversight Comm.	Turnaround Management Association
5.	Global TMA Board of Trustees Member	Turnaround Management Association
6.	Education Advisory Commitee for Central States Bankruptcy Conference	American Bankruptcy Institute

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 03/26/19	LexisNexis - compensation for updating Construction Law treatise	$4,000.00
2. 09/05/19	Ginsberg & Martin - compensation for Editor-in-Chief of treatise	$2,109.34
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2019	Steinhilber Swanson, LLC - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	State Bar of Wisconsin	02/27/19 - 03/01/19	Kohler, WI	Bankruptcy, Insolvency and Creditors' Rights Section Annual Conference	Lodging, meals, tuition
2.	American Bar Association	03/27/19 - 03/30/19	Vancouver, B.C.	Business Law Section Spring Meeting	Transportation, lodging, meals, tuition
3.	State Bar of Wisconson	04/26/19 - 04/26/19	Eau Claire, WI	Northwestern Wisconsin Bankruptcy Institute	Transportation, lodging, meals, tuition
4.	Bankruptcy Bar Association for the Southern District of Florida	05/09/19 - 05/12/19	Key Largo, FL	35th Annual BBA Weekend Retreat	Transportation, lodging, meals, tuition

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5.	American Bankruptcy Institute	06/13/19 - 06/15/19	Traverse City, MI	ABI Central States Bankruptcy Workshop	Transportation, lodging
6.	Federal Bar Association	07/26/19 - 07/28/19	Crystal Mountain, MI	FBA Bankruptcy Section Seminar	Transportation, lodging
7.	Iowa Chapter of the Federal Bar Association and Bankruptcy Seminars, Inc.	10/09/19 - 10/10/19	Des Moines, IA	All Iowa Bankruptcy Conference	Transportation, lodging
8.	National Conference of Bankruptcy Judges	10/30/19 - 11/02/19	Washington, D.C.	NCBJ 2019 Annual Meeting	Transportation, lodging
9.	The University of Texas School of Law	11/14/19 - 11/16/19	Austin, TX	38th Annual Jay L. Westbrook Bankruptcy Conference	Transportation, lodging

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	*See note in Part VIII		$0.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	Credit Card	J
2.	American Express	Credit Card	J
3.	Visa	Credit Card	J
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank Account Middleton Community Bank, n/k/a Monona Bank	A	Interest	K	T					
2. The Peoples Community Bancshares	A	Interest	J	T					
3. Mitzvah LLC		None	M	U					
4. Bank Account Towne Bank	A	Interest	J	T					
5. INVESTMENT ACCOUNT #1 (UBS): (H)									
6. - Cash (UBS)	A	Interest	J	T					
7. - Amgen Inc. (AMGN)	A	Dividend	J	T	Sold (part)	03/27/19	J	A	
8.					Sold (part)	09/19/19	J	A	
9.					Sold (part)	12/17/19	J	A	
10. - Apple Inc. (AAPL)	A	Dividend	J	T	Sold (part)	04/02/19	J	A	
11.					Sold (part)	05/30/19	J	A	
12.					Sold (part)	09/19/19	J	A	
13.					Sold (part)	12/17/19	J	A	
14. - Banco Santander (SAN)	A	Dividend			Buy (add'l)	02/19/19	J		
15.					Sold (part)	03/27/19	J	A	
16.					Sold (part)	09/19/19	J	A	
17.					Sold	12/17/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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18. - Capital One Financial Corp (COF)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
19.					Sold (part)	04/01/19	J	A	
20.					Buy (add'l)	05/30/19	J		
21.					Sold (part)	09/19/19	J	A	
22.					Sold (part)	12/17/19	J	A	
23. - Carnival Corp New-Paired Stock (CCL)	A	Dividend			Buy (add'l)	02/19/19	J		
24.					Sold (part)	03/27/19	J	A	
25.					Buy (add'l)	05/30/19	J		
26.					Sold (part)	09/19/19	J	A	
27.					Sold	12/17/19	J	A	
28. - Cisco Systems Inc. (CSCO)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
29.					Sold (part)	04/01/19	J	A	
30.					Sold (part)	05/30/19	J	A	
31.					Sold (part)	09/19/19	J	A	
32.					Sold (part)	12/17/19	J	A	
33. - Citigroup Inc. (C)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
34.					Sold (part)	03/27/19	J	A	

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35.					Buy (add'l)	05/30/19	J		
36.					Sold (part)	09/19/19	J	A	
37.					Sold (part)	12/17/19	J	A	
38. - Coca Cola Co. (KO)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
39.					Sold (part)	03/27/19	J	A	
40.					Sold (part)	05/30/19	J	A	
41.					Sold (part)	09/19/19	J	A	
42.					Sold (part)	12/17/19	J	A	
43. - Diageo PLC New (DEO)	A	Dividend			Sold (part)	02/19/19	J	A	
44.					Sold (part)	03/27/19	J	A	
45.					Sold (part)	05/30/19	J	A	
46.					Sold (part)	09/19/19	J	A	
47.					Sold	12/17/19	J	A	
48. - Duke Energy Corp (DUK)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
49.					Sold (part)	03/27/19	J	A	
50.					Sold (part)	09/19/19	J	A	
51.					Sold (part)	12/17/19	J	A	

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52. - Exxon Mobil Corp (XOM)	A	Dividend			Buy (add'l)	02/19/19	J		
53.					Sold (part)	03/27/19	J	A	
54.					Buy (add'l)	05/30/19	J		
55.					Sold (part)	09/19/19	J	A	
56.					Sold	12/12/19	J	A	
57. - McDonald's Corp. (MCD)	A	Dividend	J	T	Sold (part)	03/27/19	J	A	
58.					Sold (part)	09/19/19	J	A	
59.					Sold (part)	12/17/19	J	A	
60. - Merck & Co Inc. (MRK)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
61.					Sold (part)	03/27/19	J	A	
62.					Sold (part)	05/30/19	J	A	
63.					Sold (part)	09/19/19	J	A	
64.					Sold (part)	12/17/19	J	A	
65. - Microsoft Corp. (MSFT)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
66.					Sold (part)	03/27/19	J	A	
67.					Sold (part)	09/19/19	J	A	
68.					Sold (part)	12/17/19	J	A	

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69. - Mondelez International Inc. (MDLZ)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
70.					Sold (part)	03/27/19	J	A	
71.					Sold (part)	05/30/19	J	A	
72.					Sold (part)	09/19/19	J	A	
73.					Sold (part)	12/17/19	J	A	
74. - Nestle (NSRGY)	A	Dividend	J	T	Sold (part)	03/27/19	J	A	
75.					Sold (part)	05/30/19	J	A	
76.					Sold (part)	09/19/19	J	A	
77.					Sold (part)	12/17/19	J	A	
78. - Oracle Corp. (ORCL)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
79.					Sold (part)	03/27/19	J	A	
80.					Sold (part)	05/30/19	J	A	
81.					Sold (part)	09/19/19	J	A	
82.					Sold (part)	12/17/19	J	A	
83. - Qualcomm Inc. (QCOM)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
84.					Sold (part)	03/27/19	J	A	
85.					Sold (part)	05/30/19	J	A	

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86.					Sold (part)	09/19/19	J	A	
87.					Sold (part)	12/17/19	J	A	
88. - Sanofi Spon ADR (SNY)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
89.					Sold (part)	03/27/19	J	A	
90.					Sold (part)	05/30/19	J	A	
91.					Sold (part)	09/19/19	J	A	
92.					Sold (part)	12/17/19	J	A	
93. - Unilever NV (UN)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
94.					Sold (part)	03/27/19	J	A	
95.					Sold (part)	05/30/19	J	A	
96.					Sold (part)	09/19/19	J	A	
97.					Sold (part)	12/17/19	J	A	
98. - Walt Disney Co. (DIS)	A	Dividend	J	T	Sold (part)	03/27/19	J	A	
99.					Sold (part)	05/30/19	J	A	
100.					Sold (part)	09/19/19	J	A	
101.					Sold (part)	12/17/19	J	A	
102. - Western Union (WU)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		

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103.					Sold (part)	03/27/19	J	A	
104.					Sold (part)	05/30/19	J	A	
105.					Sold (part)	09/19/19	J	A	
106.					Sold (part)	12/17/19	J	A	
107. - Wisdomtree Emerging Markets High Divid Fund ETF (DEM)					Sold	02/19/19	J	A	
108. - Wisdomtree Emerging Markets ETF (DGS)					Sold	02/19/19	J	A	
109. - SPDR Nuveen Barclays Municipal ETF (TFI)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
110.					Sold (part)	03/27/19	J	A	
111.					Buy (add'l)	05/30/19	J		
112.					Sold (part)	09/19/19	J	A	
113.					Sold (part)	12/17/19	J	A	
114. - Vaneck Vectors ETF High Yield Municipal (HYD)	A	Dividend	J	T	Sold (part)	03/27/19	J	A	
115.					Buy (add'l)	05/30/19	J		
116.					Sold (part)	09/19/19	J	A	
117.					Sold (part)	12/17/19	J	A	
118. - VISA Inc. (V)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
119.					Sold (part)	03/27/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold (part)	05/30/19	J	A	
121.					Sold (part)	09/19/19	J	A	
122.					Sold (part)	12/17/19	J	A	
123. - Starbucks Corp. (SBUX)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
124.					Sold (part)	03/27/19	J	A	
125.					Sold (part)	05/30/19	J	A	
126.					Sold (part)	09/19/19	J	A	
127.					Sold (part)	12/17/19	J	A	
128. - Ishares MSCI ACWI (ACWI)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
129.					Buy (add'l)	05/30/19	J		
130.					Sold (part)	09/19/19	J	A	
131.					Sold (part)	12/17/19	J	A	
132. - SPDR Nuveen Barclays Short-Term Muni (SHM)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
133.					Sold (part)	03/27/19	J	A	
134.					Buy (add'l)	05/30/19	J		
135.					Sold (part)	09/19/19	J	A	
136.					Sold (part)	12/17/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - iShares Core S&P 500 ETV (IVV)	A	Dividend			Sold	02/19/19	J	A	
138. - Royal Dutch Shell (RDSA)	A	Dividend			Buy (add'l)	02/19/19	J		
139.					Sold (part)	03/27/19	J	A	
140.					Sold (part)	05/30/19	J	A	
141.					Sold (part)	09/19/19	J	A	
142.					Sold	12/17/19	J	A	
143. - ABB Ltd. (ABB)	A	Dividend	J	T	Buy	02/19/19	J		
144.					Sold (part)	03/27/19	J	A	
145.					Sold (part)	09/19/19	J	A	
146.					Sold (part)	12/17/19	J	A	
147. - Ford Motor Co. (F)	A	Dividend	J	T	Buy	02/19/19	J		
148.					Sold (part)	03/27/19	J	A	
149.					Sold (part)	05/30/19	J	A	
150.					Sold (part)	09/19/19	J	A	
151.					Sold (part)	12/17/19	J	A	
152. - HSBC Holdings plc (HSBC)	A	Dividend			Buy	02/19/19	J		
153.					Sold (part)	03/27/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold (part)	05/30/19	J	A	
155.					Sold (part)	09/19/19	J	A	
156.					Sold	12/17/19	J	A	
157. - Lockheed Martin Corp. (LMT)	A	Dividend	J	T	Buy	02/19/19	J		
158.					Sold (part)	03/27/19	J	A	
159.					Sold (part)	09/19/19	J	A	
160.					Sold (part)	12/17/19	J	A	
161. - Westpac Banking Corp. (WBK)	A	Dividend			Buy	02/20/19	J		
162.					Sold (part)	03/27/19	J	A	
163.					Sold (part)	05/30/19	J	A	
164.					Sold (part)	09/19/19	J	A	
165.					Sold	12/12/19	J	A	
166. IRA #1 (UBS): (H)									
167. - Cash (UBS)	A	Interest	K	T					
168. - Abb Ltd Spon Adr (ABB)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
169.					Buy (add'l)	03/29/19	J		
170.					Buy (add'l)	05/30/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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171.					Sold (part)	12/19/19	J	A	
172. - America Movil (AMX) (Y) *									
173. - Amgen Inc. (AMGN)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
174.					Buy (add'l)	05/30/19	J		
175.					Sold (part)	12/19/19	J	A	
176. - Apple Inc. (AAPL)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
177.					Buy (add'l)	04/02/19	J		
178.					Sold (part)	05/30/19	J	A	
179.					Sold (part)	12/19/19	J	A	
180. - Banco Santander (SAN)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
181.					Buy (add'l)	03/29/19	J		
182.					Sold (part)	05/30/19	J	A	
183.					Sold (part)	12/19/19	J	A	
184. - Capital One Financial Corp (COF)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
185.					Buy (add'l)	04/01/19	J		
186.					Buy (add'l)	05/30/19	J		
187.					Sold (part)	12/19/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - Carnival Corp New-Paired Stock (CCL)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
189.					Buy (add'l)	03/29/19	J		
190.					Buy (add'l)	05/30/19	J		
191.					Sold (part)	12/19/19	J	A	
192. - Cisco Systems Inc. (CSCO)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
193.					Buy (add'l)	04/01/19	J		
194.					Sold (part)	05/30/19	J	A	
195.					Sold (part)	12/19/19	J	A	
196. - Citigroup Inc. (C)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
197.					Buy (add'l)	03/29/19	J		
198.					Buy (add'l)	05/30/19	J		
199.					Sold (part)	12/19/19	J	A	
200. - Coca Cola Co. (KO)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
201.					Buy (add'l)	03/29/19	J		
202.					Sold (part)	05/30/19	J	A	
203.					Sold (part)	12/19/19	J	A	
204. - Diageo PLC New GB Spon ADR (DEO)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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205.					Sold (part)	05/30/19	J	C	
206.					Sold (part)	12/19/19	J	A	
207. - Duke Energy Corp (DUK)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
208.					Buy (add'l)	03/29/19	J		
209.					Sold (part)	05/30/19	J	A	
210.					Sold (part)	12/19/19	J	A	
211. - Exxon Mobil Corp (XOM)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
212.					Buy (add'l)	03/29/19	J		
213.					Buy (add'l)	05/30/19	J		
214.					Sold (part)	12/19/19	J	A	
215. - Ford Motor Co. (F)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
216.					Buy (add'l)	03/29/19	J		
217.					Sold (part)	05/30/19	J	A	
218.					Sold (part)	12/19/19	J	A	
219. - HSBC Holdings PLC New GB Spon ADR (HSBC)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
220.					Buy (add'l)	03/29/19	J		
221.					Sold (part)	05/30/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Sold (part)	12/19/19	J	A	
223. - McDonald's Corp. (MCD)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
224.					Sold (part)	05/30/19	J	A	
225.					Sold (part)	12/19/19	J	A	
226. - Merck & Co Inc. New Com (MRK)	A	Dividend	J	T	Sold (part)	02/19/19	J	B	
227.					Buy (add'l)	03/29/19	J		
228.					Sold (part)	05/30/19	J	A	
229.					Sold (part)	12/19/19	J	A	
230. - Microsoft Corp. (MSFT)	A	Dividend	K	T	Sold (part)	02/19/19	J	B	
231.					Buy (add'l)	03/29/19	J		
232.					Sold (part)	05/30/19	J	A	
233.					Sold (part)	12/19/19	J	A	
234. - Mondelez International Inc. (MDLZ)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
235.					Buy (add'l)	03/29/19	J		
236.					Sold (part)	05/30/19	J	A	
237.					Sold (part)	12/19/19	J	A	
238. - Nestle S A Spon ADR REPSTG Reg SHS Switz (NSRGY)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239.					Buy (add'l)	03/29/19	J		
240.					Sold (part)	05/30/19	J	C	
241.					Sold (part)	12/19/19	J	A	
242. - Oracle Corp. (ORCL)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
243.					Buy (add'l)	03/29/19	J		
244.					Sold (part)	05/30/19	J	B	
245.					Sold (part)	12/19/19	J	A	
246. - Qualcomm Inc. (QCOM)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
247.					Buy (add'l)	03/29/19	J		
248.					Sold (part)	05/30/19	K	C	
249.					Sold (part)	12/19/19	J	A	
250. - Sanofi Spon ADR (SNY)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
251.					Buy (add'l)	03/29/19	J		
252.					Sold (part)	05/30/19	J	A	
253.					Sold (part)	12/19/19	J	A	
254. - Schlumberger Ltd. Netherlands Antilles (SLB)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
255.					Buy (add'l)	03/29/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256.					Buy (add'l)	05/30/19	J		
257.					Sold (part)	12/19/19	J	A	
258. - Unilever NV Y SHS New Netherlands Spon ADR (UN)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
259.					Buy (add'l)	03/29/19	J		
260.					Sold (part)	05/30/19	J	B	
261.					Sold (part)	12/19/19	J	A	
262. - Walt Disney Co. (DIS)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
263.					Buy (add'l)	03/29/19	J		
264.					Sold (part)	05/30/19	J	C	
265.					Sold (part)	12/19/19	J	A	
266. - Western Union Co (WU)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
267.					Buy (add'l)	03/29/19	J		
268.					Sold (part)	05/30/19	J	A	
269.					Sold (part)	12/19/19	J	A	
270. - Westpac Banking Ltd Spon ADR Australia ADR (WBK)	B	Dividend	J	T	Buy (add'l)	02/19/19	J		
271.					Buy (add'l)	03/29/19	J		
272.					Sold (part)	05/30/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.					Sold (part)	12/19/19	J	A	
274. - Wisdomtree Emerging Markets High Divid Fund ETF (DEM)					Sold	02/19/19	J	B	
275. - Wisdomtree Emerging Markets ETF (DGS)					Sold	02/19/19	J	B	
276. - Blackstone Group Lp (BX)	B	Dividend	K	T	Buy (add'l)	02/19/19	J		
277.					Buy (add'l)	03/29/19	J		
278.					Sold (part)	05/30/19	J	A	
279.					Sold (part)	12/19/19	J	A	
280. - Ishares Core U.S. Aggregate Bond ETF (AGG)	D	Dividend	N	T	Buy (add'l)	02/19/19	J		
281.					Buy (add'l)	03/29/19	J		
282.					Buy (add'l)	05/30/19	K		
283.					Sold (part)	12/19/19	J	A	
284. - Pimco 0-5 High Yield Corp. Bond Index ETF (HYS)	B	Dividend	K	T	Buy (add'l)	02/19/19	J		
285.					Buy (add'l)	03/29/19	J		
286.					Buy (add'l)	05/30/19	J		
287.					Sold (part)	12/05/19	J	A	
288. - Invesco Senior Loan ETF (BKLN)*	B	Dividend	K	T	Buy (add'l)	02/19/19	J		
289.					Buy (add'l)	03/29/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Buy (add'l)	05/30/19	J		
291.					Sold (part)	12/19/19	J	A	
292. - Vanguard Charlotte FDS Total Intl Bond Index Fund ETF (BNDX)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
293.					Buy (add'l)	03/29/19	J		
294.					Buy (add'l)	05/30/19	J		
295.					Sold (part)	12/19/19	J	A	
296. - Visa Inc. (V)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
297.					Buy (add'l)	03/29/19	J		
298.					Sold (part)	05/30/19	J	A	
299.					Sold (part)	12/19/19	J	A	
300. - Glaxo SmithKline PLC ADR (GSK)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
301.					Buy (add'l)	03/29/19	J		
302.					Sold (part)	12/19/19	J	A	
303. - Johnson Ctls Intl PLC (JCI)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
304.					Buy (add'l)	03/29/19	J		
305.					Sold (part)	05/30/19	J	A	
306.					Sold (part)	12/19/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. - Roche Hldg Ltd Spons ADR Switz ADR (RHHBY)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
308.					Buy (add'l)	03/29/19	J		
309.					Sold (part)	05/30/19	J	A	
310.					Sold (part)	12/19/19	J	A	
311. - Starbucks Corp (SBUX)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
312.					Buy (add'l)	03/29/19	J		
313.					Sold (part)	05/30/19	J	A	
314.					Sold (part)	12/19/19	J	A	
315. - Ishares Short-Term Corporate Bond Fund (ISGB)	C	Dividend	L	T	Buy (add'l)	02/19/19	J		
316.					Buy (add'l)	03/29/19	J		
317.					Buy (add'l)	05/30/19	J		
318.					Sold (part)	12/19/19	J	A	
319. - Anheuser Busch Inbev Spon ADR (BUD)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
320.					Buy (add'l)	05/30/19	J		
321.					Sold (part)	12/19/19	J	A	
322. - Blackrock Inc (BLK)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
323.					Sold (part)	05/30/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.					Sold (part)	12/19/19	J	A	
325. - Daimler AG (DDAIF)*	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
326.					Buy (add'l)	03/29/19	J		
327.					Sold (part)	12/19/19	J	A	
328. - Eastman Chemical Co. (EMN)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
329.					Buy (add'l)	03/29/19	J		
330.					Buy (add'l)	05/30/19	J		
331.					Sold (part)	12/19/19	J	A	
332. - Ingersoll-Rand PLC (IR)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
333.					Sold (part)	05/30/19	J	A	
334.					Sold (part)	12/19/19	J	A	
335. - Royal Dutch Shell PLC CL A Spon ADR (RDSA)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
336.					Buy (add'l)	03/29/19	J		
337.					Sold (part)	05/30/19	J	A	
338.					Sold (part)	12/19/19	J	A	
339. - Tencent (TCEHY)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
340.					Buy (add'l)	03/29/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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341.					Buy (add'l)	05/30/19	J		
342.					Sold (part)	12/19/19	J	A	
343. - Telefonica S A Spon ADR (TEF)	A	Dividend			Buy (add'l)	02/19/19	J		
344.					Buy (add'l)	03/29/19	J		
345.					Sold	05/30/19	J	A	
346. - AT&T Inc (T)	A	Dividend	J	T	Buy	05/30/19	J		
347.					Sold (part)	12/19/19	J	A	
348. - Cognizant Tech Solutions (CTSH)	A	Dividend	J	T	Buy	05/30/19	J		
349.					Sold (part)	12/19/19	J	A	
350. - Comcast Corp New CL A (CMCSA)	A	Dividend	J	T	Buy	05/30/19	J		
351.					Sold (part)	12/19/19	J	A	
352. - Ishares MSCI ACWI ETF (ACWI)	A	Dividend	J	T	Buy	05/30/19	J		
353.					Sold (part)	12/19/19	J	A	
354. - Jones Lang LaSalle Inc (JLL)	A	Dividend	J	T	Buy	05/30/19	J		
355.					Sold (part)	12/19/19	J	A	
356. - Lockheed Martin Corp (LMT)	A	Dividend	K	T	Buy	02/19/19	K		
357.					Sold (part)	05/30/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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358.					Sold (part)	12/19/19	J	A	
359. - Materials Select Sector SPDR Trust ETF (XLB)	A	Dividend	J	T	Buy	05/30/19	J		
360.					Sold (part)	12/19/19	J	A	
361. - Vodofone Group (VOD)	A	Dividend	J	T	Buy	05/30/19	J		
362.					Sold (part)	12/19/19	J	A	
363. IRA #2 (UBS): (H)									
364. - Cash (UBS)	A	Interest	K	T					
365. - Abb Ltd Spon Adr (ABB)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
366.					Buy (add'l)	03/29/19	J		
367.					Buy (add'l)	05/30/19	J		
368. - Amgen Inc. (AMGN)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
369.					Buy (add'l)	05/30/19	J		
370. - Apple Inc. (AAPL)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
371.					Buy (add'l)	04/02/19	J		
372.					Sold (part)	05/30/19	J	A	
373. - Banco Santander (SAN)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
374.					Buy (add'l)	03/29/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375.					Sold (part)	05/30/19	J	A	
376. - Capital One Financial Corp (COF)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
377.					Buy (add'l)	04/01/19	J		
378.					Buy (add'l)	05/30/19	J		
379. - Carnival Corp New-Paired Stock (CCL)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
380.					Buy (add'l)	03/29/19	J		
381.					Buy (add'l)	05/30/19	J		
382. - Cisco Systems Inc. (CSCO)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
383.					Buy (add'l)	04/01/19	J		
384.					Sold (part)	05/30/19	J	A	
385. - Citigroup Inc. (C)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
386.					Buy (add'l)	03/29/19	J		
387.					Buy (add'l)	05/30/19	J		
388. - Coca Cola Co. (KO)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
389.					Buy (add'l)	03/29/19	J		
390.					Sold (part)	05/30/19	J	B	
391. - Diageo PLC New GB Spon ADR (DEO)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392.					Sold (part)	05/30/19	J	C	
393. - Duke Energy Corp. (DUK)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
394.					Buy (add'l)	03/29/19	J		
395.					Sold (part)	05/30/19	J	A	
396. - Exxon Mobil Corp (XOM)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
397.					Buy (add'l)	03/29/19	J		
398.					Buy (add'l)	05/30/19	J		
399. - Ford Motor Co. (F)	B	Dividend	K	T	Buy (add'l)	02/19/19	J		
400.					Buy (add'l)	03/29/19	J		
401.					Sold (part)	05/30/19	J	A	
402. - HSBC Holdings PLC New GB Spon ADR (HSBC)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
403.					Buy (add'l)	03/29/19	J		
404.					Sold (part)	05/30/19	J	A	
405. - McDonald's Corp. (MCD)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
406.					Sold (part)	05/30/19	J	A	
407. - Merck & Co Inc. New Com (MRK)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
408.					Buy (add'l)	03/29/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409.					Sold (part)	05/30/19	J	A	
410. - Microsoft Corp. (MSFT)	A	Dividend	K	T	Sold (part)	02/19/19	J	C	
411.					Buy (add'l)	03/29/19	J		
412.					Sold (part)	05/30/19	J	A	
413. - Mondelez International Inc. (MDLZ)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
414.					Buy (add'l)	03/29/19	J		
415.					Sold (part)	05/30/19	J	B	
416. - Nestle S A Spon ADR REPSTG Reg SHS Switz (NSRGY)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
417.					Buy (add'l)	03/29/19	J		
418.					Sold (part)	05/30/19	K	C	
419. - Oracle Corp. (ORCL)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
420.					Buy (add'l)	03/29/19	J		
421.					Sold (part)	05/30/19	J	C	
422. - Qualcomm Inc. (QCOM)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
423.					Buy (add'l)	03/29/19	J		
424.					Sold (part)	05/30/19	K	C	
425. - Sanofi Spon ADR (SNY)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426.					Buy (add'l)	03/29/19	J		
427.					Sold (part)	05/30/19	J	A	
428. - Schlumberger Ltd. Netherlands Antilles (SLB)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
429.					Buy (add'l)	03/29/19	J		
430.					Buy (add'l)	05/30/19	J		
431. - Unilever NV Y SHS New Netherlands Spon ADR (UN)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
432.					Buy (add'l)	03/29/19	J		
433.					Sold (part)	05/30/19	J	A	
434. - Walt Disney Co. (DIS)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
435.					Buy (add'l)	03/29/19	J		
436.					Sold (part)	05/30/19	K	C	
437. - Western Union Co (WU)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
438.					Buy (add'l)	03/29/19	J		
439.					Sold (part)	05/30/19	J	A	
440. - Westpac Banking Ltd Spon ADR Australia ADR (WBK)	B	Dividend	K	T	Buy (add'l)	02/20/19	J		
441.					Buy (add'l)	03/29/19	J		
442.					Sold (part)	05/30/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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443. - Wisdomtree Emerging Markets High Divid Fund ETF (DEM)					Sold	02/19/19	K	B	
444. - Wisdomtree Emerging Markets ETF (DGS)					Sold	02/19/19	K	B	
445. - Blackstone Group Lp (BX)	B	Dividend	K	T	Sold (part)	02/19/19	J	A	
446.					Buy (add'l)	03/29/19	J		
447.					Sold (part)	05/30/19	J	B	
448. - Ishares Core U.S. Aggregate Bond ETF (AGG)	D	Dividend	N	T	Buy (add'l)	02/19/19	J		
449.					Buy (add'l)	03/29/19	J		
450.					Buy (add'l)	05/30/19	K		
451.					Sold (part)	12/19/19	K	A	
452. - Pimco 0-5 High Yield Corp. Bond Index ETF (HYS)	B	Dividend	K	T	Buy (add'l)	02/19/19	J		
453.					Buy (add'l)	03/29/19	J		
454.					Buy (add'l)	05/30/19	J		
455. - Invesco Senior Ln ETF (BKLN)*	B	Dividend	K	T	Buy (add'l)	02/19/19	J		
456.					Buy (add'l)	03/29/19	J		
457.					Buy (add'l)	05/30/19	J		
458. - Vanguard Charlotte FDS Total Intl Bond Index Fund ETF (BNDX)	B	Dividend	K	T	Buy (add'l)	02/19/19	J		
459.					Buy (add'l)	03/29/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
460.					Buy (add'l)	05/30/19	J		
461. - Visa Inc. (V)	A	Dividend	K	T	Sold (part)	02/19/19	J	C	
462.					Buy (add'l)	03/29/19	J		
463.					Sold (part)	05/30/19	J	B	
464. - Daimler (DDAIF)*	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
465.					Buy (add'l)	03/29/19	J		
466. - Glaxo Smithkline PLC ADR (GSK)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
467.					Buy (add'l)	03/29/19	J		
468. - Johnson Ctls Intl PLC (JCI)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
469.					Buy (add'l)	03/29/19	J		
470.					Sold (part)	05/30/19	J	A	
471. - Roche Hldg Ltd Spons ADR Switz (RHHBY)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
472.				T	Buy (add'l)	03/29/19	J		
473.					Sold (part)	05/30/19	J	A	
474. - Starbucks Corp (SBUX)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
475.					Buy (add'l)	03/29/19	J		
476.					Sold (part)	05/30/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
477. - Ishares Short-Term Corporate Bond ETF (IGSB)	C	Dividend	M	T	Buy (add'l)	02/19/19	J		
478.					Buy (add'l)	03/29/19	J		
479.					Buy (add'l)	05/30/19	K		
480. - Anheuser Busch Inbev Spon ADR (BUD)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
481.					Buy (add'l)	05/30/19	J		
482. - Blackrock Inc. (BLK)	A	Dividend	K	T	Sold (part)	02/19/19	J	A	
483.					Sold (part)	05/30/19	J	A	
484. - Eastman Chemical Co. (EMN)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
485.					Buy (add'l)	03/29/19	J		
486.					Buy (add'l)	05/30/19	J		
487. - Ingersoll-Rand PLC (IR)	A	Dividend	J	T	Sold (part)	02/19/19	J	A	
488.					Sold (part)	05/30/19	J	A	
489. - Royal Dutch Shell PLC CL A Spon ADR (RDSA)	A	Dividend	J	T	Buy (add'l)	02/19/19	J		
490.					Buy (add'l)	03/29/19	J		
491.					Sold (part)	05/30/19	J	A	
492. - Tencent (TCEHY)	A	Dividend	K	T	Buy (add'l)	02/19/19	J		
493.					Buy (add'l)	03/29/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
494.					Buy (add'l)	05/30/19	J		
495. - Telefonica S A Spon ADR (TEF)	A	Dividend			Buy (add'l)	02/19/19	J		
496.					Buy (add'l)	03/29/19	J		
497.					Sold	05/30/19	J	A	
498. - AT&T Inc (T)	A	Dividend	J	T	Buy	05/30/19	J		
499. - Cognizant Tech Solutions (CTSH)	A	Dividend	J	T	Buy	05/30/19	J		
500. - Comcast Corp New CL A (CMSA)	A	Dividend	J	T	Buy	05/30/19	J		
501. - Ishares MSCI ACWI ETF (ACWI)	A	Dividend	J	T	Buy	05/30/19	K		
502.					Sold (part)	12/19/19	J	B	
503. - Jones Lang LaSalle Inc (JLL)	A	Dividend	K	T	Buy	05/30/19	J		
504. - Lockheed Martin Corp (LMT)	A	Dividend	K	T	Buy	02/19/19	K		
505.					Sold (part)	05/30/19	J	A	
506. - Materials Select Sector SPDR Trust ETF (XLB)	A	Dividend	J	T	Buy	05/30/19	J		
507. - Vodafone Group (VOD)	A	Dividend	J	T	Buy	05/30/19	J		
508. Extendquip LLC		None	K	U					
509. State of Wisconsin Life Insurance	A	Dividend	J	T					
510. Wisconsin Retirement System Dept of Employee Trust Funds	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
511. IRA #3 (UBS): (H)									
512. - Cash (UBS)	A	Interest	J	T					
513. - Credit Suisse AG Airbag PS SPTSX60		None			Redeemed	10/31/19	J	B	
514. - JP Morgan Chase Financial T-ISS SPX		None			Redeemed	08/30/19	K	C	
515. - GS Finance Corp T-SS SPX		None			Redeemed	09/04/19	K	C	
516. - Barclays Bank T-Gears SPX		None	K	T					
517. - Barclays PLC T-Gears VWO		None	J	T					
518. - GS Finance T-Gears SX5E		None	K	T					
519. - HSBC USA CT-Gears SPX		None	K	T					
520. - Royal Bank of Canada CT-Gears SX5E		None	K	T					
521. IRA #4 (UBS): (H)									
522. - Cash (UBS)	A	Interest	J	T					
523. - Credit Suisse AG Airbag PS SPTSX60		None			Redeemed	10/31/19	K	C	
524. - JP Morgan Chase Financial T-ISS SPX		None			Redeemed	08/30/19	K	C	
525. - GS Finance Corp T-SS SPX		None			Redeemed	09/04/19	K	C	
526. - Barclays Bank T-Gears SPX		None	K	T					
527. - Barclays Bank T-Gears VWO		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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528. - GS Finance Corp T-Gears SX5E		None	L	T					
529. - HSBC USA CT-Gears SPX		None	K	T					
530. - Royal Bank of Canada CT-Gears SX5E		None	K	T					
531. IRA #5 (UBS): (H)									
532. - Cash (UBS)	A	Interest	J	T					
533. - ACAP Strategic Fund	C	Int./Div.	M	T					
534. - Skybridge Multi-Advisor	D	Int./Div.	M	T					
535. - Blackstone Real Estate	D	Dividend	M	T					
536. - Starwood Real Estate	B	Dividend	M	T	Buy	04/25/19	L		
537.					Buy (add'l)	12/26/19	L		
538. IRA #6 (UBS): (H)									
539. - Cash (UBS)	A	Interest	J	T					
540. - ACAP Strategic Fund	C	Int./Div.	L	T					
541. - Skybridge Multi-Advisor	C	Int./Div.	L	T					
542. - Starwood Real Estate	B	Dividend	M	T	Buy	04/25/19	L		
543.					Buy (add'l)	12/26/19	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part V. Gifts. During 2019, friends sent me gifts of art, jewelry, and memorabilia. I have no reason to believe that any of these items exceeded the $375 limit. If I should learn otherwise, I will amend this form.

Part VII. Investments and Trusts.

Line 172 - Judge Furay's 2018 FDR should have indicated this was sold in 2018.

Line 288 - formerly Powershares Senior Loan (BKLN)

Line 325 - formerly Daimler AG Spon ADR (DDAIY)

Line 455 - formerly Powershares Senior Loan (BKLN)

Line 464 - formerly Daimler AG Spon ADR (DDAIY)

Name of Person Reporting	Date of Report
Furay, Catherine J.	05/15/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Catherine J. Furay

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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